

S.R. Batliboi & Associates LLP
Chartered Accountants
14th Floor, The Ruby
29, Senapati Bapat Marg
Dadar (West)
Mumbai - 400 028 India
Board: (91-22) 6192 0000
Fax : (91-22) 6192 1000

Appan & Lokhandwala Associates
Chartered Accountants
402, Shiv - Ashish, Plot no.10,
19 Road Chembur
Mumbai - 400 071 India
Ph : (91-22) 6117 7601

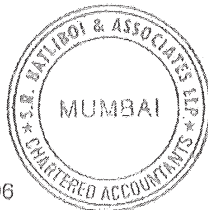
**Review Report to
The Board of Directors
Allcargo Logistics Limited**

1. We S.R. Batliboi and Associates LLP and Appan & Lokhandwala Associates, Chartered Accountants (collectively the 'joint auditors') have reviewed the accompanying statement of unaudited financial results of Allcargo Logistics Limited (the 'Company') for the quarter ended September 30, 2015 (the 'Statement'), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors / committee of Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S. R. Batliboi & Associates LLP
ICAI Firm registration number: 101049W
Chartered Accountants

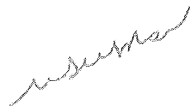


per Kalpesh Jain
Partner
Membership No.:106406



Mumbai
November 05, 2015

For Appan and Lokhandwala Associates
ICAI Firm registration number: 117040W
Chartered Accountants



per M. Subramanian
Partner
Membership No.:111106

Mumbai
November 05, 2015



ALLCARGO LOGISTICS LIMITED

Regd Office: Avvashya House, 6th Floor, CST Road, Kalina, Santacruz (E), Mumbai - 400 098

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2015

PART I	Particulars	Quarter ended			Six months ended		Year ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
(a)	Income from operations	30,254	30,020	28,142	60,282	54,031	111,724
(b)	Other operating income	373	437	364	810	978	2,041
	Total Income from operations (net)	30,627	30,457	28,506	61,092	55,009	113,765
2	Expenses						
(a)	Operating expenses	19,748	18,998	19,230	38,746	36,136	74,011
(b)	Employee benefits expense	2,687	2,719	2,168	5,406	4,151	8,319
(c)	Depreciation and amortisation expense	2,612	2,493	2,676	5,105	5,773	11,086
(d)	Other expenses	2,168	2,050	1,908	4,218	3,570	7,782
(e)	Provision for doubtful debts	(383)	431	67	48	220	375
	Total expenses	26,932	26,691	26,049	53,523	49,850	101,873
3	Profit from operations before other income, finance costs and exceptional items (1-2)	3,795	3,774	2,457	7,569	5,159	12,192
4	Other income	538	552	1,584	1,090	2,374	4,156
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	4,333	4,326	4,041	8,659	7,533	16,348
6	Finance costs	637	690	1,039	1,327	2,115	3,600
7	Profit from ordinary activities after finance costs but before exceptional items (6 - 6)	3,696	3,636	3,002	7,332	5,418	12,548
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7 + 8)	3,696	3,636	3,002	7,332	5,418	12,548
10	Tax expense						
	- Current tax	935	1,122	611	2,057	1,216	2,743
	- Deferred tax	(345)	(406)	45	(781)	(151)	444
	- MAT Entitlement (Current year)	-	-	(346)	-	(346)	(637)
	(Previous year)	-	-	-	-	-	149
11	Net profit from ordinary activities after tax (9 + 10)	3,106	2,920	2,692	6,026	4,699	9,749
12	Extraordinary items	-	-	-	-	-	-
13	Net profit for the period (11 + 12)	3,106	2,920	2,692	6,026	4,699	9,749
14	Paid-up equity share capital (Face Value per share Rs. 2)	2,521	2,521	2,521	2,521	2,521	2,521
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						119,060
16							
(i)	Earnings Per Share (before extraordinary items) (Face value of Rs. 2 each) (not annualised):						
(a)	Basic	2.46	2.32	2.10	4.78	3.70	7.74
(b)	Diluted	2.46	2.32	2.10	4.78	3.70	7.74
(ii)	Earnings Per Share (after extraordinary items) (Face value of Rs. 2 each) (not annualised):						
(a)	Basic	2.46	2.32	2.10	4.78	3.70	7.74
(b)	Diluted	2.46	2.32	2.10	4.78	3.70	7.74

