

B	INVESTOR COMPLAINTS	Quarter ended 30th September 2015
	Pending at the beginning of the quarter	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter	NIL

NOTE:

- 1 Sales excludes Excise Duty , Sales Tax and Tax Collected at source.
- 2 Provision for taxation will be considered at the time of finalisation of accounts.
- 3 (i) The Hon'ble High Court of Karnataka at Bangalore vide its Order dated 07-08-2014 , confirmed the special resolution passed by the members at the Annual General Meeting held on 30th December 2013 for reduction of Paid -up equity share capital by cancelling 39,31,042 shares held by the public, Under Section 100 read with Section 101 to 105 of the Companies Act,1956. The Procedure formulated by the Company for payment to the public shareholders @ Rs.10/- towards return of capital and Rs.65/- towards premium, thus aggregating to Rs.75/- per share has also been approved in the aforesaid order.
(ii) Upon registration of the said Order by the Registrar of Companies in Karnataka, Bangalore, vide Certificate dated 12.09. 2014 , the paid -up equity share capital of the Company stands reduced from Rs.37,59,12,370/- to Rs.33,66,01,950/-, divided into 3,36,60,195 equity shares of Rs.10/- each. The entire paid -up share capital of the Company is presently held by its promoters and persons belonging to the promoter group and the Company's un audited financial statement for the quarter ended as at 30th June 2015 and 30th September 2015 has accordingly been prepared based on legal advice in that regard.
(iii) The Company has already deposited the entire aggregate amount of Rs.29,48,28,150/- payable to public shareholders, consequent on reduction of capital , in a special account opened with Punjab National Bank , Large Corporate Branch , Bangalore , to facilitate payment through cash warrants.
(iv) The Company has made consistent and repeated attempts to implement the Court's Order by fixing the Record date first on 29-09-2014 and subsequently on 10-10-2014 , 07-12-2014 , 07-04-2015 and 22.06.2015 for the purpose of drawing up the list of public shareholders entitled to payment in respect of the shares so cancelled , has been delayed by BSE Limited , reportedly at the instance of SEBI.
(v) In the meanwhile, the multiple applications filed by SEBI before the Hon'ble High Court of Karnatak for impleading itself in COP 132/2014 and recall of the Court Order dated 07-08-2014 were dismissed by the Hon'ble Court vide its Order dated 21-09-2015, thus effectively upholding the earlier Order dated 07-08-2014, vide which the reduction of capital to the extent of entire public shareholding and the procedure formulated by the Company for the purpose were approved.
(vi) Even the 6th attempt made by the Company to effect payment to its erstwhile public shareholders by fixing the Record Date on 13-10-2015, in the light of the Court Order dated 21-09-2015, has not been responded to at all by BSE Limited.
- 4 During the quarter , there was no transaction in the Company's sole and wholly owned subsidiary M/s. Khoday Properties Private Limited. Hence only the above standalone results, after being reviewed by the Audit Committee, were approved and taken on record by the Board of Directors at its meeting held on 13.11.2015
- 5 The Auditors of the Company have carried out a Limited Review of the above unaudited financial results in terms of Clause 41 of the Listing Agreement. The said Report does not have any impact on the above results and Notes.
- 6 Figures for the previous Quarter \ periods have been re-grouped , wherever necessary , to conform to the current period's classification.

**By order of the Board
For Khoday India Limited**



**K. L. SRIHARI
Vice Chairman & Managing Director**

**Place: Bangalore
Date : 13.11.2015**

STANDALONE SEGMENTWISE REVENUE, RESULT AND CAPITAL EMPLOYED:

[Rs. In Lacs]

