

ANANT RAJ LIMITED

[formerly known as ANANT RAJ INDUSTRIES LIMITED] CIN : L45400HR1985PLC021622
 Registered Office: Plot No.CP-1,Sector-8,MT Manesar, Haryana - 122051, Telefax : (0124) 4265817, Website : www.anantrajlimited.com
 Statement of Unaudited Financial Results for the Quarter and Half Year ended 30 th September 2015

Part I S.No.	Particulars	Standalone									Consolidated			Rs. in Crores					
		Quarter ended			Half Year ended			Year ended	Quarter ended			Half Year ended	Year ended						
		30.09.2015 Unaudited	30.06.2015 Unaudited	30.09.2014 Unaudited	30.09.2015 Unaudited	30.09.2014 Unaudited	31.03.2015 Audited	30.09.2015 Unaudited	30.06.2015 Unaudited	30.09.2014 Unaudited	30.09.2015 Unaudited	30.09.2014 Unaudited	31.03.2015 Audited						
1	Income from Operations																		
	Net Revenue	124.34	74.10	188.77	198.44	244.80	430.48	133.02	82.20	194.79	215.22	265.70	484.08						
	Total Income from Operations	124.34	74.10	188.77	198.44	244.80	430.48	133.02	82.20	194.79	215.22	265.70	484.08						
2	Expenses																		
	a) Cost of sales	73.96	42.10	19.89	116.06	49.09	161.20	76.64	44.25	20.15	120.89	59.19	176.92						
	b) Employee benefits expenses	3.77	3.21	4.11	6.98	7.67	15.04	4.17	3.56	4.54	7.73	8.56	16.65						
	c) Depreciation and amortisation expense	4.83	4.75	5.10	9.58	9.86	21.45	6.75	6.66	6.89	13.41	12.98	28.46						
	d) Other expenses	8.88	4.89	4.71	13.77	8.62	33.23	10.08	5.76	5.91	15.84	10.70	39.61						
	Total Expenses	91.44	54.95	33.81	146.39	75.24	230.92	97.64	60.23	37.49	157.87	91.43	261.64						
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	32.90	19.15	154.96	52.05	169.56	199.56	35.38	21.97	157.30	57.35	174.27	222.44						
4	Other Income	0.80	0.83	0.97	1.63	1.65	3.55	1.42	1.48	1.81	2.90	3.74	6.81						
5	Profit/(Loss) from Ordinary Activities before Finance costs and Exceptional Items (3+4)	33.70	19.98	155.93	53.68	171.21	203.11	36.80	23.45	159.11	60.25	178.01	229.25						
6	Financial costs	7.47	7.52	27.77	14.99	32.25	49.13	8.29	7.54	27.88	15.83	32.37	54.65						
7	Profit/(Loss) from Ordinary Activities after Finance costs but before Exceptional Items (5-6)	26.23	12.46	128.16	38.69	138.96	153.98	28.51	15.91	131.23	44.42	145.64	174.60						
8	Exceptional Items	-	0.23	-	0.23	-	(1.94)	-	0.23	-	0.23	(0.01)	(1.96)						
9	Profit/(Loss) from Ordinary Activities before Tax (7-8)	26.23	12.23	128.16	38.46	138.96	155.92	28.51	15.68	131.23	44.19	145.65	176.56						
10	Tax expenses																		
	-Current Tax	5.26	2.26	28.01	7.52	29.96	33.46	6.01	3.05	28.21	9.06	30.18	36.33						
	-Less MAT Credit	-	-	-	-	-	-	(0.70)	(0.73)	-	(1.43)	-	(2.72)						
	-Deferred Tax	(0.06)	(0.08)	(0.92)	(0.14)	(0.81)	(2.58)	1.14	1.35	0.09	2.49	0.89	(0.23)						
	-Tax adjustments for earlier years	-	-	-	-	-	-	-	-	0.01	-	0.01	-						
11	Net Profit/(Loss) from ordinary activities after tax(9-10)	21.03	10.05	101.07	31.08	109.81	125.04	22.06	12.01	102.92	34.07	114.57	143.18						
12	Less :Loss from Discontinued Business																		
	Loss(Profit) from Discontinued operation before tax	0.01	0.01	0.05	0.02	0.05	0.01	0.01	0.01	0.05	0.02	0.05	0.01						
	Loss(Profit) on Disposal of assets	-	-	-	-	-	-	-	-	-	-	-	-						
13	Net Profit/(Loss) for the period (11-12)	21.02	10.04	101.02	31.06	109.76	125.03	22.05	12.00	102.87	34.05	114.52	143.17						
14	Share of Profit/(Loss) of Associates	-	-	-	-	-	-	0.36	0.29	(0.01)	0.65	(0.30)	(1.09)						
15	Minority Interest	-	-	-	-	-	-	(0.05)	(0.46)	(0.22)	(0.51)	(0.85)	0.30						
16	Net Profit/(Loss) after taxes, minority interest and share of Profit/(Loss) of associates (13+14+15)	21.02	10.04	101.02	31.06	109.76	125.03	22.36	11.83	102.64	34.19	113.36	142.38						
17	Paid-up Equity Share Capital (Face Value of share Rs 2/- each)	59.02	59.02	59.02	59.02	59.02	59.02	59.02	59.02	59.02	59.02	59.02	59.02						
18	Paid-up Debt Capital	-	-	-	150.00	200.00	150.00	-	-	-	150.00	200.00	150.00						
19	Reserves excluding Revaluation Reserves as per balance sheet	-	-	-	-	-	3,975.74	-	-	-	-	-	4,074.87						
20	Debenture redemption reserve(included in item s.no,19 above)	-	-	-	150.00	100.00	150.00	-	-	-	150.00	100.00	150.00						
21.i	Earnings per share (before extraordinary items) (in Rs.)																		
	-Basic earnings per share	0.71	0.34	3.42	1.05	3.72	4.24	0.75	0.41	3.49	1.15	3.88	4.85						
	-Diluted earnings per share	0.71	0.34	3.42	1.05	3.72	4.24	0.75	0.41	3.49	1.15	3.88	4.85						
21.ii	Earnings per share (after extraordinary items) (in Rs.)																		
	-Basic earnings per share	0.71	0.34	3.42	1.05	3.72	4.24	0.75	0.41	3.49	1.15	3.88	4.85						
	-Diluted earnings per share	0.71	0.34	3.42	1.05	3.72	4.24	0.75	0.41	3.49	1.15	3.88	4.85						
22	Debt Equity Ratio	-	-	-	0.32	0.28	0.31	-	-	-	-	-	-						
23	Debt Service Coverage Ratio	-	-	-	0.20	0.36	0.36	-	-	-	-	-	-						
24	Interest Service Coverage Ratio	-	-	-	0.72	1.84	1.20	-	-	-	-	-	-						



