

SHRI KESHAV CEMENTS AND INFRA LIMITED (Formerly KATWA LBYOG LIMITED)
Statement of Audited Financial Results for the year ended on 31/03/2015

PART I
(Amount in Rs. Lakhs)

S.No	Particulars	Quarter Ended			Year Ended	
		31-Mar-15	31-Dec-14	31-Mar-14	31-Mar-15	31-Mar-14
		Audited	Unaudited	Audited	Audited	Audited
1	Income from Operations					
	Net sales	1780.42	1189.31	1134.54	5080.37	4795.45
	Other Operating Income	4.62	5.99	4.80	15.88	26.02
	Total Income from Operations	1785.04	1195.30	1139.34	5096.25	4821.47
2	Expenses					
	(a) Cost of materials consumed	858.18	478.60	362.63	1947.71	1640.05
	(b) Purchase of Stock-in-Trade	115.74	71.90	150.03	442.66	751.37
	(c) Changes in inventories of finished goods, W-I-P, and Stock-in-Trade	35.71	0.82	-3.78	36.99	-33.08
	(d) Other Manufacturing expense	357.29	337.14	279.73	1365.79	1225.01
	(e) Employee benefits expenses	22.43	23.58	21.93	106.87	72.01
	(f) Depreciation & Amortisation Expense	82.97	70.18	85.25	293.51	280.71
	(g) Other expense	11.94	21.42	20.54	57.72	76.98
	Total Expenses	1487.26	1003.65	914.13	4271.25	4823.65
3	Profit from operations before other income, finance costs and exceptional items (1-2)	297.78	191.65	225.01	825.00	798.42
4	Other Income	0.00	0.00	0.00	0.00	0.00
5	Profit from ordinary activities before finance costs and exceptional items (3-4)	297.78	191.65	225.01	825.00	798.42
6	Finance Costs	131.75	90.57	165.71	406.71	457.55
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	166.03	101.08	59.30	418.29	340.87
8	Exceptional items	0.00	0.00	0.00	0.00	0.00
9	Profit from ordinary activities before tax (7-8)	166.03	101.08	59.30	418.29	340.87
10	Tax expense	0.00	0.00	0.00	83.70	68.20
	Deferred Tax Liability				45.95	110.60
11	Profit from ordinary activities after tax (9-10)	166.03	101.08	59.30	290.64	162.07
12	Net profit for the period (11-12)	166.03	101.08	59.30	290.64	162.07
13	Paid-up equity share capital (Face value of Rs.10/- each)	512.42	512.42	512.42	512.42	512.42
14	Reserves	0	0	0	1385.67	906.58
15	Earning per share					
	Basic	3.24	1.97	1.16	6.53	5.32
	Diluted	3.24	1.97	1.16	6.53	5.32

PART II

INFORMATION FOR THE QUARTER ENDED 31st MARCH 2015

A	PARTICULARS OF SHAREHOLDING	Quarter Ended			Year Ended	
		31-Mar-15	31-Dec-14	31-Mar-14	31-Mar-15	31-Mar-14
1	Public Shareholding					
	Number of Shares	1649426	1649426	1751773	1649426	1751773
	Percentage of Shareholding	32.19	32.19%	34.19	32.19	34.19
2	Promoters and Promoter Group Shareholding					
	(a) Pledged/Encumbered					
	- Number of Shares	0	0	0	0	0
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0	0	0	0	0
	- Percentage of Shares (as a % of the total share capital of the Company)	0	0	0	0	0
	(b) Non-encumbered					
	- Number of Shares	3474774	3474774	3372427	3474774	3372427
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	67.81	67.81%	65.81	67.81	65.81
	- Percentage of Shares (as a % of the total share capital of the Company)	100	100	100	100	100
B	INVESTOR COMPLAINTS	3 months ended 31st March 2015				
	Pending at the beginning of the quarter	0				
	Received during the quarter	1				
	Disposed of during the quarter	1				
	Remaining unresolved at the end of the quarter	0				

Notes to financial results for the quarter and year ended 31st March 2015:

- The above financial results of the Company have been reviewed by the Audit Committee and thereafter approved by the Board of Directors in their meeting held on 26th May 2015. The Company's statutory auditors have carried out the audit of the financial results for the year ended 31st March 2015, pursuant to Clause 41 of the Listing Agreement. Figures for the quarter ended 31st March 2015 are the balancing figures between the audited figures in respect of the full financial year (31st March 2015) and the published year-to-date figures upto the third quarter of the current financial year (period ended on 31st December 2014). Also, the figures upto the end of the third quarter (period ended on 31st December 2014) were only reviewed and not subjected to audit.
- The entire operations relate to (i) "Cement Manufacturing" and "Trading", as required by Accounting Standard 17 "Segment Reporting".
- Figures for the previous periods have been regrouped wherever necessary to conform to the current period classification.
- During the quarter ended 31st March 2015 one investor complaint was received and resolved and no complaint pending at the beginning and at the end of the quarter.



ANNEXURE IX

S No	Standalone/ Consolidated Statement of Assets & Liabilities Particulars	As at 31/03/2015 Audited (Rs. In Lakhs)	As at 31/03/2014 Audited (Rs. In Lakhs)
A	EQUITY & LIABILITIES		
1	Shareholders' Funds		
	Share Capital	512.42	512.42
	Reserves & Surplus	1185.67	505.98
	Sub-total Shareholders' Funds	1698.09	1418.40
2	Share application money pending allotment		
3	Non-Current Liabilities		
	Long-term borrowings	724.54	780.26
	Deferred Tax Liabilities (Net)	562.09	518.15
	Other long-term liabilities (Branch payables)	0.00	0.00
	Long-term provisions	0.00	0.00
	Sub-total Non-current Liabilities	1286.63	1298.41
4	Current Liabilities		
	Short-term Borrowings	2625.69	3214.62
	Trade Payables	40.37	143.84
	Other Current Liabilities	78.27	47.88
	Short-term Provisions	241.49	206.57
	Sub-total Current Liabilities	2985.82	3612.91
	TOTAL EQUITY & LIABILITIES	5970.54	6330.72
B	ASSETS		
1	Non-current Assets		
	(a) Fixed Assets (Tangible)	4182.23	4349.09
	(b) Non-current Investments	0.00	0.00
	(c) Deferred Tax Assets (Net)	0.00	0.00
	(d) Long term loans & advances	124.83	120.28
	(e) Other non-current assets		
	Sub-total Non-current Assets	4307.06	4475.37
2	Current Assets		
	(a) Current investments	0.00	0.00
	(b) Inventories	1095.95	1298.83
	(c) Trade Receivables	222.79	168.23
	(d) Cash & cash equivalents	-40.04	36.87
	(e) Short term loans & advances	0.00	0.00
	(f) Other current assets	304.72	351.42
	Sub-total Current Assets	1663.48	1855.35
	TOTAL ASSETS	5970.54	6330.72

3. Previous period/year figures have been re-classified/regrouped to conform with current period/year presentation, wherever applicable.

Registered office:
215/2, Jyoti Towers, 6th Cross, Nazar Camp
Kubbar Galli, Madagaoan, Belgaum - 590005
Date: 26/05/2015



By Order of the Board of Directors
For Shri Keshav Cements & Infra Ltd

(Venkatesh Katwa)
Chairman