

November 11, 2016

PENTAMEDIA
GRAPHICS LIMITED
(FORMERLY PENTAFOUR SOFTWARE & EXPORTS LTD.)
CIN No. L74210TN1976PLC007142



BSE Limited
Floor No. 25, Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Kind Attn: Mr.Parin B Gori, Listing Compliance
Fax No: 022 - 22723121/3719
Email : corp.compliance@bseindia.com

Dear Sir/Madam,

Sub.: Compliance of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, the Board of Directors at their meeting held today has approved to publish the Un-audited Financial Results for the quarter and half-year ended 30th September 2016.

We are enclosing the un-audited financial results & limited review report for the quarter and half-year ended 30th September 2016 duly signed. We are arranging to publish the extract of the same in English and Tamil daily.

Kindly acknowledge receipt.

Thanking you

Yours faithfully,
For PENTAMEDIA GRAPHICS LIMITED


T.S.Srinivasan
Compliance Officer
Encl.: a/a.

Email Id : info@pentamedia.in Website : www.pentamedia.in

Regd.Off.: Post Bag No : 5304, "Taurus" 25, First Main Road, United India Colony, Chennai-600 024.
Tel : 91-44-24803898. 24833067. Fax : 91-44-24726042.

PENTAMEDIA GRAPHICS LIMITED

CIN: L74210TN1976PLC007142

Regd. Office: "Taurus", No.25, First Main Road, United India Colony, Kodambakkam, Chennai 600 024.

Ph No: 044-24833067 Fax No:044-24726042

E-Mail ID: shares@pentamedia.in website: www.pentamedia.in

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF-YEAR ENDED 30TH SEPTEMBER 2016

(Rs. In Crore)

PART I Particulars	Quarter Ended			Half-Year Ended		Year Ended
	Sep-16 Un-audited	Jun-16 Un-audited	Sep-15 Un-audited	Sep-16 Un-audited	Sep-15 Un-audited	Mar-16 Audited
1. Income from operations						
(a) Net Sales/Income from Operations	0.96	0.94	0.92	1.90	1.90	3.78
(b) Other Operating Income	0.05	0.12	0.11	0.17	0.18	0.40
Total Income from operations (net)	1.01	1.06	1.03	2.07	2.08	4.18
2. Expenses						
a. Cost of materials & development expenses	1.86	0.98	0.11	2.84	0.39	0.96
b. Employee benefit expenses	0.72	0.14	0.15	0.86	0.30	0.59
c. Depreciation & Amortization expenses	1.60	1.60	0.30	3.20	0.55	1.36
d. Admin & Other Expenses	0.58	0.16	0.33	0.74	0.51	1.06
Total Expenses	4.76	2.88	0.89	7.64	1.75	3.97
3. Profit/ (Loss) from Operations before Other Income, Finance cost and Exceptional Items (1-2)	(3.75)	(1.82)	0.14	(5.57)	0.33	0.21
4. Other Income	4.06	2.24	-	6.30	-	-
5. Profit/ (Loss) before Finance cost and Exceptional Items (3+4)	0.31	0.42	0.14	0.73	0.33	0.21
6. Finance Costs	-	-	-	-	-	0.01
7. Profit after Finance cost but before Exceptional Items (5-6)	0.31	0.42	0.14	0.73	0.33	0.22
8. Exceptional items	-	-	-	-	-	(51.00)
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	0.31	0.42	0.14	0.73	0.33	(50.78)
10. Tax expense : a) Tax provision	-	-	-	-	-	-
b) Deferred tax - Asset	-	-	0.08	-	0.08	0.19
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	0.31	0.42	0.22	0.73	0.41	(50.59)
12. Extraordinary Items (net of tax expense)	-	-	-	-	-	-
13. Net Profit(+)/ Loss(-) for the period (11-12)	0.31	0.42	0.22	0.73	0.41	(50.59)
14. Paid-up Equity Share Capital (Face value of Re. 1/- per share)	41.50	41.50	41.50	41.50	41.50	41.50
15. Reserves & Surplus excluding revaluation reserves as per balance sheet of previous accounting year						70.25
16. Earnings Per Share (Rs.) - Basic	0.007	0.010	0.005	0.018	0.010	(1.22)
- Diluted	0.007	0.010	0.005	0.018	0.010	(1.22)
PART II						
A. PARTICULARS OF SHAREHOLDING						
1. Public Shareholding						
- Number of shares	35,47,98,277	35,47,98,277	35,47,98,277	35,47,98,277	35,47,98,277	35,47,86,277
- Percentage of share holding	85.49	85.49	85.49	85.49	85.49	85.49
2. Promoters and Promoter Group Shareholding						
(a) Pledged / Encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total share holding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
(b) Non - encumbered						
- Number of shares	6,02,39,891	6,02,39,891	6,01,79,891	6,02,39,891	6,01,79,891	6,01,91,891
- Percentage of shares (as a % of the total share holding of promoter and promoter group)	100.00	100.00	99.92	100.00	99.92	99.92
- Percentage of shares (as a % of the total share capital of the company)	14.51	14.51	14.50	14.51	14.50	14.50
B. INVESTOR COMPLAINTS						
Particulars	Opening	Received	Resolved			Closing
Status of the Investor Complaints for the Quarter ended 30th September 2016	Nil	2	1			1



