

**OMKAR PHARMACHEM LIMITED**

Regd. Off. 501, Mahakant Building, opp: V.S. Hospital, Ashram Road, Ellisbridge, Ahmedabad - 380006  
 CIN L24231GJ1995PLC025276 Website [www.omkarpharmachem.co.in](http://www.omkarpharmachem.co.in) Email [investors.opl@gmail.com](mailto:investors.opl@gmail.com)

Statement of Audited Financial Results for the Quarter/ Year ended on 31st March, 2015 (Rs. in lacs)

Sr. No	Particulars	Quarter Ended on			Year ended on	
		31/03/2015 (Audited)	31/12/2014 (Unaudited)	31/03/2014 (Audited)	31/03/2015 (Audited)	31/03/2014 (Audited)
<b>Part-I</b>						
1	Income from operations					
	a) Net Sales/ Income from Operations	0.00	0.00	6.94	0.00	6.94
	b) Other Operating Income	0.00	0.00	0.00	0.00	0.00
	Net Total income from Operations	0.00	0.00	6.94	0.00	6.94
2	Expenses					
	a) Employee benefits expense	0.62	0.62	0.62	2.46	2.27
	b) Other Expenses	0.76	0.36	0.62	3.67	4.32
	Total Expenses	1.38	0.98	1.24	6.13	6.59
3	Profit(Loss) from operations before Other income, Finance cost, Exceptional Items & Taxes (1-2)	-1.38	-0.98	5.70	-6.13	0.35
4	Other Income	0.00	0.00	0.00	0.00	0.04
5	Profit(Loss) before Finance cost, Exceptional Items & Taxes (3+4)	-1.38	-0.98	5.70	-6.13	0.39
6	Finance Costs	0.00	0.00	0.00	0.00	0.00
7	Exceptional Items	0.00	0.00	0.00	0.00	0.00
8	Tax Expenses					
	a) Current Tax	0.00	0.00	0.00	0.00	0.00
	b) Deferred Tax Charge/(Credit)	0.00	0.00	0.00	0.00	0.00
9	Extraordinary Items [Net of Taxes]	0.00	0.00	0.00	0.00	0.00
10	Net Profit(Loss) for the year	-1.38	-0.98	5.70	-6.13	0.39
11	Paid up Equity Share Capital (Face Value Rs. 10/- each)	1008.37	1008.37	1008.37	1008.37	1008.37
12	Reserves excluding Revaluation Reserves	-81.00	-79.61	-74.87	-81.00	-74.87
13	Earning Per Share [Not Annualised] Basic and diluted	-0.0137	-0.0097	0.0565	-0.0608	0.0039
<b>Part-II</b>						
<b>A PARTICULARS OF SHAREHOLDINGS</b>						
1	Public share holding					
	- Number of shares	10082200	10082200	10082200	10082200	10082200
	- Percentage of shareholding	99.97%	99.97%	99.97%	99.97%	99.97%
2	Promoters and promoter group Shareholding					
	a) Pledged / encumbered					
	- Number of shares	0.00	0.00	0.00	0.00	0.00
	- As a % of the total shareholding of promoter and promoter group	0.00	0.00	0.00	0.00	0.00
	- As a % of the total share capital of the company	0.00	0.00	0.00	0.00	0.00
	b) Non encumbered					
	- Number of shares	2600	2600	2600	2600	2600
	- As a % of the total shareholding of promoter and promoter group	100%	100%	100%	100%	100%
	- As a % of the total share capital of the company	0.03%	0.03%	0.03%	0.03%	0.03%
<b>B Information on the investors' complaints(nos.):</b> Opening Balance: Nil; New: Nil; Disposal: Nil; Pending: Nil						

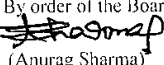
**Notes:**

- The figures have been regrouped/rearranged, when necessary.
- The accounting standard regarding segment reporting is not applicable to the company as there is no segment.
- In view of brought forward business losses, no provision of current tax has been made during the year.
- The above results have been reviewed by the audit committee & approved by the Board of Directors at their respective meetings held on 30th May, 2015

*[Signature]*

Statement of Assets and Liabilities as per Clause 41 of the Listing Agreement			
Sr. No	Particulars	31/03/2015	31/03/2014
		(Audited)	Rs. In lacs
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' funds</b>		
	a) Share Capital	1008.37	1008.37
	b) Reserves & Surplus	-81.00	-74.87
	<b>Sub-total Shareholders' funds</b>	927.37	933.50
2	<b>Non-current Liabilities</b>		
	a) Long term borrowings	0.00	0.00
	b) Long term provisions	0.00	0.00
	<b>Sub-total Non-current Liabilities</b>	0.00	0.00
3	<b>Current Liabilities</b>		
	a) Short term borrowings	1.30	1.30
	b) Trade Payables	1.71	0.98
	c) Other current Liabilities	9.15	9.15
	d) Short term provisions	0.85	0.33
	<b>Sub-total- Current Liabilities</b>	13.01	11.76
	<b>TOTAL- EQUITY AND LIABILITIES</b>	940.38	945.26
<b>B</b>	<b>ASSETS</b>		
1	<b>Non- current assets</b>		
	a) Fixed Assets	1.11	1.11
	b) Non- current investments	930.00	930.00
	c) Deferred tax assets (net)	0.00	0.00
	d) Long- term loans and advances	0.00	0.00
	<b>Sub-total - Non Current Assets</b>	931.11	931.11
2	<b>Current assets</b>		
	a) Inventories	0.00	0.00
	b) Trade Receivables	7.46	7.46
	c) Cash and Cash equivalents	0.33	5.08
	d) Short- term loans and advances	1.48	1.61
	e) Other current assets	0.00	0.00
	<b>Sub-total - Current Assets</b>	9.27	14.15
	<b>TOTAL - ASSETS</b>	940.38	945.26

Date : 30-05-2015  
Place: Ahmedabad

By order of the Board  
  
(Anurag Sharma)  
Managing Director