Part II
Select information for the quarter and six months ended September 30, 2015

PART II	Particulars	Quarter ended			Six months ended		Year ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of shares	37,913,738	37,913,738	37,913,737	37,913,738	37,913,737	37,913,738
	- Percentage of shareholding	30.08%	30.08%	30.08%	30.06%	30.08%	30.08%
2	Promoters and Promoter Group Shareholding						
a)	Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
b)	Non-Encumbered						
	- Number of shares	88,134,024	88,134,024	88,134,025	88,134,024	88,134,025	88,134,024
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	69.92%	69.02%	69.92%	69.92%	69.02%	69.92%

SIGNED FOR IDENTIFICATION
BY
S.R. Batlibal
S.R. BATLIBAL & ASSOCIATES
MUMBAI

CHARTERED
ACCOUNTANTS

ALLCARGO LOGISTICS LIMITED

Regd Office: Avvashya House, 6th Floor, CST Road, Kalina, Santacruz (E), Mumbai 400 098 | P: +91 22 6679 8100/2667 5800 | F: +91 22 6679 8195

www.allcargologistics.com

CIN: L63010MH2004PLC073508

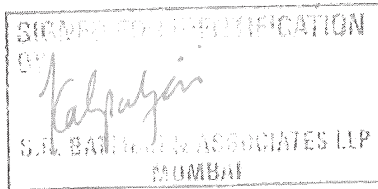
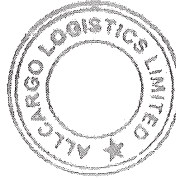
B INVESTOR COMPLAINTS

Particulars	Quarter ended 30.09.2015
Pending at the beginning of the quarter	NIL
Received during the quarter	24
Disposed of during the quarter	24
Remaining unresolved at the end of the quarter	NIL

FOR AND ON BEHALF OF THE BOARD
FOR ALLCARGO LOGISTICS LIMITED



SHASHI KIRAN SHETTY
CHAIRMAN & MANAGING DIRECTOR
(DIN: 00012754)
PLACE: MUMBAI
DATE: NOVEMBER 05, 2015



SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2015

(Rs. In. Lacs)

Sr.No.	Particulars	Quarter ended			Six months ended		Year ended 31.03.2015 (Audited)
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	
1	Segment Revenue						
	a. Multimodal Transport Operations	10,884	10,568	9,354	21,452	18,433	36,737
	b. Container Freight Station Operations	6,512	6,383	8,192	16,895	15,722	32,080
	c. Project and Engineering solutions	11,268	11,666	11,170	22,964	21,088	45,855
	d. Others and unallocated	842	761	700	1,603	1,483	3,113
	less: Inter Segment Revenue	(878)	(933)	(910)	(1,812)	(1,717)	(3,820)
	Net income from operations	30,627	30,465	28,506	61,092	55,009	113,765
2	Segment Results						
	a. Multimodal Transport Operations	662	667	384	1,329	806	1,716
	b. Container Freight Station Operations*	2,773	2,627	2,412	5,400	4,644	9,714
	c. Project and Engineering solutions*	2,067	1,905	1,786	3,972	2,506	7,150
	d. Others	(7)	20	24	13	95	152
	Total	5,495	5,219	4,606	10,714	8,251	18,732
	Less						
	i. Finance costs	(637)	(690)	(1,039)	(1,327)	(2,115)	(3,800)
	ii. Other unallocable expenditure, net	(1,700)	(1,445)	(1,150)	(3,145)	(1,949)	(4,310)
	Add						
	i. Other unallocable income	538	552	585	1,090	1,231	1,926
	Profit before tax and exceptional items	3,696	3,636	3,002	7,332	5,418	12,548
3	Capital Employed						
	a. Multimodal Transport Operations	3,478	3,532	3,105	3,478	3,105	3,037
	b. Container Freight Station Operations	18,925	19,142	20,671	18,925	20,671	19,374
	c. Project and Engineering solutions	64,838	67,116	72,150	64,838	72,150	69,738
	d. Others	3,738	3,631	3,164	3,738	3,164	3,343
	Total Capital employed in segments	90,979	93,421	99,090	90,979	99,090	96,492
	Add						
	Unallocable Corporate assets less Unallocable Corporate liabilities	75,109	73,078	76,068	75,109	76,068	71,140
	Total Capital employed in the Company	166,088	166,499	176,168	166,088	175,168	166,632

* Includes realised gain on cancellation / settlement of derivatives taken to hedge liabilities arising on acquisition of segment assets.

