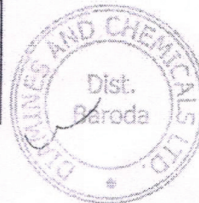


STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015

(₹ in Lacs)

Particulars	Quarter ended	Quarter ended	Quarter ended	Year ended
	June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015
	Unaudited	Audited *	Unaudited	Audited
<b>PART I</b>				
<b>1. Income from Operations</b>				
a. Net Sales/Income from Operations (Net of excise duty)	855.80	1,187.56	872.66	3,902.16
b. Other Operating Income	3.40	0.21	4.33	7.14
<b>Total Income from Operations (Net)</b>	<b>859.20</b>	<b>1,187.77</b>	<b>876.99</b>	<b>3,909.30</b>
<b>2. Expenses</b>				
a. Consumption of Materials Consumed	463.45	459.32	810.89	2,234.77
b. Change in Inventories of Finished Goods and Work-in-Progress	91.26	286.85	(360.49)	158.97
c. Employee Benefits Expense	82.30	97.68	87.12	355.55
d. Depreciation and Amortisation Expense	50.08	49.92	47.16	203.34
e. Other Expenses				
- Power and Fuel	78.79	93.41	49.30	295.28
- Others	77.24	71.30	81.44	368.98
<b>Total Expenses</b>	<b>843.12</b>	<b>1,058.48</b>	<b>715.42</b>	<b>3,616.89</b>
<b>3. Profit/(Loss) from Operations before Other Income, Finance Costs and Exceptional Items ( 1 - 2 )</b>	<b>16.08</b>	<b>129.29</b>	<b>161.57</b>	<b>292.41</b>
4. Other Income	2.02	9.60	2.29	18.34
<b>5. Profit/(Loss) from Operations before Finance Costs and Exceptional Items ( 3 + 4 )</b>	<b>18.10</b>	<b>138.89</b>	<b>163.86</b>	<b>310.75</b>
6. Finance Costs	70.29	103.31	83.22	340.52
<b>7. Profit/(Loss) before Exceptional Items ( 5 - 6 )</b>	<b>(52.19)</b>	<b>35.58</b>	<b>80.64</b>	<b>(29.77)</b>
8. Exceptional Items	-	-	-	-
<b>9. Profit/(Loss) from Ordinary Activities before Tax ( 7 - 8 )</b>	<b>(52.19)</b>	<b>35.58</b>	<b>80.64</b>	<b>(29.77)</b>
10. Tax Expense	(15.87)	177.00	12.38	125.63
<b>11. Profit/(Loss) from Ordinary Activities after Tax (9-10)</b>	<b>(36.32)</b>	<b>(141.42)</b>	<b>68.26</b>	<b>(155.40)</b>
12. Paid up Equity Share Capital (Face Value of ₹ 10 per share)	978.32	978.32	978.32	978.32
13. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	2,070.24
14. Basic and diluted Earnings per Share (EPS) (in ₹) (not annualised)	(0.37)	(1.45)	0.70	(1.59)
<b>PART II</b>				
<b>A. PARTICULARS OF SHAREHOLDING</b>				
1. Public Shareholding				
- Number of Shares	3,404,463	3,404,463	3,404,463	3,404,463
- Percentage of Shareholding	34.80%	34.80%	34.80%	34.80%
2. Promoters and Promoter Group Shareholding				
a. Pledged/ Encumbered				
- Number of Shares	300,000	300,000	300,000	300,000
- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	4.70%	4.70%	4.70%	4.70%
- Percentage of Shares (as a % of the total Share Capital of the Company)	3.07%	3.07%	3.07%	3.07%
b. Non-encumbered				
- Number of Shares	6,078,777	6,078,777	6,078,777	6,078,777
- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	95.30%	95.30%	95.30%	95.30%
- Percentage of Shares (as a % of the total Share Capital of the Company)	62.13%	62.13%	62.13%	62.13%

Particulars	Quarter ended June 30, 2015
<b>B. INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil



A copy as faced is initialed

Diamines and Chemicals Limited (CIN No. L24110GJ1976PLC002905)

Plot No. 13 P.C.C. Area, P.O. Petrochemicals, Dist. Vadodara 391 346, Gujarat (India). T: +91 265 2230305, 2230406, F: +91 265 2230218 E: info@dacl.co.in, W: dacl.co.in

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

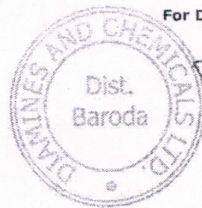
(? in Lacs)

