

CYBELE INDUSTRIES LTD

138, SIDCO INDUSTRIAL ESTATE, AMBATTUR, CHENNAI - 600 098.

Statement of Unaudited Financial Results for the Quarter ended 31st December 2014

CIN: L31300TN1993PLC025063

PART I		(Rs. in Lakhs)					
S.No	Particulars	3 months ended 31-12-2014	Preceding 3 months ended 30-09-2014	Corresponding 3 months ended 31-12-2013 in the previous year	9 months ended 31-12-2014	Corresponding 9 months ended 31-12-2013 in the previous year	Year to date figures for the previous period ended 31-03-2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	(Refer Notes Below)						
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	174.01	312.97	329.32	804.35	989.56	1262.84
	(b) Other operating income	0.00	0.00	0.00	0.00	0.00	0.00
	Total income from operations (net)	174.01	312.97	329.32	804.35	989.56	1262.84
2	Expenses						
	(a) Cost of materials consumed						
	(b) Purchases of stock-in-trade	127.03	143.25	141.93	432.77	405.29	537.80
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	28.90	0.00	0.00	28.90	0.00	0.00
	(d) Employee benefits expense	-22.42	40.00	9.66	23.64	62.00	29.79
	(e) Depreciation and amortisation expense	31.40	38.93	33.08	106.42	102.37	136.22
	(f) Other expenses (Any item exceeding Rs. 10,000/-)	50.60	14.11	11.72	77.21	45.23	71.59
	Total expenses	239.22	291.59	278.10	794.04	763.07	1013.64
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	-65.21	21.38	51.22	10.31	226.49	251.20
4	Other income	2.37	8.90	0.00	11.27	0.00	0.00
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	-62.84	30.28	51.22	21.58	226.49	251.20
6	Finance costs	5.09	5.31	4.82	14.71	14.16	19.14
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	-67.93	24.97	46.40	6.87	212.33	232.06
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit/(Loss) from ordinary activities before tax (7 + 8)	-67.93	24.97	46.40	6.87	212.33	232.06
10	Tax expense						
	(a) Current Tax	0.00	0.00	0.00	0.00	0.00	81.41
	(b) Deferred Tax	0.00	0.00	0.00	0.00	0.00	-2.69
11	Net Profit/(Loss) from ordinary activities after tax (9 + 10)	-67.93	24.97	46.40	6.87	212.33	153.34
12	Extraordinary items (net of tax expense - Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit/(Loss) for the period (11 + 12)	-67.93	24.97	46.40	6.87	212.33	153.34
14	Share of profit/(loss) of associates*	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority interest*	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13 + 14 + 15)*	-67.93	24.97	46.40	6.87	212.33	153.34
17	Paid-up equity share capital/Face Value of Rs 10/-each	1068.48	1068.48	1045.70	1068.48	1045.70	1045.70
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	1592.97	1392.97	1439.63	1592.97	1439.63	1439.63
19	Earnings per share (of Rs 10/- each) (not annualised):						
	(a) Basic	-0.64	0.23	0.44	0.06	2.03	1.47
	(b) Diluted	-0.64	0.23	0.44	0.06	2.03	1.47

PART II		(Rs. in Lakhs)					
A PARTICULARS OF SHAREHOLDING							
1	Public shareholding						
	- Number of shares	2449181	2449581	3069745	2449181	3069745	2667507
	- Percentage of shareholding	27.57	27.57	28.70	27.57	28.70	27.75
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered						
	- Number of shares	7746619	7746219	7628055	7746619	7628055	7728291
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	72.43	72.43	71.30	72.43	71.30	72.25
III	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	Nil	Nil	Nil	Nil	Nil	Nil
	Received during the quarter	Nil	Nil	Nil	Nil	Nil	Nil
	Disposed of during the quarter	Nil	Nil	Nil	Nil	Nil	Nil
	Remaining unresolved at the end of the quarter	Nil	Nil	Nil	Nil	Nil	Nil

Segment wise Revenue, Results and Capital employed under clause 41 of the Listing Agreement

S.No	PARTICULARS	3 months ended 31-12-14	Preceding 3 Months ended 30-09-14	Corresponding 3 Months ended 31-12-13	9 Months ended 31-12-14	corresponding 9 months ended 31-12-13	Year ended 31-03-14
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	Segment Revenue (Net Sales/ Income from each segment)						
	a) Cables	128.27	193.06	160.38	300.47	507.16	631.18
	b) Real Estate	45.74	119.91	168.94	303.88	482.40	631.66
	Total	174.01	312.97	329.32	804.35	989.56	1262.84
2	Segment Results (Profit before tax and interest)						
	a) Cables	-107.84	-63.07	-56.60	-217.42	-171.45	-168.97
	b) Real Estate	45.00	93.35	107.82	239.00	397.94	420.17
	Total	-62.84	30.28	51.22	21.58	226.49	251.20
	Less Interest	5.09	5.31	4.82	14.71	14.16	19.14
	Total profit before tax	-67.93	24.97	46.40	6.87	212.33	232.06
3	Capital Employed (Segment Assets minus segment Liabilities)						
	a) Cables	288.23	201.15	227.07	288.23	227.07	297.37
	b) Real Estate	2380.10	2335.10	2397.59	2380.10	2397.59	2341.10
	Total	2668.33	2536.25	2624.66	2668.33	2624.66	2638.47

- NOTES:
- The operations of the Company related to manufacture of Cables and Wires and Real Estate activities.
 - The above Financial results were reviewed by the Audit committee and taken on record by the Board of Directors in their meeting held on 07-02-2015
 - There were no pending investor complaints at the beginning of the quarter and the Company has not received any investor Complaints during the quarter ended 31-12-2014 and no complaints remains unresolved as on 31-12-2014
 - Limited review of the above unaudited financial results have been carried out by the Statutory Auditors.
 - Income tax will be provided at the end of the year.
 - The depreciation is provided as per the Companies Act, 2013

Place: Chennai
Date: 07-02-2015

P.A. JOYKUTTY
MANAGING DIRECTOR
CYBELE INDUSTRIES LTD

Limited Review Report

Review Report to CYBELE INDUSTRIES LIMITED

We have reviewed the accompanying statement of unaudited financial results of M/s. CYBELE INDUSTRIES LIMITED having its registered office at No.138, Sidco Industrial Estate, Ambattur, Chennai - 600 098 for the period ended 31st December, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards¹ and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Karpagam & Co.
Chartered Accountants


P.V. Sreedharan

Partner

Membership No.: 006330

Place : Chennai
Date : 31.01.2015