Notes on Segment Information:-

1 Segment Revenue, Results and Capital Employed figures represent amounts identifiable to each of the segments. Other "unallocable expenditure" as well as "unallocable income" includes incomes / expenses on common services not directly identifiable to individual segments, Corporate expenses, interest / dividend / other financial income and exceptional items.

Capital employed figures are as at September 30, 2015, June 30, 2015, September 30, 2014 and March 31, 2015.

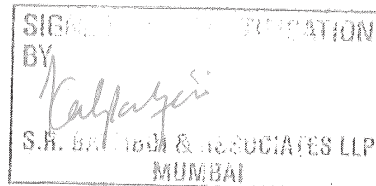
Unallocated corporate assets less corporate liabilities mainly represent Investments and Loans and Advances.

2 Previous period figures have been re-grouped / restated wherever necessary to conform to this periods' classification.

FOR AND ON BEHALF OF THE BOARD
FOR ALLCARGO LOGISTICS LIMITED



SHASHI KIRAN SHETTY
CHAIRMAN & MANAGING DIRECTOR
(DIN: 00012754)
PLACE: MUMBAI
DATE: NOVEMBER 05, 2015



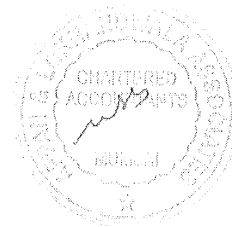
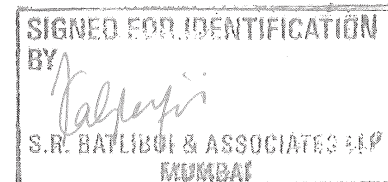
Statement of Standalone Assets and Liabilities

Particulars	(Rs. in Lacs)	
	As at 30.09.2015 (Unaudited)	As at 31.03.2015 (Audited)
A EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share capital	2,521	2,521
(b) Reserves and surplus	130,019	125,504
Sub-total - Shareholders' funds	132,540	128,025
2. Non-current liabilities		
(a) Long-term borrowings	16,599	19,403
(b) Deferred tax liabilities (net)	10,438	11,189
(c) Other long-term liabilities	161	208
Sub-total - Non-current liabilities	27,198	30,800
3. Current liabilities		
(a) Short-term borrowings	1,346	3,284
(b) Trade payables	12,243	10,669
(c) Other current liabilities	10,446	8,712
(d) Short-term provisions	2,536	3,011
Sub-total - Current liabilities	26,571	25,676
TOTAL EQUITY AND LIABILITIES	186,309	184,501
B ASSETS		
1. Non-current assets		
(a) Fixed assets	84,213	88,109
(b) Non-current investments	37,758	37,687
(c) Long-term loans and advances	29,040	26,060
(d) Other non-current assets	92	172
Sub-total - Non-current assets	151,103	152,028
2. Current assets		
(a) Current investments	4,117	302
(b) Inventories	881	876
(c) Trade receivables	18,226	16,826
(d) Cash and cash equivalents	2,174	2,034
(e) Short-term loans and advances	5,001	6,731
(f) Other current assets	4,807	5,704
Sub-total - Current assets	35,206	32,473
TOTAL - ASSETS	186,309	184,501

FOR AND ON BEHALF OF THE BOARD
FOR ALLCARGO LOGISTICS LIMITED



SHASHI KIRAN SHETTY
CHAIRMAN & MANAGING DIRECTOR
(DIN: 00012754)
PLACE: MUMBAI
DATE: NOVEMBER 05, 2015



Notes to the statement of standalone unaudited financial results for the quarter and six months ended September 30, 2015