Particulars	Quarter ended	Quarter ended	Quarter ended	Year ended
	June 30, 2015	March 31, 2015	June 30, 2014	March 31, 2015
	Unaudited	Audited *	Unaudited	Audited
<b>PART I</b>				
<b>A. Segment Revenue</b>				
a. Speciality Chemicals	815.14	1,174.75	812.07	3,771.08
b. Power Generation:				
Total Power Generated	50.80	23.30	84.12	186.59
Less: Captive Power used for Speciality Chemicals	5.47	5.39	18.99	41.55
Net as per Accounts	45.33	17.91	65.13	145.04
c. Others Non Allocated	-	-	-	0.75
<b>Total (a+b+c)</b>	<b>860.47</b>	<b>1,192.66</b>	<b>877.20</b>	<b>3,916.87</b>
<b>B. Segment Results</b>				
Profit (+) / Loss (-) before Tax and Interest				
a. Speciality Chemicals	(8.98)	115.10	114.89	219.45
b. Power Generation:				
Total	25.71	(0.64)	59.40	84.96
Less: Of Captive Power	(0.13)	0.44	13.19	17.12
	25.84	(1.08)	46.21	67.84
c. Others Non Allocated	-	-	-	0.75
<b>Total (a+b+c)</b>	<b>16.86</b>	<b>114.02</b>	<b>161.10</b>	<b>288.04</b>
Add: Interest Income	0.75	4.71	2.08	10.77
Less: a. Interest Expenses	67.06	79.20	78.22	316.41
b. Other Unallocable Expenses	2.74	3.95	4.32	12.17
	(69.80)	(83.15)	(82.54)	(328.58)
<b>Total Profit before Tax</b>	<b>(52.19)</b>	<b>35.58</b>	<b>80.64</b>	<b>(29.77)</b>
<b>C. Capital Employed</b>				
a. Speciality Chemicals	3,241.91	3,370.78	3,249.61	3,370.78
b. Power Generation:				
Other than Captive	776.18	760.06	868.25	760.06
Captive	159.69	154.99	165.30	154.99
	935.87	915.05	1,033.55	915.05
c. Others Non Allocated	14.67	14.67	14.67	14.67
<b>Total (a+b+c)</b>	<b>4,192.45</b>	<b>4,300.50</b>	<b>4,297.83</b>	<b>4,300.50</b>

Notes:

- The above results have been subjected to limited review by the Statutory Auditors of the Company, reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on August 11, 2015.
- The Company is engaged mainly in production of Speciality Chemicals and Power Generation.
- \* The figures for the last quarter ended March 31, 2015 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the financial year. Also, the figures upto the end of third quarter were only reviewed and not subjected to Audit.
- Figures for the previous periods have been regrouped, recast and reclassified, wherever necessary.

Place : VADODARA  
Dated : August 11, 2015



For DIAMINES AND CHEMICALS LIMITED

*Yogesh Kothari*  
YOGESH KOTHARI  
CHAIRMAN



*A copy as faced is initialed*

**Diamines and Chemicals Limited** (CIN No. L24110GJ1976PLC002905)

Plot No. 13 P.C.C. Area, P.O. Petrochemicals, Dist. Vadodara 391 346, Gujarat (India). T: +91 265 2230305, 2230406, F: +91 265 2230218 E: info@dacl.co.in, W: dacl.co.in

**BANSI S. MEHTA & CO.**  
**CHARTERED ACCOUNTANTS**

**Bansi S. Mehta**  
(Chief Mentor)

D.I.SHAH	Y.A.THAR
A.A.DESAI	P.H.CLERK
K.R.GANDHI (Ms.)	R.G.DOSHI
H.G.BUCH	M.V.SHAH
D.R.DESAI (Ms.)	A.A.AGRAWAL (Ms)
	A.B.AGRAWAL

Admn. Off.  
11/13, Botawala Building, 2nd Floor,  
Horniman Circle, Mumbai 400 001.  
Tel. : 2266 1255 / 2266 0275 / 2266 5275  
2266 0821 / 2266 1557  
Fax : (91-22) 2266 5666  
E-mail : bsmco1@vsnl.net  
Website : www.bsmco.net

REVIEW REPORT TO  
The Board of Directors,  
**DIAMINES AND CHEMICALS LIMITED**  
Plot No. 13, PCC Area,  
P.O.: Petrochemicals,  
DIST. VADODARA – 391 346.

We have reviewed the accompanying statement of unaudited financial results of DIAMINES AND CHEMICALS LIMITED ("the Company") for the quarter ended June 30, 2015, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding', which have been traced from disclosures made by the management and have not been audited by us, prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchange in India, which has been initialed by us for identification purpose. This statement is the responsibility of the Company's Management and has been approved by the Committee of Board of Directors and taken on record by the Board of Directors, in the meeting held on August 11, 2015. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement-(SRE) 2410, on "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results for the quarter ended June 30, 2015, read with the notes thereon, prepared in accordance with applicable Accounting Standards as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014, and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **BANSI S. MEHTA & CO.**  
Chartered Accountants  
Firm Registration No. 100991W



*PH*

**PARESH H. CLERK**

Partner  
Membership No.:36148

PLACE : MUMBAI

DATED : August 11, 2015