Notes**1) Statement of Assets and Liabilities (Rs. In Crore)**

Particulars	As at Sep-16 Unaudited	As at Mar-16 Audited
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
(a) Share capital	41.50	41.50
(b) Reserves and surplus	70.98	70.25
Sub-total - Shareholders' funds	112.48	111.75
2 Share application money pending allotment	-	-
3 Non-current liabilities		
(a) Long-term borrowings	0.18	0.18
(b) Deferred tax liabilities (net)	0.75	0.86
(c) Other Long term liabilities	0.05	0.05
(d) Long-term provisions	0.23	0.23
Sub-total - Non-current liabilities	1.21	1.32
4 Current liabilities		
(a) Short-term borrowings	-	-
(b) Trade payables	0.91	0.51
(c) Other current liabilities	0.01	0.01
(d) Short-term provisions	11.08	26.09
Sub-total - Current liabilities	12.00	26.61
TOTAL - EQUITY AND LIABILITIES	125.69	139.68
B ASSETS		
1 Non-current assets		
(a) Fixed assets	57.62	65.21
(b) Long-term loans and advances	48.53	48.53
(c) Other non-current assets	-	-
Sub-total - Non-current assets	106.15	113.74
2 Current assets		
(a) Current investments	-	-
(b) Inventories	12.95	14.81
(c) Trade receivables	1.91	1.40
(d) Cash and cash equivalents	0.38	0.03
(e) Short-term loans and advances	3.66	9.06
(f) Other current assets	0.64	0.64
Sub-total - Current assets	19.54	25.94
TOTAL - ASSETS	125.69	139.68

1) The above Un-Audited financial results for quarter and half-year ended 30th September 2016 of the company have been reviewed by the Audit committee and approved by the Board of Directors at their meeting held on 11.11.2016.

2) The Statutory Auditors have carried out the "Limited Review" of the financial results of the Company for the quarter and half-year ended 30th September 2016.

3) Segmental reporting: The Company's operations involves common resources of systems & software, hence the segregation may not be appropriate.

4) Production of Digital 3D Animation Film "Mustafa & The Magician" is nearing completion and planning to release in December 2016. Hence the operating cost is higher.

5) The Other income reflects the profit from part sale of Kodambakkam property to settle Rs.40 Crore to M/s.Dallah Albaraka as per High Court of Madras order dt.16.03.2016 of OA No.1399/2016.

6) Figures for the previous period have been regrouped/rearranged wherever necessary.

7) The above financial results are available on the Company's website www.pentamedia.in

Place : Chennai
Date : 11th November 2016

On behalf of the Board

V. Chandrasekaran
V.Chandrasekaran
Managing Director



Ref. No.

Dated

LIMITED REVIEW REPORT
TO THE BOARD OF DIRECTORS OF M/S. PENTAMEDIA GRAPHICS LIMITED

We have reviewed the accompanying statement of unaudited financial results of M/s. Pentamedia Graphics Limited for the period ended 30th September 2016 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

Date : 10th November 2016

Place : Chennai - 24

For M/s. Babu Peram & Associates

Chartered Accountants



Babu Peram
CA Babu Peram
Proprietor, M.No.200803