

PART 1

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER /HALF YEAR ENDED SEPTEMBER 30,2015

₹ in lacs

Particulars	Quarter ended 30.09.2015	Quarter ended 30.06.2015	Quarter ended 30.09.2014	Half Year ended 30.09.2015	Half Year ended 30.09.2014	Year ended 31.03.2015
	Un-audited	Un-Audited	Unaudited	Un-Audited	Un-Audited	Audited
1.Income from Operations						
(a) Net Sales/Income from Operation	2243.40	2497.61	1906.17	4741.01	4153.91	9037.31
(b)Other Operating Income	0.00	0.00	0.00	0.00	0.00	0.00
Total Income From Operations(net)	2243.40	2497.61	1906.17	4741.01	4153.91	9037.31
2. Expenses						
a. Cost of Materials Consumed	1546.61	1687.53	1283.99	3234.14	2766.20	6042.29
b. Purchase of Stock-in- trade	0.00	0.00	0.00	0.00	0.00	0.00
c. Changes in Inventories of finished goods, work-in - progress and stock-in-trade	-95.76	70.42	-231.55	-25.34	-235.68	-164.29
d. Employee benefit expenses	63.23	63.64	60.31	126.87	107.31	237.39
e. Depreciation	93.84	89.86	93.44	183.70	183.85	370.68
f. Power & Fuel	393.04	299.92	521.13	692.96	951.32	1684.14
g. Other Expenditure(any item exceeding 10% of the total expenses relating to continuing operations to be shown seperately)	141.87	186.80	103.91	328.67	202.87	471.68
Total Expenses	2142.83	2398.17	1831.23	4541.00	3975.87	8641.89
3.Profit /Loss from operations before other income, finance costs and exceptional itesms(1-2)	100.57	99.44	74.94	200.01	178.04	395.42
4. Other Income	5.87	1.09	3.58	6.96	4.98	16.24
5.Profit/Loss from ordinary activities before finance costs and exceptional items (3+4)	106.44	100.53	78.52	206.97	183.02	411.66
6. Finance Cost	77.06	67.74	65.98	144.80	133.72	287.46
7.Profit/Loss after finance cost but before exceptional items (5-6)	29.38	32.79	12.54	62.17	49.30	124.20
8. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9.Profit(+)/(-)from ordinary activities before tax(7-8)	29.38	32.79	12.54	62.17	49.30	124.20
10.. Tax Expense	4.31	4.32	-22.56	8.63	-28.82	17.62

11. Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10)	25.07	28.47	35.10	53.54	78.12	106.58
12. Extraordinary items (net of Tax expense Rs.)	0.00	0.00	0.00	0.00	0.00	0.00
13. Net Profit(+)/Loss(-) for the period (11-12)	25.07	28.47	35.10	53.54	78.12	106.58
14. Paid up equity share capital (Face value of the Share shall be indicated)	1400.00	1400.00	1400.00	1400.00	1400.00	1400.00
	Rs.10 per share	Rs.10 per share	Rs.10 per share	Rs.10 per share	Rs.10 per share	Rs.10 per share
15. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	964.59
16(i). Earnings per Share(before extraordinary items)(of Rs. Each (not annualized):						
a.Basic	0.18	0.20	0.25	0.38	0.76	0.76
b.Diluted	0.18	0.20	0.25	0.38	0.76	0.76
16(ii). Earnings per Share(after extraordinary items)(of Rs. Each (not annualized):						
a.Basic	0.18	0.20	0.25	0.38	0.76	0.76
b.Diluted	0.18	0.20	0.25	0.38	0.76	0.76
PART II						
A Particulars of Shareholding						
1.Public Shareholding						
Number of Shares	7941019	7941019	7246919	7941019	7246919	7941019
Percentage of shareholding	56.72	56.72	51.76	56.72	51.76	56.72
2..Promoters and promoter group						
Shareholding						
a)Pledged/Encumbered						
Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of shares(as a percent of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of shares(as a percent of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
b)Non-encumbered						
Number of Shares	6058981	6058981	6753081	6058981	6753081	6058981
Percentage of shares(as a percent of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00

Percentage of shares(as a percent of the total share capital of the company)	43.28	43.28	48.24	43.28	48.24	43.28
PARTICULARS						
B INVESTOR COMPLAINTS						
Pending at the beginning of the quarter						
Received during the quarter						
Disposed of during the quarter						
Remaining unresolved at the end of the quarter						

