

MGM REALTORS PRIVATE LIMITED

REGD. OFFICE ADDRESS: 501 A, 5TH FLOOR, RECTANGLE 1, D-4, DISTRICT CENTER, SAKET, NEW DELHI - 110017
CIN: U45200DL2008PTC181473 Email Id.: mgmrealtor12@gmail.com

To

Dated: 13.11.2017

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Dear Sir/Madam,

BSE SCRIP CODE: 953077, 955619 & 956672

Sub: Intimation under Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the captioned subject, we wish to inform you that the Board of Directors of the Company at its Meeting held today on November 13, 2017, commenced at 05:30 p.m. and concluded at 07:55 p.m., inter-alia has approved the Un-audited Financial Results for the half year ended September 30, 2017. The Board of Directors have considered and approved the following –

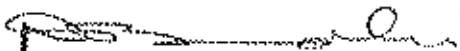
1. Un-audited Financial Results along with the information as prescribed under Regulation 52(4) of the Listing Regulations;
2. Auditor's Report provided by the Statutory Auditors;
3. Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016;
4. M/s Raj Gupta & Co., Chartered Accountants have been appointed as New Statutory Auditors of the Company.

The Certificate of the Debenture Trustee, VISTRA ITCL (INDIA) LIMITED [Formerly known as IL&FS Trust Company Limited], as required under Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, will be provided in the due course.

Request you to please take the above documents on record.

Thanking You,

For **MGM REALTORS PRIVATE LIMITED**



NILESH BAHRI
WHOLE TIME DIRECTOR
DIN: 07114456

MGM REALTORS PRIVATE LIMITED

REGD. OFFICE ADDRESS: 501 A, 5th Floor, Rectangle 1, D-4, District Center, Saket, New Delhi - 110017
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Un-Audited Financial Results For the Half Year Ended 30th September, 2017


(Amount in Rupees)

S.No.	Particulars	HALF YEAR ENDED		YEAR TO DATE FIGURES FOR HALF YEAR ENDED	YEAR ENDED
		30.09.2017 (unaudited)	30.09.2016 (Unaudited)	30.09.2017 (Unaudited)	31.03.2017 (Audited)
PART I					
1	Income From Operation				
	(a) Net Sales Income from Operations				
	(b) Other operating Income	1,02,16,812	1,02,16,812	1,02,16,812	2,04,33,624
	Total Income	1,02,16,812	1,02,16,812	1,02,16,812	2,04,33,624
2	Expenditure				
	(a) Increase/decrease in stock in trade and work in progress				
	(b) Consumption of raw materials				
	(c) Purchase of fixed assets				
	(d) Employee Cost	2,18,750	-	2,18,750	5,30,000
	(e) Depreciation				
	(f) Other Expenses	41,33,398	3,00,675	41,33,398	40,81,382
	Total Expenses	43,52,148	3,00,675	43,52,148	40,11,382
3	Profit from Operations before other income, Interest & Exceptional item (1-2)	58,64,666	99,16,137	58,64,666	1,58,22,242
4	Other Income		17,293		6,23,776
5	Profit from Operations before Interest & Exceptional item (3-4)	58,64,666	99,33,390	58,64,666	1,64,46,018
6	Interest	25,63,58,784	12,01,32,353	25,63,58,784	23,97,70,112
7	Profit after Interest but before Exceptional items(5-6)	(25,04,94,118)	(11,01,98,963)	(25,04,94,118)	(22,33,24,094)
8	Exceptional Items				
9	Profit/(Loss) from ordinary activities before Tax (7+8)	(25,04,94,118)	(11,01,98,963)	(25,04,94,118)	(22,33,24,094)
10	Tax Expenses		21,89,997		
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	(25,04,94,118)	(11,23,85,960)	(25,04,94,118)	(22,33,24,094)
12	Extraordinary items (not of tax)				
13	Net Profit/(Loss) for the Period(11-12)	(25,04,94,118)	(11,23,85,960)	(25,04,94,118)	(22,33,24,094)
14	Other Comprehensive Income(net of tax)				
15	Total Comprehensive Income (13+14)				
16	Paid Up Equity Share Capital (Face Value Rs. 10/- each)	2,77,90,000	2,77,90,000	2,77,90,000	2,77,90,000
17	Paid up Debt Capital	1,80,00,00,000	1,05,00,00,000	1,89,00,00,000	1,60,00,00,000
18	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	27,32,20,816	63,97,13,927	27,32,20,816	52,87,75,793
19	Debtors (Redemption Reserve)				
20	Earnings Per Share (EPS)	-90.14	(40.44)	-90.14	-80.61
21	Debt Equity Ratio	7.34	1.85	7.34	3.30
22	Debt Service Coverage Ratio	0.002	0.01	0.002	0.01
23	Interest Service Coverage Ratio	0.02	0.08	0.02	0.07

Notes:					
1	The above un-audited financial results for the half year ended 30th September, 2017 have been reviewed by the Audit Committee and were taken on record by the Board of Directors at its meeting held on 13th November, 2017, in accordance with the requirements of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.				
2	Paid Up Debt Capital comprises of secured, redeemable and non convertible debentures (NCDs) only which are listed on BSE Limited.				
3	In the absence of Profits, Company has not created Debenture Redemption Reserve during the period.				
4	Figures for the previous periods have been regrouped/rearranged wherever necessary.				
5	Formula used for computation of Ratios: Debt Equity Ratio: Total Liabilities / Shareholders Equity Debt Service Coverage Ratio: Net Operating Income(Before interest & Taxes) / Total Debt Interest Service Coverage Ratio: Net Operating Income(Before interest & Taxes) / Interest expenses				
6	Disclosure as per Regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is annexed along with the audited Financial Results.				

