

<b>R.T. EXPORTS LIMITED</b> (CIN No :- L51900MH1980PLC022582 ) <b>508 , Dalamal House , Jamnalal , Bajaj Road , Nariman Point , Mumbai-400021</b> <b>STATEMENT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31.03.2015</b>						
PART I					Rs.in Lacs	
Sr. No.	Particulars	Quarter Ended			Year Ended	Year Ended
		31.03.2015 Audited	31.12.2014 Unaudited	31.03.2014 Audited	31.03.2015 Audited	31.03.2014 Audited
1	<b>Income from operations</b>					
	(a) Net Sales/Income from operations	620.59	35.15	213.21	817.24	497.14
	(b) Other Operating Income	-	-	-	-	-
	<b>Total Income From Operation</b>	<b>620.59</b>	<b>35.15</b>	<b>213.21</b>	<b>817.24</b>	<b>497.14</b>
2	<b>Expenditure</b>					
	a) Cost of material consumed	-	-	-	-	-
	b) Purchases of traded goods	279.82	152.02	100.34	504.75	275.18
	c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	166.42	(166.42)	129.60	-	-
	d) Employee benefits expenses	18.08	22.00	16.29	76.48	61.16
	e) Depreciation and amortisation expense	1.02	12.73	9.29	40.16	37.30
	f) Other Expenses	62.58	24.85	34.67	138.20	92.28
	<b>Total Expenditure</b>	<b>527.92</b>	<b>45.18</b>	<b>290.20</b>	<b>759.60</b>	<b>465.92</b>
3	Profit/(Loss) from operations before other income, finance costs and exceptional items	92.67	(10.03)	(76.98)	57.65	31.22
4	Other Income	3.65	61.94	32.52	166.30	76.29
5	Profit/(loss) from ordinary activities before finance costs but before exceptional items	96.32	51.91	(44.46)	223.95	107.51
6	Finance costs	54.04	56.30	26.32	211.28	99.65
7	Profit/(loss) from ordinary activities after finance costs but before exceptional items	42.28	(4.39)	(70.78)	12.67	7.86
8	Exceptional items	(3.41)	-	-	-	-
9	<b>Profit/(loss) from ordinary activities before tax</b>	<b>45.69</b>	<b>(4.39)</b>	<b>(70.78)</b>	<b>12.67</b>	<b>7.86</b>
10	Tax Expense	2.61	0.00	(7.60)	2.61	2.40
11	Deferred Tax	(21.71)	0.00	4.05	53.31	4.05
12	Net Profit/(Loss) after tax, from ordinary activities after tax	64.79	(4.39)	(67.23)	63.37	1.41
13	Extraordinary items	-	-	-	1.00	-
14	<b>Net Profit/(Loss) for the period</b>	<b>64.79</b>	<b>(4.39)</b>	<b>(67.23)</b>	<b>64.37</b>	<b>1.41</b>
15	Share of profit/(Loss) of associates	-	-	-	-	-
16	Minority Interest	-	-	-	-	-
17	Net Profit/(Loss) after tax, minority interest and share of profit/(Loss) of associates	64.79	(4.39)	(67.23)	64.37	1.41
18	Paid-up equity share capital (face value of Rs.10/- each)	435.90	435.90	435.90	435.90	435.90
19	Reserve excluding Revaluation Reserve as per balancesheet of previous accounting year	-	-	-	-	0.00
19.i	Earning per share (before extraordinary items) of Rs.10/- each) (not annualised)					
	(a) Basic	1.49	(0.10)	(1.54)	1.48	0.03
	(b) Diluted	1.49	(0.10)	(1.54)	1.48	0.03
	*** Annualised EPS					
19.ii	Earning per share (after extraordinary items) of Rs.10/- each) (not annualised)					
	(a) Basic	1.49	(0.10)	(1.54)	1.48	0.03
	(b) Diluted	1.49	(0.10)	(1.54)	1.48	0.03
	*** Annualised EPS					
PART-II						
	Particulars	Quarter Ended			Year Ended	Year Ended
		31.03.2015 Audited	31.12.2014 Unaudited	31.03.2014 Audited	31.03.2015 Audited	31.03.2014 Audited
<b>A</b>	<b>PARTICULARS OF SHARE HOLDING</b>					
1	<b>Public Shareholding</b>					
	Number of shares	1,476,713	1,476,713	1,476,713	1,476,713	1,476,713
	Percentage of Total Shareholding	33.88	33.88	33.88	33.88	33.88
2	<b>Promoters and Promoters group shareholding</b>					
a)	<b>Pledged/Encumbered</b>					
	Number of shares	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	-	-	-	-	-
	Percentage of shares (as a % of the total sharecapital of the company)	-	-	-	-	-
b)	<b>Non- encumbered</b>					
	Number of shares	2,882,287	2,882,287	2,882,287	2,882,287	2,882,287
	Percentage of share (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100%	100%	100%
	Percentage of share (as a % of the total share Capital of the company)	66.12	66.12	66.12	66.12	66.12
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	<b>As at 31.3.2015</b>				
	Pending at the beginning of the quarter					Nil
	Received during the quarter					Nil
	Disposed of during the quarter					Nil
	Remaining unresolved at the end of the quarter					Nil