Segment wise Revenues , Results and Capital Employed

₹in lacs

Particulars	Quarter ended 30.09.2015	Quarter ended 30.06.2015	Quarter ended 30.09.2014	Half Year ended 30.09.2015	Half Year ended 30.09.2014	Year ended 31.03.2015
	Un-audited	Un-Audited	Unaudited	Un-Audited	Un-Audited	Audited
1. Segment Revenue						
Net Sales/ Income from each Segment						
a. Paper	1972.22	2246.57	1693.15	4218.79	3760.15	8196.63
b. Soda Ash	271.18	251.04	213.02	522.22	393.76	840.68
c. Unallocated	5.87	1.09	3.50	6.96	4.98	16.24
Total	2249.27	2498.70	1909.75	4747.97	4158.89	9053.55
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
2. Segment Results (Profit)(+) (Loss)(-)before Tax and Interest from each Segment						
a. Paper	98.29	96.00	-51.87	194.29	-73.71	148.29
b. Soda Ash	2.28	3.44	126.80	5.72	251.74	247.13
c. Unallocated	5.87	1.09	3.58	6.96	4.98	16.24
Total	106.44	100.53	78.51	206.97	183.01	411.66
Less:						
i. Interest	77.06	67.74	65.97	144.80	133.71	287.46
ii. Other Unallocable Expenditure net off	0.00	0.00	0.00	0.00	0.00	0.00
iii. Un-allocable Income	0.00	0.00	0.00	0.00	0.00	0.00
Total Profit Before Tax	29.38	32.79	12.54	62.17	49.30	124.20
3. Capital Employed (Segment Assets- Segment Liabilities)						
a. Paper	5266.34	5224.78	4893.04	5266.34	4893.04	5329.27
b. Soda Ash	317.44	336.28	271.66	317.44	271.66	290.46
c. Unallocated	132.00	132.00	132.00	132.00	132.00	132.00
Total	5715.78	5693.06	5296.70	5715.78	5296.70	5751.73

1. The above financial results were reviewed by the audit committee and taken on record at the meeting of the Board of Directors held on November 05, 2015.

2. As per AS 17 issued by the ICAI the Company has two reportable segment Paper and Soda Ash.

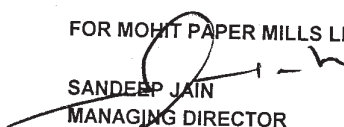
3. Figures for the previous year were re-classified, re-worked, re-grouped, re-arranged

to confirm with those of the current year wherever necessary.

4.The change in the segment results is due to allocation of chemical caustic soda between both segments instead of only one segment(Paper) as before.

Dated: 05/11/2015
Place:New Delhi

FOR MOHIT PAPER MILLS LIMITED


SANDEEP JAIN
MANAGING DIRECTOR
(DIN-00458048)

Statement of Assets and Liabilities

Particulars	As at	As at
	30.09.2015	31.03.2015
	Unaudited	Unaudited
A Equity and Liabilities		
1. SHAREHOLDER'S FUNDS:		
a)Share Capital	1400.00	1400.00
b)Reserves and Surplus	1149.00	1099.76
c) Money received against Share Warrants	0	0
sub total Shareholders Funds	2549	2499.76
2.Share Application Money pending allotment	0	0
3. Minority Interest	0	0
4. Non Current Liabilities		
a Long term borrowings	366.57	235.43
b Deferred tax liabilities(net)	466.87	470.67
c Other Long term liabilities	5.00	5.00
d Long term provisions	0	0
Sub Total Non Current Liabilities	838.44	711.10
5.Current Liabilities		
a.Short term borrowings	2333.34	2545.87
b.Trade payables	577.92	531.56
c.Other current liabilities	1133.41	1133.41
d.Short term provisions	12.43	24.98
Sub Total Current Liabilities	4057.1	4235.82
TOTAL EQUITY AND LIABILITIES	7,444.54	7,446.68
B ASSETS		
1.Non Current Assets		
a.Fixed Assets	3254.37	3170.33
b.Goodwill on consolidation	0	0
c.Non current investments	132.00	132.00
d.Deferred tax assets(net)	0	0
e.Long term Loans and advances	0	0
f.Other non current assets	0	0
Sub total- Non Current Assets	3386.37	3302.33
2.Current Assets		
a.Current Investments	0	0
b.Inventories	1600.49	1796.65
c.Trade receivable	1706.25	1709.67

d.Cash and cash equivalents	113.03	222.97
e. Short term loans and advances	638.4	415.06
f.Other current assets	0	0
Sub total- Current assets	4058.17	4144.35
TOTAL ASSETS	7444.54	7446.68

AJAY SHREYA & COMPANY
CHARTERED ACCOUNTANTS
R-160, GREATER KAILASH-I, NEW DELHI-110048

LIMITED REVIEW REPORT TO MOHIT PAPER MILLS LIMITED

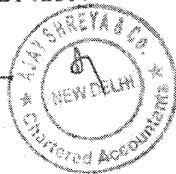
We have received the accompanying statement of un-audited financial results of Mohit Paper Mills Limited for the period ended 30.09.2015 except for the disclosures regarding "Public Shareholding" and Promoter and Promoter Group Shareholding which have been traced from disclosures made by the management and have been audited by us. The Statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on the statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard required that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material mis-statement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material mis-statement.

For Ajay Shreya & Co.
Chartered Accountants
Registration No. 021423N


Ajay Jain
(Proprietor)
Membership No: 85354



Place : New Delhi
Date :05.11.2015