



Regd. Off : 10, Kumar Place, 2408, General Thimayya Road, Pune 411001. (CIN No.L65493PN1990PLC058817)  
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Audited Financial Results for the Quarter and Year Ended 31st March, 2015

(Figures are Rupees in Lacs unless specified)

| Sr No. | Particulars  | Consolidated    |                 |                 |                   |                  |
|--------|--|-----------------|-----------------|-----------------|-------------------|------------------|
|        |  | Quarter Ended   |                 |                 | Year Ended        |                  |
|        |  | 31-Mar-15       | 31-Dec-14       | 31-Mar-14       | 31-Mar-15         | 31-Mar-14        |
| 1      | <b>Income from Operations</b>  |                 |                 |                 |                   |                  |
|        | - Gaming Operations  | 7,445.61        | 7,056.61        | 6,781.06        | 26,808.15         | 25,788.80        |
|        | - Other Operations   | 1,357.75        | 1,113.85        | 1,003.02        | 3,789.96          | 31,598.41        |
|        | Gross Income from Operations   | 8,803.36        | 8,170.46        | 7,784.09        | 30,598.11         | 57,387.21        |
|        | Less : Intragroup Transactions   | 67.97           | 75.54           | 627.54          | 600.70            | 1,528.80         |
|        | a) Net Sales / Income from Operations  | 8,735.39        | 8,094.92        | 7,156.55        | 29,997.41         | 55,858.41        |
|        | b) Other Operating Income  | -               | -               | -               | -                 | -                |
|        | <b>Total Income from Operations (net) (a + b)</b>  | <b>8,735.39</b> | <b>8,094.92</b> | <b>7,156.55</b> | <b>29,997.41</b>  | <b>55,858.41</b> |
| 2      | <b>Expenses:</b>   |                 |                 |                 |                   |                  |
|        | a) Consumption of Materials  | 706.31          | 696.53          | 850.73          | 2,457.34          | 5,497.96         |
|        | b) Changes in Inventories  | 31.56           | (23.86)         | (64.34)         | 17.33             | 16,566.29        |
|        | c) Employee Benefit Expenses   | 1,366.75        | 1,327.18        | 1,005.35        | 5,265.65          | 4,837.62         |
|        | d) Depreciation and Amortization Expenses  | 921.08          | 849.28          | 527.37          | 3,468.80          | 1,655.83         |
|        | e) License Fees & Registration Charges   | 509.13          | 581.83          | 503.73          | 2,104.78          | 2,025.32         |
|        | f) Gaming & Entertainment Tax  | 929.47          | 839.53          | 875.36          | 3,347.98          | 3,562.35         |
|        | g) Other Expenditure   | 2,772.62        | 2,704.61        | 1,930.99        | 10,151.06         | 8,361.01         |
|        | h) Total (a+b+c+d+e+f+g)   | 7,236.92        | 6,975.10        | 5,629.19        | 26,812.95         | 42,506.38        |
| 3      | Profit/ (Loss) from Operations Before Other Income, Finance Costs and Exceptional Items (1 - 2)              | 1,498.47        | 1,119.82        | 1,527.36        | 3,184.46          | 13,352.03        |
| 4      | Other Income   | 276.80          | 262.63          | 1,741.21        | 742.20            | 3,121.15         |
| 5      | Profit/ (Loss) from Ordinary Activities Before Finance Cost and Exceptional Items (3 + 4)                    | 1,775.27        | 1,382.45        | 3,268.57        | 3,926.67          | 16,473.17        |
| 6      | Finance Costs  | 1,211.34        | 1,300.89        | 981.67          | 5,130.27          | 3,342.94         |
| 7      | Profit/ (Loss) from Ordinary Activities after Finance Cost but Before Exceptional Items (5-6)                | 563.93          | 81.56           | 2,286.90        | (1,203.60)        | 13,130.24        |
| 8      | Exceptional Items  | (35.85)         | (3.95)          | (2,728.92)      | (452.13)          | (1,384.07)       |
| 9      | <b>Profit / (Loss) from Ordinary Activities Before Tax (7 + 8)</b>   | <b>528.08</b>   | <b>77.61</b>    | <b>(442.03)</b> | <b>(1,655.73)</b> | <b>11,746.17</b> |
| 10     | <b>Tax Expense</b>   |                 |                 |                 |                   |                  |
|        | a) Income Tax - Current Year   | 489.68          | 281.77          | 353.54          | 1,286.54          | 5,371.57         |
|        | b) Income Tax - Earlier Year   | -               | (43.96)         | 15.97           | 208.21            | (37.50)          |
|        | c) MAT Credit (Entitlement)/Reversal   | 27.60           | (30.61)         | (72.68)         | 57.37             | (556.37)         |
|        | d) Deferred Tax  | 113.90          | (8.40)          | (169.45)        | (469.20)          | 424.38           |
|        | <b>Total Provision for Tax (a+b+c+d)</b>   | <b>631.18</b>   | <b>198.80</b>   | <b>127.38</b>   | <b>1,082.92</b>   | <b>5,202.08</b>  |
