

**KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED**  
**UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.09.2015**

PART - I

(Rs. In lacs)

SL. NO.	PARTICULARS	QUARTER ENDED 30.09.2015	QUARTER ENDED 30.06.2015	QUARTER ENDED 30.09.2014	6 MONTHS ENDED 30.09.2015	6 MONTHS ENDED 30.09.2014	ACCOUNTING YEAR ENDED 31.03.2015
		(UN-AUDITED)	(UN-AUDITED)	(UN-AUDITED)	(UN-AUDITED)	(UN-AUDITED)	(AUDITED)
1	Income from operations						
	(a) Net Sales/Income from operations (Net of taxes and duty)	4523.80	3855.62	6188.50	8379.42	10680.93	19273.79
	(b) Other operating Income	-	-	-	-	-	-
	Total Income from operations (net)	4523.80	3855.62	6188.50	8379.42	10680.93	19273.79
2	Expenses						
	a) Cost of materials consumed	134.03	172.05	196.70	306.08	394.92	6951.93
	b) Purchase of stock-in-trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	2299.02	2105.02	2430.69	4404.04	3,415.06	(2399.40)
	d) Employee benefits expense	378.19	387.90	401.28	766.09	776.28	1748.79
	e) Depreciation and amortisation expense	60.81	61.75	180.55	122.57	360.29	247.40
	f) Power and Fuel	792.46	1107.99	2369.37	1900.45	4,438.46	8903.72
	g) Other expenses	426.03	399.24	428.21	825.27	819.30	2253.50
	Total Expenses	4090.54	4233.95	6006.81	8324.50	10,204.31	17705.94
3	Profit/(Loss) from Operations before Other Income, finance costs and Exceptional Items(1-2)	433.26	(378.33)	181.69	54.92	476.62	1567.85
4	Other Income	178.14	74.67	100.60	252.81	142.30	260.21
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	611.39	(303.66)	282.29	307.73	618.92	1828.06
6	Finance Costs	40.00	51.95	2.50	91.95	30.61	81.07
7	Profit from ordinary activities after finance costs but before exceptional items (5+6)	571.39	(355.61)	279.79	215.77	588.31	1746.99
8	Exceptional items	-	-	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7-8)	571.39	(355.61)	279.79	215.77	588.31	1746.99
10	Tax expense (After deffered Tax Asset)	100.19	(18.67)	57.10	81.52	55.29	335.99
11	Net Profit/(Loss) from Ordinary Activities after tax	471.20	(336.95)	222.69	134.25	533.03	1411.00
12	Extra ordinary items (net of tax expenses)	-	-	-	-	-	-
13	Net Profit/(loss) for the period (11-12)	471.20	(336.95)	222.69	134.25	533.03	1411.00
14	Paid up Equity Share Capital (Face Value - Rs.10/-)	777.39	777.39	777.39	777.39	777.39	777.39
15	Share Capital Suspense	0.00	0.00	14.69	0.00	14.69	0.00
16	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year.	-	-	-	-	-	17417.23
17.i	Earning per share (before extraordinary items) (of Rs. Rs. 10 each) (not annualised):						
	(a) Basic	6.06	(4.33)	2.86	1.73	6.86	18.15
	(b) Diluted	6.06	(4.33)	2.81	1.73	6.73	18.15
17.ii	Earning per share (after extraordinary items) (of Rs. 10 each) (not annualised):						
	(a) Basic	6.06	(4.33)	2.86	1.73	6.86	18.15
	(b) Diluted	6.06	(4.33)	2.81	1.73	6.73	18.15

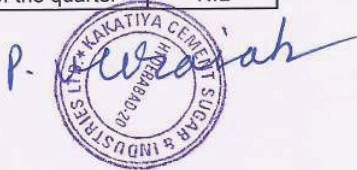


**KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED**  
**SELECT INFORMATION FOR THE QUARTER ENDED 30.09.2015**

PART - II

SL. NO.	PARTICULARS	QUARTER ENDED	QUARTER ENDED	QUARTER ENDED	PERIOD ENDED	PERIOD ENDED	ACCOUNTING
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	YEAR ENDED 31.03.2015
		(UN-AUDITED)	(UN-AUDITED)	(UN-AUDITED)	(UN-AUDITED)	(UN-AUDITED)	(AUDITED)
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public Shareholding						
	- Number of Shares	3645908	3648092	3648092	3645908	3648092	3648092
	- Percentage of shareholding	46.90	46.93	46.93	46.90	46.93	46.93
2	Promoters and promoter group shareholdings						
	a) Pledged/Encumbered						
	- Number of Shares	183080	183080	183080	183080	183080	183080
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	4.44	4.44	4.44	4.44	4.44	4.44
	- Percentage of shares (as a % of the total share capital of the Company)	2.36	2.36	2.36	2.36	2.36	2.36
	b) Non-encumbered						
	- Number of Shares	3944870	3942686	3942686	3944870	3942686	3942686
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	95.56	95.56	95.56	95.56	95.56	95.56
	- Percentage of shares (as a % of the total share capital of the Company)	50.74	50.71	50.71	50.74	50.71	50.71

Particulars		6 months ended 30.09.2015
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	1
	Disposed during the quarter	1
	Remaining unresolved at the end of the quarter	NIL



**KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED**  
SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED  
UNDER CLAUSE 41 OF THE LISTING AGREEMENT.

