GATI KAUSAR

Date: November 14, 2015

To

The Bombay Stock Exchange

Dear Sir,

Sub: Half Yearly Communication to Exchange

In compliance of the requirements of Clause 6 and 27 of the Simplified Listing Agreement for Debt Securities in respect of 240 Secured Redeemable Non-Convertible Debentures aggregating to Rs. 24 Crores, we are giving below the following information as on September 30, 2015:

1. Credit Rating of the Debentures : CARE BB+
2. Asset Cover available : 2.28
3. Debt-Equity Ratio : 1.49
4. Previous due date for the payment of interest and whether the same has been paid or not: September 30, 2015 Paid
5. Previous due date for the payment of principal and whether the same has been paid or not: Not Applicable
6. Next due date for the payment of interest: December 31, 2015
7. Next due date for the payment of principal: October 8, 2019 and December 31, 2019.

You are requested to kindly take the same on record

Thanking You

Sincerely,
For Gati Kausar India Limited

Authorised Signatory

For IL&FS Trust Company Limited (Trustee)

Authorised Signatory

Disclaimer: The above CYC has been signed by the Debenture Trustee based on information/certification provided by the Issuer Company.