| 11     | <b>Net Profit / (Loss) from Ordinary Activities After Tax (9 - 10)</b>                                       | <b>(103.10)</b> | <b>(121.19)</b> | <b>(569.41)</b> | <b>(2,738.65)</b> | <b>6,544.09</b>  |
| 12     | Prior Period Items   | 22.16           | 12.69           | (10.03)         | 35.46             | 42.20            |
| 13     | Net Profit / (Loss) Before Extraordinary Items (11 - 12)   | (125.26)        | (133.88)        | (559.38)        | (2,774.11)        | 6,501.89         |
| 14     | Extraordinary Items  | -               | -               | -               | -                 | -                |
| 15     | <b>Net Profit / (Loss) for the Period (13 - 14)</b>  | <b>(125.26)</b> | <b>(133.88)</b> | <b>(559.38)</b> | <b>(2,774.11)</b> | <b>6,501.89</b>  |
| 16     | Share of (Profit)/ Loss of Associates  | (0.01)          | -               | 2.98            | 0.95              | 60.56            |
| 17     | Minority Interest  | (203.20)        | (91.22)         | (367.14)        | (497.92)          | 2,910.11         |
| 18     | <b>Net Profit/(Loss) After Taxes, Minority Interest and Share of Profit/(Loss) of Associates(15 -16 -17)</b> | <b>77.96</b>    | <b>(42.66)</b>  | <b>(195.22)</b> | <b>(2,277.14)</b> | <b>3,531.22</b>  |
| 19     | Paid up Equity Capital (Face Value of Equity Shares : Re.1/- each)   | 2,306.64        | 2,306.39        | 2,275.77        | 2,306.64          | 2,275.77         |
| 20     | Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year                     |                 |                 |                 | 74,198.18         | 75,292.42        |
| 21     | <b>Basic and Diluted EPS (Rs) (Not Annualised)</b>   |                 |                 |                 |                   |                  |
|        | Basic EPS  | 0.03            | (0.02)          | (0.09)          | (0.99)            | 1.55             |
|        | Diluted EPS  | 0.03            | (0.02)          | (0.09)          | (0.99)            | 1.54             |
| A      | <b>Particulars of Shareholding</b>   |                 |                 |                 |                   |                  |
| 1      | <b>Public Share Holding :</b>  |                 |                 |                 |                   |                  |
|        | Number of Shares   | 136,036,513     | 136,011,513     | 132,947,913     | 136,036,513       | 132,947,913      |
|        | Percentage of Shareholding   | 58.98%          | 58.97%          | 58.42%          | 58.98%            | 58.42%           |
| 2      | <b>Promoters and Promoter Group Shareholding</b>   |                 |                 |                 |                   |                  |
| a)     | <b>Pledged/Encumbered</b>  |                 |                 |                 |                   |                  |
|        | Number of Shares   | 16,270,000      | 13,170,000      | 4,450,000       | 16,270,000        | 4,450,000        |
|        | Percentage of Shares (as a % of the total shareholding of promoter and promoter group)                       | 17.19%          | 13.92%          | 4.70%           | 17.19%            | 4.70%            |
|        | Percentage of Shares (as a % of the total share capital of the company)                                      | 7.05%           | 5.71%           | 1.96%           | 7.05%             | 1.96%            |
| b)     | <b>Non-Encumbered</b>  |                 |                 |                 |                   |                  |
|        | Number of Shares   | 78,357,591      | 81,457,591      | 90,178,591      | 78,357,591        | 90,178,591       |
|        | Percentage of Shares (as a % of the total shareholding of promoter and promoter group)                       | 82.81%          | 86.08%          | 95.30%          | 82.81%            | 95.30%           |
|        | Percentage of Shares (as a % of the total share capital of the company)                                      | 33.97%          | 35.32%          | 39.62%          | 33.97%            | 39.62%           |
| B      | <b>Particulars</b>   |                 |                 |                 |                   |                  |
|        | <b>Investor Complaints</b>   |                 |                 |                 |                   |                  |
|        | Pending at Beginning of the Quarter  | 1               | Nil             | Nil             | 1                 | Nil              |
|        | Received During the Quarter  | Nil             | 1               | Nil             | Nil               | Nil              |
|        | Disposed of During the Quarter   | 1               | Nil             | Nil             | 1                 | Nil              |
|        | Remaining unresolved at the End of the Quarter   | Nil             | 1               | Nil             | Nil               | Nil              |