Segment Wise Revenue, Results and Capital Employed (Rs, In Lakhs)						
Sr. No.	Particulars	Quarter Ended			Year Ended	Year Ended
		31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
		Audited	Unaudited	Audited	Audited	Audited
1	<b>Segment Revenue (Net)</b>					
	(a) Segment - Agro	391.37	171.37	60.62	648.93	292.49
	(b) Segment - Handling, Storage & Transportation	(14.58)	72.67	25.17	136.68	99.50
	(c) Segment - Services	5.34	0.00	0.00	41.98	110.65
	(d) Segment - Rent	6.08	6.08	7.93	24.32	31.72
	(e) Unallocated	38.00	13.40	22.42	131.63	39.07
	<b>Total :-</b>	<b>426.21</b>	<b>263.52</b>	<b>116.14</b>	<b>983.54</b>	<b>573.42</b>
	Less :- Inter Segment Revenue	-	-	-	-	-
	<b>Net Sales / Income from Operations</b>	<b>426.21</b>	<b>263.52</b>	<b>116.14</b>	<b>983.54</b>	<b>573.42</b>
	<b>Segment Results ( Profit(+)/ Loss (-) before tax and Interest from Each Segment )</b>					
	(a) Segment - Agro	58.02	21.69	(50.07)	81.19	4.54
	(b) Segment - Handling, Storage & Transportation	2.14	55.26	30.67	105.48	85.50
	(c) Segment - Services	5.33	0.00	(5.01)	41.97	97.29
	(d) Segment - Rent	12.80	3.84	7.34	24.32	29.32
	(e) Unallocated	21.48	(28.45)	(27.26)	(28.54)	(108.71)
	<b>Total :-</b>	<b>99.77</b>	<b>52.34</b>	<b>(44.33)</b>	<b>224.42</b>	<b>107.94</b>
	Less :- i) Interest	54.08	56.73	26.45	211.75	100.08
	ii) Unallocable Corporate Expenses net of Unallocable Corporate Income	-	-	-	-	-
	<b>Total Profit / (Loss) Before Tax</b>	<b>45.69</b>	<b>(4.39)</b>	<b>(70.78)</b>	<b>12.67</b>	<b>7.86</b>
	<b>3. Capital Employed</b>					
	(a) Segment - Agro	87.12	(443.03)	114.90	87.12	114.90
	(b) Segment - Handling, Storage & Transportation	1,268.36	1,308.35	1,209.83	1,268.36	1,209.83
	(c) Segment - Service	2,893.71	2,890.88	2,630.82	2,893.71	2,630.82
	(d) Segment - Rent	2.09	61.62	(14.43)	2.09	(14.43)
	(e) Unallocated	402.11	659.87	326.15	402.11	326.15
	<b>Total Capital Employed</b>	<b>4,653.39</b>	<b>4,477.69</b>	<b>4,267.27</b>	<b>4,653.39</b>	<b>4,267.27</b>