(Rs. In lacs)

SL. NO.	PARTICULARS	QUARTER ENDED	QUARTER ENDED	QUARTER ENDED	6 MONTHS ENDED	6 MONTHS ENDED	ACCOUNTING YEAR ENDED
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(UN-AUDITED)	(UN-AUDITED)	(UN-AUDITED)	(UN-AUDITED)	(UN-AUDITED)	(AUDITED)
<b>1</b>	<b>Segment Revenue</b>						
	Net Sales						
	Cement	1848.99	2598.76	2197.32	4447.75	4141.87	9218.22
	Sugar	2624.64	778.48	2584.81	3403.12	3956.12	4822.35
	Power	50.16	478.38	1406.37	528.54	2582.94	5233.22
	Total	4523.80	3855.62	6188.50	8379.42	10680.93	19273.79
	Less : Inter segment Revenue	74.19	509.64	537.61	583.83	1084.60	3492.78
	Net sales/income from operations	4449.61	3345.98	5650.89	7795.58	9596.33	15781.01
<b>2</b>	<b>Segment Results Profit</b>						
	(+)/(Loss)(-) before tax and interest from each segment						
	Cement	514.75	975.40	267.83	1490.15	365.82	1667.57
	Sugar	142.84	(1366.42)	(228.25)	(1223.58)	(414.55)	(1900.01)
	Power	(46.20)	87.36	242.72	41.16	667.65	2060.50
	Total	611.39	(303.66)	282.30	307.73	618.92	1828.06
	Less :						
	i. Interest	40.00	51.95	2.50	91.95	30.61	81.07
	ii. Other un-allocable expenditure net off	NIL	NIL	NIL	NIL	NIL	NIL
	iii. un-allocable income	NIL	NIL	NIL	NIL	NIL	NIL
	Total Profit Before Tax	571.39	(355.61)	279.80	215.77	588.31	1746.99
<b>3</b>	<b>Capital Employed</b>						
	(Segment assets- Segment Liabilities)						
	Cement	3608.91	3772.29	5065.62	3608.91	5065.62	3667.20
	Sugar	8644.66	7782.51	5651.52	8644.66	5651.52	7747.99
	Power	6376.70	6302.84	6924.78	6376.70	6924.78	6767.62
	Total	18630.27	17857.64	17641.92	18630.27	17641.92	18182.81


**KAKATIYA CEMENT SUGAR & INDUSTRIES LIMITED**  
**STATEMENT OF ASSETS AND LIABILITIES AS AT 30.09.2015**

(Rs. In lacs)

	PARTICULARS	AS AT	AS AT
		SIX MONTHS ENDED	YEAR ENDED
		30.09.2015	31.03.2015
		UN-AUDITED	AUDITED
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' Funds</b>		
	(a) Share Capital	777.39	777.39
	(b) Reserves and Surplus	17551.47	17417.23
	<b>Sub-total-Shareholders' funds</b>	<b>18328.85</b>	<b>18194.62</b>
2	<b>Share application money pending allotment</b>	0.00	0.00
3	<b>Non-current liabilities</b>		
	(a) Long Term Borrowings	795.00	821.56
	(b) Deferred tax liabilities(Net)	54.84	79.55
	(c) Other long-term liabilities	142.68	142.68
	(d) Long-term provisions (Gratuity)	219.17	202.33
	<b>Sub-total - Non-current liabilities</b>	<b>1211.68</b>	<b>1246.12</b>
4	<b>Current liabilities</b>		
	(a) Trade payables	572.12	900.62
	(b) Other current liabilities	1023.95	855.40
	(c) Short-term provisions	0.00	345.23
	(d) Short Term Borrowings	668.60	2670.79
	<b>Sub-total - Current liabilities</b>	<b>2264.67</b>	<b>4772.05</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>21805.21</b>	<b>24212.79</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	(a) Fixed assets		
	(1) Tangible Assets	5884.32	5967.17
	(2) Capital Work - In - Progress	0.86	0.00
	(b) Non-current assets(net)	5.07	5.07
	(c) Long term Loans and Advances	1046.69	201.49
	<b>Sub-total - Current liabilities</b>	<b>6936.94</b>	<b>6173.73</b>
2	<b>Current assets</b>		
	(a) Inventories	6185.63	10116.38
	(b) Trade receivables	1393.22	1052.69
	(c) Cash and cash equivalents	4446.10	4309.25
	(d) Short-term loans and advances	2843.33	2560.73
	<b>Sub-total - Current assets</b>	<b>14868.27</b>	<b>18039.06</b>
	<b>TOTAL - ASSETS</b>	<b>21805.21</b>	<b>24212.79</b>

Notes:

- 1 The unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13th November , 2015.
- 2 The Company is engaged in manufacturing of Cement, Sugar and Generation of Power.

For KAKATIYA CEMENT SUGAR AND  
INDUSTRIES LTD.



*P. Veeraiiah*

P VEERAI AH  
JOINT MANAGING DIRECTOR

Place: Hyderabad  
Date : 13.11.2015

**M. ANANDAM & CO.,**  
CHARTERED ACCOUNTANTS

**LIMITED REVIEW REPORT**

To  
The Board of Directors,  
Kakatiya Cement Sugar and Industries Limited

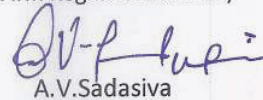
We have reviewed the unaudited financial results of **Kakatiya Cement Sugar and Industries Limited** ('the Company') for the quarter ended 30<sup>th</sup> September, 2015 ("the Statement") in the accompanying statement except for the disclosures regarding 'Public Shareholding' and Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under Section 133 of the Companies Act, 2013, read with Rule 7 of Companies (Accounts) Rules 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Secunderabad  
Date: 13<sup>th</sup> November, 2015

For M.Anandam & Co.,  
Chartered Accountants  
(Firm Regn.No.000125S)

  
A.V.Sadasiva

Partner

Membership No.018404

