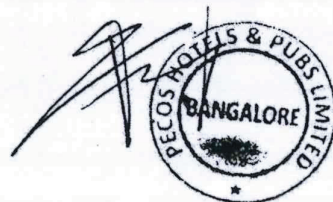


PECOS HOTELS AND PUBS LIMITED
ANNEXURE I TO CLAUSE 43 OF LISTING AGREEMENT
HALF YEARLY FINANCIAL RESULTS

No.	PARTICULARS	6 months ended (30/09/2015)	Corresponding 6 months ended in the previous year (30/09/2014)	Year to date figures for current period ended (30/09/2015)	Year to date figures for the previous year ended (30/09/2014)	Previous accounting year ended (31/03/2015)
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations					
	(a) Net sales/ Income from operations	21,503,210	12996740	21,503,210	12996740	27,942,888
	(b) Other Operating Income	2,692,126	1528652	2,692,126	1528652	3,321,652
	Total Revenue from Operations	24,195,336	14525392	24195336	14525392	31,264,540
2	Expenditure					
	(a) Increase/ Decrease in stock in trade and work in progress	0	0	0	0	0
	(b) Consumption of raw material	9,308,748	7228081	9,308,748	7228081	14,855,357
	(c) Purchase of traded goods	0	0	0	0	0
	(d) Employees cost	2,504,465	1182381	2,504,465	1182381	3,545,380
	(e) Depreciation	261,430	328495	261,430	328495	1,372,904
	(f) Other expenditure	10,204,227	3948797	10,204,227	3948797	9,516,533
	Total Expenditure	22,278,870	12687754	22278870	12687754	29,290,174
	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	1,916,466	1,837,638	1,916,466	1,837,638	1,974,366
	Other Income	352672	0	352672	0	0
	Profit before Interest and Exceptional Items (3+4)	2,269,138	1,837,638	2,269,138	1,837,638	1,974,366
	Interest	0	0	0	0	0
	Profit after Interest but before Exceptional Items (5-6)	2,269,138	1,837,638	2,269,138	1,837,638	1,974,366
	Exceptional Items	0	0	0	0	0
	Profit from Ordinary activities before tax (7+8)	2,269,138	1,837,638	2,269,138	1,837,638	1,974,366
	Tax Expenses	0	0	0	0	0
	Current tax expense	598648	567830	598648	567830	806,511
	Deferred tax	-18317	-18317	-18317	-18317	-41,634
1	Net Profit from Ordinary Activities after tax (9-10)	1,688,807	1,269,808	1,688,807	1,269,808	1,209,489
2	Extraordinary Item	0	0	0	0	0
3	Net Profit for the period (11-12)	1,688,807	1,269,808	1,688,807	1,269,808	1,209,489
4	Paid up equity share capital (Face value of the shares is Rs. 10/-)	13,098,750	333,750	13,098,750	333,750	8,508,750
5	Reserve excluding Revaluation Reserve as per Balance Sheet of Previous accounting year	1,709,483	NIL	1,709,483	NIL	1,709,483
6	Earning per Share (EPS)					
	(a) Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.12	3.8	0.15	3.8	0.14
	(b) Basic and Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.12	3.8	0.15	3.8	0.14
	Public Shareholding					
	-No. of Shares	459,003	0	459,003	0	3
	- Percentage of Shareholding	35.04%	0.00%	35.04%	0.00%	0.00%
	Promoters and Promoter group shareholding					
	(a) Pledged/ encumbered					
	- Number of shares	NIL	NIL	NIL	NIL	NIL
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL
	-Percentage of shares (as a % of the total shareholding of company)	NIL	NIL	NIL	NIL	NIL
	(b) Non encumbered					
	- Number of shares	850,872	33,375	850,872	33,375	850,872
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	-Percentage of shares (as a % of the total shareholding of company)	64.96%	100%	64.96%	100%	64.96%




Notes:

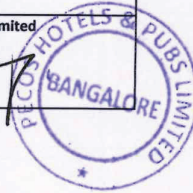
- 1 The above unaudited financial results were approved and taken on record by the Board of Directors at their meeting held on 03rd November, 2015. Limited Review Report as required under Clause 43 of Listing Agreement has been carried out by the Statutory Auditors.
- 2 Depreciation on 6 months basis is calculated on actual basis
- 3 The above Financial Results are in accordance with the accounting policies followed by the company in preparation of its statutory accounts
- 4 Pecos Hotels & Pubs Ltd has taken over the running business of Pecos Pub as a going concern along with all the Assets and Liabilities as on 14th day of January, 2015. Hence, the results for previous corresponding half year ended 30th September, 2014 does not include results of Pecos Pubs takeover.
- 5 Pecos Hotels and Pubs Limited got listed on BSE (SME Platform) on 11th August, 2015.
- 6 Utilisation of funds raised through Initial Public Offering (IPO) of equity shares to Fund working capital requirements are as follows:

