



REALSTRIPS LTD.

Manufacturer of Stainless Steel Strips & Coils

An ISO 9001 : 2008 Certified Company



CIN : L27100GJ1990PLC014383

Regd. Off. : 401-402, "FLORENCE", Opp. Ashram Road Post Office, Ashram Road, Ahmedabad - 380 009. Gujarat - INDIA

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Ref : RSL / 2015-16/2285
Date: 5th November, 2015

To,
Bombay Stock Exchange Limited.
Floor 25, P.J. Towers,
Dalal Street,
Mumbai-400001.

Code No.513558

Sub : Unaudited Financial Results for the Quarter & Half Year Ended on 30th September, 2015.

Dear Sir,
This is to inform you that pursuant to clause 41 of The Listing Agreement, the Unaudited Financial Results of the company for the Quarter & Half Year Ended on 30th September, 2015 are as under:

SR. No.	PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
		(Rs In Lacs)					
	PART I						
	Income from Operations						
1	a) Net Sales / Income from Operations (Net of Excise Duty)	5669.96	6505.01	10116.22	12174.97	20552.00	34154.72
	b) Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
	Total Income from Operations (Net)	5669.96	6505.01	10116.22	12174.97	20552.00	34154.72
2	Expenditure						
	a) Cost of Materials Consumed	4344.22	4935.98	7259.39	9280.20	12187.26	21286.60
	b) Purchases of Stock -in- Trade	0.00	0.00	3095.91	0.00	7448.21	8020.52
	c) Changes In Inventories of Finished Goods, Work in Progress and Stock-in-Trade.	415.07	612.81	(1428.09)	1027.88	(1457.16)	669.49
	d) Employees Benefits Expenses	190.33	172.89	175.43	363.22	322.19	676.90
	e) Depreciation and amortisation Expenses	105.54	103.11	153.21	208.65	301.69	400.45
	f) Other Expenses	665.11	689.69	764.74	1354.80	1269.25	2776.84
	Total Expenses	5720.27	6514.48	10020.59	12234.75	20071.44	33780.80
3	Profit/(loss) from Operations before Other Income, finance costs and Exceptional Items (1-2)	(50.31)	(9.47)	95.63	(59.78)	480.56	373.92
4	Other Income	8.79	9.56	17.43	18.35	35.69	323.26
5	Profit/ (loss) from ordinary activities before finance costs and Exceptional Items (3+4)	(41.52)	0.09	113.06	(41.43)	516.25	697.18
6	Finance Costs	299.59	283.79	320.48	583.38	626.00	1130.83
7	Profit/(loss) from ordinary activities after finance costs and before Exceptional Items (5-6)	(341.11)	(283.70)	(207.42)	(624.81)	(109.75)	(433.65)
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from Ordinary activities before tax (7+8)	(341.11)	(283.70)	(207.42)	(624.81)	(109.75)	(433.65)
10	Tax Expenses						
	a) Current Tax (Including tax Adjustment of earlier year)	0.00	0.00	(18.45)	0.00	1.13	(1.74)
	b) Deferred Tax	7.31	8.60	(1.01)	15.91	(3.79)	59.83
	c) MAT Credit Entitlement	0.00	0.00	11.37	0.00	0.00	0.00
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	(348.42)	(292.30)	(199.33)	(640.72)	(107.09)	(491.74)
12	Extra Ordinary Items (Net of Tax expenses Rs. Nil)	3.07	0.00	0.00	3.07	0.00	0.00
13	Net Profit/(Loss) for the period (11-12)	(345.35)	(292.30)	(199.33)	(637.65)	(107.09)	(491.74)
14	Paid-up equity share capital (Face value of Rs.10/- each)	597.50	597.50	597.50	597.50	597.50	597.50
15	Reserves excluding Revaluation Reserves (as per balance sheet of previous accounting year.)	0.00	0.00	0.00	0.00	0.00	3839.44
16	Earning Per Share (EPS) (Before Extra Ordinary Items) (In Rs.)						
	(a) Basic	(5.77)	(4.89)	(3.33)	(10.66)	(1.79)	(8.22)
	(b) Diluted	(5.77)	(4.89)	(3.33)	(10.66)	(1.79)	(8.22)
17	Earning Per Share (EPS) (after Extra Ordinary Items) (In Rs.)						
	(a) Basic	(5.77)	(4.89)	(3.33)	(10.66)	(1.79)	(8.22)
	(b) Diluted	(5.77)	(4.89)	(3.33)	(10.66)	(1.79)	(8.22)

Works : Survey No. 246, Village Sari, Ahmedabad - Bavla Highway, Taluka : Sanand, Pin - 382 220. Dist. : Ahmedabad. Gujarat.

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PART-II						
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of Shares	2887759	2887759	2887759	2887759	2887759
	-Percentage of Shareholding	48.29%	48.29%	48.29%	48.29%	48.29%
2	Promoters and Promoter Group Shareholding					
	a) Pledged/Encumbered					
	-Number of Shares	500000	500000	500000	500000	500000
	- Percentage of Shares (as % of the total shareholding of promoters and promoter group)	16.17%	16.17%	16.17%	16.17%	16.17%
	-Percentage of shares (as % of the total share capital of the company)	8.36%	8.36%	8.36%	8.36%	8.36%
	b) Non-encumbered					
	- Number of shares	2592241	2592241	2592241	2592241	2592241
	-Percentage of shares (as % of the total shareholding of Promoters and Promoter Group)	83.83%	83.83%	83.83%	83.83%	83.83%
	-Percentage of shares (as % of the total share capital of the company)	43.35%	43.35%	43.35%	43.35%	43.35%
B	INVESTORS COMPLAINTS	3 Months Ended on 30th September, 2015				
	Pending at the beginning of the Quarter	-	-	-	-	-
	Received during the Quarter	-	-	-	-	-
	Disposed during the Quarter	-	-	-	-	-
	Remaining unresolved at the end of the Quarter	-	-	-	-	-

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED (Under Clause 41 of Listing Agreement)							
Sr. No.	Particulars	Quarter Ended On			Half Year Ended On		(Rs. In Lacs)
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	Year Ended
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	31.03.2015
1.	Segment Revenue						
	(a) Cold Rolled Stainless Strips / Coils	5,494.97	6,362.23	10,008.97	11,857.20	20,295.30	33,725.06
	(b) Windmill	174.99	142.78	107.25	317.77	256.70	429.66
	Total	5,669.96	6,505.01	10,116.22	12,174.97	20,552.00	34,154.72
	Less: Inter Segment Revenue	153.99	142.78	95.53	296.77	233.63	400.59
	Net Sales / Income from Operations	5,515.97	6,362.23	10,020.69	11,878.20	20,318.37	33,754.13
2.	Segment Results Profit / (Loss) Before Tax						
	(a) Cold Rolled Stainless Strips / Coils	(455.33)	(357.30)	(244.68)	(812.63)	(228.53)	(594.29)
	(b) Windmill	114.22	73.60	37.26	187.82	118.79	160.64
	Total Profit Before Tax	(341.11)	(283.70)	(207.42)	(624.81)	(109.75)	(433.65)
3.	Capital employed (Segment Assets less Segment Liabilities)						
	(a) Cold Rolled Stainless Strips / Coils	3,158.40	3,490.80	4,135.30	3,158.40	4,135.30	3,816.26
	(b) Windmill	1,050.38	1,056.03	1,016.24	1,050.38	1,016.24	1,014.26
	Total	4,208.78	4,546.83	5,151.54	4,208.78	5,151.54	4,830.52