## Reporting of Segment-wise Revenue, Results and Capital Employed (Consolidated)

(Figures are Rupees in Lacs unless Specified)

| Sr No. | Particulars                               | Quarter Ended    |                  |                  | Year Ended        |                  |
|--------|---|------------------|------------------|------------------|-------------------|------------------|
|        |   | 31-Mar-15        | 31-Dec-14        | 31-Mar-14        | 31-Mar-15         | 31-Mar-14        |
| 1      | <b>Segment Revenue</b>                    |                  |                  |                  |                   |                  |
| a)     | Real Estate Division                      | -                | -                | 212.07           | -                 | 29,138.61        |
| b)     | Casino Gaming Division                    | 7,445.61         | 7,056.61         | 6,781.06         | 26,808.15         | 25,788.80        |
| c)     | Hospitality Division                      | 1,075.04         | 855.86           | 369.60           | 2,915.69          | 1,147.33         |
| d)     | Others                                    | 282.71           | 257.99           | 421.35           | 874.27            | 1,312.47         |
|        | <b>Total</b>                              | <b>8,803.36</b>  | <b>8,170.46</b>  | <b>7,784.09</b>  | <b>30,598.11</b>  | <b>57,387.21</b> |
|        | Less : Inter Segment Revenue              | (67.97)          | (75.54)          | (627.54)         | (600.70)          | (1,528.80)       |
|        | <b>Net Sales / Income from Operations</b> | <b>8,735.39</b>  | <b>8,094.92</b>  | <b>7,156.55</b>  | <b>29,997.41</b>  | <b>55,858.41</b> |
| 2      | <b>Segment Results</b>                    |                  |                  |                  |                   |                  |
| a)     | Real Estate Division                      | (237.14)         | (20.22)          | 100.90           | (337.63)          | 7,851.81         |
| b)     | Casino Gaming Division                    | 2,408.49         | 1,947.87         | 1,788.63         | 7,275.54          | 9,134.37         |
| c)     | Hospitality Division                      | (590.63)         | (723.20)         | (252.01)         | (3,324.55)        | (886.07)         |
| d)     | Others                                    | (79.55)          | (65.05)          | 186.59           | (346.46)          | (1,809.90)       |
|        | <b>Total</b>                              | <b>1,501.16</b>  | <b>1,139.39</b>  | <b>1,824.11</b>  | <b>3,266.89</b>   | <b>14,290.21</b> |
|        | Unallocable Expenses (Net)                | 24.85            | 32.26            | 286.73           | 117.89            | 980.37           |
|        | Other Income (Net)                        | 276.80           | 262.63           | 1,741.21         | 742.20            | 3,121.15         |
|        | Finance Costs                             | 1,211.34         | 1,300.89         | 981.67           | 5,130.27          | 3,342.94         |
|        | <b>Profit Before Tax</b>                  | <b>541.77</b>    | <b>68.87</b>     | <b>2,296.92</b>  | <b>(1,239.05)</b> | <b>13,088.04</b> |
| 3      | <b>Capital Employed</b>                   |                  |                  |                  |                   |                  |
| a)     | Real Estate Division                      | 8,606.88         | 10,450.28        | 13,018.85        | 8,606.88          | 13,018.85        |
| b)     | Casino Gaming Division                    | 28,967.06        | 28,218.19        | 26,230.70        | 28,967.06         | 26,230.70        |
| c)     | Hospitality Division                      | 36,393.23        | 35,822.84        | 38,145.27        | 36,393.23         | 38,145.27        |
| d)     | Others                                    | 413.80           | 275.96           | 370.93           | 413.80            | 370.93           |
| e)     | Unallocable Assets/(Liabilities) (Net)    | 2,123.85         | 2,672.82         | (197.57)         | 2,123.85          | (197.57)         |
|        | <b>Total</b>                              | <b>76,504.82</b> | <b>77,440.09</b> | <b>77,568.18</b> | <b>76,504.82</b>  | <b>77,568.18</b> |

