

MC MEDI-CAPS LIMITED

Regd. Office & Works :
Mhow-Neemuch Road, Sector-1,
Pithampur - 454775, Distt. Dhar,
Madhya Pradesh, INDIA

CIN: L24232MP1983PLC002231

Phone : + 91-7292-424242
Fax. : + 91-7292-407387
E-mail : info@medicaps.com
sales@medicaps.com
Website : www.medicaps.com

MEDICAPS/SE/16

11th August, 2016

Online filing at: listing.bseindia.com

To
The General Manager
DCS-CRD
BSE Ltd.
P.J. Tower, Dalal Street, Fort
MUMBAI - 400001

BSE Code: 523144

Sub: Submission of the Limited Review Report by the Auditors on the Un-Audited Standalone Financial Results for the quarter ended 30th September, 2016 as per Regulation 33 of SEBI (LODR) Regulation, 2015.

Dear Sir,

With reference to the captioned subject, please find enclosed herewith the Limited Review Report given by the Auditors regarding Standalone Un-Audited Quarterly Financial Results for the quarter ended 30th September, 2016, which was also considered and approved by the Board of Directors of the Company at their meeting held on Thursday, 11th November, 2016.

Since the report is self-explanatory and having no material difference in the provisional result declared by the Company, with the Limited Review Report for the above said period, it needs no comments/explanation by the Board.

You are requested to take on record of the same for your reference and record.

Thanking You,
Yours Faithfully,
For, MEDI-CAPS LTD.



RAJAT GUPTA
COMPANY SECRETARY &
COMPLIANCE OFFICER
Encl.: a/a

Indore Office :

201, Pushpratna Paradise, 9/5, New Palasia, Indore 452 001 (INDIA)
Telefax No. : +91-731-4046321, 4041435, 4028148

The Limited Review Report for Company

We have reviewed the accompanying statement of unaudited financial results of **MEDI-CAPS LIMITED** for the period ended 30th September, 2016 (1st July, 2016 to 30th September, 2016). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date: 04.11.2016
Place: Indore

For: C.P. Rawka & Co.
(Chartered Accountants)



C.P. Rawka
(Proprietor)
M.No. 070060

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11th November, 2016

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To
The General Manager
DCS-CRD
BSE Ltd.
P.J. Tower, Dalal Street, Fort
MUMBAI - 400001

BSE Code: 523144

Sub: Submission of the Standalone Un-Audited Financial Results for the quarter/Half Year ended 30th September, 2016 as per Regulation 33 of SEBI (LODR) Regulation, 2015

Dear Sir,

This is in continuation of our letter no. MEDICAPS/SE/2016 dated 26th October, 2016 regarding information for 3/2016-17 Board meeting for consideration of the Standalone Un-Audited Quarterly Financial Results for the quarter/Half Year ended 30th September, 2016.

We are pleased to inform that the Board of Directors of the Company has considered and approved the Standalone Un-Audited Quarterly Financial Results for the quarter/Half Year ended 30th September, 2016 at their Meeting held on Friday, 11th November, 2016 in accordance with the Regulation 33 of SEBI (LODR) Regulation, 2015 and the above said Financial Results are enclosed for your reference and records.

The above results will be published in Hindi (vernacular) and widely circulated English Newspaper.

You are requested to take on record the above said financial results for your reference and record.

Thanking You,
Yours Faithfully,

For, MEDI-CAPS LTD.




RAJAT GUPTA
COMPANY SECRETARY &
COMPLIANCE OFFICER

Encl.: a/a

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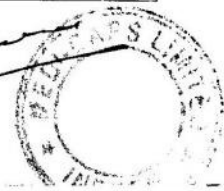
MEDI-CAPS LIMITED

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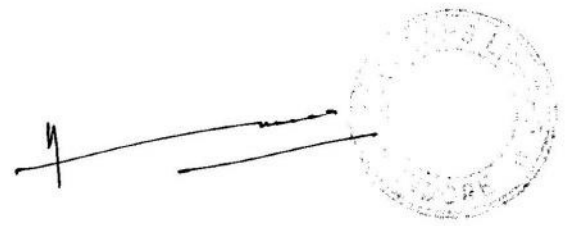
Website: www.medicaps.com Email: investors@medicaps.com CIN: L24232MP1983PLC002231

