

TRIOCHEM PRODUCTS LIMITED

CIN No.: L24249MH1972PLC15544, www.triochemproducts.com

Registered Office : Sambhava Chamber, 4th Floor, Sir P M Road, Fort, Mumbai - 400 001.

Statement of Unaudited Financial Results for the Quarter / Half Year Ended 30 September, 2015.

PART - I

(Rs. in Lakhs except EPS)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-15 Unaudited	30-Jun-15 Unaudited	30-Sep-14 Unaudited	30-Sep-15 Unaudited	30-Sep-14 Unaudited	31-Mar-15 Audited
1	(a) Net Sales/Income from Operations (Net of Excise Duty)	765.22	459.21	946.50	1,224.43	2,001.59	3,049.89
	(b) Other Operating Income	0.69	0.33	2.83	1.02	5.29	17.78
	Total Income from Operation (Net)	765.91	459.54	949.33	1,225.45	2,006.88	3,067.67
2	Expenses						
	(a) Cost of Material Consumed	351.45	564.18	976.50	915.63	1,689.05	2,349.07
	(b) Purchase of Stock - in - Trade	22.00	4.95	10.20	26.95	476.38	513.48
	(c) Change in Inventories of finished goods, work-in-progress and stock-in-trade	327.63	(153.11)	(108.53)	174.52	(374.06)	(94.64)
	(d) Employees benefits expenses	12.47	12.80	14.06	25.27	27.53	55.30
	(e) Depreciation and amortisation expenses	6.46	6.39	8.09	12.85	16.22	32.28
	(f) Other expenses	24.43	27.70	33.27	52.13	61.48	123.92
	(g) Total	744.44	462.91	933.59	1,207.35	1,896.60	2,979.41
3	Profit / (Loss) from Operations before Other Income, Interest & Exceptional Items (1-2)	21.47	(3.37)	15.74	18.10	110.28	88.26
4	Other Income	0.12	0.72	1.32	0.84	3.91	7.79
5	Profit / (Loss) before ordinary activities before finance costs & Exceptional Items (3+4)	21.59	(2.65)	17.06	18.94	114.19	96.05
6	Finance Costs	6.79	12.83	4.76	19.62	7.74	41.24
7	Profit / (Loss) from ordinary activities after finance costs but before Exceptional Items (5)	14.80	(15.48)	12.30	(0.68)	106.45	54.81
8	Exceptional items	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	14.80	(15.48)	12.30	(0.68)	106.45	54.81
10	Tax expense	2.39	(1.57)	6.65	0.82	35.88	13.21
11	Net Profit/(Loss) from Ordinary Activities after tax (9-10)	12.41	(13.91)	5.65	(1.50)	70.57	41.60
12	Extraordinary Item (Net of Tax Expense Rs. Nil)	-	-	-	-	-	-
13	Net Profit (+) / Loss (-) for the period (11-12)	12.41	(13.91)	5.65	(1.50)	70.57	41.60
14	Share of Profit / (Loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates(13-	12.41	(13.91)	5.65	(1.50)	70.57	41.60
17	Paid-up equity share capital (Face Value Rs.10/- per share)	24.50	24.50	24.50	24.50	24.50	24.50
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	430.75
19i	Earnings Per Share (before extraordinary items)						
	a) Basic (not to be annualized)	5.07	(5.68)	2.30	(0.61)	28.80	16.98
	b) Diluted (not to be annualized)	5.07	(5.68)	2.30	(0.61)	28.80	16.98
19ii	Earnings Per Share (after extraordinary items)						
	a) Basic (not to be annualized)	5.07	(5.68)	2.30	(0.61)	28.80	16.98
	b) Diluted (not to be annualized)	5.07	(5.68)	2.30	(0.61)	28.80	16.98
PART - II							
A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	- Number of Shares	73,810	73,810	73,810	73,810	73,810	73,810
	- Percentage of shareholding	30.13%	30.13%	30.13%	30.13%	30.13%	30.13%
2	Promoters and Promoter Group Shareholding Pledged / Encumbered						
	a) Pledged / Encumbered						
	- Number of Shares	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	- Percentage of shares (as a % of Promoter & Promoter group shareholding)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	- Percentage of shares (as a % of total share capital of the Company)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	b) Non - encumbered						
	- Number of Shares	171,190	171,190	171,190	171,190	171,190	171,190
	- Percentage of shares (as a % of Promoter & Promoter group shareholding)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of total share capital of the Company)	69.87%	69.87%	69.87%	69.87%	69.87%	69.87%

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B	<b>INVESTOR COMPLAINTS</b>	Quarter Ended 30-Sep-2015	
	Pending at the beginning of the quarter	Nil	
	Received during the quarter	Nil	
	Disposed of during the quarter	Nil	
	Remaining unresolved at the end of the quarter	Nil	

Statement of Assets and Liabilities as on 30th September, 2015

(Rs. In Lakhs)

Sr. No.	Particulars	Half Year	Year Ended
		30-Sep-15 Unaudited	31-Mar-15 Audited
<b>A EQUITY AND LIABILITIES</b>			
1	<b>Shareholders' Funds</b>		
	(a) Share Capital	24.50	24.50
	(b) Reserves and Surplus	429.25	430.75
	Sub - total - Shareholding funds	453.75	455.25
2	<b>Non - Current Liabilities</b>		
	(a) Deferred Tax Liabilities (Net)	20.96	23.34
	(b) Other Long - Term Liabilities	-	-
	Sub - total - Non - current liabilities	20.96	23.34
3	<b>Current Liabilities</b>		
	(a) Short Term Borrowing	25.00	350.00
	(b) Trade Payable	38.31	10.36
	(c) Other current Liabilities	13.36	7.10
	(d) Short - term provisions	5.72	2.13
	Sub - total - Current liabilities	82.39	369.59
	<b>TOTAL - EQUITY AND LIABILITIES</b>	557.10	848.18
<b>B ASSETS</b>			
1	<b>Non - Current Assets</b>		
	(a) Fixed Assets	199.13	209.10
	(b) Non - current investments	-	11.51
	(c) Long - term loans and advance	22.86	26.35
	Sub - total - Non - current assets	221.99	246.96
2	<b>Current Assets</b>		
	(a) Inventories	197.59	421.50
	(b) Trade Receivable	67.09	16.97
	(c) Cash and Bank Balance	12.67	96.06
	(d) Short-term loans and advances	28.89	42.49
	(e) Other current assets	28.87	24.20
	Sub - total - Current assets	335.11	601.22
	<b>TOTAL - ASSETS</b>	557.10	848.18

**Notes:**

- The above results have been reviewed by the Audit Committee and Approved by the Board of Directors at the meeting held on 6th November, 2015.
- The Statutory Auditors of the company have carried out Limited Review of the above results.
- The Company's has got only one segment namely Pharmaceuticals.
- Figures of the previous periods have been regrouped and rearranged where necessary.

FOR TRIOCHEM PRODUCTS LIMITED

PLACE : MUMBAI

DATED : 06.11.2015

Name of Company Secretary / Compliance Officer : Mr. Ramu S. Deora

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DIRECTOR