

ADCC INFOCAD LIMITED

Registered Office : 10/5, IT Park, Nagpur - 440022, Maharashtra (India)

Website : www.adccinfocad.com , (e) : info@adccinfocad.com , ; CIN : U72300MH1998PLC114790

**ANNEXURE " I " TO CLAUSE 43 of SME Listing Agreement
Financial Results for the Year Ended March 31, 2015**

(Rs.in lakhs)

Particulars	Six Month Ended Figures for the period ended 31.03.2015	Year to date figures for current Year ended 31.03.2015	Year to date figures for the previous year ended 31.03.2014
	(Un audited)	(Audited)	(Audited)
1. Income			
(a) Net Sales / Revenue from Operations	5,888.05	9,767.92	7,664.43
(b) Other Operating Income	-	-	-
	5,888.05	9,767.92	7,664.43
2.Expenditure			
a. Increase / decrease in stock in trade and work in progress	-46.70	-650.35	-1,298.72
b. Consumption of Raw materials	-	-	-
c. Purchase of Trade Goods	2,581.40	3,825.39	2,699.54
d. Employees cost	1,283.64	2,518.62	2,248.04
e. Depreciation	134.92	236.07	245.62
f. Other Expenditure	1,093.72	2,192.81	2,276.99
g. Total	5,046.97	8,122.54	6,171.47
3.Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	841.08	1,645.37	1,492.96
4. Other Income	53.24	76.94	90.99
5. Profit before Interest & Exceptional Items (3+4)	894.32	1,722.31	1,583.95
6. Interest	392.84	747.67	627.70
7. Profit after Interest but before Exceptional Items (5-6)	501.47	974.64	956.24
8. Exceptional Items	-	-	-
9. Profit/ (Loss) from Ordinary Activities before tax (7+8)	501.47	974.64	956.24
10. Tax Expenses	163.79	318.34	305.68
11. Net Profit / (Loss) from Ordinary Activities after tax (9-10)	337.68	656.30	650.57
12.Extraordinary Item (Net of tax expenses)	-	-	-
13.Net Profit / (Loss) for the period (11-12)	337.68	656.30	650.57
14.Paid-up equity share capital (Face Value of the Share shall be indicated)	906.00	906.00	666.00
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.	2,783.53	2,783.53	1,503.83
16.Earnings Per Share (EPS) In Rs.			
(a)Basic EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	3.73	7.24	9.77
(b) Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	3.65	7.10	9.77
(a)Basic EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	3.73	7.24	9.77
(b) Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	3.65	7.10	9.77



17.Public Shareholding			
No.of shares	50,12,000	50,12,000	26,12,000
Percentage of shareholding	55.32%	55.32%	39.22%
18.Promoters and promoter Group Shareholding			
a)Pledged/Encumbered			
Number of shares	-	-	-
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
Percentage of shares (as a % of the total share capital of the company)	-	-	-
b) Non - encumbered			
Number of Shares	40,48,000	40,48,000	40,48,000
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%
Percentage of shares (as a % of the total share capital of the Issuer)	44.68%	44.68%	60.78%

NOTES:

1. The Company has not provided the corresponding half yearly Financial Figures of the previous Financial year i.e. 2013-14, as the Company listed with BSE Limited (SME Exchange) on October 22, 2014.
2. The above Financial results were reviewed by the Audit Committee at their meeting held on May 29, 2015 and have been approved by the Board of Director of the company at their meeting held on May 30,2015.
3. The company has made an Initial Public Offer (IPO) of 24,00,000 Equity Shares of Rs.10.00 each at an Issue Price of Rs. 40.00 per share.

4. Status of Investors Complain :

At the Begining of the FY	NIL
Received During the FY	NIL
Disposed off During theFY	NIL
Pending at Closing of the FY	NIL

5. Corresponding financial figures for the previous year have been regrouped and/or reclassified wherever considered necessary.

