

AEGIS LOGISTICS LIMITED

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & SIX MONTHS ENDED 30TH SEPTEMBER, 2015

PART I

(Rs.in Lacs except per share data & Ratios)

	PARTICULARS	THREE MONTHS ENDED			SIX MONTHS ENDED		PREVIOUS YEAR
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	Income from Operation						
	a) Net Sales / Income From Operations (Net of Excise)	9,086	9,261	8,982	18,347	17,079	34,433
	b) Other Operating Income	22	22	23	44	44	89
	Total Income (net)	9,108	9,283	9,005	18,391	17,123	34,522
2	Expenses						
	a) Cost of materials consumed	-	-	-	-	-	-
	b) Purchases of stock in trade	3,596	3,469	4,246	7,065	9,187	17,179
	c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	(131)	232	818	101	511	271
	d) Employee benefits expense	941	981	749	1,922	1,578	3,462
	e) Depreciation and amortization expense	288	290	310	578	611	1,224
	f) Other expenses	2,193	2,194	1,818	4,387	3,463	7,227
	Total Expenses	6,887	7,166	7,941	14,053	15,350	29,363
3	Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)	2,221	2,117	1,064	4,338	1,773	5,159
4	Other Income	176	186	5,081	362	5,459	5,848
5	Profit from ordinary activities before finance cost and Exceptional Items (3+4)	2,397	2,303	6,145	4,700	7,232	11,007
6	Finance cost	218	233	347	451	743	1,328
7	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	2,179	2,070	5,798	4,249	6,489	9,679
8	Exceptional Items	-	-	-	-	-	-
9	Profit on sale of investment in subsidiary	-	-	-	-	-	3,575
10	Profit from Ordinary Activities Before Tax (7+8+9)	2,179	2,070	5,798	4,249	6,489	13,254
11	Tax Expense	724	697	266	1,411	456	2,471
12	Net Profit from Ordinary Activities After Tax (10-11)	1,455	1,383	5,532	2,838	6,033	10,783
13	Extraordinary Items	-	-	-	-	-	-
14	Net Profit for the Period (12-13)	1,455	1,383	5,532	2,838	6,033	10,783

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AEGIS LOGISTICS LIMITED

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & SIX MONTHS ENDED 30TH SEPTEMBER, 2015

PART I

(Rs. in Lacs except per share data & Ratios)

	PARTICULARS	THREE MONTHS ENDED			SIX MONTHS ENDED		PREVIOUS YEAR
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
15	Paid-up Equity Share Capital (Face Value of Rs.1/- each)	3,340	3,340	3,340	3,340	3,340	3,340
	Paid up Debt Capital *	5,825	Not Applicable	9,779	5,825	9,779	6,551
16	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year						37,092
17	Debenture Redemption Reserve (also included in 16 above)						375
18	Earning Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted (not annualized)	0.44	0.41	1.66	0.85	1.81	3.23
19	Debt Equity Ratio (no. of times) **	0.13	Not Applicable	0.26	0.13	0.26	0.16
20	Debt Service Coverage ratio (DSCR)(no. of times) ***	4.12	Not Applicable	5.16	3.99	4.78	2.74
21	Interest Service Coverage ratio (ISCR)(no. of times) ****	11.00	Not Applicable	17.71	10.42	8.74	10.98

* Paid - up Debt Capital = Long-term Debts + Current maturities of Long-term debts

** Debt - Equity Ratio = Long-term Debts / (Equity + Reserves)

*** DSCR = Earnings before Interest & Tax / (Interest Expense + Principal Repayment on Long Term Debts during the period)

**** ISCR= Earnings before Interest & Tax / Interest Expense

See accompanying notes to the financial results

PART II

	PARTICULARS	THREE MONTHS ENDED			SIX MONTHS ENDED		PREVIOUS YEAR
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	123,803,910	12,380,391	12,453,040	123,803,910	12,453,940	12,424,984
	- Percentage of Shareholding	37%	37%	37%	37%	37%	37%
2	Promoters and Promoters Group Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-Encumbered						
	- Number of shares	210,196,090	21,019,609	20,946,060	210,196,090	20,946,060	20,975,016
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	63%	63%	63%	63%	63%	63%

PARTICULARS	THREE MONTHS ENDED 30TH SEPTEMBER, 2015 (NUMBERS)
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	-

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STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & SIX MONTHS ENDED 30TH SEPTEMBER, 2015

(Rs.in Lacs)