For Anant Raj Limited

 Managing Director

Part II		Standalone									Consolidated			
S.No.	Particulars	Quarter ended			Half Year ended		Year ended	Quarter ended			Half Year ended		Year ended	
		30.09.2015 Unaudited	30.06.2015 Unaudited	30.09.2014 Unaudited	30.09.2015 Unaudited	30.09.2014 Unaudited	31.03.2015 Audited	30.09.2015 Unaudited	30.06.2015 Unaudited	30.09.2014 Unaudited	30.09.2015 Unaudited	30.09.2014 Unaudited	31.03.2015 Audited	
A	PARTICULARS OF SHAREHOLDINGS													
1	Public Shareholding													
	- Number of Shares	107,881,939	107,881,939	107,881,939	107,881,939	107,881,939	107,881,939	107,881,939	107,881,939	107,881,939	107,881,939	107,881,939	107,881,939	
	- Percentage of Shareholding	36.56	36.56	36.56	36.56	36.56	36.56	36.56	36.56	36.56	36.56	36.56	36.56	
2	Promoters and Promoter Group Shareholding													
	a) Pledged / Encumbered													
	- Number of Shares	nil	nil	nil	nil	nil	nil	nil	nil	nil	nil	nil	nil	
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	nil	nil	nil	nil	nil	nil	nil	nil	nil	nil	nil	nil	
	- Percentage of Shares (as a % of total Share Capital of the Company)	nil	nil	nil	nil	nil	nil	nil	nil	nil	nil	nil	nil	
	b) Non- Encumbered													
	- Number of Shares	187,214,396	187,214,396	187,214,396	187,214,396	187,214,396	187,214,396	187,214,396	187,214,396	187,214,396	187,214,396	187,214,396	187,214,396	
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	100	100	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	100.00	
	- Percentage of Shares (as a % of total Share Capital of the Company)	63.44	63.44	63.44	63.44	63.44	63.44	63.44	63.44	63.44	63.44	63.44	63.44	

Particulars	Quarter ended 30.09.2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	2
Disposed of during the quarter	2
Remaining unresolved at the end of the quarter	0



For Anant Raj Limited
Anant Raj
 Managing Director

ANANT RAJ LIMITED
 [formerly known as ANANT RAJ INDUSTRIES LIMITED]
STATEMENT OF ASSETS AND LIABILITIES AS AT 30.09.2015

(Rs. In Crores)

