

PENTOKEY ORGANY (INDIA) LIMITED

CIN: L24116MH1986PLC041681

Somaya Bhavan, 45-47, Mahatma Gandhi Road, Fort, Mumbai - 400 001.

Tel. No. (91-22) 61702100 Fax: (91-22) 22047297 email: investors@pentokey.com www.pentokey.com

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2015

(₹ in Lacs)

Particulars	Quarter Ended	Quarter Ended	Quarter Ended	Year Ended	Year Ended
	31.03.2015	31.12.2014	31.03.2014	31.03.2015	31.03.2014
	Audited	Unaudited	Audited	Audited	Audited
1 Income from operations					
a) Net Sales/Income from Operations (Net of Excise Duty)	3,543.12	1,962.97	2,871.95	12,140.25	12,337.12
b) Other Operating Income	29.24	-	0.91	29.24	21.69
Total Income from Operations	3,572.36	1,962.97	2,872.86	12,169.49	12,358.81
2 Expenses					
a) Cost of materials consumed	2,955.34	1,654.10	2,886.04	9,910.14	10,186.73
b) Change in inventories of finished goods, work-in-progress and stock-in-trade	41.21	9.48	(543.59)	349.34	(244.19)
c) Employee benefits expenses	86.24	72.97	69.20	296.27	264.18
d) Depreciation and amortisation expense	14.49	4.35	19.66	58.75	79.40
e) Power & Fuel	199.01	101.33	200.89	667.58	724.51
f) Operating and Others Expenses	318.24	223.60	358.86	1,048.71	1,275.99
Total Expenses	3,614.53	2,065.83	2,991.06	12,330.79	12,286.62
3 Profit / (Loss) from Operations before Other Income and Finance costs (1-2)	(42.17)	(102.86)	(118.20)	(161.30)	72.19
4 Other Income	14.58	11.06	13.36	40.32	30.34
5 Profit / (Loss) from ordinary activities before Finance costs (3+4)	(27.59)	(91.80)	(104.84)	(120.98)	102.53
6 Finance Cost	76.90	76.59	69.87	318.83	314.94
7 Profit / (Loss) from ordinary activities before tax (5-6)	(104.49)	(168.39)	(174.71)	(439.81)	(212.41)
8 Deferred / Current Tax (Expense) / Income	-	-	-	-	-
9 Profit / (Loss) from ordinary activities after tax (7+8)	(104.49)	(168.39)	(174.71)	(439.81)	(212.41)
10 Extraordinary items (net of tax expense)	-	-	-	-	-
11 Net Profit / (Loss) for the period (9+10)	(104.49)	(168.39)	(174.71)	(439.81)	(212.41)
12 Paid-up Equity Share Capital (Face Value of Rs.10/- each)	627.26	627.26	627.26	627.26	627.26
13 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	(124.60)	322.68
14 Earnings Per Share (before extraordinary items) (of Rs. 10/- each) (not annualised):					
a) Basic	(1.67)	(2.68)	(2.79)	(7.01)	(3.39)
b) Diluted	(1.67)	(2.68)	(2.79)	(7.01)	(3.39)
15 Earnings Per Share (after extraordinary items) (of Rs. 10/- each) (not annualised):					
a) Basic	(1.67)	(2.68)	(2.79)	(7.01)	(3.39)
b) Diluted	(1.67)	(2.68)	(2.79)	(7.01)	(3.39)
A PARTICULARS OF SHAREHOLDING					
1 Public Shareholding					
Number of Shares	1,586,339	1,586,339	1,586,381	1,586,339	1,586,381
Percentage of Shareholding	25.29%	25.29%	25.29%	25.29%	25.29%
2 Promoters and Promoter Group Shareholding					
a) Pledged / Encumbered					
- Number of shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
b) Non-encumbered					
- Number of shares	4,686,290	4,686,290	4,686,248	4,686,290	4,686,248
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the Company)	74.71%	74.71%	74.71%	74.71%	74.71%

