



KELLTON TECH SOLUTIONS LIMITED.

Hyderabad, January 30, 2016

To,
BSE Limited
Listing Department,
14th Floor, P.J Tower,
Dalal Street, Mumbai – 400 001

Dear Sir/Madam,

Sub: Submission of Unaudited Financial Results for the quarter ended December 31, 2015 under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Scrip Code: 519602

Pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose Unaudited Financial Results of the company for quarter ended December, 2015.

Kindly take the above information on record and acknowledge.

Thanking you,

Yours faithfully,

For **Kellton Tech Solutions Limited**


Niranjan Chintam

Director

DIN: 01658591



KELLTON TECH SOLUTIONS LIMITED.

KELLTON TECH SOLUTIONS LIMITED

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND 6 MONTHS ENDED 31.Dec.2016

SL NO	PARTICULARS	UNAUDITED QUARTER ENDED			UNAUDITED YEAR TO DATE FIGURES	
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014
		In Lakhs				
1	INCOME FROM OPERATIONS					
	a) Net sales / income from operations (Net of excise duty)	11624.04	11017.74	4542.82	22641.78	8783.50
	b) Other operating income	26.81	4.07	0.00	30.88	0.00
	Total Income from operations (Net)	11,650.85	11,021.81	4,542.82	22,672.66	8,783.50
2	EXPENDITURE					
	(a) Cost of materials consumed	340.97	-123.50	105.45	217.47	203.84
	(b) Purchase of stock in trade	0.00	0.00	0.00		
	(c) Changes in inventories of F.G, WIP and Stock in trade	0.00	0.00	0.00		
	(d) Employee benefits expenses	6212.79	5569.74	2396.32	11,782.53	4864.28
	(e) Depreciation and amortisation expenses	75.48	75.68	37.39	151.16	122.42
	(f) Other Expenses	3449.84	3971.21	1409.29	7,421.05	2554.37
	Total Expenses	10079.08	9493.13	3948.45	19572.21	7744.91
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1571.77	1528.68	594.37	3100.45	1038.59
4	Other Income	13.00	3.83	105.06	16.83	105.65
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/- 4)	1584.77	1532.51	699.43	3117.28	1144.44
6	Finance costs	326.30	266.42	131.53	592.72	239.47
7	Profit / (Loss) from ordinary activities after finance costs and exceptional items (5+/- 6)	1258.47	1266.09	567.90	2524.56	904.97
8	Exceptional items	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) ordinary activities before tax (7+/-8)	1258.47	1266.09	567.90	2524.56	904.97
10	Provision for Taxation	246.40	309.04	82.66	555.44	106.48
11	Profit / (Loss) ordinary activities before tax (9+/-10)	1012.07	957.05	485.24	1969.12	798.49
12	Extraordinary items (net of tax expenses)					
13	Net Profit / (Loss) for the period (11 +/- 12)	1012.07	957.05	485.24	1969.12	798.49
14	Share of Profit / (Loss) of associates	-	-	-	-	-
15	Minority interest	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+/- 14+/-15)	1012.07	957.05	485.24	1969.12	798.49
17	PAID UP EQUITY SHARE CAPITAL (Equity Share of Rs 5/- each)	2176,49,655	2174,07,995	206937720	2176,49,655	206937720
18	RESERVES EXCLUDING REVALUATION RESERVES (AS PER BALANCE SHEET) OF PREVIOUS ACCOUNTING YEAR	2,343.25	2,343.25	2214.62	2343.25	2214.62
19	BASIC AND DILUTED EPS FOR THE PERIOD FOR THE YEAR TO DATE AND FOR THE PREVIOUS YEAR (NOT TO BE ANNUALISED)					
	- BASIC EPS	2.33	2.20	1.26	4.58	2.08
	- DILUTED EPS	2.33	2.20	1.26	4.58	2.08
A	PARTICULARS OF SHAREHOLDING					
	Public shareholding					
1	- NUMBER OF SHARES	16246789.00	16217175.00	158,10,374	162,17,175	158,10,374
	- PERCENTAGE SHAREHOLDING	37.32%	37.29%	38.20%	37.32%	38.20%
2	Promoters and promoter group shareholding					
	a) Pledged/ Encumbered					
	- Number of shares	12,00,000	12,00,000	-	12,00,000	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	4.40%	4.40%	-	4.40%	-
	- Percentage of shares (as a % of the total share capital of the company)	2.76%	2.76%	-	2.76%	-

b) Non- Encumbered					
- Number of shares	26083142	260,72,757	255,77,170	260,83,142	255,77,170
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	95.60%	95.60%	100.00%	95.60%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	59.96%	59.96%	61.80%	59.96%	61.80%