Sl. No.	PARTICULARS	Quarter Ended			Six Months Ended		Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		[Unaudited]			[Un Audited]		[Audited]
1	Segment Revenue (Net Sale / Income)						
	Domestic						
	a. Liquor	3,906.17	3,408.48	3,831.20	7,314.65	6,780.58	15,711.59
	b. Glass	-	-	-	-	-	-
	c. Contract	-	-	-	-	-	-
	d. Systems	-	-	-	-	-	-
	e. Realty	4,078.76			4,078.76	-	-
	f. Others	91.47	84.36	101.97	175.83	124.14	303.28
	Total ...	8,076.40	3,492.84	3,933.17	11,569.24	6,904.72	16,014.87
	Less: Inter segment revenue	5.20	1.95	14.22	7.15	15.09	69.17
	Net Sales / Income from operations	8,071.20	3,490.89	3,918.95	11,562.09	6,889.63	15,945.70
2	Segment Results						
	Profit(+) / (Loss) (-) before tax & interest from each segment.						
	a. Liquor	(562.11)	(1,067.14)	3.19	(1,629.24)	(271.24)	(1,866.44)
	b. Glass	(11.48)	(19.14)	(15.27)	(30.62)	(37.81)	(76.61)
	c. Contract	(0.62)	(0.62)	(0.71)	(1.24)	(1.41)	(3.10)
	d. Systems	(47.34)	(46.43)	(90.42)	(93.77)	(164.18)	(565.40)
	e. Realty	3,825.76	-	-	3,825.76	-	-
	f. Others	(0.41)	(1.54)	(2.35)	(1.96)	(7.26)	(13.46)
	Total ...	3,203.80	(1,134.87)	(105.56)	2,068.93	(481.90)	(2,525.01)
	Less: Other Un-allocable income net off unallocable Expense	-	-	-	-	-	15.97
	Operating Profit	3,203.80	(1,134.87)	(105.56)	2,068.93	(481.90)	(2,540.98)
	Less : Exceptional items	-	-	-	-	-	256.68
	Less : Interest Expenses net off interest income	121.70	139.66	123.58	261.36	283.01	584.64
	Profit(+) / (Loss) (-) before tax	3,082.10	(1,274.53)	(229.14)	1,807.57	(764.91)	(3,382.30)
3	Capital Employed	As on	As on	As on	As on	As on	As on
	Segment Assets - Segment Liabilities	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	a. Liquor	(3,813.93)	(1,925.56)	(559.61)	(3,813.93)	(559.61)	(722.00)
	b. Glass	(453.92)	(420.06)	(357.08)	(453.92)	(357.08)	(397.68)
	c. Contract	6,653.14	6,654.38	6,657.01	6,653.14	6,657.01	6,655.00
	d. Systems	(1,788.71)	(1,694.94)	(1,004.54)	(1,788.71)	(1,004.54)	(1,648.51)
	e. Realty	3,825.76	-	-	3,825.76	-	-
	f. Others	210.95	212.91	223.62	210.95	223.62	214.45
	Total ...	4,633.29	2,826.73	4,959.40	4,633.29	4,959.40	4,101.26

KHODAY INDIA LIMITED

Regd. Office : "Brewery House"

7th Mile, Kanakapura Road, Bangalore - 560 062

UNAUDITED STANDALONE FINANCIAL STATEMENT

(Rs In Lakhs)

PARTICULARS	As at	As at
	30.09.2015	31.03.2015
	Six Months Ended	Year Ended
	[Unaudited]	Audited
A)EQUITY AND LIABILITIES		
1. Shareholder's Fund		
a. Share Capital	3,366.02	3,366.02
b. Reserves and Surplus	917.58	(888.99)
	4,283.60	2,477.03
2. Non - Current Liabilities		
a. Long Term Borrowings	11,608.52	12,899.55
b. Other Long - Term Liabilities	32.81	32.81
c. Long - Term Provisions	304.99	339.62
	11,946.32	13,271.98
3. Current Liabilities		
a. Short -Term Borrowings	6,671.69	6,770.77
b. Trade Payables	1,804.65	1,607.86
c. Other Current Liabilities	9,576.16	6,923.36
d. Short -Term Provisions	-	4.30
	18,052.50	15,306.29
TOTAL EQUITY AND LIABILITIES	34,282.42	31,055.30
B)ASSETS		
1. Non - Current Assets		
a. Fixed Assets	4,621.03	4,928.89
b. Non Current Investments	6,158.39	6,152.39
c. Long Term Loans and Advances	706.88	724.35
d. Other Non - Current Assets	126.13	117.23
	11,612.43	11,922.86
2. Current Assets		
a. Inventories	9,550.62	10,726.54
b. Trade Receivables	6,157.84	4,922.84
c. Cash and Cash Equivalents	4,422.16	548.79
d. Short Term Loans & Advances	2,221.45	2,776.86
e. Other Current Assets	317.92	157.41
	22,669.99	19,132.44
TOTAL ASSETS	34,282.42	31,055.30

For Khoday India Limited



K. L. SRIHARI

Vice Chairman & Managing Director

Place: Bangalore

Date : 13.11.2015



RANGARAJU AND ASSOCIATES

CHARTERED ACCOUNTANTS

AUDIT & TAXATION DIVISION

No. 202, 2nd Floor,
73/25, Shree Complex,
St. John's Road,
Bangalore - 560 042

Ph : 91 80 2530 7959
Fax : 91 80 2530 7962
e-mail : rangaraju.associates@gmail.com

LIMITED REVIEW REPORT

The Board of Directors,
Khoday India Limited,
'Brewery House', 7th Mile,
Kanakapura Road,
Bangalore-560 062.

Dear Sirs,

We have reviewed the accompanying statement of un-audited financial results of M/s Khoday India Limited for the half year/quarter ended 30th September, 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable

accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

for **RANGARAJU AND ASSOCIATES**
CHARTERED ACCOUNTANTS



(KRISHNAN RANGARAJU)
PARTNER

Membership No. 018457

Firm no: 006912S



Place : Bangalore

Date :13.11.2015