



TCM LIMITED

CIN: L24299KL1943PLC001192

Regd. Office: 32/1111'SNIGDHA' CHATHANGAT CROSS ROAD, PALARIVATTOM, KOCHI-682 025, KERALA

Unaudited Standalone Financial Results for the Quarter and Half year ended 30th September 2015

Rs.in Lakhs

| Sl. No. | Particulars | 3 Months ended | 3 Months ended | 3 Months ended | 6 Months ended | 6 Months ended | 12 Months ended |
|---------|--|-------------------------|-------------------------|-------------------------|-------------------------|-------------------------|-----------------------|
| | | 30.09.2015 Unaudited | 30.06.2015 Unaudited | 30.09.2014 Unaudited | 30.09.2015 Unaudited | 30.09.2014 Unaudited | 31.03.2015 Audited |
| 1. | Sales / Income from Operations | 0.00 | 4.20 | 0.00 | 0.00 | 0.00 | - |
| 2. | Other Income (Decrease) | 0.00 | - | 0.00 | 4.20 | 0.00 | 2.10 |
| 3. | Total Expenditure | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | a) Stock-in Trade - Increase/(Decrease) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | - |
| | b) Consumption of Raw Materials & Packing Materials | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | - |
| | c) Employee Cost | 1.92 | 0.92 | 1.62 | 2.84 | 3.13 | 4.89 |
| | d) Other Expenditure | - | - | - | - | - | - |
| | 1.Power & Fuel | 0.00 | 0.00 | 0.10 | 0.00 | 0.10 | 0.10 |
| 2. | Excise Duty | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | - |
| 3. | Others | 16.06 | 5.52 | 7.42 | 21.58 | 14.03 | 37.94 |
| 4. | Finance Charges | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | - |
| 5. | Depreciation | 1.57 | 1.57 | 1.85 | 3.14 | 3.69 | 7.37 |
| 6. | Profit / (Loss) before Tax & Prior Period Items | (19.55) | (3.81) | (10.99) | (23.36) | (20.95) | (48.20) |
| 7. | Profit / (Loss) before Tax | (19.55) | (3.81) | (10.99) | (23.36) | (20.95) | (48.20) |
| | a) Current | - | - | - | - | - | - |
| | b) Deferred | - | - | - | - | - | - |
| | c) FBT | - | - | - | - | - | - |
| 8. | Net Profit/(Loss) | (19.55) | (3.81) | (10.99) | (23.36) | (20.95) | (48.20) |
| 9. | Paid-up Equity Share Capital | 339.90 | 339.90 | 339.90 | 339.90 | 339.90 | 339.90 |
| 10. | Reserves Excluding Revaluation Reserves | - | - | - | - | - | - |
| 11. | Earning per Share(in Rupees) | - | - | - | - | - | - |
| 12. | Public share holding | | | | | | |
| | Number of shares | 2455534 | 2455534 | 2455534 | 2455534 | 2455534 | 2455534 |
| | Percentage of shares | 72.24 | 72.24 | 72.24 | 72.24 | 72.24 | 72.24 |
| 13. | Promoters & Promoter Group Share holding | | | | | | |
| | a. Pledged/Encumbered | | | | | | |
| | Number of shares | NA | NA | NA | NA | NA | NA |
| | Percentage of shares (as a % of the total shareholding of promoter and promoter group) | NA | NA | NA | NA | NA | NA |
| | Percentage of shares (as a % of the total sharecapital of the company) | NA | NA | NA | NA | NA | NA |
| | b. Non-encumbered | | | | | | |
| | Number of shares | 943501 | 943501 | 943501 | 943501 | 943501 | 943501 |
| | Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100 | 100 | 100 | 100 | 100 | 100 |
| | Percentage of shares (as a % of the total sharecapital of the company) | 27.76 | 27.76 | 27.76 | 27.76 | 27.76 | 27.76 |

Notes : 1.STATEMENT OF ASSETS & LIABILITIES (Rs.Lakhs)

| Particulars | | As on 30.09.2015 Unaudited | As on 31.03.2015 Audited |
|-------------|--|-------------------------------|-----------------------------|
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' Funds: | | |
| | a. Share capital | 339.90 | 339.90 |
| | b. Employee stock option outstanding | - | (2920.10) |
| | c. Reserves & Surplus | -2943.47 | (2580.20) |
| | Sub-total - shareholder's funds | -2603.57 | |
| 2 | Non-current Liabilities | | |
| | a. Long-term borrowings | 1967.52 | 1967.52 |
| | b. Long-term Provisions | 10.50 | 10.50 |
| | Sub-total - Non-current liabilities | 1978.02 | 1978.02 |
| 3 | Current Liabilities | | |
| | a. Short-term borrowings | 521.89 | 500.70 |
| | b. Trade payables | 337.45 | 337.45 |
| | c. Other current liabilities | 0.76 | 0.76 |
| | d. Short-term Provisions | 379.92 | 380.11 |
| | Sub-total - Current liabilities | 1240.02 | 1219.02 |
| | TOTAL EQUITY AND LIABILITIES | 614.47 | 616.84 |
| B | ASSETS | | |
| 1 | Non-current Assets | | |
| | a. Fixed Assets | 135.83 | 138.97 |
| | b. Non-current Investments | 23.61 | 23.61 |
| | c. Long-term Loans and advances | 191.07 | 191.36 |
| | d. Other non-current assets | 0.16 | 0.16 |
| | Sub-total - Non-current Assets | 350.67 | 354.1 |
| 2 | Current Assets | | |
| | a. Inventories | 95.35 | 95.35 |
| | b. Trade receivables | 150.63 | 150.63 |
| | c. Cash, cash equivalents and other Bank Balance | 16.71 | 15.77 |
| | d. Other current Assets | 1.11 | 0.99 |
| | Sub-total - Current Assets | 263.80 | 262.74 |
| | TOTAL ASSETS | 614.47 | 616.84 |

- The above results reviewed by the Audit Committee were approved and taken on record by the Board of Directors at their meeting held on 14.11.2015
- The operation of the company relate to only one segment viz. manufacture and sale of chemicals
- The status of investors complaints as on 30.09.2015
 Received during the quarter Nil
 Disposed off during the quarter Nil
 Lying unresolved Nil

Place: Ernakulam
Date : 14.11.2015

For VBSK & COMPANY
Chartered Accountants
FRN 046779

G. Suresh
Partner, M No: 210211

For TCM LIMITED
Joseph Varghese
Managing Director

REVIEW REPORT TO M/s TCM Limited

We have reviewed the accompanying income statement of M/s TCM Limited at 30th September, 2015 these financial statements have been approved by the board of directors of the company and are the responsibility of the company's management. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard of Review Engagements (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

Based on our review, nothing has come to our attention that causes us to believe that the accompanying financial statements do not give a true and fair view (or 'are not presented fairly, in all material respects') in accordance with Accounting Standards issued by the Institute of Chartered Accountants of India.

14-11-2015
Kochi-25

FOR VBSK & COMPANY
Chartered Accountants
(FRN 010779S)


Suresh. G
Partner (M No. 210211)

