



CIL securities Ltd

REGD. OFF : 214, RAGHAVA RATNA TOWERS, CHIRAG ALI LANE, ABIDS, HYDERABAD - 500 001.

PHONE NO. OFF : 040-23202465, 23203155, FAX : (040) 23203028, 66661267.

E.mail : advisors@cilsecurities.com,

CIN No - L 67120TG1989PLC010188

PART I AUDITED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31ST MARCH 2015 (Rs.In Lacs)

PART I	Particulars	3 Months Ended	Preceding 3	Corresponding 3	Year to date for	Year date for
		31.03.2015	Months Ended	Months Ended	Current Year	Previous
		Audited	31.12.2014	31.03.2014	Ended 31.03.2015	Accounting Year
			Unaudited	Audited	Audited	Ended 31.03.2014
						Audited
1	Income from operations					
	(a) Income from operations (Net of taxes)	123.91	128.58	90.77	480.32	301.11
	(b) Others operating income	2.28	6.29	2.72	21.86	21.37
	Total income from operations (net)	126.19	134.87	93.49	502.18	322.48
2	Expenses					
	(a) Employee benefits expense	21.35	31.41	26.98	113.17	106.13
	(b) Depreciation expense	6.94	3.12	3.53	15.53	13.67
	(c) Operational, Administrative and Other expenses	70.76	55.51	42.89	244.39	166.77
	Total expenses	99.05	90.04	73.40	373.09	286.57
3	Profit / Loss from operations before other income, finance costs and exceptional items (1-2)	27.14	44.83	20.09	129.09	35.91
4	Other Income	0.64	-0.35	0.09	0.29	2.96
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	27.78	44.48	20.18	129.38	38.87
6	Finance costs	0.00	0.14	0.00	0.14	0.25
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	27.78	44.34	20.18	129.24	38.62
8	Exceptional items	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7+8)	27.78	44.34	20.18	129.24	38.62
10	Tax expense	(-)5.74	2.97	-1.51	12.94	1.11
11	Net Profit / (Loss) from ordinary activities after tax (9+10)	33.52	41.37	21.69	116.30	37.51
12	Extraordinary items (net of tax expense Rs.---- ----- Lakhs)	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11+12)	33.52	41.37	21.69	116.30	37.51
14	share of profit / (Loss) of associates	0.00	0.00	0.00	0.00	0.00
15	Minorrry interest	0.00	0.00	0.00	0.00	0.00
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	33.52	41.37	21.69	116.30	37.51
17	Paid-up equity share capital (Face Value of Rs.10/- each)	500.00	500.00	500.00	500.00	500.00



(Rs.In Lacs)

	Particulars	3 Months Ended 31.03.2015	Preceding 3 Months Ended 31.12.2014	Corresponding 3 Months Ended 31.03.2014	Year to date for Current Year Ended 31.03.2015	Year date for Previous Accounting Year Ended 31.03.2014
		Audited	Unaudited	Audited	Audited	Audited
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting Year				1382.04	1295.74
19.i	Earnings per share (before extraordinary items) (of Rs.10/-each) (not annualised):					
	(a) Basic	0.67	0.82	0.43	2.32	0.75
	(b) Diluted	0.67	0.82	0.43	2.32	0.75
19.ii	Earnings per share (after extraordinary items) (of Rs.10/-each) (not annualised):	0.67	0.82	0.43	2.32	0.75
	See accompanying note to the financial results					
PART II						
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	Number of shares	1433999	1433999	1681499	1433999	1681499
	Percentage of shareholding	28.68	28.68	33.63	28.68	33.63
2	Promoters and Promoter Group shareholding					
	a) Pledged / Encumbered					
	Number of shares	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of the total share of the company)	0.00	0.00	0.00	0.00	0.00
	b) Non- encumbered					
	Number of shares	3566001	3566001	3318501	3318501	3318501
	Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of the total share capital of the company)	71.32	71.32	66.37	71.32	66.37

Particulars	3 Months ended 31.03.2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quaterd	NIL
Received during the quaterd	NIL
Disposed of during the quaterd	NIL
Remaining unresolved at the end of the quaterd	NIL



CIL SECURITIES LIMITED

(Rs. In Lacs)