PARTICULARS	THREE MONTHS ENDED			SIX MONTHS ENDED		PREVIOUS YEAR
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
Segment Revenue						
Liquid Terminal Division	2,969	2,866	2,436	5,835	4,430	10,395
Gas Terminal Division	6,139	6,417	6,569	12,556	12,693	24,127
Net Sales / Income from Operations	9,108	9,283	9,005	18,391	17,123	34,522
Segment Results						
Profit before Tax and Interest						
Liquid Terminal Division	1,346	1,121	1,200	2,467	1,983	4,959
Gas Terminal Division	1,772	1,782	650	3,554	1,211	3,516
sub-total	3,118	2,903	1,850	6,021	3,194	8,475
Less: Finance Cost	218	233	347	451	743	1,328
Other un-allocable expenditure (net)	851	753	(4,170)	1,684	(3,739)	(5,521)
Add : Interest Income	130	133	125	263	299	586
Total Profit Before Tax	2,179	2,070	5,798	4,249	6,489	13,254
Capital Employed						
(Segment Assets Less Segment Liabilities)						
Liquid Terminal Division	16,874	17,735	15,745	16,874	15,745	16,275
Gas Terminal Division	7,158	5,354	5,260	7,158	5,260	6,535
Unallocable	28,194	27,983	31,694	28,194	31,694	27,693
Total	52,226	51,072	52,699	52,226	52,699	50,503

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AEGIS LOGISTICS LIMITED

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED AND SIX MONTHS 30TH SEPTEMBER,

NOTES:

- 1 The above Standalone Financial Results have been reviewed by the Audit Committee and then approved by the Board of Directors at the meeting held on 3rd November, 2015. In accordance with the requirements of Clause 41 of the Listing Agreement with the Stock Exchanges, the Statutory Auditors have performed a limited review of the Consolidated Financial Results of the Company.
- 2 The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter ended 30th September, 2015 will be available on the websites of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. viz. www.bseindia.com and National Stock Exchange of India Ltd. viz. www.nseindia.com.
- 3 During the quarter, the shareholders approved equity share split in the ratio of 1:10. Consequently, the number of equity shares outstanding has increased from 3.34 crores to 33.40 crores. Further, the earnings per share for all the periods presented have been restated to reflect the share split.
- 4 Other Expenditure includes the provision of Commission to the Managing Directors of Rs. 300 lacs which is dependent upon the net profit determinable u/s 198 of the Companies Act, 2013 at the year end.
- 5 The Board of Directors at their meeting held on 3rd November, 2015 have declared an Interim Dividend of Rs. ^{0.30} per share for the year 2015-16. The record date for the same is fixed as 9th November, 2015.

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AEGIS LOGISTICS LIMITED

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED AND SIX MONTHS 30TH SEPTEMBER,

6 Statement of Standalone Assets and Liabilities as per Clause 41 (v) (h) of the Listing Agreement:

Particulars	As at 30th September, 2015		As at 31st March, 2015	
	Rupees in lacs	Rupees in lacs	Rupees in lacs	Rupees in lacs
I. EQUITY AND LIABILITIES				
(1) SHAREHOLDERS' FUNDS				
(a) Share Capital	3,340		3,340	
(b) Reserves & surplus	39,930		37,092	
		43,270	40,432	
(2) NON-CURRENT LIABILITIES				
(a) Long-term borrowings	4,461		5,100	
(b) Deferred tax liabilities (Net)	2,062		1,987	
(c) Other Long term liabilities	448		466	
(d) Long-term provisions	506		481	
		7,477	8,034	
(3) CURRENT LIABILITIES				
(a) Short-term borrowings	4,495		4,971	
(b) Trade payables	3,334		2,226	
(c) Other current liabilities	3,275		3,841	
(d) Short-term provisions	131		131	
		11,235	11,169	
TOTAL		61,982	59,635	
II. ASSETS				
(1) NON-CURRENT ASSETS				
(a) Fixed assets				
(i) Tangible assets	19,596		20,008	
(ii) Intangible assets	68		85	
(iii) Capital work-in-progress	5,115		2,741	
	24,779		22,834	
(b) Non-Current Investments	9,619		9,748	
(c) Long-term loans and advances	12,385		11,820	
(d) Other non-current assets	13		13	
		46,796	44,415	
(2) CURRENT ASSETS				
(a) Current Investments	3,950		1,867	
(b) Inventories	1,342		1,454	
(c) Trade receivables	3,754		3,623	
(d) Cash and Cash equivalents	3,936		6,110	
(e) Short-term loans and advances	1,893		1,776	
(f) Other Current assets	311		390	
		15,186	15,220	
TOTAL		61,982	59,635	

7 Figures for the previous period / year have been regrouped wherever necessary to correspond with the figures of the current period.