## Secondary Segment Information :

|  |                            | Year Ended        |                   |
|--|----------------------------|-------------------|-------------------|
|  |                            | 31-Mar-15         | 31-Mar-14         |
|  | <b>Segment Revenue</b>     |                   |                   |
|  | - From India               | 30,464.21         | 29,060.52         |
|  | - From Kenya               | 87.56             | 29,553.79         |
|  | - Other Countries          | 187.84            | 365.25            |
|  | <b>Total</b>               | <b>30,739.61</b>  | <b>58,979.56</b>  |
|  | <b>Segment Assets</b>      |                   |                   |
|  | - Of India                 | 116,427.57        | 119,119.57        |
|  | - Of Kenya                 | 1,939.49          | 8,239.17          |
|  | - Of Other Countries       | 3,404.59          | 2,115.98          |
|  | <b>Total</b>               | <b>121,771.65</b> | <b>129,474.72</b> |
|  | <b>Segment Liabilities</b> |                   |                   |
|  | - Of India                 | 43,383.12         | 47,826.71         |
|  | - Of Kenya                 | 1,448.10          | 3,741.74          |
|  | - Of Other Countries       | 435.61            | 338.09            |
|  | <b>Total</b>               | <b>45,266.83</b>  | <b>51,906.54</b>  |
|  | <b>Capital Expenditure</b> |                   |                   |
|  | - Of India                 | 11,781.05         | 50,306.66         |
|  | - Of Kenya                 | -                 | 21.12             |
|  | - Of Other Countries       | -                 | -                 |
|  | <b>Total</b>               | <b>11,781.05</b>  | <b>50,327.78</b>  |



(Figures are Rupees in Lacs unless Specified)

| Statement of Assets and Liabilities as at 31st March, 2015 |  | Standalone        |                   | Consolidated      |                   |
|--|--|-------------------|-------------------|-------------------|-------------------|
|  |  | 31-Mar-15         | 31-Mar-14         | 31-Mar-15         | 31-Mar-14         |
| <b>A</b>   | <b>EQUITY AND LIABILITIES</b>            |                   |                   |                   |                   |
| 1  | Shareholders' Funds                      |                   |                   |                   |                   |
|  | a) Share Capital                         | 2,306.64          | 2,275.77          | 2,306.64          | 2,275.77          |
|  | b) Reserves and Surplus                  | 83,799.91         | 79,297.94         | 74,198.18         | 75,292.42         |
|  | <b>Sub Total Shareholders Fund</b>       | <b>86,106.55</b>  | <b>81,573.71</b>  | <b>76,504.82</b>  | <b>77,568.19</b>  |
| 2  | Minority Interest                        | -                 | -                 | 2,440.50          | 5,248.06          |
| 3  | <b>Non-Current Liabilities</b>           |                   |                   |                   |                   |
|  | a) Long Term Borrowings                  | 7,183.23          | 8,811.93          | 22,392.14         | 24,069.50         |
|  | b) Deferred Tax Liabilities              | 245.82            | -                 | -                 | -                 |
|  | c) Other Long Term Liabilities           | -                 | -                 | 600.00            | -                 |
|  | d) Long Term Provisions                  | 184.56            | 142.09            | 294.44            | 223.65            |
|  | <b>Sub Total Non current liabilities</b> | <b>7,613.62</b>   | <b>8,954.02</b>   | <b>23,286.58</b>  | <b>24,293.15</b>  |
| 4  | <b>Current Liabilities</b>               |                   |                   |                   |                   |
|  | a) Short Term Borrowings                 | 1,077.09          | 3,526.36          | 2,770.27          | 2,464.90          |
|  | b) Trade Payables                        | 469.75            | 504.94            | 1,716.59          | 1,774.03          |
|  | c) Other Current Liabilities             | 3,949.18          | 3,562.22          | 13,587.71         | 14,223.21         |
|  | d) Short Term Provisions                 | 1,353.24          | 2,273.43          | 1,465.19          | 3,903.20          |
|  | <b>Sub Total Current Liabilities</b>     | <b>6,849.25</b>   | <b>9,866.95</b>   | <b>19,539.75</b>  | <b>22,365.34</b>  |
|  | <b>Total Equity and Liabilities</b>      | <b>100,569.42</b> | <b>100,394.68</b> | <b>121,771.65</b> | <b>129,474.73</b> |
| <b>B</b>   | <b>ASSETS</b>                            |                   |                   |                   |                   |
| 1  | <b>Non-Current Assets</b>                |                   |                   |                   |                   |
|  | a) Fixed Assets                          | 21,479.30         | 22,082.42         | 79,771.39         | 71,622.84         |
|  | b) Capital Work in Progress              | 106.32            | 95.03             | 379.99            | 9,923.57          |
|  | c) Goodwill on Consolidation             | -                 | -                 | 5,648.08          | 4,382.69          |
|  | d) Non current Investments               | 33,218.76         | 38,523.23         | 1,264.84          | 1,231.21          |
|  | e) Deferred tax Assets (net)             | -                 | 529.43            | 615.24            | 146.12            |
|  | f) Long Term Loans and Advances          | 2,984.12          | 3,158.16          | 3,812.21          | 5,045.69          |
|  | g) Other Non Current Assets              | 662.27            | 477.77            | 1,802.93          | 1,286.61          |
|  | <b>Sub Total Non Current Assets</b>      | <b>58,450.76</b>  | <b>64,866.04</b>  | <b>93,294.68</b>  | <b>93,638.72</b>  |
| 2  | <b>Current Assets</b>                    |                   |                   |                   |                   |
|  | a) Current Investments                   | 9,506.16          | 9,253.61          | 9,506.16          | 9,253.62          |
|  | b) Inventories                           | 1,107.52          | 1,214.02          | 6,954.49          | 7,172.15          |
|  | c) Trade Receivables                     | 308.25            | 435.68            | 2,276.24          | 6,737.32          |
|  | d) Cash and Bank Balance                 | 1,126.87          | 2,874.02          | 2,096.72          | 5,509.96          |
|  | e) Short Term Loans and Advances         | 29,956.43         | 20,807.48         | 7,535.98          | 6,657.44          |
|  | f) Other Current Assets                  | 113.43            | 943.83            | 107.38            | 505.53            |
|  | <b>Sub Total Current Assets</b>          | <b>42,118.66</b>  | <b>35,528.64</b>  | <b>28,476.97</b>  | <b>35,836.01</b>  |
|  | <b>Total Assets</b>                      | <b>100,569.42</b> | <b>100,394.68</b> | <b>121,771.65</b> | <b>129,474.73</b> |