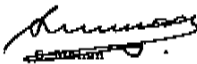
B INVESTOR COMPLAINTS

Pending at the beginning of the quarter	-
Received during the quarter	24
Disposed off during the quarter	24
Remaining Unresolved at the end of the quarter (The same have been resolved subsequently)	-

NOTES:

- The above results have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors in their meeting held on 19th May, 2015. These results have been audited by the statutory auditors of the Company.
- The above results pertained to "Chemicals" which is the only business segment of the Company as per AS 17 of ICAI.
- Effective from 1st April, 2014, The Company has charged depreciation based on the revised remaining useful life of the Assets as per the schedule II of the Companies Act, 2013. Further based on transitional provision provided in Note 7 (b) of schedule II in respect of the Assets whose life has been completed, an amount of Rs. 7.47 lacs has been adjusted against retained earnings.
- The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current and previous financial year.
- The figures for the previous year and corresponding period have been regrouped, rearranged or recasted wherever necessary.

For Pentokey Organy (India) Ltd.



Whole-time Director

PENTOKEY ORGANY (INDIA) LTD.
AUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH, 2015

PARTICULARS	(₹ in Lacs)	
	As at 31.03.2015 Audited	As at 31.03.2014 Audited
A EQUITY AND LIABILITIES		
1 Shareholders' fund		
a) Share Capital		
b) Reserves & Surplus	627.26	627.26
Sub-total- Shareholders' Fund	(124.60)	322.68
	502.66	949.94
2 Non-current Liabilities		
a) Long-term borrowings	1,150.00	1,001.82
b) Long-term provisions	50.89	35.75
Sub-total- non-current Liabilities	1,200.89	1,037.57
3 Current Liabilities		
a) Short-term borrowings	1,516.20	1,383.81
b) Trade payables	1,521.37	1,310.38
c) Other current liabilities	289.81	442.49
d) Short term provisions	1.51	4.44
Sub-total- Current Liabilities	3,328.89	3,141.12
TOTAL - EQUITY AND LIABILITIES	5,032.44	5,128.63
B ASSETS		
1 Non-current Assets		
a) Fixed Assets	995.57	1,001.16
b) Non-current investments	0.05	0.06
c) Deferred tax assets (net)	163.85	163.85
d) Long-term loans and advances	225.42	729.23
Sub-total- non-current Assets	1,384.89	1,894.30
2 Current Assets		
a) Inventories	1,428.60	1,296.27
b) Trade receivables	886.37	1,005.03
c) Cash and cash equivalents	171.91	270.45
d) Short-term loans and advances	1,148.40	661.06
e) Other current assets	12.27	1.52
Sub-total- Current Assets	3,647.55	3,234.33
TOTAL - ASSETS	5,032.44	5,128.63

For Pentokey Organy (India) Ltd.

Place : Mumbai
Date : 19th May, 2015


S. Mohan
Whole-time Director

DESAI SAKSENA & ASSOCIATES
Chartered Accountants

Laxmi Building
1st Floor Tel : 66 26 16 00
Sir P.M. Road, Fort Fax : 66 26 16 17
Mumbai- 400001 Email : contact@dsaca.co.in

Website : www.dsaca.co.in

Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Clause 41 of the Listing Agreement

To
Board of Directors of **Pentokey Organy (India) Limited.**

We have audited the quarterly financial results of **Pentokey Organy (India) Limited ('the Company')** for the quarter ended 31st March 2015 and the year to date financial results for the period 1st April 2014 to 31st March 2015, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, specified under section 133 of the Companies Act, 2013 read with rule 7 of Companies Accounts Rules, 2014 and other accounting principles generally accepted in India.

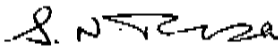
We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the quarter ended 31st March 2015 as well as the year to date results for the period from 1st April 2014 to 31st March 2015.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For Desai Saksena & Associates
Chartered Accountants
Firm Reg.No.102358W


Dr. Shashank N. Desai
Partner
M.N.32546
Place:Mumbai
Date: 19th May 2015

