# ROURKELA STEEL PVT. LTD.

**Regd. Office : 303, Himland House, D-5, Karampura Commercial Complex, New Delhi – 110015**
**CIN : U74899DL1994PTC058458**

14th March, 2016

Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Company Code : 506022

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1
G Block,Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051

Company Symbol : PRAKASH

Ref : **Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

We would like to inform you that we have acquired 70,600 equity shares of Prakash Industries Ltd. through inter-se transfer between promoters group (off market) on 14th March, 2016.

We are enclosing herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record please.

Thanking you,

Yours faithfully,
For **Rourkela Steel Private Limited**

**Authorised Signatory**

Encl : (2) as above

CC To :

Prakash Industries Ltd.
15 Km. Stone,
Delhi Road,
Hissar – 125044

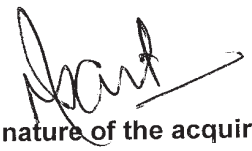
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | | |
|---|---|---|---|
| Name of the Target Company (TC) | Prakash Industries Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Rourkela Steel Pvt. Ltd. | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes, the acquirer is a part of promoter group | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed` | 1. BSE Ltd. (BSE)<br>2. National Stock Exchange of India Ltd. (NSE) | | |
| Details of the acquisition / ~~disposal~~ as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| **Before the acquisition under consideration, holding of :** | | | |
| a) Shares carrying voting rights | 675533 | 0.50 | 0.43 |
| b) Shares in the nature of encumbrance (pledge/lien / non-disposal undertaking / others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by equity shares | Nil | Nil | Nil |
| d) Warrants /convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 675533 | 0.50 | 0.43 |
| **Details of acquisition / ~~sale~~ :** | | | |
| a) Shares carrying voting rights acquired / ~~sold~~ | 70600 | 0.05 | 0.04 |
| b) VRs acquired / ~~sold~~ otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / ~~sold~~ | Nil | Nil | Nil |
| d) Shares in the nature of encumbrance (pledge /lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 70600 | 0.05 | 0.04 |

| | | | |
|---|---|---|---|
| **After the acquisition / sale, holding of :** | | | |
| a) Shares carrying voting rights | 746133 | 0.55 | 0.47 |
| b) Shares encumbered with acquirer | Nil | Nil | Nil |
| c) VRs otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 746133 | 0.55 | 0.47 |
| Mode of acquisition (e.g. open market / off-market/ public issue / rights issue / preferential allotment / inter-se transfer etc.) | Inter-se transfer between promoters group through off-market | | |
| Date of acquisition of / ~~sale of~~ shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 12.03.2016 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / ~~sale~~ | Rs.1344885140/- (134488514 equity shares of Rs.10/- each) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / ~~sale~~ | Rs.1344885140/- (134488514 equity shares of Rs.10/- each) | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs.1579904500/- (157990450 equity shares of Rs.10/- each) | | |

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the acquirer / ~~seller~~ / Authorised Signatory**

Place : New Delhi
Date : 14.03.2016