For ADCC INFOCAD LIMITED

Amit Somani

CA Amit Somani
Managing Director
DIN: 00378635



PLACE: NAGPUR
DATE: 30/05/2015

ADCC INFOCAD LIMITED

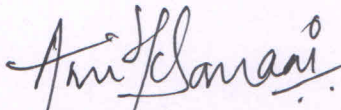
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**Annexure III to Clause 43 of SME Listing Agreement
Reporting of Segment wise Revenue, Results and Capital Employed**

Particulars	(Rs. In Lakhs)	
	Year to date figures for the PY ended (31/03/2015)	Year to date figures for the PY ended (31/03/2014)
	Audited	Audited
1. Segment Revenue		
(net sale/income from each segment should be disclosed under this head)		
(a) Segment – ESS	9,586.99	7,355.74
(b)Segment – WIND	180.93	308.69
(c)Unallocated	-	-
Total	9,767.92	7,664.43
Less: Inter Segment Revenue	-	-
Net sales / Income From Operations	9,767.92	7,664.43
2. Segment Results (Profit) (+) / Loss (-) before tax		
(a) Segment – ESS	980.86	831.48
(b)Segment – WIND	-6.22	32.68
(c)Unallocated	-	-
Total Profit Before Tax	974.64	864.15
3. Capital Employed		
(Segment Assets – Segment Liabilities)		
(a) Segment – ESS	3,786.36	2,170.99
(b)Segment – WIND	-84.96	-1.16
(c)Unallocated	-	-
Total	3,701.41	2,169.83

For ADCC INFOCAD LIMITED



CA Amit Somani
Managing Director
DIN: 00378635



PLACE: NAGPUR
DATE: 30/05/2015

AUDITOR'S REPORT

TO THE MEMBERS OF M/S ADCC INFOCAD LIMITED

To,
Board of Directors of ADCC Infocad Limited

We have audited the yearly financial results of ADCC Infocad Limited, Nagpur for the year ended 31st March 2015, attached herewith, being submitted by the Issuer pursuant to the requirement of clause 43 of the SME Listing Agreement of BSE except for the disclosure regarding "Public Shareholding" and "Promoter and promoter group Shareholding" which have been traced from disclosures made by the management and have not been audited by us. These yearly financial results have been prepared on the basis of the financial statements which are the responsibility of the Issuer's Management. Our responsibility is to express an opinion on these financial results based on our audit of such financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to rule 7 of Companies (Accounts) Rules, 2014 as per Section 133 of the Companies Act, 2013 or by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanation given to us these yearly financial results:

- (i) are presented in accordance with the requirements of clause 43 of the SME Listing Agreement with BSE Limited in this regard: and
- (ii) gives a true and fair view of the net profit and other financial information for the year ended 31st March 2015.



- (iii) Further, we also report that we have on the basis of the books of accounts and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholding in respect of aggregate amount of public shareholdings, as furnished by the company in terms of the clause 37 of the SME Listing Agreement of BSE and found the same to be correct.

For Shah Baheti Chandak & Co.

Chartered Accountants

FRN 109513V



Ashok Chandak
(Partner)

M. No.: 030828

Place: Nagpur
Date: 30.05.2015

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ANNEXURE VI TO CLAUSE 43 of SME LISTING AGREEMENT**STATEMENT OF ASSETS AND LIABILITIES**

(Rs. In Lakhs)

Particulars	AS ON 31St March 2015		AS ON 31St March 2014	
		Audited		Audited
SHAREHOLDERS' FUND :				
(a) Capital		917.88		666.00
(b) Reserves and Surplus		2,783.53		1,503.83
		3,701.41		2,169.83
LOAN FUNDS		1,801.41		2,381.94
TOTAL		5,502.82		4,551.77
		-		-
FIXED ASSETS		2,577.99		2,373.60
INVESTMENTS		441.54		419.44
CURRENT ASSETS, LOANS AND ADVANCES		-		-
(a)Inventories	2,814.74	-	2,164.39	-
(b)Sundry Debtors	3,794.63	-	2,844.99	-
(c)Cash and Bank balances	1,027.41	-	483.46	-
(d)Other current assets	693.51	-	832.14	-
(e)Loans and Advances	638.92	8,969.22	565.94	6,890.92
Less: Current Liabilities and Provisions				
(a)Liabilities	5,442.38		4,119.00	-
(b)Provisions	1,094.75	-6,537.12	1,013.19	-5,132.19
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)		51.18	-	-
PROFIT AND LOSS ACCOUNT		-	-	-
TOTAL		5,502.82		4,551.77

