

Cieta Real Estate Private Limited
CIN: U70101DL2011PTC218670
Statement of Unaudited Financial Results
for the half year ended September 30, 2015

(Rupees in Lakhs)

Particulars	6 Months Ended		Year to Date	Year Ended
	30/9/2015	30/9/2014	30/9/2015	31/3/2015
	Unaudited	Unaudited	Unaudited	Audited
1 (a) Net Sales/Income from Operations	-	-	-	-
(b) Other Operating Income	-	-	-	-
2 Expenditure				
(Increase)/decrease in stock in trade and work in progress	-	-	-	-
Consumption of raw materials	-	-	-	-
Purchase of traded goods	-	-	-	-
Employees cost	-	-	-	-
Depreciation	-	-	-	-
Other expenditure	3.70	3.92	3.70	4.87
Total	3.70	3.92	3.70	4.87
3 Profit / (Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)	(3.70)	(3.92)	(3.70)	(4.87)
4 Other Income	670.31	1,029.71	670.31	2,094.49
5 Profit / (Loss) before Finance Cost & Exceptional Items (3+4)	666.61	1,025.79	666.61	2,089.62
6 Finance Cost	658.09	1,015.51	658.09	2,073.77
7 Exceptional Items	-	-	-	-
8 Profit / (Loss) from Ordinary Activities before tax (5-6-7)	8.52	10.28	8.52	15.85
9 Tax expense (Including Deferred Tax)	-	1.48	-	2.79
10 Net Profit / (Loss) from Ordinary Activities after tax (8-9)	8.52	8.80	8.52	13.06
11 Extraordinary Items (net of tax expense Nil)	-	-	-	-
12 Net Profit/ (Loss) for the period/year (10-11)	8.52	8.80	8.52	13.06
13 Paid-up Equity Share Capital (Face Value of Rs.10 per Equity Share)	1.00	1.00	1.00	1.00
14 Paid up Debt Capital	6,831	16,100	6,831	16,100
15 Reserves excluding Revaluation Reserves & Debenture Redemption Reserve as per audited balance sheet	-	-	-	(0.18)
16 Debenture Redemption Reserve	181.63	177.39	181.63	181.64
17 Earnings Per Share (EPS)				
Basic (Amount in Rs.)	85.20	88.14	85.20	130.60
Diluted (Amount in Rs.)	85.20	88.14	85.20	130.60
18 Debt Equity Ratio*	37.40	90.33	37.40	88.23
19 Debt Service Coverage Ratio**	1.01	1.01	1.01	1.01
20 Interest Service Coverage Ratio***	1.01	1.01	1.01	1.01
21 Items exceeding 10% of total expenditure.				
Auditor's Remuneration	0.57	0.56	0.57	1.12
Listing Fees	0.48	0.48	0.48	0.48
Legal and professional charges	2.02	2.54	2.02	2.68

*Debt Equity Ratio = Debt / Equity (Equity+Reserves)

**Debt Service Coverage Ratio = Earning before Interest and Tax / (Interest + Principal repayment)

*** Interest Service Coverage Ratio = Earning before Interest and Tax / Interest Expense

Notes to the Financial Results:

- The unaudited financial results of Cieta Real Estate Private Limited ('CREPL', 'the Company') for the Six month ended September 30, 2015 have been reviewed by the Audit Committee and approved at the meeting of the Board of Directors held on November 05, 2015.
- The Company's primary business segment is reflected based on principal business activities carried on by the Company. The Company operates in one reportable business segment i.e. "Purchase, sale, dealing, construction and development of real estate projects" and in one geographical segment i.e. within India.
- Figures for the prior period / year have been regrouped and / or reclassified wherever considered necessary.
- During the six months ended September 30, 2015 the company has redeemed 1,351 non convertible debentures of face value Rs. 1,000,000/- each.
- The statutory auditors of the Company have carried out the limited review of the current six months ended September 30, 2015.

Registered Office: 296, Forest Lane, Sainik Farms, New Delhi - 110068

FOR AND ON BEHALF OF BOARD OF DIRECTORS

Place : New Delhi
Date : November 05, 2015Satish Chandra
Director

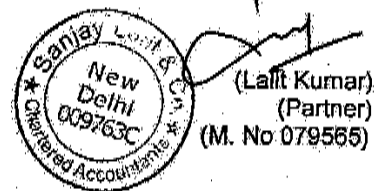
**SANJAY LALIT & CO.***CHARTERED ACCOUNTANTS***Annexure IV to Listing Agreement for Debt Securities****Review Report to shareholders of Cleta Real Estate Private Limited**

We have reviewed the accompanying statement of unaudited financial results of **Cleta Real Estate Private Limited** for the period ended **30th September 2015**. This statement is the responsibility of the Company's management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 29 of the Listing Agreement for debt securities including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sanjay Lalit & Co.
Chartered Accountants



Date : November 05, 2015

Place: New Delhi

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