



Regd Off : 99/2/1 & 9, Madhuban Indl. Estate, Madhuban Dam Road, Rakholi Village, U.T. of Dadra & Nagarhaveli, Silvassa - 396 230.

EMMBI INDUSTRIES LIMITED
(Formerly known as EMMBI POLYARNS LIMITED.)
CIN : L17120DN1994PLC000387

Statement of Audited Financial Results For Quarter and Year Ended 31st March, 2015.

PART - I		Quarter Ended			Year Ended	
		31.03.2015 (Unaudited)	31.12.2014 (Unaudited)	31.03.2014 (Unaudited)	31.03.2015 (Audited)	31.03.2014 (Audited)
(Rs in Millions)						
Sr.No.	Particulars					
1	Operating Income					
	(a) Income from Operations (Net of Excise Duty)	491.22	516.45	468.25	1,826.23	1,579.36
	(b) Other Operating Income	2.99	4.77	0.43	12.00	11.14
	Total Income from Operations (a+b)	494.20	521.22	468.68	1,838.22	1,590.50
2	Expenditure					
	(a) Cost of materials consumed	296.27	358.80	286.22	1,189.25	1,060.58
	(b) Purchase of Stock-in Trade	37.39	48.03	30.05	183.11	122.63
	(c) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(26.46)	(29.23)	1.44	(69.33)	(76.76)
	(d) Employee Benefit Expense	16.55	19.38	11.74	62.44	55.01
	(e) Depreciation & Amortisation Expense	8.10	7.76	7.56	30.59	28.90
	(f) Other Expense	80.81	67.12	90.74	276.12	275.46
	Total Expenses	432.65	471.86	427.74	1,672.17	1,465.83
3	Profit / (Loss) from Operations before Other Income and Finance Cost	61.55	49.36	40.94	166.05	124.67
4	Other Income	0.77	2.47	0.24	5.55	0.59
5	Profit / (Loss) from Ordinary Activities before Finance Cost (3+4)	62.32	51.83	41.18	171.60	125.27
6	Finance Cost (Net)	25.87	26.77	19.96	88.89	63.11
7	Profit / (Loss) from Ordinary Activities before Tax (5-6)	36.45	25.06	21.22	82.72	62.16
8	Tax Expense	7.64	8.75	6.98	23.07	18.82
9	Net Profit / (Loss) from Ordinary Activities After Tax (7-8)	28.81	16.31	14.24	59.65	43.34
10	Paid up Equity Share Capital (F. V. of Rs. 10/- Each)	176.90	176.90	176.90	176.90	176.90
11	Reserves Excluding Revaluation Reserve as per Balance Sheet of Previous Accounting year					
12	Earning Per Share (EPS) Basic and Diluted EPS after Extraordinary item for the period/ year to date and for the previous year					
	- Basic-Rs	1.63	0.92	0.80	3.37	2.45
	- Diluted-Rs	1.63	0.92	0.80	3.37	2.45

PART - II

PARTICULARS OF SHAREHOLDING

1	Public Shareholding					
	- number of Shares	7,794,850	8,014,840	8,426,100	7,794,850	8,426,100
	- Percentage of Shareholding (%)	44.06%	45.31%	47.63%	44.06%	47.63%
2	Promoters and Promoter group Shareholding					
	a) Pledged/ Encumbered					
	- number of Shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding (As a % of the Total Shareholding of Promoters & Promoter Group)	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding (As a % of the Total Share Capital of the Company)	NIL	NIL	NIL	NIL	NIL
	b) Non-Encumbered					
	- number of Shares	9,895,400	9,675,400	9,264,150	9,895,400	9,264,150
	- Percentage of Shareholding (As a % of the Total Shareholding of Promoters & Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shareholding (As a % of the Total Share Capital of the Company)	55.94%	54.69%	52.37%	55.94%	52.37%





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Note

1 INVESTOR COMPLAINTS - Quarter ended 31st MARCH, 2015

Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed during the quarter	NIL
Remaining unresolved at the end of the quarter	NIL

- 2 The Financial results have been reviewed by Audit Committee and approved by the Board of directors in its meeting held on 28th May 2015. The above results have been audited by Statutory Auditors of the Company.
- 3 The Board has recommended dividend of Re. 0.30 per Equity share of Face Value of Rs. 10/- each for the year 2014-15.
- 4 The entire operation of the Company relate to only one segment viz. Polymer based multiple products.
- 5 During the year, the Company has revised depreciation rate on certain fixed assets as per the useful life specified in the Companies Act, 2013 or as re-assessed by the Company or on basis of technical advise. Accordingly, the carrying amount as at 01.04.2014 is being depreciated over revised remaining useful life of the asset. The Carrying Value of Rs 9.26 Lakhs, in case of Assets worth NIL revised remaining useful life as at 01.04.2014, is reduced after tax adjustment from the Retained Earnings as at such date. Further, had the Company continued with the previously assessed useful lives, charge for depreciation for the year ended 31.03.2015 would have been higher by Rs 13.36 Lakhs and profit before tax would be lower by such amount.
- 6 Figures of the quarter ended 31st March, 2015 and 31st March, 2014 are the balancing figures between audited figures in respect of the full financial year and published year-to-date figures upto the third quarter of the relevant financial year.
- 7 Figures for the Previous period /quarter have been rearranged/re-grouped wherever necessary, to confirm with the figures for the current year/quarter.

