

Auditor's Report on Quarterly Financial Results and Year to Date Results of the Company Pursuant to the clause 41 of the Listing Agreement

To
Board of Director of M/S DMC Education Limited,

We have audited the Quarterly Financial Results of M/S DMC Education Limited for the Quarter ended 31st March 2015 and the year to date results for the period 01st April 2014 to 31st March 2015 attached herewith, being submitted by the company pursuant to the requirement of Clause 41 of the Listing Agreement except for the disclosure regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which has been traced from disclosure made by the management and have not been audited by us. These Quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standards (AS) 25, Interim Financial Reporting specified under Section 133 of the companies Act, 2013 read with rule 7 of the companies (Accounts) Rules, 2014 and others accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit/loss and other financial information for the quarter ended 31st March 2015 as well as the year to date results for the period from 01st April 2014 to 31st March 2015.

Further, we also report that we have, on the basis of the books of Accounts and other records and information and explanations given by the management, also verified the number of shares as well as percentage of Shareholdings in respect of aggregate amount of public shareholding, as furnished by the company in terms of clause 35 of the listing Agreement and found the same to be correct.

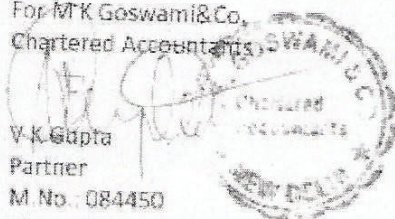
For M.K. Goswami & Co.
Chartered Accountants

V.K. Gupta
Partner

M No. 084450

Place: New Delhi

Date: 30th May 2015



DMC EDUCATION LIMITED
Regd. Off.: 1584/1, Block B, Shastrri Nagar, New Delhi- 110052
Audited Financial Results for the Quarter Ended 31st March 2015

Amount in Rs. Lakhs

S. NO.	Particulars	Quarter Ended			Year Ended	
		March 31, 2015	December 31, 2014	March 31, 2014	March 31, 2015	March 31, 2014
		Audited	Unaudited	Audited	Audited	Audited
1	(a) Net Sales/Income from Operations	12.79	9.54	11.51	64.14	58.72
	(b) Other Operating Income	-	-	-	-	-
	Other Non-Operating Income	-	-	111.62	-	111.62
	Total Income	12.79	9.54	123.13	64.14	170.34
2	Expenditure					
	a. Increase/decrease in stock in trade and work in progress	-	-	-	-	-
	b. Consumption of raw materials	-	-	-	-	-
	c. Purchase of traded goods	-	-	3.07	-	6.87
	d. Employees cost	3.28	2.79	2.70	15.24	13.50
	e. Depreciation	331.06	15.83	17.93	378.54	71.70
	f. Loss on Sale of Shares	-	0	112.00	-	112.00
	g. Professional Expenses	5.64	8.49	1.50	20.61	7.37
	h. Rent	5.25	4.80	5.25	21.00	20.10
	i. Other expenditure	5.81	4.59	23.72	33.02	49.48
	(Any item exceeding 10% of the total expenditure to be shown separately)	351.04	36.50	166.17	468.41	281.02
	Total					
3	Profit from Operations before Other Income, Interest and Exceptional Items	(338.25)	(26.96)	(43.04)	(404.27)	(110.68)
4	Other Income	-	-	-	-	-
5	Profit before Interest and Exceptional Items (3+4)	(338.25)	(26.96)	(43.04)	(404.27)	(110.68)
6	Interest	-	0	-	-	-
7	Profit after Interest but before	(338.25)	(26.96)	(43.04)	(404.27)	(110.68)
8	Exceptional items	6.24	-	-	6.24	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	(344.49)	(26.96)	(43.04)	(410.51)	(110.68)
10	Tax provision Current Tax/Deferred Tax Liability/(Assets)	(93.41)	-	9.43	(93.41)	9.43
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(437.90)	(26.96)	(52.47)	(317.10)	(120.11)
12	Extraordinary Item (net of tax expense Rs. _____)	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	(437.90)	(26.96)	(52.47)	(317.10)	(120.11)
14	Paid-up equity share capital (Face Value of the Share Rs. 5/- per share)	1664.91	1,664.91	1,664.91	1,664.91	1,664.91
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	606.91	924.01
16	Earnings Per Share (EPS)					
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(1.32)	(0.08)	(0.16)	(0.95)	(0.36)
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(1.32)	(0.08)	(0.16)	(0.95)	(0.30)
17	Public Shareholding					
	- No. of shares	29355059	29355059	29345183	29277183	29345183
	- Percentage of shareholding	88.16%	88.16%	88.13%	87.92%	88.13%
	Promoters and promoter group Shareholding					
	a) Pledged/Encumbered					
	Number of shares	0	0	0	0	0
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%
	Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%
	b) Non-encumbered					
	Number of Shares	3943149	3943149	3953025	4021025	3953025
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100%	100%	100.00%
	Percentage of shares (as a % of the total share capital of the company)	11.84%	11.84%	11.87%	12.08%	11.87%