PARTICULARS	31.12.2015
B INVESTORS COMPLAINTS	
Pending at the beginning of the quarter	0.00
Received during the quarter	0.00
Disposed of during the quarter	0.00
Remaining unresolved at the end of the quarter	0.00

- The above financial results have been reviewed by the Audit Committee and approved by Board of Directors at their meeting held on 30-Jan-2016
- The above results contains consolidation of Subsidiaries and Step Down Subsidiaries of the company
- EPS is calculated on the basis of Average number of shares during the year.

Place: Hyderabad
Date: 30.01.2016

NIRANJAN REDDY CHINTAM
DIRECTOR
DIN: 01658591





KELLTON TECH SOLUTIONS LIMITED.

KELLTON TECH SOLUTIONS LIMITED

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND 6 MONTHS ENDED 31.12.2015

In Lakhs

SL NO	PARTICULARS	UNAUDITED				
		QUARTER ENDED			YEAR TO DATE FIGURES	
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014
1	INCOME FROM OPERATIONS					
	a) Net sales / income from operations (Net of excise duty)	1,869.70	1,316.30	940.51	3186.00	1835.76
	b) Other operating Income	-	-	-	-	-
	Total Income from operations (Net)	1,869.70	1,316.30	940.51	3,186.00	1,835.76
2	EXPENDITURE					
	(a) Cost of materials consumed	340.97	-123.50	105.45	217.47	203.84
	(b) Purchase of stock in trade	-	-	-	-	0.00
	(c) Changes in inventories of F.G, WIP and Stock in trade	-	-	-	-	0.00
	(d) Employee benefits expenses	871.99	848.53	495.60	1720.52	961.72
	(e) Depreciation and amortisation expenses	36.04	34.28	18.97	70.32	38.66
	(f) Other Expenses	232.85	196.88	128.71	429.73	277.02
	Total Expenses	1481.85	956.19	748.73	2438.04	1481.24
3	Profit / (Loss) from operations before other Income, finance costs and exceptional items (1-2)	387.85	360.11	191.78	747.96	354.52
4	Other Income	0.95	2.51	1.07	3.46	1.86
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+/- 4)	388.80	362.62	192.85	751.42	356.38
6	Finance costs	57.19	73.64	38.07	130.83	73.68
7	Profit / (Loss) from ordinary activities after finance costs and exceptional items (5+/- 6)	331.61	288.98	154.78	620.59	282.70
8	Exceptional items	-	-	-	-	-
9	Profit / (Loss) ordinary activities before tax (7+/-8)	331.61	288.98	154.78	620.59	282.70
10	PROVISION FOR TAXATION	78.49	88.98	5.58	167.47	14.11
11	Profit / (Loss) ordinary activities before tax (9+/-10)	253.12	200.00	149.20	453.12	268.59
12	Extraordinary items (net of tax expenses)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 +/- 12)	253.12	200.00	149.20	453.12	268.59
14	Share of Profit / (Loss) of associates	-	-	-	-	-
15	Minority interest	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+/- 14+/-15)	253.12	200.00	149.20	453.12	268.59
17	PAID UP EQUITY SHARE CAPITAL (Equity Share of Rs 5/- each)	2176,49,655	2174,07,995.00	2069,37,720	2176,49,655.00	2069,37,720
18	RESERVES EXCLUDING REVALUATION RESERVES (AS PER BALANCE SHEET) OF PREVIOUS ACCOUNTING YEAR	2,343.25	2,343.25	1,543.92	2,343.25	1,543.92
19	BASIC AND DILUTED EPS FOR THE PERIOD FOR THE YEAR TO DATE AND FOR THE PREVIOUS YEAR (NOT TO BE ANNUALISED)					
	- BASIC EPS	0.58	0.46	0.39	1.05	0.70
	- DILUTED EPS	0.58	0.46	0.39	1.05	0.70
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	- NUMBER OF SHARES	16246789.00	16217175.00	158,10,374	158,10,374	
	- PERCENTAGE SHAREHOLDING	37.32	37.29%	38.20%	38.20%	
2	Promoters and promoter group shareholding					
	a) Pledged/ Encumbered					
	- Number of shares	12,00,000	12,00,000	-	-	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	4.40	4.40%	-	-	
	- Percentage of shares (as a % of the total share capital of the company)	2.76	2.76%	-	-	

b) Non- Encumbered				
- Number of shares	26083142	260,72,757	255,77,170	255,77,170
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	95.60%	95.60%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	59.96%	59.96%	61.80%	61.80%