## Notes :

- 1 The above audited results for the Financial Year ended March, 31, 2015, were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on April, 17, 2015 in terms of Clause 41 of the Listing Agreement.
- 2 The Board of Directors have recommended, subject to the approval of the shareholders at the ensuing Annual General Meeting, a dividend of 10% i.e. Rs.0.10 per Equity Share.
- 3 The Company has been following the practice of publishing Consolidated Financial Results. The Standalone Financial Results are available on the Company's website i.e. www.deltacorp.in . The financial details on standalone basis are as under:

(Rupees in Lacs)

| Particulars            | Quarter Ended |           |           | Year Ended |           |
|------------------------|---------------|-----------|-----------|------------|-----------|
|                        | 31-Mar-15     | 31-Dec-14 | 31-Mar-14 | 31-Mar-15  | 31-Mar-14 |
| Income From Operations | 5,369.01      | 5,034.25  | 4,988.16  | 19,414.94  | 11,704.52 |
| Profit Before Tax      | 2,111.77      | 1,021.05  | 1,049.20  | 5,340.30   | 7,498.98  |
| Profit After Tax       | 1,356.96      | 559.98    | 1,001.60  | 3,189.73   | 6,213.37  |

- 4 The Consolidated Financial Statements are prepared in accordance with Accounting Standard 21 – 'Consolidated Financial Statement' and Accounting Standard 23 – 'Accounting for Investment in Associates in Consolidated Financial Statement' and Accounting Standard 27 - 'Financial Reporting of Interests in Joint Venture's issued by The Institute of Chartered Accountants of India.
- 5 The unaudited financial results of two subsidiaries, two step down subsidiaries and one step down associate of the company have been consolidated on the basis of unaudited financial statement prepared by the management of the respective entities.
- 6 In respect of an overseas subsidiary & its components, due to the differences with its local management, the Company is unable to obtain the financial statements / relevant information of such subsidiary & its components. The Company is in the process of resolving the differences. On account of non-receipt of the financial statements / relevant information, the Company could not consolidated these entities. The resulting impact on account of non consolidation of such entities, if any, is not quantifiable.
- 7 Additional Finance cost of Rs.2,163.04 Lacs and additional Depreciation of Rs.1,240.26 Lacs related to "The Deltin" a five star hotel property of Company's Subsidiary at Daman is now charged to Profit and Loss account which were same kind of expenditure capitalised till March, 2014.
- 8 The Allotment Committee of the Board of Directors of the Company at its meeting held on 3rd February, 2015 allotted 25,000 Equity Shares of Rs. 1/- each, to the option grantee, pursuant to exercise of option, under DELTA CORP ESOS 2009.
- 9 During the quarter under review, M/s. Atled Technologies Private Limited became Wholly Owned Subsidiary of the Company.
- 10 i) As regards auditor's observation with respects to utilization of MAT Credit Entitlement of Rs. 2,167.61 Lacs in the financial statement, as per management's future business projections, such credit will be fully utilized within the stipulated period. This being a technical matter, has been relied upon by the auditors.
- ii) As regards Auditor's observation in respect to the consolidation of a subsidiary and it's components till 30th September, 2013 in the consolidated accounts. Due to the differences with its local management, the Company is unable to obtain the financial statements / relevant information of such subsidiary & its components. The Company is in the process of resolving the differences. On account of non-receipt of the financial statements / relevant information, the Company consolidated these entities based on the financial position as on 30th September, 2013. The resulting impact of this if any, is not quantifiable.
- iii) As regards Auditor's observation in respect of a search and seizure was carried out u/s 132 of the Income Tax Act, 1961 (the Act) by the Income Tax Authorities on 29th April 2014 on the Company and its Subsidiaries. Consequently, the Company & its Subsidiaries have disclosed a sum of Rs.1694.02 lacs for earlier years. As such disclosed amount for earlier years does not affect the accumulated profits of the Company as on 1st April 2014, only such tax and interest of Rs. 573.74 lacs have been accounted for, which eventually gets adjusted towards the carry forward losses, of certain respective Subsidiaries. Hence, the net payment of income tax and interest thereon after adjustment of such losses aggregates to Rs. 261.29 lacs. Such disclosed amount is subject to final acceptance by the tax authorities u/s 143(3)/153A of the Act. However, the Company & its Subsidiaries does not expect any further liability on this account under the Act, if any, as well as under any other Act.
- 11 Gains/ (Loss) from proceeds of partial liquidation of Kenyan subsidiary and difference on account of change in depreciation policy are disclosed under the head Exceptional Items.
- 12 The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date reviewed figures upto the third quarter of the current financial year.
- 13 Figures of the previous period have been regrouped / rearranged / reclassified / recasted wherever necessary.

Place : Mumbai  
Date : 17th April, 2015



For Delta Corp Limited

*Jaydev Mody*  
Jaydev Mody  
(Chairman)



Regd. Off : 10, Kumar Place, 2408, General Thimayya Road, Pune 411001. (CIN No.L65493PN1990PLC058817)  
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Audited Financial Results for the Quarter and Year Ended 31st March, 2015

(Figures are Rupees in Lacs unless specified)