Standalone Statement of Assets and Liabilities		As at 31.03.2015 (Audited)	As at 31.03.2014 (Audited)
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholder ' funds		
	(a) Share capital	500.00	500.00
	(b) Reserves and surplus	1382.04	1295.74
	Sub-total- Shareholders ' funds	1882.04	1795.74
2	Non-current liabilities		
	(a) Other Long-term Liabilities	2.75	2.75
	(b) Long-term provisions	24.69	26.36
	Sub-total- Non-current liabilities	27.44	29.11
3	Current liabilities		
	(a) Trade payables	407.02	281.37
	(b) Other current liabilities	16.26	6.38
	(c) Short-term provisions	50.87	35.07
	Sub-total- Current liabilities	474.15	322.82
	TOTAL-EQUITY AND LIABILITIES	2383.63	2147.67
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	66.61	78.14
	(b) Non-current Investment	310.11	316.17
	(c) Long-term loans & Advances	124.76	124.76
	(d) Deferred tax assets (net)	18.81	6.64
	Sub-total- Non-current assets	520.29	525.71
2	Current assets		
	(a) Current investments	378.79	568.26
	(b) Trade receivables	693.82	617.33
	(c) Cash and cash equivalents	773.25	394.73
	(d) Short-term loans and advances	10.71	4.17
	(e) Others current assets	6.77	37.47
	Sub-total- Current assets	1863.34	1621.96
	TOTAL- ASSETS	2383.63	2147.67

Notes

1. The above Financial Results as reviewed by the Audit Committee were taken on record by the Board of Directors of the Company at their meeting held on 16th May, 2015.
2. The Board of Directors have recommended the payment of dividend @5% i.e Rs.0.50 per Equity share for the Financial year ended 31st March 2015 together with the corporate dividend tax of Rs.5.00 lacs. The total payment work out to Rs.30.00 lacs
3. The figures of last quarter for current and previous financial year are the balancing figures between the audited figures in respect of the Financial Year ended 31st March and the published unaudited (with limited review) year to date figures upto the third quarter ended 31st December of the respective financial years.
4. Previous year figures have been regrouped / rearranged wherever considered necessary.



For and on behalf of Board of Directors of
CIL Securities Limited

K K Maheshwari
K K Maheshwari
Managing Director
DIN: 00223241

Place: Hyderabad
Date: 16.05.2015



CIL securities Ltd

REGD. OFF : 214, RAGHAVA RATNA TOWERS, CHIRAG ALI LANE, ABIDS, HYDERABAD - 500 001.

PHONE NO. OFF : 040-23202465, 23203155, FAX : (040) 23203028, 66661267.

E.mail : advisors@cilsecurities.com,
CIN No - L 67120TG1989PLC010188

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. In Lacs)

Particulars	Three months Ended 31.03.2015	Preceding three months Ended 31.12.2014	Corresponding three month ended in the previous Year 31.03.2014	Year Ended 31.03.2015	Accounting Year Ended 31.03.2014
	(Audited)	(Un-Audited)	(Un-Audited)	(Audited)	(Audited)
Segment Revenue					
Securities Dealing and Broking	113.01	100.03	82.11	415.47	255.15
Merchant Banking Fee	0.00	5.50	1.00	6.00	2.75
Consultancy Fee	0.00	0.00	0.67	0.00	5.16
Registrar & Share Transfer Agents	7.73	19.61	3.82	46.59	27.35
Demat / Depository	3.18	3.44	3.17	12.27	10.70
Total	123.92	128.58	90.77	480.33	301.11
Less: Inter segment revenue	0.00	0.00	0.00	0.00	0.00
Net Turnover/ Income from Operations	123.92	128.58	90.77	480.33	301.11
Segment Results					
Securities Dealing and Broking	28.53	40.28	20.83	127.39	43.66
Merchant Banking Fee	1.03	3.26	0.60	4.58	1.50
Consultancy Fee	0.00	0.00	0.42	0.00	3.60
Registrar & Share Transfer Agents	2.89	4.62	0.97	13.04	7.13
Demat / Depository	0.53	1.02	0.71	2.83	2.61
Total	32.98	49.18	23.53	147.84	58.50
Less:					
i. Interest & Finance Charges	0.00	0.14	0.00	0.14	0.25
ii. Other un-allocable expenditure net off un-allocable income	5.20	4.70	3.35	18.46	19.63
Profit before Tax	27.78	44.34	20.18	129.24	38.62
Capital Employed					
Securities Dealing and Broking	2225.70	2175.99	1989.74	2225.70	1989.74
Merchant Banking	5.75	5.75	5.75	5.75	5.75
Registrar & Share Transfer Agents	40.38	40.38	40.38	40.38	40.38
Demat / Depository	33.10	33.10	33.10	33.10	33.10
Total Capital Employed in Segments	2304.93	2255.22	2068.97	2304.93	2068.97
Add: Un-allocable corporate assets less liabilities	78.70	78.70	78.70	78.70	78.70
Total Capital Employed in Company	2383.63	2333.92	2147.67	2383.63	2147.67

Notes

- The above Financial Results as reviewed by the Audit Committee were taken on record by the Board of Directors of the Company at their meeting held on 16th May, 2015.
- The figures of last quarter for current and previous financial year are the balancing figures between the audited figure in respect of the Financial Year ended 31st March and the published unaudited (with limited review) year to date figure upto the third quarter ended 31st December of the respective financial years.
- Previous year figures have been regrouped / rearranged wherever considered necessary.