PARTICULARS	31.12.2015
B INVESTORS COMPLAINTS	
Pending at the beginning of the quarter	0.00
Received during the quarter	0.00
Disposed of during the quarter	0.00
Remaining unresolved at the end of the quarter	0.00

- The above financial results have been reviewed by the Audit Committee and approved by Board of Directors at their meeting held on 30.01.2015
- Previous period figures have been reworked, regrouped, rearranged and reclassified wherever necessary, to make them comparable with current period.
- EPS is calculated on the basis of Average number of shares during the quarter.

PLACE : HYDERABAD
DATE : 30.01.2015

NIRANJAN REDDY CHINTAM
DIRECTOR
DIN: 01658591





KELLTON TECH SOLUTIONS LIMITED.

Standalone / Consolidated Statement of Assets and Liabilities		As at (current year end) (31/Dec/2015)	As at (previous year end) (31/Dec/2014)
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	217649655.00	206937720.00
	(b) Reserves and surplus	654905931.00	275536986.00
	(c) Money received against share warrants	270000000.00	11068340.00
	Sub-total - Shareholders' funds	1142555586.00	493543046.00
2	Share application money pending allotment		
3	Minority interest *		
4	Non-current liabilities		
	(a) Long-term borrowings	311840158.00	238481503.00
	(b) Deferred tax liabilities (net)	6262338.00	4119354.00
	(c) Other long-term liabilities	106606984.00	158937761.00
	(d) Long-term provisions	3813470.00	2852069.00
	Sub-total - Non-current liabilities	428522950.00	404390687.00





KELLTON TECH SOLUTIONS LIMITED.

Standalone / Consolidated Statement of Assets and Liabilities		As at (current year end) (31/Dec/2015)	As at (previous year end) (31/Dec/2014)
Particulars			
5	Current liabilities		
	(a) Short-term borrowings	400643869.00	172957331.00
	(b) Trade payables	189661392.00	100348577.00
	(c) Other current liabilities	192360490.00	11930780.00
	(d) Short-term provisions	535719152.00	97126642.00
	Sub-total - Current liabilities	1318384903.00	382363329.00
	TOTAL - EQUITY AND LIABILITIES	2889463439.00	1280297062.00
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	666822045.00	59329387.00
	(b) Goodwill on consolidation *	448070227.00	524214684.00
	(c) Non-current investments	Nil	Nil
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long-term loans and advances	14125873.00	80001616.00
	(f) Other non-current assets	764120.00	1046594.00
	Sub-total - Non-current assets	1129782265.00	664592282.00





KELLTON TECH SOLUTIONS LIMITED.

Standalone / Consolidated Statement of Assets and Liabilities	As at (current year end) (31/Dec/2015)	As at (previous year end) (31/Dec/2014)
Particulars		

2	Current assets		
	(a) Current investments	0.00	0.00
	(b) Inventories	40889299.00	5617529.00
	(c) Trade receivables	929985301.00	418192715.00
	(d) Cash and cash equivalents	133673313.00	46629718.00
	(e) Short-term loans and advances	123974639.00	61779900.00
	(f) Other current assets	531158622.00	83484918.00
	Sub-total - Current assets	1759681174.00	615704780.00
	TOTAL - ASSETS	2889463439	1280297062.00






KELLTON TECH SOLUTIONS LIMITED.

Clause 41 of the Listing Agreement For Companies (Other than Banks)

Standalone Statement of Assets and Liabilities		As at (current year end) (31/Dec/2015)	As at (previous year end) (31/Dec/2014)
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	217649655.00	206937720.00
	(b) Reserves and surplus	279879930.00	182506934.00
	(c) Money received against share warrants	270000000.00	11068340.00
	Sub-total - Shareholders' funds	767529585.00	400512994.00
2	Share application money pending allotment	Nil	Nil
3	Minority interest *	Nil	Nil
4	Non-current liabilities		
	(a) Long-term borrowings	1202312.00	14126342.00
	(b) Deferred tax liabilities (net)	5617960.00	2289883.00
	(c) Other long-term liabilities	Nil	Nil
	(d) Long-term provisions	2589042.00	1606599.00
	Sub-total - Non-current liabilities	9409314.00	18022824.00





KELLTON TECH SOLUTIONS LIMITED.