| Sr No. | Particulars  | Standalone      |                 |                 |                  |                  |
|--------|--|-----------------|-----------------|-----------------|------------------|------------------|
|        |  | Quarter Ended   |                 |                 | Year Ended       |                  |
|        |  | 31-Mar-15       | 31-Dec-14       | 31-Mar-14       | 31-Mar-15        | 31-Mar-14        |
| 1      | <b>Income from Operations</b>  |                 |                 |                 |                  |                  |
|        | - Gaming Operations  | 5,104.53        | 4,841.81        | 4,715.46        | 18,733.79        | 10,791.99        |
|        | - Other Operations   | 264.48          | 192.44          | 272.70          | 681.15           | 912.53           |
|        | Gross Income from Operations   | 5,369.01        | 5,034.25        | 4,988.16        | 19,414.94        | 11,704.52        |
|        | Less : Intragroup Transactions   | -               | -               | -               | -                | -                |
|        | a) Net Sales / Income from Operations  | 5,369.01        | 5,034.25        | 4,988.16        | 19,414.94        | 11,704.52        |
|        | b) Other Operating Income  | -               | -               | -               | -                | -                |
|        | <b>Total Income from Operations (net) (a + b)</b>  | <b>5,369.01</b> | <b>5,034.25</b> | <b>4,988.16</b> | <b>19,414.94</b> | <b>11,704.52</b> |
| 2      | <b>Expenses:</b>   |                 |                 |                 |                  |                  |
|        | a) Consumption of Materials  | 326.63          | 339.97          | 269.23          | 1,107.64         | 1,606.51         |
|        | b) Changes in Inventories  | 29.18           | (18.67)         | (41.29)         | 23.26            | (1,036.90)       |
|        | c) Employee Benefit Expenses   | 665.86          | 742.72          | 885.70          | 2,901.65         | 1,972.87         |
|        | d) Depreciation and Amortization Expenses  | 299.21          | 301.51          | 208.10          | 1,190.13         | 545.48           |
|        | e) License Fees & Registration Charges   | 179.79          | 199.65          | 173.47          | 724.10           | 350.68           |
|        | f) Gaming & Entertainment Tax  | 653.66          | 592.53          | 648.48          | 2,405.19         | 1,513.33         |
|        | g) Other Expenditure   | 1,342.56        | 1,470.29        | 1,371.94        | 5,183.15         | 2,998.79         |
|        | h) Total (a+b+c+d+e+f+g)   | 3,496.89        | 3,628.00        | 3,515.63        | 13,535.13        | 7,950.76         |
| 3      | Profit/ (Loss) from Operations Before Other Income, Finance Costs and Exceptional Items (1 - 2)              | 1,872.13        | 1,406.25        | 1,472.53        | 5,879.81         | 3,753.76         |
| 4      | Other Income   | 300.34          | 29.01           | 1,221.83        | 729.29           | 4,960.48         |
| 5      | Profit/ (Loss) from Ordinary Activities Before Finance Cost and Exceptional Items (3 + 4)                    | 2,172.47        | 1,435.26        | 2,694.36        | 6,609.09         | 8,714.24         |
| 6      | Finance Costs  | 376.95          | 415.64          | 422.37          | 1,635.50         | 1,337.32         |
| 7      | Profit/ (Loss) from Ordinary Activities after Finance Cost but Before Exceptional Items (5-6)                | 1,795.52        | 1,019.62        | 2,271.99        | 4,973.59         | 7,376.92         |
| 8      | Exceptional Items  | 316.25          | 1.43            | (1,222.79)      | 366.72           | 122.06           |
| 9      | <b>Profit / (Loss) from Ordinary Activities Before Tax (7 + 8)</b>   | <b>2,111.77</b> | <b>1,021.05</b> | <b>1,049.20</b> | <b>5,340.30</b>  | <b>7,498.98</b>  |
| 10     | <b>Tax Expense</b>   |                 |                 |                 |                  |                  |
|        | a) Income Tax - Current Year   | 483.00          | 282.00          | 541.82          | 1,276.00         | 1,910.00         |
|        | b) Income Tax - Earlier Year   | -               | (18.34)         | 19.17           | (1.33)           | 8.17             |
|        | c) MAT Credit (Entitlement)/Reversal   | 27.00           | (27.00)         | (78.31)         | 60.59            | (197.67)         |
|        | d) Deferred Tax  | 243.91          | 205.73          | (416.95)        | 775.25           | (442.03)         |
|        | <b>Total Provision for Tax (a+b+c+d)</b>   | <b>753.91</b>   | <b>442.39</b>   | <b>65.73</b>    | <b>2,110.51</b>  | <b>1,278.47</b>  |
