

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2015**

(₹ in lacs)

Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14	31-Mar-15
	Unaudited			Unaudited		Audited
<b>PART-I</b>						
<b>1 Income From Operations</b>						
a) Net Sales/ Income from Operations (Net of excise duty)	7,055.06	6,783.40	7,190.51	13,838.46	13,001.91	25,577.86
b) Other Operating Income	49.01	46.95	82.49	95.96	316.14	388.89
<b>Total Income from operations (Net)</b>	<b>7,104.07</b>	<b>6,830.35</b>	<b>7,273.00</b>	<b>13,934.42</b>	<b>13,318.05</b>	<b>25,966.75</b>
<b>2 Expenses</b>						
a) Cost of materials consumed	3,568.34	2,785.75	2,672.75	6,354.09	4,890.45	10,060.65
b) Purchase of Stock-in-trade	1,078.90	863.75	1,090.71	1,942.65	2,339.26	4,636.68
c) Changes in inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(574.24)	477.77	625.04	(96.47)	479.87	207.41
d) Employees benefits expense	701.78	648.05	635.57	1,349.83	1,190.76	2,461.65
e) Depreciation and amortisation expense	90.37	88.41	74.54	178.78	181.07	348.96
f) Job Charges	1,041.75	756.02	651.02	1,797.77	1,313.65	2,731.10
g) Other expenses	985.61	989.82	1,170.08	1,975.43	2,163.01	4,225.88
<b>Total Expenses</b>	<b>6,892.51</b>	<b>6,609.57</b>	<b>6,919.71</b>	<b>13,502.08</b>	<b>12,558.07</b>	<b>24,672.33</b>
<b>3 Profit from the operations before other income, finance costs and exceptional items(1-2)</b>	<b>211.56</b>	<b>220.78</b>	<b>353.29</b>	<b>432.34</b>	<b>759.98</b>	<b>1,294.42</b>
4 Other Income	0.09	0.06	0.33	0.15	0.92	2.20
<b>5 Profit from ordinary activities before finance costs &amp; exceptional Items (3+4)</b>	<b>211.65</b>	<b>220.84</b>	<b>353.62</b>	<b>432.49</b>	<b>760.90</b>	<b>1,296.62</b>
6 Finance Costs	192.93	201.51	229.53	394.44	488.70	940.36
<b>7 Profit/(Loss) from ordinary activities after finance costs but before exceptional Items (5-6)</b>	<b>18.72</b>	<b>19.33</b>	<b>124.09</b>	<b>38.05</b>	<b>272.20</b>	<b>356.26</b>
8 Exceptional Items	-	-	-	-	-	-
<b>9 Profit/(Loss) from Ordinary Activities before tax (7-8)</b>	<b>18.72</b>	<b>19.33</b>	<b>124.09</b>	<b>38.05</b>	<b>272.20</b>	<b>356.26</b>
10 Tax Expense	6.28	6.90	34.90	13.18	82.76	103.96
11 Short/(Excess) provision for taxation of earlier year	-	-	-	-	35.07	35.07
<b>12 Net Profit/(Loss) from Ordinary Activities after tax (10-11)</b>	<b>12.44</b>	<b>12.43</b>	<b>89.19</b>	<b>24.87</b>	<b>154.37</b>	<b>217.23</b>
13 Extraordinary item (net of tax expense)	-	-	-	-	-	-
<b>14 Net Profit/(Loss) for the period (12-13)</b>	<b>12.44</b>	<b>12.43</b>	<b>89.19</b>	<b>24.87</b>	<b>154.37</b>	<b>217.23</b>
15 Paid-up equity share capital (Face Value ₹ 10/- each)	506.49	506.49	506.49	506.49	506.49	506.49
16 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	2,101.87
17 Earnings Per Share (EPS) (₹.)						
a Basic and diluted EPS before and after Extraordinary items (not annualized)						
Basic Earning per share	0.25	0.25	1.76	0.49	3.05	4.29
Diluted Earning per share	0.25	0.25	1.76	0.49	3.05	4.29
<b>PART-II</b>						
<b>A Particulars of Shareholding</b>						
<b>1. PBDIT (%) - Total Sales (E43/E13)</b>						
- Number of shares	3,250,386	3,250,386	3,250,407	3,250,386	3,250,407	3,250,386
- Percentage of shareholding	64.18	64.18	64.18	64.18	64.18	64.18
<b>2. Promoters and promoter group Shareholding</b>						
<b>a) Pledged/Encumbered</b>						
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
<b>b) Non-encumbered</b>						
- Number of Shares	1,814,480	1,814,480	1,814,459	1,814,480	1,814,459	1,814,480
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	35.82	35.82	35.82	35.82	35.82	35.82
<b>B. INVESTOR COMPLAINTS</b>						
Particulars	Quarter ended 30-Sep-15					
Pending at the beginning of the quarter	-					
Received during the quarter	-					
Disposed of during the quarter	-					
Remaining unresolved at the end of the quarter	-					







