



AGARWAL & MANGAL
CHARTERED ACCOUNTANTS

34 - UPPER BASEMENT,
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Limited Review Report

**Review Report to
The Board of Directors
Oyeeee Media Limited
(Formerly Oyeeee Media Private Limited)**

1. We have reviewed the accompanying statement of Unaudited Financial Results of Oyeeee Media Limited ('the Company') for the half yearly ended September, 30, 2015 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountant of India. This Standard requires that we Plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", [specified under the Companies Act, 1956 (which are deemed to be applicable as per section 133 of the Companies Act ,2013,read with rule 7 of the Companies (Accounts) Rules, 2014)] and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Agarwal & Mangal
Chartered Accountants
Firm Regn No. 100061W


CA Vinit Mangal

Partner
Membership No: 146912
Place: Mumbai
Date: November 14, 2015

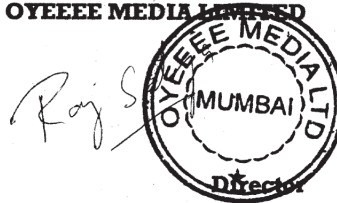


OYEEEE MEDIA LIMITED
(Formerly Oyeeee Media Private Limited)
STATEMENT OF ASSETS AND LIABILITIES

(Rs in lakhs)

Particulars	Period Ended 30.09.2015 (Unaudited)	Year Ended 31.03.2015 (Audited)
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share Capital	1,481.40	1,083.90
(b) Reserves and Surplus	1,181.03	28.75
Sub-total-Shareholders' funds	2,662.43	1,112.65
2 Current liabilities		
(a) Short-term borrowings	-	-
(b) Trade payables	-	-
(c) Other current liabilities	88.38	58.17
(d) Short-term provisions	13.03	13.03
Sub-total- Current liabilities	101.41	71.20
TOTAL - EQUITY AND LIABILITIES	2,763.84	1,183.85
B ASSETS		
1 Non-current Assets		
(a) Fixed Assets	6.34	6.30
(b) Other Non-Current Assets	3.91	3.91
Sub-total- Non-current assets	10.24	10.21
2 Current Assets		
(a) Inventories	20.00	20.00
(b) Trade Receivables	-	-
(c) Cash and cash equivalents	8.92	105.97
(d) Short-term loans and advances	2,724.67	1,047.66
Sub-total Current assets	2,753.60	1,173.64
TOTAL - ASSETS	2,763.84	1,183.85

For OYEEEE MEDIA LIMITED



Place: Mumbai
Date : 14th November, 2015

OYEEEE MEDIA LIMITED
(FORMERLY OYEEEE MEDIA PRIVATE LIMITED)
STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE HALF YEARLY ENDED 30TH SEPTEMBER, 2015

PART I		(Rs. In Lakhs)				
Sl. No.	Particulars	6 Months Ended	Corresponding 6 Months Ended in the previous year	Year to date figure for the Current period ended	Year to Date figure for the Previous Year Ended	Previous Accounting year ended
		30.09.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Audited)
1	Income from Operations					
	(a) Net Sales/ Income from Operations	-	-	-	-	83.28
	(b) Other Operating Income	16.68	-	16.68	-	18.12
	Total Income from operations (Net)	16.68	0.00	16.68	0.00	101.40
2	Expenses					
	(a) Cost of Material consumed	-	-	-	-	-
	(b) Purchase of Stock-in-Trade	-	-	-	-	20.00
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	(20.00)
	(d) Direct Expenses	-	-	-	-	-
	(e) Employee benefit expense	10.89	3.71	10.89	3.71	15.07
	(f) Depreciation and Amortisation Expense	2.22	-	2.22	-	0.86
	(g) BSE Listing Fees/ Depository Expenses	4.43	-	4.43	-	0.62
	(h) Other Expenses	39.37	2.90	39.37	2.90	44.75
	Total Expenses	56.91	6.61	56.91	6.61	61.29
3	Profit/ (Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	(40.22)	(6.61)	(40.22)	(6.61)	40.11
4	Other Income	-	-	-	-	-
5	Profit/ (Loss) from ordinary activities before finance costs and Exceptional Items (3+4)	(40.22)	(6.61)	(40.22)	(6.61)	40.11
6	Finance Costs	-	-	-	-	-
7	Profit/ (Loss) from ordinary activities after finance costs but before Exceptional Items (5-6)	(40.22)	(6.61)	(40.22)	(6.61)	40.11
8	Exceptional items	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	(40.22)	(6.61)	(40.22)	(6.61)	40.11
10	Tax Expenses	-	-	-	-	12.39
11	Net Profit / (Loss) from Ordinary Activities after Tax (9-10)	(40.22)	(6.61)	(40.22)	(6.61)	27.72
12	Extraordinary Items (Net of Tax Expenses)	-	-	-	-	-
13	Net Profit / (Loss) after Taxes but before Share of Profit / (Loss) of Associates & Minority Interest (11+12)	(40.22)	(6.61)	(40.22)	(6.61)	27.72
14	Share of Profit / (Loss) of Associates	-	-	-	-	-
15	Minority Interest	-	-	-	-	-
16	Net Profit/ (Loss) for the period (13+14+15)	(40.22)	(6.61)	(40.22)	(6.61)	27.72
17	Paid-up equity share capital (Face Value per share Rs 10/- each)	1,481.40	423.90	1,481.40	423.90	1,083.90
18	Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year	28.75	8.99	28.75	8.99	8.99
19(i)	Earnings Per Share (before extraordinary items) (of Rs. 10/- each) (not annualised)					
	(a) Basic	(0.28)	(0.15)	(0.28)	(0.15)	0.58
	(b) Diluted	(0.28)	(0.15)	(0.28)	(0.15)	0.58
19(ii)	Earnings Per Share (after extraordinary items) (of Rs. 10/- each) (not annualised)					
	(a) Basic	(0.28)	(0.15)	(0.28)	(0.15)	0.58
	(b) Diluted	(0.28)	(0.15)	(0.28)	(0.15)	0.58



PART II						
SELECT INFORMATION FOR THE HALF YEAR ENDED 30.09.2015						
Sl. No.	Particulars	6 Months Ended	Corresponding 6 Months Ended in the previous year	Year to date figure for the Current period ended	Year to Date figure for the Previous Year Ended	Previous Accounting year ended
		30.09.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Audited)
A PARTICULARS OF SHAREHOLDING						
1	Public Shareholding					
	- Number of shares	14814000	4239000	14814000	4239000	10839000
	- Percentage of shareholding	100.00%	100.00%	100.00%	100.00%	100.00%
2	Promoters and Promoter Group Shareholding					
	a) Pledged/Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA
	- Percentage of shares (as a % of the total share capital of the Company)	NA	NA	NA	NA	NA
	b) Non-encumbered					
	- Number of shares					
	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	NA	NA	NA	NA	NA
	- Percentage of shares (as a % of the total share capital of the Company)	NA	NA	NA	NA	NA

(3)

Particulars		Half Year Ended 30.09.2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

NOTES:-

1. The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the company at its meeting held on 14.11.2015
2. The Statutory Auditor has carried out the "Limited Review" of the unaudited financial results of the company for the half yearly ended 30.09.2015
3. The Company operates mainly in one business segment, the segment reporting as required by AS-17 is not applicable.
4. Figures of the previous year have been re-grouped / re-arranged wherever considered necessary.

Place : Mumbai
Dated : 14.11.2015