| 11     | <b>Net Profit / (Loss) from Ordinary Activities After Tax (9 - 10)</b>                                       | <b>1,357.87</b> | <b>578.66</b>   | <b>983.47</b>   | <b>3,229.79</b>  | <b>6,220.51</b>  |
| 12     | Prior Period Items   | 0.91            | 18.68           | (18.13)         | 40.06            | 7.14             |
| 13     | Net Profit / (Loss) Before Extraordinary Items (11 - 12)   | 1,356.96        | 559.98          | 1,001.60        | 3,189.73         | 6,213.37         |
| 14     | Extraordinary Items  | -               | -               | -               | -                | -                |
| 15     | <b>Net Profit / (Loss) for the Period (13 - 14)</b>  | <b>1,356.96</b> | <b>559.98</b>   | <b>1,001.60</b> | <b>3,189.73</b>  | <b>6,213.37</b>  |
| 16     | Share of (Profit)/ Loss of Associates  | -               | -               | -               | -                | -                |
| 17     | Minority Interest  | -               | -               | -               | -                | -                |
| 18     | <b>Net Profit/(Loss) After Taxes, Minority Interest and Share of Profit/(Loss) of Associates(15 -16 -17)</b> | <b>1,356.96</b> | <b>559.98</b>   | <b>1,001.60</b> | <b>3,189.73</b>  | <b>6,213.37</b>  |
| 19     | Paid up Equity Capital (Face Value of Equity Shares : Re.1/- each)   | 2,306.64        | 2,306.39        | 2,275.77        | 2,306.64         | 2,275.77         |
| 20     | Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year                     | -               | -               | -               | 83,799.91        | 79,297.94        |
| 21     | <b>Basic and Diluted EPS (Rs) (Not Annualised)</b>   |                 |                 |                 |                  |                  |
|        | Basic EPS  | 0.59            | 0.24            | 0.44            | 1.39             | 2.74             |
|        | Diluted EPS  | 0.59            | 0.24            | 0.44            | 1.39             | 2.72             |
| A      | <b>Particulars of Shareholding</b>   |                 |                 |                 |                  |                  |
| 1      | <b>Public Share Holding :</b>  |                 |                 |                 |                  |                  |
|        | Number of Shares   | 136,036,513     | 136,011,513     | 132,947,913     | 136,036,513      | 132,947,913      |
|        | Percentage of Shareholding   | 58.98%          | 58.97%          | 58.42%          | 58.98%           | 58.42%           |
| 2      | <b>Promoters and Promoter Group Shareholding</b>   |                 |                 |                 |                  |                  |
| a)     | <b>Pledged/Encumbered</b>  |                 |                 |                 |                  |                  |
|        | Number of Shares   | 16,270,000      | 13,170,000      | 4,450,000       | 16,270,000       | 4,450,000        |
|        | Percentage of Shares (as a % of the total shareholding of promoter and promoter group)                       | 17.19%          | 13.92%          | 4.70%           | 17.19%           | 4.70%            |
|        | Percentage of Shares (as a % of the total share capital of the company)                                      | 7.05%           | 5.71%           | 1.96%           | 7.05%            | 1.96%            |
| b)     | <b>Non-Encumbered</b>  |                 |                 |                 |                  |                  |
|        | Number of Shares   | 78,357,591      | 81,457,591      | 90,178,591      | 78,357,591       | 90,178,591       |
|        | Percentage of Shares (as a % of the total shareholding of promoter and promoter group)                       | 82.81%          | 86.08%          | 95.30%          | 82.81%           | 95.30%           |
|        | Percentage of Shares (as a % of the total share capital of the company)                                      | 33.97%          | 35.32%          | 39.62%          | 33.97%           | 39.62%           |
| B      | <b>Particulars</b>   |                 |                 |                 |                  |                  |
|        | <b>Investor Complaints</b>   |                 |                 |                 |                  |                  |
|        | Pending at Beginning of the Quarter  | 1               | Nil             | Nil             | 1                | Nil              |
|        | Received During the Quarter  | Nil             | 1               | Nil             | Nil              | Nil              |
|        | Disposed of During the Quarter   | 1               | Nil             | Nil             | 1                | Nil              |
|        | Remaining unresolved at the End of the Quarter   | Nil             | 1               | Nil             | Nil              | Nil              |



