

**DHOOT INDUSTRIAL FINANCE LIMITED**

CIN : L51900MH1978PLC020725

Regd. Office : 504 Raheja Centre, 214, Nariman Point, Mumbai - 400 021.

**PART I - Statement of Audited Financial Results for the Quarter Ended & Year ended on March 31, 2015**

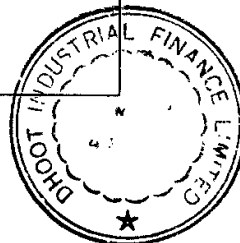
(₹ In lakhs)

Sr.	Particulars	Quarter ended			Year Ended	
		31/03/2015 (Audited)	31/12/2014 (Unaudited)	31/03/2014 (Audited)	31/03/2015 (Audited)	31/03/2014 (Audited)
1	Net Sales/Income from Operations					
	Net Sales	3480.21	2909.81	1906.18	12918.77	7164.43
	Other Operating Income	86.75	80.56	42.55	102.70	117.79
	Total Income from Operations (Net)	3566.96	2990.37	1948.73	13021.47	7282.22
2	Expenditure					
	a) (Increase) / Decrease in Stock in Trade	1577.17	(878.98)	(240.68)	(1318.85)	(1031.02)
	b) Purchase of Traded Goods	1896.17	3731.20	1908.44	13355.31	7628.19
	c) Employees Cost	4.84	2.92	3.02	12.86	9.13
	d) Depreciation	13.10	13.54	16.74	53.10	64.06
	e) Other Expenditure	164.24	93.31	257.80	410.05	381.71
	f) Total Expenses	3655.82	2961.99	1945.32	12512.47	7052.07
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(88.56)	28.38	3.41	509.00	230.15
4	Other Income	65.99	65.71	(5.55)	189.74	67.89
5	Profit before Interest and Exceptional Items (3+4)	(22.57)	94.09	(2.14)	698.74	298.04
6	Interest	85.10	83.55	27.12	220.48	98.07
7	Profit after Interest but before Exceptional Items (5-6)	(107.67)	10.54	(29.26)	478.26	199.97
8	Exceptional Items	-	-	-	-	-
9	Profit (+)/Loss (-) from Ordinary Activities before tax (7+8)	(107.67)	10.54	(29.26)	478.26	199.97
10	Tax Expenses					
	- Current Tax	(24.44)	84.30	(34.70)	(125.44)	(34.70)
	- Deferred Tax	1.59	5.55	4.63	13.98	17.09
	- Mat Credit	47.48	-	-	47.48	-
	- Earlier Year Tax	0.22	-	(20.73)	-	(20.73)
	- Total	24.85	89.85	(50.80)	(63.98)	(38.34)
11	Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	(82.82)	100.39	(80.06)	414.28	161.63
12	Extraordinary Items (net of tax expenses)	-	-	-	-	-
13	Net Profit (+)/Loss(-) for the period (11-12)	(82.82)	100.39	(80.06)	414.28	161.63
14	Paid-up equity share capital (Face Value ₹10/-)	542.00	542.00	542.00	542.00	542.00
15	Reserve excluding revaluation reserves as per balance sheet of previous year	-	-	-	3,503.990	3,090.30
16	Earning Per share (EPS)					
	Basic & Diluted EPS (Not Annalised)(in ₹)	(1.53)	1.85	(1.48)	7.64	2.98

**PART II - Select Information for the Quarter Ended & Year ended on March 31, 2015**

Sr.	Particulars	Quarter ended			Year Ended	
		31/03/2015 (Audited)	31/12/2014 (Unaudited)	31/03/2014 (Audited)	31/03/2015 (Audited)	31/03/2014 (Audited)
A	<b>PARTICULARS OF SHAREHOLDING</b>					
1	Public Shareholding					
	- Number of Shares	2290818	2290818	2290818	2290818	2290818
	- Percentage of Shareholding	42.27%	42.27%	42.27%	42.27%	42.27%
2	Promoters and promoter group Shareholding :					
	a) Pledge / Encumbered					
	Number of Shares	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a % of the total shareholding of Promoters and Promoters group)	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a % of the total share capital of the Company)	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	Number of Shares	3129182	3129182	3129182	3129182	3129182
	Percentage of Shares (as a % of the total shareholding of Promoters and Promoters group)	100%	100%	100%	100%	100%
	Percentage of Shares (as a % of the total share capital of the Company)	57.73%	57.73%	57.73%	57.73%	57.73%

Particulars	3 months ended 31/03/2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the Quarter	NIL
Received during the Quarter	NIL
Disposed of during the Quarter	NIL
Remaining unresolved at the end of the Quarter	NIL



**Statement of Assets and Liabilities**

(₹ in Lakhs)