- 1 The statement of standalone unaudited financial results for the quarter and six months ended September 30, 2015 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on November 05, 2015. The Statutory Auditors of the Company have conducted a 'Limited Review' of these financial results in terms of Clause 41 of the Listing Agreement. There are no qualifications in the review report issued by the auditors.
- 2 The Board of Directors of the Company have declared an interim dividend @ Re.1 (i.e. 50%) per fully paid equity share of Rs. 2 each for the financial year 2015-16 aggregating to Rs.1,260.48 lacs (excluding dividend distribution tax thereof) and has fixed Friday, November 20, 2015, as the record date for determining the entitlement of the shareholders for payment of interim dividend.
- 3 The Board of Directors of the Company have considered and recommended a Bonus issue of one equity share of Rs. 2 each for every equity share of Rs.2 each held in the Company as on the record date to be determined. The Bonus issue will be subject to approval of the shareholders through postal ballot and other applicable statutory and regulatory approvals.
- 4 The Company, as a part of the growth strategy of its Container Freight Station (CFS) Business, is setting up CFS facility at Kolkata Port. The objective of setting up the said facility is to avail the opportunity of covering growing container traffic of eastern parts of the Country. The facility will also be strategically located to serve EXIM business of bordering areas of Eastern Region including Nepal and Bhutan. With this new facility coming up, the Company's CFS & ICD business will now cover pan India.
- 5 Previous quarter's / period / year figures have been regrouped / reclassified wherever necessary to conform to the current quarter / period presentation.

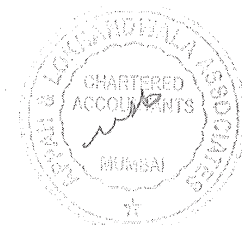
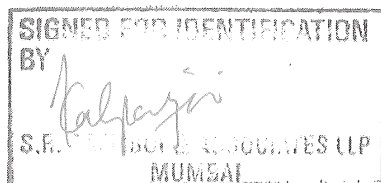
For and on behalf of the Board
For Allcargo Logistics Limited



Shashi Kiran Shetty
Chairman & Managing Director



Place: Mumbai
Date: November 05, 2015



ALLCARGO LOGISTICS LIMITED

Regd Office: Avvashya House, 6th Floor, CST Road, Kalina, Santacruz (E), Mumbai - 400 098

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2015

PART I	Particulars	(Rs.in Lacs)					
		Quarter ended			Six months ended		Year ended
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
1	Income from operations						
(a)	Income from operations	146,516	147,639	146,110	294,155	277,999	562,189
(b)	Other operating income	296	227	140	523	402	1,079
	Total income from operations (net)	146,812	147,866	146,250	294,678	278,401	563,268
2	Expenses						
(a)	Operating expenses	100,158	102,024	103,837	202,182	195,469	394,193
(b)	Employee benefits expense	23,259	22,578	21,286	45,837	41,796	85,656
(c)	Depreciation and amortisation expense	4,218	3,623	3,905	7,841	8,177	15,737
(d)	Other expenses	9,391	8,931	8,873	18,322	16,706	34,719
(e)	Provision for doubtful debts	(99)	492	475	393	810	1,163
	Total expenses	136,927	137,648	138,376	274,575	262,958	531,468
3	Profit from operations before other income, finance costs and exceptional items (1-2)	9,885	10,218	7,874	20,103	15,443	31,800
4	Other income	431	438	1,471	870	2,270	5,261
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	10,316	10,656	9,345	20,973	17,713	37,061
6	Finance costs	1,084	1,060	1,414	2,144	3,054	5,347
7	Profit from ordinary activities after finance costs but before exceptional items (5 - 6)	9,232	9,596	7,931	18,829	14,659	31,714
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7 + 8)	9,232	9,596	7,931	18,829	14,659	31,714
10	Tax expense						
	- Current tax	2,117	2,252	1,636	4,369	3,393	6,681
	- Deferred tax	(180)	(215)	30	(395)	(137)	705
	- MAT entitlement (Current year)	(153)	(138)	(346)	(291)	(346)	(539)
	(Previous year)						149
11	Net profit from ordinary activities after tax (9 + 10)	7,448	7,697	6,611	15,146	11,749	24,718
12	Extraordinary items	-	-	-	-	-	-
13	Net profit for the period (11 + 12)	7,448	7,697	6,611	15,146	11,749	24,718
14	Share of profit of associates	129	131	-	260	-	194
15	Minority interest	(323)	(318)	(248)	(640)	(487)	(923)
16	Net profit after taxes, minority interest and share of profit of associates (13 + 14 + 15)	7,254	7,510	6,363	14,766	11,262	23,989
17	Paid-up equity share capital (Face Value per share Rs.2)	2,521	2,521	2,521	2,521	2,521	2,521
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						176,788
19							
(i)	Earnings Per Share (before extraordinary items) (Face value of Rs. 2 each) (not annualised):						
(a)	Basic	5.8	6.0	5.0	11.7	8.9	19.0
(b)	Diluted	5.8	6.0	5.0	11.7	8.9	19.0
(ii)	Earnings Per Share (after extraordinary items) (Face value of Rs. 2 each) (not annualised):						
(a)	Basic	5.8	6.0	5.0	11.7	8.9	19.0
(b)	Diluted	5.8	6.0	5.0	11.7	8.9	19.0