For and on behalf of the Board


 Director

Place: Mumbai
Date: 3rd November, 2015

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INDEPENDENT AUDITORS' REVIEW REPORT TO THE BOARD OF DIRECTORS OF AEGIS LOGISTICS LIMITED

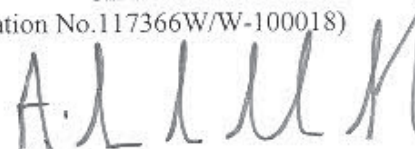
1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **AEGIS LOGISTICS LIMITED** ("the Company") and its subsidiaries (the Company and its subsidiaries constitute "the Group") for the quarter and six months ended 30th September, 2015 ("the Statement"), being submitted by the Company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 6 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. The Statement includes the results of the following subsidiaries:
 - Sea Lord Containers Limited
 - Konkan Storage Systems (Kochi) Private Limited
 - Aegis Gas (LPG) Private Limited
 - Hindustan Aegis LPG Limited
 - Eastern India LPG Co. (Private) Limited
 - Aegis Group International Pte. Limited
 - Aegis International Marine Services Pte. Limited
 - Aegis LPG Logistics (PIPAVAV) Limited
 - Aegis Terminal (PIPAVAV) Limited
4. We did not review the interim financial results of eight subsidiaries included in the consolidated financial results, whose interim financial results reflect total assets of Rs. 39,563 lacs as at 30th September, 2015, total revenues of Rs. 12,566 lacs and Rs. 35,150 lacs for quarter and six months ended 30th September, 2015, respectively, and total profit after tax of Rs. 1,446 lacs and Rs. 2,851 lacs for quarter and six months ended 30th September, 2015, respectively, as considered in the consolidated financial results. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our report on the Statement, in so far as it relates

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to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors.

5. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to investor complaints disclosed in Part II - Select Information for the quarter and six months ended 30th September, 2015 of the Statement, from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS LLP**
Chartered Accountants
(Firm's Registration No.117366W/W-100018)



A. Siddharth
Partner
(Membership No. 31467)

Mumbai, 3rd November, 2015

AEGIS LOGISTICS LIMITED

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2015

PART I

(Rs.in Lacs except per share data & Ratios)

	PARTICULARS	THREE MONTHS ENDED			SIX MONTHS ENDED		PREVIOUS YEAR
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	Income from Operations						
	a) Net Sales / Income From Operations (Net of Excise)	49,449	75,038	148,888	124,487	243,820	391,206
	b) Other Operating Income	155	100	9	255	19	394
	Total Income from Operations (net)	49,604	75,138	148,897	124,742	243,839	391,600
2	Expenses						
	a) Cost of materials consumed	-	-	-	-	-	-
	b) Purchases of stock in trade	41,500	66,690	140,021	108,190	229,560	363,047
	c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	(189)	320	1,371	131	834	474
	d) Employee benefits expense	1,095	1,138	905	2,233	1,881	4,092
	e) Depreciation and amortization expense	581	577	564	1,158	1,121	2,296
	f) Other expenses	2,574	2,552	2,760	5,126	4,932	9,644
	Total Expenses	45,561	71,277	145,621	116,838	238,328	379,553
3	Profit from Operations before Other Income, Finance costs and Exceptional Items (1-2)	4,043	3,861	3,276	7,904	5,511	12,047
4	Other Income	225	215	473	440	660	1,139
5	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	4,268	4,076	3,749	8,344	6,371	13,186
6	Finance costs	446	473	531	919	1,040	2,050
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	3,822	3,603	3,218	7,425	5,331	11,136
8	Exceptional Items	-	-	-	-	-	-
9	Profit on sale of investment in subsidiary	-	-	-	-	-	3,086
10	Profit from Ordinary Activities Before Tax (7+8+9)	3,822	3,603	3,218	7,425	5,331	14,222
11	Tax Expense:	812	676	499	1,488	728	2,991
12	Net Profit from Ordinary Activities After Tax (10-11)	3,010	2,927	2,719	5,937	4,603	11,231
13	Extraordinary Items	-	-	-	-	-	-
14	Net Profit for the Period (12-13)	3,010	2,927	2,719	5,937	4,603	11,231
15	Less: Minority Interest	349	401	155	750	311	890
16	Net Profit after Taxes and Minority Interest (14-15)	2,661	2,526	2,564	5,187	4,292	10,341

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AEGIS LOGISTICS LIMITED

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2015

PART I

(Rs.in Lacs except per share data & Ratios)