For MGM REALTORS PVT. LTD

Date: 13.11.2017
 Place: New Delhi


 NILESH BAHRI
 WHOLE TIME DIRECTOR
 DIN: 07114456

MGM REALTORS PRIVATE LIMITED

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UNAUDITED BALANCE SHEET AS AT SEPTEMBER 30, 2017

Particulars	Amount in Rupees	
	as at 30.09.2017 (Un-audited)	as at 31.03.2017 (Audited)
EQUITY AND LIABILITIES		
Shareholder's Funds		
Share Capital	8,02,01,290	8,02,01,290
Reserves and Surplus	27,32,28,816	52,87,78,793
Share Application Money		
Sub Total-Shareholders funds	35,34,30,106	60,89,77,083
Minority Interest		
Non-Current Liabilities		
Long-term borrowings	1,89,00,00,000	1,60,00,00,000
Deferred tax liabilities (Net)		
Other Long Term Liabilities	85,05,78,868	39,18,07,814
Long term provisions		
Sub Total-Non-Current Liabilities	2,64,01,79,868	1,99,18,07,814
Current Liabilities		
Short-term borrowings		
Trade payables		
Other current liabilities	5,34,03,280	2,03,33,291
Short-term provisions	12,60,579	2,536
Sub Total-Current Liabilities	5,46,63,859	2,03,35,827
TOTAL EQUITY AND LIABILITIES	2,94,62,73,833	2,62,11,20,724
ASSETS		
Non-current assets		
Fixed assets		
Non-current investments	2,80,09,71,927	2,59,09,71,927
Long term loans and advances	84,77,560	84,77,560
Other Non-current assets		
Sub Total-Non-Current Assets	2,89,74,49,507	2,60,74,49,507
Current assets		
Current investment		
Inventories		
Trade receivables	89,831	89,834
Cash and cash equivalents	5,00,74,426	1,25,95,486
Short-term loans and advances	6,80,009	9,85,897
Other current assets		
Sub Total-Current Assets	5,88,24,326	1,36,71,217
TOTAL-ASSETS	2,94,62,73,833	2,62,11,20,724

For MGM REALTORS PVT, LTD

Date: 13.11.2017

Place: New Delhi



NILESH BAHRÉ
WHOLE TIME DIRECTOR
DIN: 07114456

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Disclosure as per Regulation 52 (4) of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 is annexed along with the un-audited Financial Results.

Sr. No.	Particulars	
1	Credit Rating	BWR D (Series I & II), BWR C (Series III)
2	Asset Cover (Should be more than 100 %)	1.14
3	Debt - Equity Ratio	7.34
4	Previous due date for payment of interest, whether paid or not	30th June, 2017, YES paid
5	Next due date for payment of Interest	31st December, 2017
6	Debt - Service Coverage Ratio	0.00
7	Interest Service Coverage Ratio	0.02
8	Debenture Redemption Reserve	NIL
9	Net Worth	35.34 Crore
10	Net Profit/(Loss) after tax	(25.049) Crore
11	Earnings Per share	-90.14

For MGM REALTORS PVT. LTD

Date: 13.11.2017

Place: New Delhi

Nilesh Bahri
Whole Time Director
DIN: 07114456

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Dated: 13.11.2017

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Dear Sir/Madam,

BSE SCRIP CODE: 953077, 955619 & 956672

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016

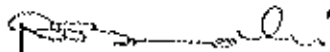
DECLARATION

I, Nitesh Bahri, Whole Time Director of MGM Realtors Pvt. Ltd (hereinafter referred to as "the Company") having its registered office at 501 A, 5th Floor, Rectangle 1, D-4, District Center, Saket, New Delhi - 110017, hereby declare that the Statutory Auditors of the Company, M/s B. Lugani & Associates, (FRN:002560N) Chartered Accountants have issued a Report with unmodified opinion on Standalone Un-audited Financial Results for the Half year ended September 30, 2017.

This declaration is issued in compliance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016, as issued by the Securities and Exchange Board of India vide Notification No. SEBI/LAD-NRO/GN/2016-17/001 dated May 25, 2016.

Thanking You,

For MGM REALTORS PRIVATE LIMITED



NILESH BAHRI
WHOLE TIME DIRECTOR
DIN: 07114456