JM FINANCIAL

December 21, 2017

BSE Limited
Listing Department
1st Floor, P.J. Towers
Dalal Street
Mumbai – 400 001

Dear Sirs,

Sub.: **Intimation of payment of interest amount on the non-convertible debentures [Tranche AV- 2017 (XI) - Option II NCDs]**

Company Code: **10206**

In continuation to our letter dated November 17, 2017 and pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we, JM Financial Products Limited (the Company), wish to inform that the Company has duly paid the interest amount to the debenture holder of the below mentioned Non-Convertible Debentures (NCDs):

Detail name on Bolt system	Scrip Code	Scrip ID on Bolt system	ISIN
JMFPL-8.5374%-21-12-18-PVT	956652	85374JMFPL	INE523H07817

Request you to kindly take the same on your records.

Thank you.

Yours faithfully,
JM Financial Products Limited

Reena Sharda
Company Secretary

cc to: Ms. Swapnali Hirlekar
IDBI Trusteeship Services Limited
Asian Building, 17, R. Kamani Marg
Ballard Estate, Mumbai – 400 001