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED 30TH SEPTEMBER 2016

Sr. No.	Particulars	Rs.in Lacs					
		3 Months ended on 30.09.2016 (Unaudited)	3 Months ended on 30.06.2016 (Unaudited)	3 Months ended on 30.09.2015 (Unaudited)	6 Months ended on 30.09.2016 (Unaudited)	6 Months ended on 30.09.2015 (Unaudited)	Previous Year ended on 31.03.2016 (Audited)
1	Income from operations						
	(a) Net sales (Net of excise duty)	564.35	544.53	632.97	1108.88	1315.18	2503.79
	(b) Other operating income	10.88	7.45	7.38	18.33	16.05	44.48
	Total income from operation (net)	575.23	551.98	640.35	1127.21	1331.23	2548.27
2	Expenses						
	a) Cost of material consumed	276.08	249.64	376.67	525.71	709.04	1240.54
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	10.76	(10.14)	(86.84)	0.62	(77.32)	(103.65)
	c) Employee benefits expense	119.08	128.76	125.57	247.85	251.43	524.89
	d) Power Cost	85.13	79.54	90.82	164.66	180.40	326.25
	e) Depreciation and amortisation expense	8.25	8.25	8.43	16.50	16.50	32.99
	f) Other expenses	60.11	67.73	76.52	127.83	160.98	354.29
	Total Expenses	559.40	523.78	591.17	1083.17	1241.02	2375.31
3	Profit from operation before other income, finance costs and exceptional items (1-2)	15.83	28.20	49.18	44.03	90.20	172.96
4	Other Income	34.69	0.00	0.39	34.69	0.39	1.30
5	Profit from ordinary activities before finance costs	50.52	28.20	49.57	78.72	90.59	174.26
6	Finance costs	0.00	0.00	0.00	0.00	0.00	0.00
7	Profit from ordinary activities after finance	50.52	28.20	49.57	78.72	90.59	174.26
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) from ordinary activities	50.52	28.20	49.57	78.72	90.59	174.26
10	Tax Expenses	8.00	7.00	15.00	15.00	27.00	55.98
11	Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)	42.52	21.20	34.57	63.72	63.59	118.28
12	Extraordinary Items (Net of tax expenses Rs.)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+)/Loss (-) for the period	42.52	21.20	34.57	63.72	63.59	118.28
14	Paid-up equity share capital	1247.00	1247.00	1247.00	1247.00	1247.00	1247.00



15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous accounting year						5306.91
16	Earning Per Share (EPS)						
	a) Basic and diluted EPS before Extraordinary	0.34	0.17	0.28	0.51	0.51	0.95
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date	0.34	0.17	0.28	0.51	0.51	0.95



2 Statement of Balance Sheet Items as per clause 41 (v)(h) of the Listing Agreement as at 30th Sep, 2016

(Rs. in Lacs)

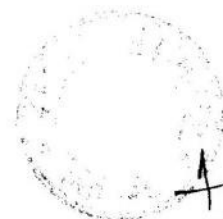
	Particulars	As at	
		6 Month ended on 30-09-2016	12 Month ended on 31-03-2016
		(Unaudited)	(Audited)
A	EQUITY AND LIABILITIES		
1	Shareholder's Funds		
	(a) Share Capital	1247.00	1247.00
	(b) Reserves and Surplus	5370.63	5306.91
	Sub-total - Shareholders' funds	6617.63	6553.91
2	Non-Current Liabilities		
	(a) Deferred tax liabilities (Net)	36.36	36.36
	(b) Long term provisions	0.00	84.86
	Sub-total - Non-current liabilities	36.36	121.22
3	Current Liabilities		
	(a) Trade payables	165.60	186.83
	(b) Other current liabilities	242.50	183.76
	(c) Short-term provisions	15.00	55.00
	Sub-total - Current liabilities	423.10	425.59
	TOTAL - EQUITY AND LIABILITIES	7077.09	7100.72
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	347.06	363.55
	(b) Non-current investments	4525.74	4679.95
	(c) Long term loans and advances	40.24	45.60
	Sub-total - Non-current assets	4913.04	5089.10
2	Current assets		
	(a) Current investments	421.10	276.10
	(b) Inventories	773.74	774.02
	(c) Trade receivables	693.29	661.47
	(d) Cash and cash equivalents	92.76	103.02
	(e) Short-term loans and advances	183.16	197.01
	Sub-total - Current assets	2164.06	2011.62
	TOTAL - ASSETS	7077.09	7100.72

Notes:

1. The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 11th Nov, 2016.
2. The statutory auditors of the Company have carried out a limited review of the standalone financial statement of the company for the above said quarter and were also approved by the Board. There is no qualification in the limited review for the quarter ended 30th September, 2016.
3. The Company is dealing only in one segment.
4. Figures have been rearranged as per requirements.

Place : Pithampur

Date : 11/11/2016



For MEDI-CAPS
LIMITED

RAMESH CHANDRA
MITTAL
CHAIRMAN
DIN: 00035272