5	Current liabilities		
	(a) Short-term borrowings	57688274.00	65780283.00
	(b) Trade payables	64749932.00	9648817.00
	(c) Other current liabilities	61914528.00	10021177.00
	(d) Short-term provisions	56952698.00	17995706.00
	Sub-total - Current liabilities	241305432.00	103445983.00
	TOTAL - EQUITY AND LIABILITIES	1018244331.00	521981801.00
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	62214707.00	40822077.00
	(b) Goodwill on consolidation *	96250000.00	96250000.00
	(c) Non-current investments	293779385.00	71324434.00
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long-term loans and advances	9445652.00	6592111.00
	(f) Other non-current assets	764120.00	1046594.00
	Sub-total - Non-current assets	462453864.00	216035216.00





KELLTON TECH SOLUTIONS LIMITED.

2	Current assets		
	(a) Current investments	0.00	0.00
	(b) Inventories	40889299.00	5617529.00
	(c) Trade receivables	200934513.00	94193018.00
	(d) Cash and cash equivalents	28819835.00	11621926.00
	(e) Short-term loans and advances	146278781.00	119411029.00
	(f) Other current assets	138868039.00	75103083.00
	Sub-total - Current assets	555790467.00	305946585.00
	TOTAL - ASSETS	1018244331.00	521981801.00




MAHESH, VIRENDER & SRIRAM
Chartered Accountants

“Badhe Home” 6-3-788/36&37A, Ameerpet, Hyderabad - 500 016.

Tel: 040 – 23401738 Fax : 040 – 23401739 Email :mvshyd@yahoo.com

To Board of Directors
Kellton Tech Solutions Limited
Plot No 1367, Road No 45
Jubilee Hills , Hyderabad-500033

We have reviewed the accompanying statement of unaudited financial results of Kellton Tech Solutions Limited for the period ended 31-12-2015 .This statement is the responsibility of the Company’s Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For MAHESH , VIRENDER & SRIRAM
Chartered Accountants



B.R.Mahesh
Partner
M.N. 018628

Place: Hyderabad
Date: 30th Jan 2016

MAHESH, VIRENDER & SRIRAM
Chartered Accountants

“Badhe Home” 6-3-788/36&37A, Ameerpet, Hyderabad - 500 016.

Tel: 040 – 23401738 Fax : 040 – 23401739 Email :mvshyd@yahoo.com

To Board of Directors
Kellton Tech Solutions Limited
Plot No 1367, Road No 45
Jubilee Hills , Hyderabad-500033

We have audited the quarterly consolidated financial results of Kellton Tech Solutions Limited for the quarter ended 31-Dec-2015 and the consolidated year to date results for the period 1-July -2015 to 31-Dec-2015, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These consolidated quarterly financial results as well as the consolidated year to date financial results have been prepared from consolidated interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25 / Ind AS 34), mandated under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

These interim financial statements and other financial information of foreign subsidiaries have been considered based on the unaudited financial statements

In our opinion and to the best of our information and according to the explanations given to us these consolidated quarterly financial results as well as the consolidated year to date results:

- (i) Kellton Dbydx Software Pvt Ltd (India)
- (ii) Kellton Tech Inc (USA)
- (iii) Supremesoft Global Inc (USA) – Step Down Subsidiary
- (iv) Evantage Solutions Inc (USA) – Step Down Subsidiary
- (v) Vivos Professional ServicesLLC (USA) – Step Down Subsidiary
- (vi) Kellton Tech Solutions Inc (USA)
- (vii) Prosoft Technology Group (USA) Step Down Subsidiary
- (viii) Intellipeople Inc (USA) Step Down Subsidiary
- (ix) Cyberworld Solutions Inc (USA) Step Down Subsidiary
- (x) Kellton Tech Limited (Ireland)



MAHESH, VIRENDER & SRIRAM
Chartered Accountants

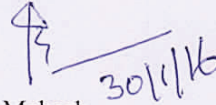
“Badhe Home” 6-3-788/36&37A, Ameerpet, Hyderabad - 500 016.

Tel: 040 – 23401738 Fax : 040 – 23401739 Email :mvshyd@yahoo.com

(ii) have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and

(iii) give a true and fair view of the consolidated net profit/loss account and other financial information for the quarter ended 31-Dec-2015 as well as the consolidated year to date results for the period from 1-July-2105 to 31-Dec-2015.

For MAHESH , VIRENDER & SRIRAM
Chartered Accountants



B.R.Mahesh
Partner
M.N. 018628