PARTICULARS	THREE MONTHS ENDED			SIX MONTHS ENDED		PREVIOUS YEAR
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
17 Paid-up Equity Share Capital (Face Value of Rs. 1/- each)	3,340	3,340	3,340	3,340	3,340	3,340
18 Paid up Debt Capital *	14,013	Not Applicable	13,410	14,013	13,410	15,541
19 Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year						39,395
20 Debenture Redemption Reserve (also included in 19 above)						539
21 Earning Per Share (EPS) before / after Extraordinary items (Rs.) Basic & Diluted (not annualized)	0.80	0.76	0.77	1.55	1.29	3.10
22 Debt Equity Ratio (no. of times) **	0.29	Not Applicable	0.34	0.29	0.34	0.36
23 Debt Service Coverage ratio (DSCR) (no. of times) ***	3.80	Not Applicable	1.85	3.41	2.44	2.17
24 Interest Service Coverage ratio (ISCR) (no. of times) ****	9.57	Not Applicable	7.06	9.08	6.13	7.94

* Paid - up Debt Capital = Long-term Debts + Current Maturities of Long Term Debts

** Debt - Equity Ratio = Long-term Debts + Current Maturities of Long Term Debts / (Equity + Reserves)

*** DSCR = Earnings before Interest & Tax / (Interest Expense + Principal Repayment on Long Term Debts during the period)

**** ISCR= Earnings before Interest & Tax / Interest Expense

See accompanying notes to the financial results

PART II

PARTICULARS	THREE MONTHS ENDED			SIX MONTHS ENDED		PREVIOUS YEAR
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of Shares	123,803,910	12,380,391	12,453,940	123,803,910	12,453,940	12,424,984
- Percentage of Shareholding	37%	37%	37%	37%	37%	37%
2 Promoters and Promoters Group Shareholding						
a) Pledged/Encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b) Non-Encumbered						
- Number of shares	210,196,090	21,019,609	20,946,060	210,196,090	20,946,060	20,975,016
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	63%	63%	63%	63%	63%	63%

PARTICULARS	THREE MONTHS ENDED 30TH SEPTEMBER, 2015 (NUMBERS)
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	-

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AEGIS LOGISTICS LIMITED

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2015

(Rs.in Lacs)

PARTICULARS	THREE MONTHS ENDED			SIX MONTHS ENDED		PREVIOUS YEAR
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
Segment Revenue						
Liquid Terminal Division	4,544	4,493	3,518	9,037	6,580	15,340
Gas Terminal Division	45,060	70,645	145,379	115,705	237,259	376,260
Net Sales / Income from Operations	49,604	75,138	148,897	124,742	243,839	391,600
Segment Results						
Profit before Tax and Interest						
Liquid Terminal Division	2,548	2,239	1,983	4,787	3,413	8,185
Gas Terminal Division	2,391	2,407	1,937	4,798	3,519	7,179
sub-total	4,939	4,646	3,920	9,585	6,932	15,364
Less: Finance Cost	446	473	531	919	1,040	2,050
Other un-allocable expenditure (net)	826	727	481	1,553	1,073	(87)
Add : Interest Income	155	157	310	312	512	821
Total Profit Before Tax	3,822	3,603	3,218	7,425	5,331	14,222
Capital Employed						
(Segment Assets Less Segment Liabilities)						
Liquid Terminal Division	42,413	42,836	39,446	42,413	39,446	40,821
Gas Terminal Division	14,879	12,940	13,146	14,879	13,146	13,908
Unallocable	10,897	10,531	7,108	10,897	7,108	10,071
Total	68,189	66,307	59,700	68,189	59,700	64,800

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AEGIS LOGISTICS LIMITED

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2015

NOTES:

- The above Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 3rd November, 2015. In accordance with the requirements of Clause 41 of the Listing Agreement with the Stock Exchanges, the Statutory Auditors have performed a limited review of the Consolidated Financial Results of the Company.
- The following Subsidiaries have been considered for the purpose of preparing Consolidated Financial Results as per Accounting Standard (AS) 21 on "Consolidated Financial Statements".

