

# GOSWAMI INFRATECH PRIVATE LIMITED

CIN : U45209DL2012PTC241323

Correspondence Office : S. P. Centre, 41/44, Minoo Desai Marg, Colaba, Mumbai - 400 005.  
Tel. : 022-67490000 / 022-67490432 Fax : 022-66338176

Date: 15<sup>th</sup> May, 2017

To,  
BSE Limited  
P. J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.

Dear Sir,

This is with reference to the debt listing agreement dated 1<sup>st</sup> March, 2016 executed between Goswami Infratech Private Limited and yourselves.

Please find enclosed herewith the following:

1. Unaudited Financial Results for the six months ended and year ended 31<sup>st</sup> March, 2017 published on 15<sup>th</sup> May, 2017 as approved by the Board of Directors in meeting held on 13<sup>th</sup> May, 2017 and disclosure required as per Circular no. CIR/IMD/DF1/69/2016 dated August 10, 2016 para 2.5.
2. Limited Review report for the half year ending 31<sup>st</sup> March, 2017 issued by Statutory Auditor of the Company dated 13<sup>th</sup> May, 2017.

Thanking you.

Your faithfully,  
For Goswami Infratech Private Limited

  
Director

Encl.: As above

**GOSWAMI INFRA TECH PRIVATE LIMITED**

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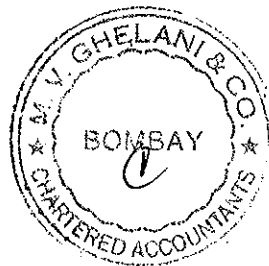
Regd. Office: 9th Floor, Connaught Place Side, Videocon Tower, Block E - 1, Jhandewalan Extension, New Delhi -

**Profit and Loss Statement for the period ended 31st March, 2017 UNAUDITED**

[ Regulation 52 (8), read with Regulation 52(4), of the SEBI (LODR) Regulations, 2015]

(Rupees in Lakhs)

Particulars	6 months (	6 months	Year to date	Previous
	Current 6	(Correspondi		
	months )	ng 6 months	ended	31.03.2016
	ended	in the	31.03.2017	
	31/03/2017	previous		
		year) ended		
		31/03/2016		
	(Unaudited)	(Unaudited)	(Unaudited)	Audited
<b>I Revenue from Operations</b>	(914.03)	65.53	(909.88)	208.07
<b>Other Income</b>	-	-	-	1.24
<b>Total Revenue</b>	(914.03)	65.53	(909.88)	209.31
<b>II EXPENSES</b>				
Finance Cost	6,184.82	6,762.42	12,671.36	13,777.69
Employee Benefit Expenses	2.05	2.16	4.15	4.33
Other Expenses	3.54	405.93	4.34	5.50
<b>Total expenses</b>	<b>6,190.41</b>	<b>7,170.51</b>	<b>12,679.85</b>	<b>13,787.52</b>
<b>III Profit before tax (I-II)</b>	(7,104.43)	(7,104.98)	(13,589.73)	(13,578.20)
<b>IV Tax expense:</b>				
(1) Current tax	-	-	-	-
(2) Deferred tax	-	-	-	-
(3) Excess/Short Provision for tax (Net)	-	-	-	-
<b>V Profit/(Loss) for the period (III-IV)</b>	(7,104.43)	(7,104.98)	(13,589.73)	(13,578.20)
<b>VI Earnings per equity share (Basic &amp; Diluted)</b>	(0.71)	(0.71)	(1.36)	(1.36)



**GOSWAMI INFRATECH PRIVATE LIMITED**

CIN : U45209DL2012PTC241323

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Jhandewalan Extension, New Delhi - 110 055

**Balance Sheet as at 31st March, 2017 UNAUDITED**

[ Regulation 52 (8), read with Regulation 52(4), of the SEBI (LODR) Regulations, 2015]

(Rupees in Lakhs)

