

**K M CAPITAL LIMITED**

Regd. Office: 405, Skylark Building, 60, Nehru Place, New Delhi-110019
Website: www.kmcapital.in, Mail: kmcapitaltd@gmail.com
CIN: L65910DL1992PLC048421, Call at: +91-11-40532002

Date: 14.11.2016

To,
The Listing Manager
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Subject: Outcome of Board Meeting held on 14.11.2016 under Regulation 30

Dear Sir,

This is to inform you that **M/s K M Capital Limited**, at its Board Meeting held on 14th November, 2016 at 11:30 AM which was concluded at 1:00 PM, has approved the Un-Audited Financial results along with the Limited Review Report for the Quarter/Half year ended on 30th September, 2016 and the same is enclosed herewith.

Kindly acknowledge the receipt of the same.

Thanking you
Yours Truly
For K M Capital Limited

For K M CAPITAL LIMITED


Gurjeet Kaur
Company Secretary
Company Secretary

Cc:

1. Calcutta Stock Exchange Limited.
2. Ahmedabad Stock Exchange Limited.

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Date: 14th November, 2016

To,

The Listing Manager

Bombay Stock Exchange Limited,

Phiroz Jeejeebhoy Towers

Dalal Street, Mumbai- 400001

Subject: Un-Audited financial results for quarter/half year ended on 30.09.2016

Dear Sir,

Please find enclosed herewith the Un-Audited financial results along with the Limited Review Report for the quarter/half year ended on 30th September, 2016.

Kindly acknowledge the receipt of the same.

Thanking you,

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Company Secretary

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K M CAPITAL LIMITED

CIN No.:U65910DL1992PLC048421

Registered office :405 Skylark Building 60, Nehru Place, New Delhi -110019

Unaudited Financial Results for the quarter ended 30.09.2016 (Rs. In Lacs)						
PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015	31.03.2016
PART - I	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Income From Operation						
a) Net Sales/ Income from operation	0.00	0.00	0.00	0.00	0.00	0.00
b) other Income from operation	0.00	0.08	-0.61	0.08	-5.85	0.01
Total Income	0.00	0.08	-0.61	0.08	-5.85	0.01
2 Expenses						
a) Cost of Goods Sold	0.00	0.00	0.00	0.00	0.00	0.00
b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
d)Employee benefits expense	0.70	0.75	0.75	1.45	1.50	2.50
e)Depreciation and amortisation expense	0.00	0.00	0.00	0.00	0.00	0.61
f) Bank Charges	0.00	0.00	0.01	0.00	0.02	0.03
g) Listing Fee	0.00	0.00	0.00	0.00	0.00	0.00
h) Other expenses	8.72	7.39	2.37	16.11	4.67	22.97
						0.00
TOTAL EXPENSES	9.42	8.14	3.12	17.56	5.83	26.11
Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	-9.42	-8.06	-3.73	-17.48	-11.68	-26.10
3 Other Income	0.00	0.00	0.00	0.00	0.00	0.00
4 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	-9.42	-8.06	-3.73	-17.48	-11.68	-26.10
5 Finance Cost	0.00	0.00	0.00	0.00	0.00	0.00
6 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	-9.42	-8.06	-3.73	-17.48	-11.68	-26.10
7 Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
8 Profit / (Loss) from ordinary activities before tax (7 + 8)	-9.42	-8.06	-3.73	-17.48	-11.68	-26.10
9 Tax Expense	0.00	0.00	0.00	0.00	0.00	-8.06
10 Net Profit / (Loss) from ordinary activities after tax (9 + 10)	-9.42	-8.06	-3.73	-17.48	-11.68	-18.04
11 Extraordinary items	0.00	0.00	0.00	0.00	0.00	0.00
12 Net Profit / (Loss) for the period (11 + 12)	-9.42	-8.06	-3.73	-17.48	-11.68	-18.04
13 Share of profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00	0.00
14 Minority interest *	0.00	0.00	0.00	0.00	0.00	0.00
15 Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	-9.42	-8.06	-3.73	-17.48	-11.68	-18.04
16 Paid-up equity share capital	370.89	370.89	370.89	370.89	370.89	370.89
(Face Value of the Share shall be indicated)	10.00	10.00	10.00	10.00	10.00	10.00
17 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	0.00
18 Earnings per share (before extraordinary items) (not annualised):						
19.i (a) Basic	-0.25	-0.21	-0.10	-0.47	-0.31	-0.49
(b) Diluted	-0.25	-0.21	-0.10	-0.47	-0.31	-0.49
19.ii Earnings per share (after extraordinary items) (of Rs. /- each) (not annualised):						
(a) Basic	-0.25	-0.21	-0.10	-0.47	-0.31	-0.49
(b) Diluted	-0.25	-0.21	-0.10	-0.47	-0.31	-0.49

For K.M. CAPITAL LIMITED

Anil Kumar
Director

**PART - II
DETAIL OF PUBLIC AND PROMOTER SHARE HOLDING
PARTICULARS OF SHAREHOLDING**

	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015	31.03.2016
1 Public shareholding						
Number of Shares	2,518,900	2,518,900	2,518,900	2,518,900	2,518,900	2,518,900
Percentage of Shareholding	67.92	67.92	67.92	67.92	67.92	67.92
2 Promoter and Promoter group Shareholding						
(a) Pledged/ Encumbered						
Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of Shareholding(to the total Shareholding of Promoter and Promoter Group	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of Shareholding (to the total share of the company)	NIL	NIL	NIL	NIL	NIL	NIL
(b) Non-Encumbered						
Number of Shares	1,190,000	1,190,000	1,190,000	1,190,000	1,190,000	1,190,000
Percentage of Shareholding(to the total Shareholding of Promoter and Promoter Group	32.08	32.08	32.08	32.08	32.08	32.08
Percentage of Shareholding (to the total share of the company)	100.00	100.00	100.00	100.00	100.00	100.00

PARTICULARS		QUARTER ENDED 30.09.2016
B INVESTOR COMPLAINTS		
Pending at the beginning of the Quarter	NIL	
Received during the Quarter	NIL	
Disposed of during the Quarter	NIL	
Remaining unresolved at the Quarter	NIL	

Notes:

- The above results have been taken on record on 14th November, 2016
- The operation of the Company is considered as a single segment, hence segment reporting as defined in accounting Standard 17 is not applicable.
- There were no investor complaints received by the Company during the quarter ended 30.09.2016. There were no investor complaints pending at the beginning and end of the Quarter.
- Previous year/quarter figures has been regrouped/re-arranged wherever found necessary.

Date : 14th November, 2016
Place : New Delhi

For and on behalf of
For K M Capital Limited

For K.M. CAPITAL LIMITED

Anil Kumar Aggarwal
Director

Anil Kumar Aggarwal
Director
DIN: 06786468

Limited Review Report

Review Report to
The Board Of Directors
K M Capital Limited

We have reviewed the accompanying statement of unaudited financial results of **K M Capital Limited** for the quarter and half year ended 30TH September, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For VBR & Associates
Regn. No. 013174N
Chartered Accountants



(Vijay Bansal)
Partner
M. No.088744
Place New Delhi
Date: 14.11.2016