**Notes :**

- The above result were reviewed by Audit Committee & taken on record by the Board of Directors of the company at its meeting held on November 6, 2015 at the registered office of the company, the statutory auditor has conducted Limited Review as required under Clause 41 of the Listing Agreement.
- Statement of Assets & Liabilities.

(₹ in lacs)

Particulars	As at	
	30-Sep-15	31-Mar-15
	Unaudited	Audited
<b>EQUITY AND LIABILITIES</b>		
<b>SHAREHOLDERS' FUND</b>		
(a) Share Capital	506.49	506.49
(b) Reserves and Surplus	2,126.74	2,101.87
(c) Money received against share warrants	-	-
<b>Sub Total - Shareholders' funds</b>	<b>2,633.23</b>	<b>2,608.36</b>
<b>NON-CURRENT LIABILITIES -</b>		
(a) Long-term borrowings	957.15	1,024.69
(b) Deferred tax liability (Net)	299.02	341.83
(c) Other long-term liabilities	383.17	336.83
(d) Long-term provisions	116.39	114.10
<b>Sub Total - Non-current liabilities</b>	<b>1,755.73</b>	<b>1,817.45</b>
<b>CURRENT LIABILITIES -</b>		
(a) Short-term borrowings	4,977.46	4,313.97
(b) Trade payables	3,277.66	3,939.24
(c) Other current liabilities	1,349.71	1,390.76
(d) Short-term provisions	17.83	109.27
<b>Sub Total - Current liabilities</b>	<b>9,622.66</b>	<b>9,753.24</b>
<b>TOTAL EQUITY AND LIABILITIES:</b>	<b>14,011.62</b>	<b>14,179.05</b>
<b>ASSETS</b>		
<b>NON CURRENT ASSETS</b>		
(a) Fixed assets	2,608.60	2,697.08
(b) Non-current investments	-	-
(c) Long-term loans and advances	204.22	230.36
<b>Sub Total - Non-current assets</b>	<b>2,812.82</b>	<b>2,927.44</b>
<b>CURRENT ASSETS</b>		
(a) Current investment	-	-
(b) Inventories	5,718.96	5,434.83
(c) Trade receivables	4,925.85	5,197.90
(d) Cash and bank balances	263.37	313.53
(e) Short-term loans and advances	290.62	305.35
(f) Other current assets	-	-
<b>Sub Total - Current assets</b>	<b>11,198.80</b>	<b>11,251.61</b>
<b>PBD TOTAL ASSETS:</b>	<b>14,011.62</b>	<b>14,179.05</b>

- The Company operates in a single segment i.e. Textile.
- Previous year's/ period's figures have been regrouped/rearranged wherever considered necessary to make them comparable with current year's figure.

Place : Mumbai  
Date : November 6, 2015



By order of the Board  
For Kamadgiri Fashion Limited

*[Signature]*  
Chairman & Managing Director

**Limited Review Report****Review Report to****The Board of Directors****Kamadgiri Fashion Limited**

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Kamadgiri Fashion Limited ('the Company') for the quarter ended September 30, 2015 ("the Statement") except for the disclosures in Part II with respect to 'Particulars of Shareholding' and 'Investor Complaints' which have been traced from the details furnished by the Registrar & Transfer Agent/Management. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards as specified under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies have not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Haribhakti &amp; Co. LLP

Chartered Accountants

ICAI Firm Registration No.103523W

  
Sumant Sakhardande

Partner

Membership No.: 034828



Place: Mumbai

Date: November 06, 2015