FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	IM+ CAPITALS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RICHA MISRA		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	**Number**	**% w.r.t. total share/voting capital wherever applicable**	**% w.r.t. total diluted share/voting capital of the TC (*)**
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	82032	2.34	
Total (a+b+c)	**82032**	**2.34**	
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	11288	0.32	
Total (a+b+c)	**11288**	**0.32**	

After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	93320	2.66	
Total (a+b+c)	**93320**	**2.66**	
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	17.03.2017 to 27.03.2017		
8. Equity share capital / total voting capital of the TC before the said acquisition	3501597		
9. Equity share capital/ total voting capital of the TC after the said acquisition	3501597		
10. Total diluted share/voting capital of the TC after the said acquisition	3501597		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Richa Misra

Acquirer & Promoter

Place: New Delhi

Date: 30.03.2017

FORM C

SEBI(Prohibition of Insider Trading) Regulations, 2015
[Regulation 7 (2) read with Regulation 6 (2)- Continual disclosure]

Name of the company : IM+ CAPITALS LIMITED
ISIN of the company : INE417D01012

Details of change in holding of securities of promoter, Employee or Director of a listed Company and other such persons as mentioned in Regulation 6(2)

Name, PAN, CIN/DIN, & address with contact nos.	Category of person(Promoters/ KMP/Directors/immediate relatives/others etc.)	Securities held prior to acquisition/ disposal		Securities acquired / Disposed				Securities held post acquisition/ disposal		Date of allotment advice/ acquisition of shares/sale of shares specify		Date of intimation to company	Mode of acquisition/ disposal (on market / public/ rights/ preferential offer / off market / Inter-se transfer, ESOPs etc.	Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed
														Type of Contract	Contract Specifications	Buy		Sell		
		Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No. and % of Shareholding	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No.	Value(in Rupees)	Transaction Type(Buy/Sale/Pledge/Revoke)	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No. and % of Shareholding	From	To					Notional value	Number of units (contracts * lot size)	Notional value	Number of units (contracts * lot size)	
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21
RICHA MISRA, AAJPM6159M,SADHIKA FARM, MALL ROAD, BEHIND SECTOR -D-III, PARK LANE, VASANT KUNJ, NEW DELHI-110070, INDIA	Promoter	Equity Shares	82032(2.34%)	Equity Shares	11288(0.32)	509827	**Buy**	Equity Shares	93320(2.66)	17.03.2017	27.03.2017	30.03.2017	Open Market	NA	NA	NA	NA	NA	NA	BSE

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Signature: Richa Misra

Name : Richa Misra
Designation : Promoter IM+ Capitals Limited
Date :30 .03.2017
Place : New Delhi