For and on behalf of Board of Directors of
CIL Securities Limited



K K Maheshwari
K K Maheshwari
Managing Director
DIN: 00223241

Place: Hyderabad
Date: 16.05.2015



INDEPENDENT AUDITORS' REPORT

To
The Members of CIL Securities Limited

Report on the Financial Statements

We have audited the accompanying financial statements of CIL Securities Limited (the Company'), which comprise the Balance sheet as at March 31, 2015, and the Statement of Profit and Loss and the Cash Flow statement for the year then ended and a summary of significant accounting policies and other explanatory information.

Management's responsibility for the Financial Statements

The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation these financial statements that give a true and fair view of the financial position, financial performance and cash flows of the Company in accordance with the Accounting principles generally accepted in India, including the accounting standards specified under section 133 of the act, read with rule 7 of the companies (Accounts) Rules, 2014. This responsibility also includes the maintenance of adequate accounting records in accordance with the provisions of the act for safeguarding the assets of the Company and for preventing and detecting the frauds and other irregularities; selection and application of appropriate accounting policies; making judgement and estimates that are reasonable and prudent; and design, implementation and maintenance of internal financial control, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Auditors Responsibility

Our responsibility is to express an opinion on these financial statements based on our audit.

We have taken into account the provisions of the Act, the accounting and auditing standards and matters which are required to be included in the audit report under the provisions of the act and the rules made thereunder.

We conducted our audit in accordance with the standards on Auditing specified under section 143(10) of the act. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of the accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the financial statements.



OPINION

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India:

- (a) In the case of the Balance Sheet, of the state of affairs of the Company as at March 31, 2015;
- (b) In the case of the Statement of Profit and Loss, of the profit of the Company for the year ended on that date; and
- (c) In the case of the Cash Flow Statement, of the cash flows of the Company for the year ended on that date.

REPORT ON OTHER LEGAL AND REGULATORY REQUIREMENTS

1. As required by section 143(3) of the Act, we report that:
 - a. We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purpose of our audit;
 - b. In our opinion, proper books of account as required by law have been kept by the Company so far as appears from our examination of those books.
 - c. The Balance Sheet, Statement of Profit and Loss, and Cash Flow Statement dealt with by this Report are in agreement with the books of account.
 - d. In our opinion, the Balance Sheet, the Statement of Profit and Loss, and the Cash Flow Statement comply with Accounting Standards referred to in Section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014.
 - e. On the basis of the written representations received from the directors as on March 31, 2015, taken on record by the Board of Directors, none of the directors is disqualified as on March 31, 2015, from being appointed as a director in terms of Sub Section (2) of section 164 of the Companies Act, 2013.
 - f. With respect to the other matters included in the Auditor's Report and to our best of our information and according to the explanations given to us :
 1. The Company has disclosed the impact of pending litigations on its financial position in its financial statements.
 2. The Company has made provision, as required under the applicable law or accounting standards, for material foreseeable losses, if any, on long term contracts including derivative contracts.
 3. There has been no delay in transferring amounts, required to be transferred, to the Investor Education and Protection Fund by the Company

Place: Hyderabad
Date: 16/05/2015



For Ramkishore Jhavar & Associates
Chartered Accountants

A handwritten signature in black ink, appearing to read "Ramkishore Jhavar".

CA Ramkishore Jhavar
M No: 27970 Firm No: 003016S

Annexure to the Auditors' Report

The Annexure referred to in our report for the year Ended on 31ST March, 2015.