Particulars	As at ( year end date) 31/03/2017	As at (Previous year end date) 31/03/2016
	Unaudited	Audited
<b>I. EQUITY AND LIABILITIES</b>		
<b>(1) Shareholders' Funds</b>		
(a) Share Capital	1.00	1.00
(b) Reserves and Surplus	(52,640.84)	(39,051.11)
<b>(2) Non- Current Liabilities</b>		
(a) Long Term Borrowings	31,500.00	96,000.00
(b) Other Long Term Liabilities	11,390.48	32,885.77
<b>(3) Current Liabilities</b>		
(a) Trade Payables		
(i) Dues to Micro and Small Enterprises		-
(ii) Dues to Others	2.17	2.27
(b) Other Current Liabilities	98,084.14	12,346.47
<b>Total</b>	<b>88,336.95</b>	<b>102,184.40</b>
<b>II. ASSETS</b>		
<b>(1) Non-Current Assets</b>		
(a) Non Current Investments	88,027.07	101,871.69
(b) Long Term Loans and Advances	3.22	22.81
<b>(2) Current Assets</b>		
(a) Trade Receivables	25.20	25.76
(b) Cash and Cash Equivalents	22.45	45.56
(c) Short Term Loans and Advances	259.01	218.58
(d) Other Current Assets		
<b>Total</b>	<b>88,336.95</b>	<b>102,184.40</b>

**NOTES:**

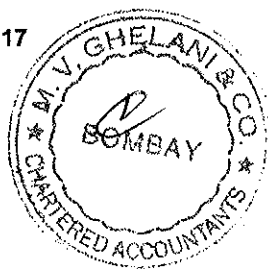
- For the items referred in sub-clauses (a), (b), (d) and (e) of the Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to the Bombay Stock Exchange.
- The above unaudited financial results i.e. the Balance Sheet and the Statement of Profit and Loss for the six months and year ended on 31.03.2017 were reviewed by the Board of Directors & thereafter taken on record by the Board of Directors of the Company at its meeting held on 13th May, 2017. The results have been subjected to a limited review by the Statutory Auditors of the Company.
- The Company is required to create a debenture redemption reserve for redemption of its debentures, to which adequate amounts have to be credited, out of profits of the company available for payment of dividend. However in accordance with the clarification vide general Circular no. 9/2002 dated 18-04-2002 issued by Ministry of Law & Company Affairs r.w. Circular No. 04/2013 dated 11-02-2013 issued by Ministry of Corporate Affairs, in view of losses during this year, Debenture Redemption Reserve is not created.
- Figures for the previous period are regrouped and reclassified wherever necessary, to facilitate comparison.

**For and on behalf of the Board  
Goswami Infratech Private Limited**

Place: Mumbai

Date: 13th May, 2017

Sd/-  
Director



**GOSWAMI INFRATECH PRIVATE LIMITED**

CIN : U45209DL2012PTC241323

Regd. Office: 9th Floor, Connaught Place Side, Videocon Tower, Block E - 1, Jhandewalan Extension, New Delhi - 110 055

Unaudited Financial results for six months ended and year ended 31st March, 2017

[ Regulation 52 (8), read with Regulation 52(4), of the SEBI (LODR) Regulations, 2015]

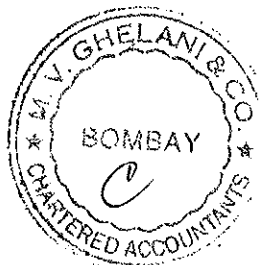
(Rupees in Lacs)

