



SUNIL HEALTHCARE LIMITED

Registered Office

38E/252-A, Vijay Tower, Shahpurjat
New Delhi-110049

Email: info@sunilhealthcare.com; website: www.sunilhealthcare.com

CIN No. L24302DL1973PLC189662

Unaudited Financial Results

for the quarter ended and half year ended 30th September, 2015

(₹ lakhs)

	Particulars	Quarter Ended			Half year ended		Year Ended
		30th September 2015	30th June 2015	30th September 2014	30th September 2015	30th September 2014	31st March 2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
	a) Net Sales/Income from Operations (Net of Excise duty)	1,701.08	1,632.06	1,952.77	3,333.14	3,478.12	7,210.10
	b) Other Operating Income	11.37	24.71	17.42	36.08	32.25	53.51
	Total Income from operation (net)	1,712.45	1,656.77	1,970.19	3,369.22	3,510.37	7,263.61
2	Expenses						
	a) Cost of Material consumed	740.58	624.27	555.81	1,364.85	1,114.07	2,264.58
	b) Purchase of Stock-in-trade	-	0.05	357.91	0.05	468.56	1,010.55
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(106.49)	(115.52)	46.38	(222.01)	(37.70)	(83.17)
	d) Employees benefit expenses	231.99	227.07	218.79	459.06	406.83	862.49
	e) Depreciation and amortisation expenses	82.52	90.21	126.56	172.73	251.89	400.14
	f) Other Expenses	548.27	516.65	477.74	1,064.92	954.71	2,043.98
	Total Expenses	1,496.87	1,342.73	1,783.19	2,839.60	3,158.36	6,498.57
3	Profit from operation before Other Income, finance cost and exceptional items	215.58	314.04	187.00	529.62	352.01	765.04
4	Other Income	21.21	19.08	14.21	40.29	22.25	82.67
5	Profit from ordinary activities before other income, finance cost and exceptional items	236.79	333.12	201.21	569.91	374.26	847.71
6	Finance costs	82.28	84.86	60.19	167.14	115.59	232.23
7	Profit from ordinary activities after finance cost but before exceptional items	154.51	248.26	141.02	402.77	258.67	615.48
8	Exceptional Items	-	-	-	-	-	-
9	Profit from ordinary activities before tax	154.51	248.26	141.02	402.77	258.67	615.48
10	Tax Expenses (Net)	48.65	102.69	34.76	151.34	84.37	217.47
	a) Deferred Tax	69.38	6.19	(15.00)	75.57	(34.05)	(20.19)
	b) Income Tax	(20.73)	96.50	49.76	75.77	118.42	237.66
11	Net Profit from ordinary activities after tax	105.86	145.57	106.26	251.43	174.30	398.01
12	Extraordinary Items (net of tax expenses)	-	-	-	-	-	-
13	Net Profit for the period	105.86	145.57	106.26	251.43	174.30	398.01
14	Paid-up equity share capital (Face value per share ₹10/-)	1025.48	1025.48	1025.48	1025.48	1025.48	1025.48
15	Reserve (excluded Revaluation Reserve)	-	-	-	-	-	1,561.64
16	Earning per share of ₹ 10/- each						
	(a) Basic (₹)	1.03	1.42	1.04	2.45	1.70	3.88
	(b) Diluted (₹)	1.03	1.42	1.04	2.45	1.70	3.88
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of shares (₹ of 10/- each)	2714445	2714445	2714445	2714445	2714445	2714445
	Percentage of shareholding	26.47	26.47	26.47	26.47	26.47	26.47
2	Promoters and Promoter group shareholding						
	a) Pledged/Encumbered	-	-	-	-	-	-
	Number of Shares	-	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
	b) Non Encumbered						
	Number of Shares	7540305	7540305	7540305	7540305	7540305	7540305
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the Company)	73.53	73.53	73.53	73.53	73.53	73.53
B	Investor Complaints						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed of during the quarter	Nil					
	Remaining unresolved at the end of the quarter	Nil					

Segment wise Revenue, Results and Capital Employed for the Half Year Ended on 30th September 2015