Particulars	Year Ended	
	31/03/2015 (Audited)	31/03/2014 (Audited)
<b>I. EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' funds</b>		
(a) Share Capital	542.00	542.00
(b) Reserves and surplus	3503.99	3090.30
	4045.99	3632.30
<b>2 Non-current liabilities</b>		
(a) Long-term borrowings	0.00	0.00
(b) Deferred tax liabilities (net)	36.09	50.36
(c) Other Long-term liabilities	36.15	27.80
(d) Long-term provisions	0.00	0.00
	72.24	78.16
<b>3 Current liabilities</b>		
(a) Short-term borrowings	2425.80	1116.94
(b) Trade payables	1364.57	1136.81
(c) Other current liabilities	40.87	51.17
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>7949.47</b>	<b>6015.18</b>
<b>II. ASSETS</b>		
<b>Non-current assets</b>		
<b>1 (a) Fixed assets</b>		
(i) Tangible assets	393.68	447.10
(ii) Capital work-in-progress	71.26	32.83
	464.94	479.93
(b) Non-current investments	621.75	868.66
(c) Long-term loans and advances	524.49	140.28
(d) Other non-current assets	95.94	96.21
	1707.12	1585.08
<b>2 Current assets</b>		
(a) Inventories	3773.62	2454.77
(b) Trade receivables	2038.32	1551.48
(c) Cash and cash equivalents	9.57	16.17
(d) Short-term loans and advances	400.55	400.00
(e) Other current assets	20.29	7.68
	6242.35	4430.1
<b>TOTAL - ASSETS</b>	<b>7949.47</b>	<b>6015.18</b>

**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

(₹ in lakhs)

Sr.	Particulars	Quarter Ended			Year Ended	
		31/03/2015 (Audited)	31/12/2014 (Unaudited)	31/03/2014 (Audited)	31/03/2015 (Audited)	31/03/2014 (Audited)
<b>1</b>	<b>Segment Revenue</b>					
	(a) Trading	3507.44	3014.99	1919.91	13020.63	7189.27
	(b) Power Generation	10.99	8.30	9.78	91.22	119.80
	(c) Others	57.42	21.45	(1.44)	10.66	10.54
	<b>Net Sales / Income from Operations</b>	<b>3575.85</b>	<b>3044.74</b>	<b>1928.25</b>	<b>13122.51</b>	<b>7319.61</b>
<b>2</b>	<b>Segment Results</b>					
	<b>(Profit)(+) / Loss (-) before tax &amp; interest from</b>					
	(a) Trading	(98.05)	95.30	175.60	640.65	260.48
	(b) Power Generation	(12.08)	(6.23)	(4.68)	23.44	58.64
	(c) Others	57.42	21.45	(1.44)	6.62	10.54
	<b>Total</b>	<b>(52.71)</b>	<b>110.52</b>	<b>169.48</b>	<b>670.71</b>	<b>329.64</b>
	Les a) Interest	85.10	83.55	27.12	220.48	98.07
	b) Other un-allocable expenditure net of un-allocable income	(30.14)	16.43	171.62	(28.03)	31.60
	<b>Net Profit Before Tax</b>	<b>(107.67)</b>	<b>10.54</b>	<b>(29.26)</b>	<b>478.26</b>	<b>199.97</b>
<b>3</b>	<b>Capital Employed</b>					
	<b>(Segment Assets-Segment Liabilities)</b>					
	(a) Trading	3885.74	3808.73	2541.16	3885.74	2541.16
	(b) Power Generation	327.81	273.93	317.01	327.81	317.01
	(c) Others	621.75	721.02	868.66	621.75	868.66
	<b>Total</b>	<b>4835.10</b>	<b>4803.68</b>	<b>3726.83</b>	<b>4835.10</b>	<b>3726.83</b>
	<b>Liabilities</b>	<b>(753.04)</b>	<b>(637.19)</b>	<b>(44.19)</b>	<b>(753.04)</b>	<b>(44.19)</b>
	<b>TOTAL</b>	<b>4082.06</b>	<b>4166.49</b>	<b>3682.64</b>	<b>4082.06</b>	<b>3682.64</b>

Notes: 1. The above Financial results were reviewed by the Audit Committee & approved by the Board at its Meeting held on May 29, 2015.

2. The figures of the quarter ended 31st March, 2015 are balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the relevant financial year.

3. Previous period figures have been regrouped / rearranged wherever necessary.

4. (a) The Company has adopted the useful life of its Fixed Assets as per Part C of Schedule II of the Companies Act, 2013 effective from 01/04/2014 and provided for depreciation accordingly. An amount of ₹ 0.59 lacs (net of deferred tax effect of ₹ 0.29 lacs) representing carrying amount of certain assets as at 01/04/2014 has been recognised in the opening balance of retained earnings, pursuant to the application of the aforesaid Schedule. (b) The Provision of depreciation in terms of Companies Act, 2013 as aforesaid has resulted in lower provision by ₹ 1.03 lacs for the Quarter and lower provision by ₹ 4.20 Lacs for Year ended as compared to the provision in terms of the erstwhile Companies Act, 1956.

For and on Behalf of the Board

(Managing Director)

Place : Mumbai

Date : May 29, 2015