Sr No	Particulars	Current period 6 months ended 31.03.2017 (Unaudited)	Corresponding period 6 months ended 31.03.2016 (Unaudited)	Previous accounting year ended 31.03.2016 AUDITED
1	Total Income from Operations	(914.03)	65.53	208.07
2	Net Profit/ (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(7,104.43)	(7,104.98)	(13,578.20)
3	Net Profit/ (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(7,104.43)	(7,104.98)	(13,578.20)
4	Net Profit/ (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	(7,104.43)	(7,104.98)	(13,578.20)
5	Total Comprehensive Income for the period [ Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	See Note. 4	See Note. 4	See Note. 4
6	Paid up Equity Share Capital	1.00	1.00	1.00
7	Reserves excluding Revaluation Reserve) as per Balance Sheet of previous accounting year	(52,640.84)	(39,051.29)	(39,051.11)
8	Net Worth	(52,639.84)	(39,050.29)	(39,050.11)
9	Paid up Debt Capital / Outstanding Debt	96,000	105,500	105,500
10	Outstanding Redeemable Preference Shares	-	-	-
11	Debt Equity Ratio	-	-	-
12	Earning Per Share ( of Rs.10/- each)( for continuing and discontinuing operations)-			
	1. Basic	(71,044.32)	(71,049.81)	(135,782.02)
	2. Diluted	(71,044.32)	(71,049.81)	(135,782.02)
13	Capital Redemption Reserve			-
14	Debenture Redemption Reserve	See Note. 5	See Note. 5	See Note. 5
15	Debt Service Coverage Ratio	(0.08)	(0.03)	(0.01)
16	Interest Service Coverage Ratio	(0.15)	(0.05)	(0.01)

**NOTES:**

- The above is an extract of the detailed format of half yearly/annual financial results filed with the Stock Exchanges under Regulation 52 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the half yearly/annual financial results are available on the websites of the Stock Exchange(s).
- For the items referred in sub-clauses (a), (b), (d) and (e) of the Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to the Bombay Stock Exchange.
- The above extract of unaudited financial results for the six months and year ended 31.03.2017 were reviewed by the Board of Directors & thereafter taken on record by the Board of Directors of the Company at its meeting held on 13th May, 2017. The results have been subjected to a limited review by the Statutory Auditors of the Company.
- The information relating to Serial No. 5 above is not applicable as these results are prepared under Companies (Accounting Standards) Rules, 2006
- The Company is required to create a debenture redemption reserve for redemption of its debentures, to which adequate amounts have to be credited, out of profits of the company available for payment of dividend. However in accordance with the clarification vide general Circular no. 9/2002 dated 18-04-2002 issued by Ministry of Law & Company Affairs r.w. Circular No. 04/2013 dated 11-02-2013 issued by Ministry of Corporate Affairs, in view of losses during this year, Debenture Redemption Reserve is not created.
- Due to Negative Net Worth during the six months ended 31-03-2017; the company has not calculated Debt Equity Ratio for this period.
- Formula used for computation of the ratios:  
ISCR = Earnings before Interest and Tax / Interest Expense or Finance cost  
DSCR = Earnings before Interest and Tax/ (Interest / Finance cost + Principal Repayment)  
Debt Equity Ratio = (Debt+Accrued Premium) / (Equity+Reserves & Surplus)
- Figures for the previous period are regrouped and reclassified wherever necessary, to facilitate comparison.

Place: Mumbai  
Date: 13th May, 2017



For and on behalf of the Board  
Goswami Infratech Private Limited

Sd/-  
Director

**Independent Auditors' Review Report to the Board of Directors of Goswami  
Infratech Private Limited**

We have reviewed the accompanying statement of unaudited financial results of Goswami Infratech Private Limited ("the Company") for the six months period and year ended 31<sup>st</sup> March, 2017 ("the Statement") being submitted by the Company pursuant to clause 29 of the Listing Agreement with the Stock Exchange. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

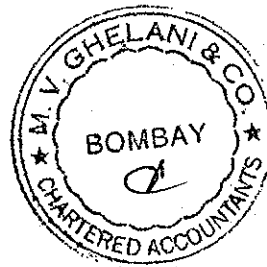
We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountant of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and, thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results of the company for the six months period and year ended 31<sup>st</sup> March 2017 read together with the notes thereon, prepared in accordance with applicable accounting standards notified Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014) and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Clause 29 of the Listing Agreement for debt securities with the Stock Exchange, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **M. V. Ghelani & Co.**  
**Chartered Accountants**  
**Firm Regn. No. 119077W**



**Mukesh V. Ghelani**  
**Proprietor**  
**Membership No. 031105**



Mumbai

Date: 13th May 2017