Sacheta metals limited

Mfg. & Exporters of : *Alu. & St. Steel Sheet, Circles, Utensils, Castings, Non Stick Items & Others House Ware.*

Corpo. Office : Sakseria Industrial Estate, S. V. Road, Chincholi, Malad (W), MUMBAI - 400 064.

Tel. : 022-28725948, 32959081 **Fax. : 0091-22-28737934**

Regd. Office : Sacheta Udyog Nagar, Opp. College, Mahiyal, TALOD-383 215, (Gujarat)

Tele. : 02770-221739, 221239 **Fax : 02770-220839**

CIN : L27100GJ1990PLC013784

Date : 09/05/15

The Manager
Bombay Stock Exchange
Department of Listing
P J Tower,
Dalal Street, Fort,
Mumbai 400 001

Sub: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011.

Dear Sir

We are enclosing herewith disclosure, under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, received from Promoter Director Mrs. Chetnaben Satish Shah for her acquiring shares in the company.

Please acknowledge the receipt.

Thanking you,

Yours faithfully
For Sacheta Metals Limited

Director

Encl: as stated

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SACHETA METALS LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	CHETNABEN S SHAH		
Whether the acquirer belongs to Promoter/Promoter group	PROMOTER		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	3673558	19.40%	19.40%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)			
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2992	0.01%	0.01%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			

For Sacheta Metals Ltd.

Director

After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	3676550	19.41%	19.41%

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OPEN MARKET
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08/05/15
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,89,40,000/-
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,89,40,000/-
Total diluted share/voting capital of the TC after the said acquisition	1,89,40,000/-

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

For Sacheta Metals Ltd.

Director

Place: MUMBAI

Date: 09/05/15

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