We report that

1.
 - a) The Company has maintained Proper records showing full particulars including quantitative details of Fixed Assets.
 - b) All the Fixed Assets have been physically verified by the Management at reasonable intervals. In our opinion, the frequency of verification is reasonable. To the best of our knowledge, no material discrepancies have been noticed on verification.
2.
 - a) The Stock of Shares & Securities has been verified by the management at reasonable intervals (Both Physically and held in Demat Account).
 - b) In our opinion, and according to the information given to us, the procedure for verification (Both Physically and held in Demat Account) of Stock of Shares & Securities followed by the management are reasonable and adequate in relation to the size of the Company and the nature of its business.
 - c) In our opinion the Company is maintaining proper records of Stock of Shares & Securities and no material discrepancies were noticed on physical verification.
3. The Company has not granted any loans, secured or unsecured to companies, firms or other parties covered in the register maintained u/s 189 of the Act.
4. In our opinion and according to the information given to us, there are adequate Internal Control procedures commensurate with the size of the Company and nature of its business with regard to purchase of equipment and other assets.
5. The Company has not accepted deposits from public and hence directives issued by the Reserve Bank of India and the provisions of Section 73 to 76 of the Companies Act, 2013 and rules framed there under are not applicable for the year under audit.
6. The Central Government has not prescribed the maintenance of cost records under Section 148 of the Act for any of its product
7.
 - a) According to the records of the Company, the Company has been regular in depositing with appropriate authorities undisputed statutory dues including Provident Fund, Employees State Insurance, Investor Protection Fund, Income Tax, and other statutory dues and according to information and the explanations given to us, no statutory dues were outstanding as at 31.03.2015 for a period of more than six months from the date they became payable.
 - b) According to information and the explanations given to us, there are no such statutory dues, which have not been deposited on account of any disputes.
 - c) According to the records of the Company the amount required to be transferred to investor education and protection fund in accordance with the relevant provisions of the Companies Act, 1956 (1 of 1956) and rules made there under has been transferred to such fund within time.



8. The Company neither has accumulated losses nor has it incurred any cash losses during the current financial year and the immediately preceding financial year
9. Based on our Audit procedures and the information and explanations given by management, we are of the opinion that the Company has not defaulted in repayment of dues if any, to any Financial Institutions or Banks.
10. The Company has not given any guarantee for loans taken by others from bank or financial institutions.
11. Based on our Audit procedures and the information and explanations given by management, we are of the opinion that the term loans were applied for the purpose for which the loans were obtained
12. According to the information and explanations given to us, no fraud on or by the Company has been noticed or reported during the year.

Place: Hyderabad
Date: 16/05/2015



For Ramkishore Jhavar & Associates
Chartered Accountants

A handwritten signature in black ink, appearing to read "Ramkishore Jhavar".

CA RamkishoreJhavar
M No: 27970 Firm No: 003016S



CIL securities Ltd

REGD. OFF : 214, RAGHAVA RATNA TOWERS, CHIRAG ALI LANE, ABIDS, HYDERABAD - 500 001.
 PHONE NO. OFF : 040-23202465, 23203155, FAX : (040) 23203028, 66661267.
 E.mail : advisors@cilsecurities.com,
 CIN No - L 67120TG1989PLC010188

Statement of Appropriations for the year ended 31st March,2015 (As per clause 20 of the Listing Agreement)

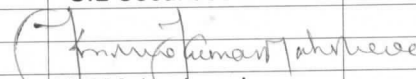
(Rs. In Lacs)

Sl No	Particulars	Current Year 2014-2015	Previous Year 2013-2014
1	Total Revenue	502.47	325.44
2	Gross Profit	144.91	52.54
	(Before deducting any of the following)		
	a) Interest	0.14	0.25
	b) Depreciation	15.53	13.67
	c) Tax Liability	0.00	0.00
3	Net Profit available for appropriation	129.24	38.62
4	Net Profit		
	a) Add: B/F from last year's Balance	1009.00	1004.50
	b) Other adjustment, if any		
	Less: Transferred to General Reserve	11.65	3.76
5	Dividend	25.00	25.00
	Per Ordinary Share - Rs. 0.50 per share of Rs. 10 each		
	No of Equity Shares 50,00,000		
	(Last year Rs. 0.50 per share of Rs. 10 each on 50,00,000 Equity Shares)		
6	Tax on proposed Dividend	5.00	4.25
7	Provision for tax (Net)	12.94	1.11
8	Balance carried forward	1083.65	1009.00
9	Particulars of Buyback of Securities	NIL	NIL

NOTE

- The Board of Directors have recommended the payment of dividend @5% i.e Rs.0.50 per Equity share for the Financial year ended 31st March 2015 together with the corporate dividend tax of Rs.5.00 lacs. The total payment work out to Rs.30.00 lacs.
- The Dividend on equity shares shall be paid / dispatched on the Eighth day from conclusion of the Annual General Meeting subject to the approval of the Shareholders of the Company

For and on behalf of Board of Directors of
CIL Securities Limited


K.K Maheshwari
Managing Director
DIN: 00223241



Place: Hyderabad
Date: 16.05.2015