Place : Mumbai
Date : 28th May, 2015



For and on behalf of the Board.
For EMMBI INDUSTRIES LIMITED,

Makrand Appalwar
Makrand Appalwar
Managing Director



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STATEMENT OF ASSETS AND LIABILITIES AS ON 31st MARCH 2015

(Rs in Millions)

PARTICULARS	As at	As at
	31.03.2015	31.03.2014
	Audited	Audited
I. EQUITY AND LIABILITIES		
1. Shareholders' Funds:		
(a) Share Capital	176.90	176.90
(b) Reserves & Surplus	457.37	405.02
	634.28	581.92
2. Non Current Liabilities:		
(a) Long-term borrowings	70.65	61.46
(b) Deferred tax liabilities (Net)	49.60	43.09
(c) Long-term provisions	40.77	43.05
	161.02	147.60
3. Current Liabilities :		
(a) Short-term borrowings	695.72	591.18
(b) Trade payables	8.36	14.69
(c) Other current liabilities	56.53	68.46
(d) Short-term provisions	6.81	6.31
	767.42	680.65
TOTAL EQUITIES & LIABILITIES	1,562.72	1,410.17
II. ASSETS		
1. Non-current assets :		
(a) Fixed assets		
(i) Tangible assets	534.83	514.49
(ii) Intangible assets	19.95	5.26
(b) Non-current investments	2.99	2.99
(c) Long term loans and advances	32.29	37.82
(d) Other non-current assets	0.07	0.12
	590.13	560.68
2. Current assets :		
(a) Inventories	546.84	486.31
(b) Trade receivables	334.32	311.50
(c) Cash and cash equivalents	32.89	1.51
(d) Short-term loans and advances	58.54	50.17
	972.59	849.49
TOTAL ASSETS	1,562.72	1,410.17



On behalf of the Board,
FOR EMMBI INDUSTRIES LIMITED,

Makrand Appalwar
Makrand Appalwar
Managing Director

Place : Mumbai
Date : 28th May, 2015

CA. KIRTI J. SHAH B.Com., F.C.A.

K. J. SHAH & ASSOCIATES

CHARTERED ACCOUNTANTS

Office : Shop No. D-11, Sai Darshan - 'B', Rambaug Lane,
Opp. Mulji Nagar, Borivli (West), Mumbai - 400 092.
☎ : 2864 6766 • Resl. : 2806 5318
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**Independent Auditors' Report on the financial results of Emmbi Industries Limited
(Formerly known as Emmbi Polyarns Limited) pursuant to Clause 41 of Listing Agreement.**

To the Board of Directors of

EMMBI INDUSTRIES LIMITED (FORMERLY KNOWN AS EMMBI POLYARNs LIMITED)

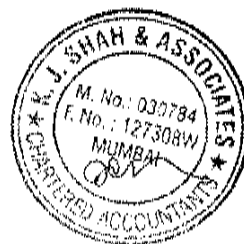
Report on the Financial Statements

We have audited the accompanying statement of annual financial results of "Emmbi Industries Limited" (Formerly known as Emmbi Polyarns Limited) (the Company) for the year ended 31st March 2015, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. Attention is drawn to the fact that the figures for the quarter ended 31st March, 2015 and the corresponding quarter ended in the previous year as reported in this financial results are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the end of the third quarter of the relevant financial year. Also the figures up to the end of the third quarter had only been reviewed and not subjected to audit.

Management's Responsibility for the Financial Statements

These financial results have been prepared on the basis of the annual financial statements and reviewed quarterly financial results upto the end of the third quarter. Management is responsible for the preparation of these financial results that give a true and fair view of the net profit and other financial information in accordance with the recognition and measurement principles laid down under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India and in compliance with Clause 41 of the Listing Agreement.

This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement(s), whether due to fraud or error.



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CA. KIRTI J. SHAH B.Com., F.C.A.

K. J. SHAH & ASSOCIATES

CHARTERED ACCOUNTANTS

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Auditors' Responsibility

Our responsibility is to express an opinion on these financial results based on our audit of the annual financial statements. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement(s).

An Audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An Audit includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

Opinion

In our opinion and to the best of our information and according to the explanations given to us, these financial results:

- i) are presented in accordance with the requirements of Clause 41 of the Listing Agreement in this regard; and
- ii) give a true and fair view of the net profit and other financial information for the year ended 31st March 2015

Report on Other Legal and Regulatory Requirements

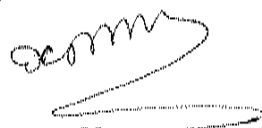
Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the Company in terms of Clause 35 of the Listing Agreement and found the same to be correct.

Place : Mumbai

Date: 28.05.2015.



For K. J. SHAH & ASSOCIATES
Chartered Accountants
FRN : 127308W


K. J. SHAH
Proprietor
Membership No. 030784.