Name of the Subsidiary Company	Ownership Interest in %
Sea Lord Containers Limited	75%
Konkan Storage Systems (Kochi) Private Limited	100%
Eastern India LPG Co. (Private) Limited	100%
Aegis Group International Pte. Limited	60%
Aegis Gas LPG Private Limited	100%
Hindustan Aegis LPG Limited	100%
Aegis International Marine Services Pte. Limited	100%
Aegis LPG Logistics (PIPAVAV) Limited	100%
Aegis Terminal (PIPAVAV) Limited	100%

- The Company has opted to publish only Consolidated Financial Results. The Stand-alone Financial Results of the Company for the quarter and six months ended 30th September, 2015 will be available on the websites of the Company viz. www.aegisindia.com, Bombay Stock Exchange Ltd. viz. www.bseindia.com and National Stock Exchange of India Ltd. viz. www.nseindia.com. Additional information on Stand-alone basis is as follows:

(Rs in Lacs)

Sr. No.	Particulars	THREE MONTHS ENDED			SIX MONTHS ENDED		PREVIOUS YEAR
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
1	Net Sales / Income from operations (including other operating income)	9,108	9,283	9,005	18,391	17,123	34,522
2	Profit before Tax	2,179	2,070	5,798	4,249	6,489	13,254
3	Profit after Tax	1,455	1,383	5,532	2,838	6,033	10,783

- During the quarter, the shareholders approved equity share split in the ratio of 1:10. Consequently, the number of equity shares outstanding has increased from 3.34 crores to 33.40 crores. Further, the earnings per share for all the periods presented have been restated to reflect the share split.
- Other Expenditure includes the provision of Commission to the Managing Directors of Rs. 300 lacs which is dependent upon the net profit determinable u/s 198 of the Companies Act, 2013 at the year end.
- The Board of Directors at their meeting held on 3rd November, 2015 have declared an Interim Dividend of Rs. 0.30 per share for the year 2015-16. The record date for the same is fixed as 9th November, 2015.

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AEGIS LOGISTICS LIMITED

7 Statement of Consolidated Assets and Liabilities as per Clause 41 (v) (h) of the Listing Agreement:

Particulars	As at 30th September, 2015		As at 31st March, 2015
	Rupees in lacs	Rupees in lacs	Rupees in lacs
I. EQUITY AND LIABILITIES			
(1) SHAREHOLDERS' FUNDS			
(a) Share Capital	3,340		3,340
(b) Reserves & surplus	44,582		39,395
Sub-total - Shareholders' Fund		47,922	42,735
(2) MINORITY INTEREST		3,394	2,644
(3) NON-CURRENT LIABILITIES			
(a) Long-term borrowings	11,711		13,152
(b) Deferred tax liabilities (Net)	2,062		1,987
(c) Other Long term liabilities	1,288		1,281
(d) Long-term provisions	584		550
Sub-total - Non-current Liabilities		15,645	16,970
(4) CURRENT LIABILITIES			
(a) Short-term borrowings	5,162		6,269
(b) Trade payables	13,003		19,207
(c) Other current liabilities	5,628		5,485
(d) Short-term provisions	449		454
Sub-total - Current Liabilities		24,242	31,415
TOTAL - Equity & Liabilities		91,203	93,764
II. ASSETS			
(1) NON-CURRENT ASSETS			
(a) Fixed assets			
(i) Tangible assets	43,147		43,910
(ii) Intangible assets	81		105
(iii) Capital work-in-progress	6,424		3,393
	49,652		47,408
(b) Goodwill on Consolidation	1,371		1,371
(c) Non-Current Investments	133		261
(d) Deferred Tax Assets (net)	140		93
(e) Long-term loans and advances	7,137		6,661
(f) Other non-current assets	13		14
Sub-total - Non-current Assets		58,446	55,808
(2) CURRENT ASSETS			
(a) Current Investments	4,376		1,867
(b) Inventories	1,904		2,037
(c) Trade receivables	14,045		20,117
(d) Cash and Cash equivalents	8,485		10,540
(e) Short-term loans and advances	3,401		2,570
(f) Other Current assets	546		825
Sub-total - Current Assets		32,757	37,956
TOTAL - Assets		91,203	93,764

8 Figures for the previous period / year have been regrouped wherever necessary to correspond with the figures of the current period.

OMCS

For and on behalf of the Board



Director

Place: Mumbai
Date: 3rd November, 2015

Deloitte Haskins & Sells LLP

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Tower 3, 27th - 32nd Floor
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INDEPENDENT AUDITORS' REVIEW REPORT TO THE BOARD OF DIRECTORS OF AEGIS LOGISTICS LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **AEGIS LOGISTICS LIMITED** ("the Company") for the quarter and six months ended 30th September, 2015 ("the Statement"), being submitted by the Company pursuant to Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 4 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.
4. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to investor complaints disclosed in Part II - Select Information for the quarter and six months ended 30th September, 2015 of the Statement, from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS LLP**
Chartered Accountants
(Firm's Registration No.117366W/W-100018)



A. Siddharth
Partner

(Membership No. 31467)

Mumbai, 3rd November, 2015