Notes :

- 1 The above audited results for the Financial Year ended March, 31, 2015, were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on April, 17, 2015 in terms of Clause 41 of the Listing Agreement.
- 2 The Board of Directors have recommended, subject to the approval of the shareholders at the ensuing Annual General Meeting, a dividend of 10% i.e. Rs.0.10 per Equity Share.
- 3 The management of the Company has carried out changes for depreciation on tangible fixed assets as per the provisions of Schedule II to the Companies Act, 2013. On account of the above change carried out depreciation for the current quarter is higher by Rs.54.74 Lacs and for twelve months is higher by Rs.278.58 Lacs .
- 4 The Allotment Committee of the Board of Directors of the Company at its meeting held on 3rd February, 2015 allotted 25,000 Equity Shares of Rs. 1/- each, to the option grantee, pursuant to exercise of option, under DELTA CORP ESOS 2009.
- 5 i) As regards auditor's observation with respects to utilization of MAT Credit Entitlement of Rs.2,167.61 Lacs in financial statement, as per management's future business projections, such credit will be fully utilized within the stipulated period. This being a technical matter, has been relied upon by the auditors.  
ii) As regards auditor's observation with respect to a search and seizure was carried out u/s 132 of the Income Tax Act, 1961 (the Act) by the Income Tax Authorities on 29th April 2014 on the Company, its Subsidiaries. Consequently, the Company has disclosed a sum of Rs.238.92 lacs for earlier year. As such disclosed amount for earlier years does not affect the accumulated profits of the Company as on 1st April 2014, only such tax and interest of Rs. 81.21 lacs have been accounted for. Such disclosed amount is subject to final acceptance by the tax authorities u/s 143(3) /153A of the Act. However, the Company does not expect any further liability on this account under the Act, if any, as well as under any other Act.
- 6 Gains/(Loss) from proceeds of partial liquidation of Kenyan subsidiary and difference on account of change in depreciation policy are disclosed under the head Exceptional Items.
- 7 During the quarter under review, M/s. Atled Technologies Private Limited became Wholly Owned Subsidiary of the Company.
- 8 The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date reviewed figures upto the third quarter of the current financial year.
- 9 As per Accounting Standard (AS) 17 - "Segment Reporting", segment information has been provided in Consolidated Financial Results.
- 10 Figures of the previous period have been regrouped / rearranged / reclassified / recasted wherever necessary.

Place : Mumbai  
Date : 17th April, 2015



For Delta Corp Limited

  
Jaydev Mody  
(Chairman)