		(in Rs.)	
Particulars			
Issue Proceeds	22,950,000		
Less: Issue expense paid	5,000,000		
Net proceeds from IPO		17,950,000	
Amount utilised:			
- Development of New Pub	1,000,000		
- Upgradation, Repair & Maintenance of existing Pubs	500,000		
- General Corporate Purpose	100,000	1,600,000	
Funds to be Utilised (Fixed Deposit)		16,350,000	

For Pecos Hotels and Pubs Limited

Place: Bangalore
Date: 03/11/2015


Managing Director

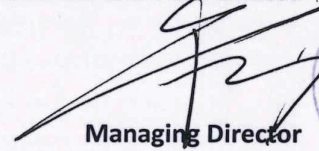


PECOS HOTELS AND PUBS LIMITED

Information on Investors Complaints for half year ended 30th September, 2015

Investors Complaints	6 Months ended (30/09/2015)
Pending at the beginning of the half year	NIL
Received during the half year	NIL
Disposed of during the year	NIL
Remaining unsolved at the end of the half year	NIL
Note:	

For Pecos Hotels and Pubs Limited


Managing Director



Place: Bangalore
Date: 03/11/2015

PECOS HOTELS AND PUBS LIMITED
ANNEXURE VI TO CLAUSE 43 OF LISTING AGREEMENT
STATEMENT OF ASSETS AND LIABILITIES

(in Rs.)

S. No.	Particulars	As at 30/09/2015 (Current half year end)	As at 31/03/2015 (Previous year end)
A	EQUITY AND LIABILITIES		
1	Shareholders funds		
	(a) Share Capital	13,098,750	8,508,750
	(b) Reserves and surplus	19,676,548	1,709,483
2	Share application money pending allotment	0	0
3	Non Current Liabilities		
	(a) Long term borrowings	1,600,000	1,600,000
	(b) Other Long term liabilities	0	0
4	Current Liabilities		
	(a) Short term borrowings	837,429	837,429
	(b) Trade payables	221,824	1,022,740
	(c) Other Current Liabilities	202,498	2,287,397
	(d) Short term provisions	2,611,900	1,172,967
	TOTAL	38,248,949	17,138,766
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	2,084,863	2,222,510
	(b) Deferred tax assets (net)	-18,317	660,169
	(c) Long term loans and advances	26,647,911	6,709,977
2	Current assets		
	(a) Current investments	0	0
	(b) Inventories	904,433	356,894
	(c) Trade receivables	1,643,806	1,643,806
	(d) Cash and cash equivalents	1,060,158	2,615,825
	(e) Short term loans and advances	3,323,162	2,460,105
	(f) Other non current assets	2,602,933	469,480
	TOTAL	38,248,949	17,138,766






**K. VENKATACHALAM AIYER & CO.,
CHARTERED ACCOUNTANTS**

LIMITED REVIEW REPORT

To,
The Board of Directors,
Pecos Hotels and Pubs Limited
Bangalore

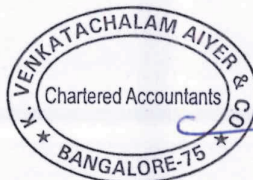
We have reviewed the accompanying statement of unaudited financial results of **PECOS HOTELS AND PUBS LIMITED** for the period ended 30th September, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us.

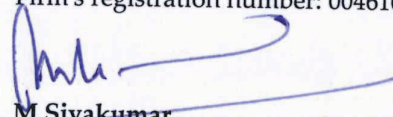
This statement is the responsibility of the Issuer's Management and has been approved by the Board of Directors of the Issuer. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Issuer's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 43 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K. Venkatachalam Aiyer and Co.
Chartered Accountants
Firm's registration number: 004610S




M Sivakumar
Partner
Membership number: 023844

Place : Bengaluru
Date : November 03, 2015

No.1657, III Floor, HAL 3rd Stage, Jeevan Bhima Nagar Main Road, BENGALURU-560 075
Ph.: 25270146, 25270067, 40931265 E-mail: kvablr@gmail.com, emess@vsnl.com
Also At: Delhi, Kochi, Kollam, Kottayam, Palakkad and Thiruvananthapuram