Part II

Select information for the quarter and six months ended September 30, 2015

Particulars	Quarter Ended			Six Months Ended		Year Ended
	30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	- Number of shares					
	37,913,738	37,913,738	37,913,737	37,913,738	37,913,737	37,913,738



	- Percentage of shareholding	30.08%	30.08%	30.08%	30.08%	30.08%	30.08%
2	Promoters and Promoter Group Shareholding						
	a) Pledged/ Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-Encumbered						
	- Number of Shares	88,134,024	88,134,024	88,134,025	88,134,024	88,134,025	88,134,024
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	69.92%	69.92%	69.92%	69.92%	69.92%	69.92%

B INVESTOR COMPLAINTS

Particulars	Quarter ended 30.09.2015
Pending at the beginning of the quarter	NIL
Received during the quarter	24
Disposed of during the quarter	24
Remaining unresolved at the end of the quarter	NIL

FOR AND ON BEHALF OF THE BOARD
FOR ALLCARGO LOGISTICS LIMITED



SHASHI KIRAN SHETTY
CHAIRMAN & MANAGING DIRECTOR
(DIN: 00012754)
PLACE: MUMBAI
DATE: NOVEMBER 05, 2015



CONSOLIDATED SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2015
(Rs in Lacs)

Sr. No.	Particulars	Quarter Ended			Six Months Ended		Year Ended
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
1	Segment revenue						
	a. Multimodal Transport Operations	123,227	124,305	125,001	247,532	238,094	477,378
	b. Container Freight Station Operations	11,220	10,939	10,141	22,159	19,211	40,253
	c. Project and Engineering solutions	13,817	14,320	12,811	28,137	24,561	53,424
	d. Others/Unallocated	841	761	699	1,602	1,483	3,113
	less: Inter Segment Revenue	(2,293)	(2,459)	(2,402)	(4,752)	(4,948)	(10,900)
	Net Income from Operations	146,812	147,866	146,250	294,678	278,401	563,268
2	Segment Results						
	Profit Before Tax, Interest and Exceptional Items						
	a. Multimodal Transport Operations	6,287	5,936	5,569	12,223	10,592	18,955
	b. Container Freight Station Operations*	3,523	3,327	2,457	6,850	4,895	10,903
	c. Project and Engineering solutions*	1,590	2,024	1,685	3,614	2,466	7,453
	d. Others	(6)	20	24	13	95	151
	Total	11,394	11,307	9,735	22,700	18,049	37,462
	Less						
	i. Finance Costs	(1,084)	(1,060)	(1,413)	(2,144)	(3,054)	(5,347)
	ii. Other unallocable expenditure net	(1,509)	(1,089)	(865)	(2,596)	(1,463)	(3,446)
	Add						
	i. Other unallocable income	431	438	474	870	1,127	3,045
	Profit Before Tax and Exceptional Items	9,232	9,596	7,931	18,829	14,659	31,714
3	Capital Employed						
	a. Multimodal Transport Operations	122,015	118,355	117,304	122,015	117,304	111,451
	b. Container Freight Station Operations	42,288	42,113	43,533	42,288	43,533	42,374
	c. Project and Engineering solutions	78,609	76,687	81,865	78,609	81,865	79,156
	d. Others	3,655	3,631	3,141	3,655	3,141	3,297
	Total capital employed in segments	246,567	240,786	245,843	246,567	245,843	236,278
	Add						
	Unallocable Corporate assets less Corporate liabilities	32,939	31,217	32,595	32,939	32,595	29,046
	Total Capital Employed in the Company	279,506	272,003	278,438	279,506	278,438	265,324

* Includes realised gain on cancellation/settlement of derivatives taken to hedge liabilities arising on acquisition of segment assets.

Notes on Segment Information:-

- Segment Revenue, Results and Capital Employed figures represents amount identifiable to each of the segments. Other "unallocable expenditure" as well as "unallocable income" includes incomes/expenses on common services not directly identifiable to individual segments, Corporate expenses, interest/dividend/other financial income and exceptional items.