S. NO.	Particulars	3 Months Ended (31/03/2015)
8	INVESTOR COMPLAINTS	
1	Pending at the beginning of the Quarter	0
2	Received during the Quarter	0
3	Disposed during the Quarter	0
4	Remaining unresolved at the end of the Quarter	0

Notes:

- The above unaudited results have been taken on record at the board meeting held on 30th May 2015
- Figures of previous period have been regrouped, wherever necessary, to confirm to the current year classification.
- No Investors' complaint was pending at the end of the quarter.
- The Company is engaged in one business segment only.
- EPS has been calculated in accordance with IAS-20 issued by ICAI.

For DMC EDUCATION LTD
For DMC EDUCATION LIMITED

Saroj Gupta
Whole Time Director
Din: 00033430

Director

Place: New Delhi
Date: 30th May 2015

**Clause 41 of the Listing Agreement For Companies (other than Banks)
Standalone Statement of Assets and Liabilities**

S.No.	Particulars	As at Current Year End (31.03.2015)	As at Previous Year End (31.03.2014)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	167,491,040	167,491,040
	(b) Reserves and Surplus	60,690,573	92,401,372
	(c) Money received against Share Warrants	-	-
	Sub-total Shareholders' Funds	228,181,613	259,892,412
2	Share Application Money pending allotment	-	-
3	Minority Interest*	-	-
4	Non-Current Liabilities		
	(a) Long-term Borrowings	9,739,423	9,162,117
	(b) Deferred Tax Liabilities (net)	-	9,078,461
	(c) Other Long-term Liabilities	-	-
	(d) Long-term Provisions	-	-
	Sub-total Non-Current Liabilities	9,739,423	18,240,578
5	Current Liabilities		
	(a) Short-term Borrowings	-	-
	(b) Trade payables	11,907,760	13,161,897
	(c) Other Current Liabilities	1,721,227	3,555,395
	(d) Short-term Provisions	1,878,276	-
	Sub-total Current Liabilities	15,507,263	16,717,292
	TOTAL- EQUITY AND LIABILITIES	253,428,299	294,850,282
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets	22,758,221	60,590,631
	(b) Goodwill on Consolidation*	-	-
	(c) Non-Current Investments	16,436,847	15,338,847
	(d) Deferred Tax Assets (net)	262,098	-
	(e) Long-term Loans and Advances	141,976,512	137,341,512
	(f) Other Non-current Assets	-	-
	Sub-total Non-Current Assets	181,433,678	213,270,990
2	Current Assets		
	(a) Current Investments	-	-
	(b) Inventories	-	-
	(c) Trade Receivables	57,168,923	57,358,923
	(d) Cash and Cash Equivalents	14,686,425	15,581,096
	(e) Short-term Loans and Advances	139,273	8,639,273
	(f) Other Current Assets	-	-
	Sub-total Current Assets	71,994,621	81,579,292
	TOTAL- ASSETS	253,428,299	294,850,282

* Applicable in the case of consolidated statement of Assets and Liabilities.

For DMC EDUCATION LTD LIMITED
For DMC EDUCATION LTD

Saroj Gupta
Whole Time Director
Din: 00033430 **Director**

Date : 30/05/2015
Place : New Delhi