	Segment wise Performance	Half year Ended	Year Ended
		30th September 2015 (Unaudited)	31st March 2015 (Audited)
1	Segment Revenue		
	Empty Hard Gelatin Capsule	3,369.22	6,186.39
	Marketing of Food Product	-	1,077.22
	Total Income From Operations (Net)	3,369.22	7,263.61
2	Segment Results		
	Empty Hard Gelatin Capsule	548.29	758.84
	Marketing of Food Product	(17.20)	8.30
	Profit/(Loss) Before Finance Cost & Tax	531.09	767.14
	Less: Finance Cost	167.14	232.23
	Add: Un-allocable Expenses / (Income)(Net)	38.82	80.57
	Profit/(Loss) Before Tax	402.77	615.48
3	Capital Employed		
	Empty Hard Gelatin Capsule	6,142.13	5,153.92
	Marketing of Food Product	83.86	95.84
	Total	6,225.99	5,249.76



Signature

Consolidated Statement of Assets and Liabilities

(₹ lakhs)

Particulars	As at 30th September 2015	As at 31st March 2015
A EQUITY AND LIABILITIES		
1 Shareholder's fund		
(a) Share Capital	1,025.48	1,025.48
(b) Reserve and Surplus	1,813.18	1,561.64
Sub-total - Shareholders' funds	2,838.66	2,587.12
2 Share application money pending allotment		
3 Non-Current Liabilities		
(a) Long Term borrowings	1,132.22	570.30
(b) Deferred tax liabilities (net)	227.91	152.33
(c) Other long-term liabilities	-	-
(d) Long-term provision	109.96	94.16
Sub-total - Non-current liabilities	1,470.09	816.79
4 Current Liabilities		
(a) Short-term Borrowings	2,011.15	1,611.82
(b) Trade Payables	809.37	704.26
(c) Other Current Liabilities	701.61	532.61
(d) Short-term Provisions	61.83	101.22
Sub-total - Current liabilities	3,583.96	2,949.91
TOTAL - EQUITY AND LIABILITIES	7,892.71	6,353.82
B ASSETS		
1 Non-Current Assets		
(a) Fixed Assets		
Tangible Assets	3,800.05	2,713.56
Intangible Assets	17.12	17.24
Capital Work-in-Progress	247.55	76.50
Intangible Assets under Development	-	-
(c) Non-Current Investments	-	-
(e) Long-term Loans and Advances	169.48	210.70
(f) Other Non-Current Assets	-	-
Sub-total - Non-current assets	4,234.20	3,018.00
2 Current Assets		
(a) Current Investments	0.06	0.06
(b) Inventories	1,166.50	956.25
(c) Trade Receivables	1,962.73	1,978.03
(d) Cash and cash equivalent	332.62	248.35
(e) Short-term Loans and Advances	123.15	94.72
(f) Other Current Assets	73.45	58.41
Sub-total - Current assets	3,658.51	3,335.82
TOTAL - ASSETS	7,892.71	6,353.82

Notes:

- 1 Componentisation of Fixed Assets and consequent adjustments in depreciation shall be made at the year end.
- 2 Figures of the corresponding previous period/ year have been regrouped/ rearranged wherever necessary, to make them comparable.
- 3 Segment reporting become applicable at the end of the previous financial year, hence segment reporting for corresponding quarter and previous quarter have not been given.
- 4 The above financial results have been reviewed by Audit Committee and approved by the Board of Directors in their meeting held on 06.11.2015.

Place : New Delhi
Date : 06.11.2015

For & On Behalf of the Board

Anil Khaitan

Chairman Cum Managing Director



Singhi & Co.

Chartered Accountants

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Review Report

The Board of Directors,
M/s Sunil Healthcare Limited
38E/252A, First Floor,
Vijay Tower, Shahpurjat,
New Delhi - 110049

We have reviewed the accompanying statement of unaudited financial results of M/s Sunil Healthcare Limited for the quarter and half year ended 30th September, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

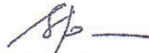
Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place: New Delhi
Date: 6th November, 2015



For SINGHI & CO.
Chartered Accountants
Firm Reg. No. 302049E


B.K. Sipani
Partner
Membership No. 88926

KOLKATA

MUMBAI

CHENNAI

BENGALURU