Capital employed figures are as at September 30, 2015, June 30, 2015, September 30, 2014 and March 31, 2015.

Unallocated corporate assets less corporate liabilities mainly represent investments and Loans and Advances.

- Previous period figures have been re-grouped/restated wherever necessary to conform to this periods' classification.

FOR AND ON BEHALF OF THE BOARD
FOR ALLCARGO LOGISTICS LIMITED



SHASHI KIRAN SHETTY
CHAIRMAN & MANAGING DIRECTOR
(DIN: 00012754)
PLACE: MUMBAI
DATE: NOVEMBER 05, 2015



Statement of Consolidated Assets and Liabilities

Particulars	(Rs. in Lacs)	
	As at 30.09.2015	As at 31.03.2015
	(Unaudited)	(Audited)
A EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share capital	2,524	2,524
(b) Reserves and surplus	205,886	188,255
Sub-total - Shareholders' funds	208,410	190,779
2. Share application money pending allotment	-	-
3. Minority interest	2,624	2,206
4. Non-current liabilities		
(a) Long-term borrowings	34,292	35,814
(b) Deferred tax liabilities (net)	10,610	11,005
(c) Other long-term liabilities	161	2,408
(d) Long-term provisions	46	288
Sub-total - Non-current liabilities	45,109	49,515
5. Current liabilities		
(a) Short-term borrowings	11,479	11,676
(b) Trade payables	65,200	56,768
(c) Other current liabilities	28,332	27,319
(d) Short-term provisions	6,072	5,982
Sub-total - Current liabilities	111,083	101,745
TOTAL - EQUITY AND LIABILITIES	367,226	344,245
B ASSETS		
1. Non-current assets		
(a) Fixed assets	129,177	126,047
(b) Goodwill on consolidation *	88,999	83,137
(c) Non-current investments	7,161	7,030
(d) Long-term loans and advances	26,659	24,238
(e) Other non-current assets	105	189
Sub-total - Non-current assets	252,101	240,641
2. Current assets		
(a) Current investments	4,651	1,907
(b) Inventories	1,356	1,167
(c) Trade receivables	69,290	64,756
(d) Cash and cash equivalents	22,115	17,377
(e) Short-term loans and advances	11,409	11,736
(f) Other current assets	6,304	6,661
Sub-total - Current assets	115,125	103,604
TOTAL - ASSETS	367,226	344,245

FOR AND ON BEHALF OF THE BOARD
FOR ALLCARGO LOGISTICS LIMITED



SHASHI KIRAN SHETTY
CHAIRMAN & MANAGING DIRECTOR
(DIN: 00012754)
PLACE: MUMBAI
DATE: NOVEMBER 05, 2015



Notes to the statement of consolidated unaudited financial results for the quarter and six months ended September 30, 2015

1. The statement of consolidated Un-audited Financial Results of the Company for the quarter ended September 30, 2015 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meeting held on November 05, 2015.
2. In accordance with Clause 41 of the Listing Agreement, the Company has opted to publish unaudited / audited consolidated financial results. Key numbers of Standalone Financial Results for the quarter and half year ended September 30, 2015 duly approved by the Board of Directors of the Company in accordance with Clause 41 of the Listing Agreement are as under:

(Rs.in Lakhs)

Particulars	Quarter Ended			Six Months Ended		Year Ended
	30-09-2015	30-06-2015	30-09-2014	30-09-2015	30-09-2014	31-03-2015
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Total Income from Operations	30,627	30,465	28,506	61,092	55,009	113,765
Profit Before Tax	3,696	3,636	3,002	7,332	5,418	12,548
Net Profit after Tax	3,106	2,920	2,692	6,026	4,699	9,749

3. The standalone and consolidated financial results of the Company are available on the Company's website www.allcargologistics.com.
4. The consolidated financial results include the financial results of Indian as well as overseas subsidiaries.
5. The net profit has been arrived at after taking into account minority interest share but before the adjustment of write-off of Goodwill, if any.
6. Figures for the previous quarters / periods/ year have been regrouped / restated, wherever necessary.

For and on behalf of the Board
For Allcargo Logistics Limited



Shashi Kiran Shetty
Chairman & Managing Director



Place: Mumbai
Date: November 05, 2015