**STATEMENT OF ASSETS & LIABILITIES AS AT 31st March, 2015**

Sr No	Particulars	As At March '2015	As At March '2014
<b>A</b>	<b>EQUITY &amp; LIABILITIES</b>		
1	<b>Shareholders' Funds</b>		
	(a) Share Capital	1,931.32	1,931.32
	(b) Reserves and Surplus	734.51	738.30
	<b>A) Sub Total Shareholders' Funds</b>	<b>2,665.83</b>	<b>2,669.62</b>
2	<b>Non-Current Liabilities</b>		
	(a) Long - term Borrowings	1,821.16	1,471.09
	(b) Deferred tax liabilities (Net)	73.10	126.42
	(c) Other Long-term Liabilities	82.47	82.47
	(d) Long - term Provisions	10.83	6.41
	<b>B) Sub Total Non-Current Liabilities</b>	<b>1,987.56</b>	<b>1,686.39</b>
3	<b>Current Liabilities</b>		
	(a) Short - term borrowings	238.56	406.89
	(b) Trade Payables	39.36	62.02
	(c) Other Current Liabilities	29.72	89.08
	(d) Short-term Provisions	-	0.00
	<b>C) Sub Total Current Liabilities</b>	<b>307.64</b>	<b>557.99</b>
	<b>TOTAL EQUITY &amp; LIABILITIES</b>	<b>4,961.03</b>	<b>4,914.00</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-Current Assets</b>		
	(a) Fixed Assets		
	(i) Tangible Assets	1,565.82	1,625.66
	(ii) Intangible Assets	-	-
	(ii) Capital Work-in-Progress	-	0.00
	(b) Non-Current Investments	0.41	0.73
	(c) Long-term Loans and Advances	3,004.91	2,740.24
	(d) Other Non-Current Assets	0.20	0.17
	<b>A) Sub Total Non-Current Assets</b>	<b>4,571.34</b>	<b>4,366.80</b>
2	<b>Current Assets</b>		
	(a) Current Investments	-	-
	(a) Inventories	-	-
	(b) Trade receivables	120.22	7.68
	(c) Cash and cash equivalents	28.82	1.53
	(d) Short-term loans and advances	240.65	537.99
	(e) Other current assets	-	-
	<b>B) Sub Total Current Assets</b>	<b>389.69</b>	<b>547.20</b>
	<b>TOTAL ASSETS</b>	<b>4,961.03</b>	<b>4,914.00</b>

**NOTE:**

- The above results have been approved by the Board of Directors at its meeting held on 22nd, May, 2015
- The figures of previous periods/years have been regrouped/rearranged wherever considered necessary.

By order of the Board  
R.T. EXPORTS LIMITED

*M.C. Bhimjani*  
Rashmi C. Bhimjani  
Chairman & Managing Director

Date :- 22nd May, 2015  
Place: Mumbai



**RAMESH M. SHETH AND ASSOCIATES  
CHARTERED ACCOUNTANTS**

1-A, Mulji Mistry Bldg, 1<sup>st</sup> Floor, Tejpal Road, Vile Parle (East), Mumbai 400 057 Tel:  
26166064 / 26116260 Fax: 26166577 Mobile No: 9820297310 email: mehul68@gmail.com

**Annexure VII to Clause 41**

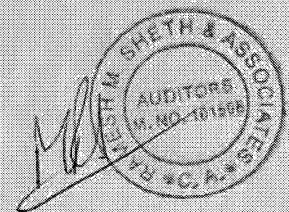
To  
Board of Directors of R. T. Exports Limited

We have audited the quarterly financial results of R. T. Exports Limited for the quarter ended 31.03.2015 and the year to date results for the period 01.04.2014 to 31.03.2015 attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act, 1956 or by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

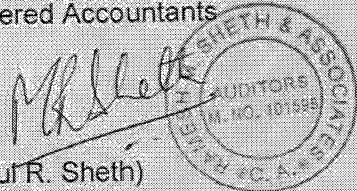
- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended 31.03.2015 as well as the year to date results for the period from 01.04.2014 to 31.03.2015.





Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For Ramesh M. Sheth & Associates  
Firm Registration No. 111883W  
Chartered Accountants



(Mehul R. Sheth)  
(Partner)

Membership Number : 101598

Place of signature : Mumbai  
Date : May 22, 2015