Sl.No.	Particulars	Standalone		Consolidated	
		As at 30.09.2015	As at 31.03.2015	As at 30.09.2015	As at 31.03.2015
		Unaudited	Audited	Unaudited	Audited
A	EQUITY AND LIABILITIES				
1	Shareholders' Funds				
a)	Share Capital	59.02	59.02	59.02	59.02
b)	Reserves and Surplus	4,006.80	3,975.74	4,108.84	4,074.87
	Sub -total-Shareholders Funds	4,065.82	4,034.76	4,167.86	4,133.89
2	Minority Interest	-	-	115.46	115.02
3	Non-current Liabilities				
a)	Long-term borrowings	727.05	705.42	834.33	812.69
b)	Deferred tax liabilities (net)	-	-	5.92	3.59
c)	Other long-term liabilities	30.70	29.95	43.39	39.33
d)	Long-term provisions	1.26	1.20	1.42	1.39
	Sub-total- Non-current liabilities	759.01	736.57	885.06	857.00
4	Current liabilities				
a)	Short-term borrowings	140.30	148.22	140.34	148.26
b)	Trade payables	3.61	10.29	3.73	9.86
c)	Other current liabilities	782.02	713.38	886.30	817.04
d)	Short-term provisions	14.60	12.05	11.45	9.53
	Sub-total- Current liabilities	940.53	883.94	1,041.82	984.69
	TOTAL-EQUITY AND LIABILITIES	5,765.36	5,655.27	6,210.20	6,090.60
B	ASSETS				
1	Non-current assets				
a)	Fixed assets(Including Capital work-in-progress)	2,093.71	2,111.43	2,560.76	2,579.89
b)	Goodwill on consolidation	-	-	143.98	143.98
c)	Non-current investments	498.11	498.11	650.45	662.69
d)	Deferred tax assets (net)	3.21	3.07	-	-
e)	Long-term loans and advances	947.57	943.88	498.62	508.46
f)	Other non-current assets	83.76	83.76	84.02	83.97
	Sub-total- Non-Current assets	3,626.36	3,640.25	3,937.83	3,978.99
2	Current assets				
a)	Current investments	-	-	-	-
b)	Inventories	1,125.71	1,140.36	1,132.00	1,145.84
c)	Trade receivables	97.77	92.74	99.72	94.35
d)	Cash and cash equivalents	39.61	62.78	89.11	103.18
e)	Short-term loans and advances	205.89	172.03	279.64	219.38
f)	Other current assets	670.02	547.11	671.90	548.86
	Sub-total- Current assets	2,139.00	2,015.02	2,272.37	2,111.61
	TOTAL-ASSETS	5,765.36	5,655.27	6,210.20	6,090.60




For Anant Raj Limited
 Managing Director

Notes:

1. The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 06, 2015.
2. The Statutory Auditors of the Company have carried out the Limited Review of the above unaudited results.
3. The consolidated financial results have been prepared in accordance with the principles and procedures for the preparation and presentation of consolidated accounts as set out in the Accounting Standards (AS-21, As-23 and As-27) notified pursuant to the Companies (Accounting Standard) Rules, 2006 read with Rule 7 of Companies (Accounts) rules, 2014 in respect of Section 133 of the Companies Act, 2013. The Consolidated Financial Results consist of unaudited financial results of the Company and its Subsidiaries and Associates.
4. The Company is operating in a single segment, i.e. Construction & Development Business and accordingly, is not required to publish segment results.
5. In terms of the accounting policy for revenue recognition, estimates of project costs and revenues are reviewed periodically by the management and the impact of the any changes in such estimates are recognized in the period in which such changes are determined.
6. The figures for the previous year / quarter have been regrouped / rearranged wherever necessary, to confirm to the current period's classification.
7. The paid up Debt Capital represents Non Convertible Debentures (NCDs).
8. Debt Service Coverage Ratio = Earnings before interest, Depreciation and Tax / (interest + principal repayment); Interest Service Coverage Ratio= Earnings before interest, Depreciation and tax/ interest, Debt Equity Ratio= Total Debt/ Net Worth; Net Worth = Equity Share Capital + Reserve & Surplus (Excluding revaluation reserve).
9. The un-audited financial results are also available on the Company's website: www.anantrajlimited.com.

For Anant Raj Limited


(Anil Sarin)
Managing Director
DIN : 00016152



Place:-New Delhi
Date:- November 06, 2015

B. BHUSHAN & CO

Chartered Accountants

Limited Review Report

To
The Board of Directors of Anant Raj Limited

1. We have reviewed the accompanying statement of unaudited financial results of M/s Anant Raj Limited ("the Company") having its registered office at Plot No. CP-1, Sector-8, IMT Manesar, Haryana-122051, for the quarter and half year ended 30th September, 2015 ("the Statement") except the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conduct our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the entity issued by the Institute of Chartered Accountant of India. This Standard required that we plan and perform the review to obtain moderate assurance to the whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principle laid down in Accounting Standard 25 "Interim Financial Reporting", [notified under the Companies Act, 1956 (which are deemed to be applicable as per Section 133 of the Companies Act, 2013 read with rule 7 of Companies (Accounts) Rules, 2014]] and other recognized Accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B. Bhushan & Co
ICAI Firm Registration No. BECH001290N
Chartered Accountants

Kamal Ahluwalia
Partner
Membership no. 093812



Place: New Delhi
Date: November 06, 2015

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