For ADCC INFOCAD LIMITED

*Amit Somani*CA Amit Somani
Managing Director
DIN: 00378635PLACE: NAGPUR
DATE: 30/05/2015

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ANNEXURE " I " TO CLAUSE 43 of SME Listing Agreement**Consolidated Financial Results for the Year Ended March 31, 2015**

(Rs.in lakhs)

Particulars	Year to date figures for current period ended 31.03.2015	Year to date figures for the previous year ended 31.03.2014
	(Audited)	(Audited)
1. Income		
(a) Net Sales / Revenue from Operations	10,789.44	7,896.75
(b) Other Operating Income	-	-
	10,789.44	7,896.75
2.Expenditure		
a. Increase / decrease in stock in trade and work in progress	-664.59	-1,298.72
b. Consumption of Raw materials	-	-
c. Purchase of Trade Goods	3,908.66	2,765.89
d. Employees cost	2,818.97	2,306.89
e. Depreciation	244.96	253.69
f. Other Expenditure	2,795.19	2,413.34
g. Total	9,103.20	6,441.10
	-	-
3.Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	1,686.24	1,455.65
4. Other Income	77.90	88.31
5. Profit before Interest & Exceptional Items (3+4)	1,764.14	1,543.96
6. Interest	750.67	631.05
7. Profit after Interest but before Exceptional Items (5-6)	1,013.47	912.90
8. Exceptional Items	-	-
9. Profit/ (Loss) from Ordinary Activities before tax (7+8)	1,013.47	912.90
10. Tax Expenses	320.00	304.87
11. Net Profit / (Loss) from Ordinary Activities after tax (9-10)	693.47	608.03
12.Extraordinary Item (Net of tax expenses)	-	-
13.Net Profit / (Loss) for the period (11-12)	693.47	608.03
14. Minoritys' share of Profit	-9.28	-7.26
15.Paid-upequitysharecapital (Face Value of the Share shall be indicated)	906.00	666.00
16. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year.	2,763.05	1,450.78
17.Earnings Per Share (EPS)		
(a)Basic EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	7.55	9.02
(b) Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	7.40	9.02
(a)Basic EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	7.55	9.02
(b) Diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	7.40	9.02



17.Public Shareholding		
No.of shares	50,12,000	26,12,000
Percentage of shareholding	55.32%	39.22%
18.Promoters and promoter Group Shareholding		
a)Pledged/Encumbered		
Number of shares	-	-
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-
Percentage of shares (as a % of the total share capital of the company)	-	-
b) Non - encumbered		
Number of Shares	40,48,000	40,48,000
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%
Percentage of shares (as a % of the total share capital of the Issuer)	44.68%	60.78%

NOTES:

1. The Company has not provided the corresponding half yearly Financial Figures of the previous Financial year i.e. 2013-14, as the Company listed with BSE Limited (SME Exchange) on October 22, 2014.
2. The above Financial results were reviewed by the Audit Committee at their meeting held on May 29, 2015 and have been approved by the Board of Director of the company at their meeting held on May 30,2015.
3. The company has made an Initial Public Offer (IPO) of 24,00,000 Equity Shares of Rs.10.00 each at an Issue Price of Rs. 40.00 per share.
4. The Financial statements of the Holding company and its subsidiaries have been consolidated on line-by-line basis by adding together the book values of like items of assets, liability, income and expenses, after eliminating intra- group balance/ transactions and resulting unrealized profits in full.
5. Minority's share in profit is adjusted against income to arrive at the net income attributes to the Company's shareholders.

6. Status of Investors Complain :

At the Begining of the FY	NIL
Received During the FY	NIL
Disposed off During theFY	NIL
Pending at Closing of the FY	NIL

7. Corresponding financial figures for the previous year have been regrouped and/or reclassified wherever considered necessary.

For ADCC INFOCAD LIMITED

Amit Somani

CA Amit Somani
Managing Director
DIN: 00378635



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Annexure III to Clause 43 of SME Listing Agreement
Reporting of Segment wise Consolidated Revenue, Results and Capital Employed

Particulars	(Rs. In Lakhs)	
	Year to date figures for the PY ended (31/03/2015)	Year to date figures for the PY ended (31/03/2014)
1. Segment Revenue	Audited	Audited
(net sale/income from each segment should be disclosed under this head)		
(a) Segment – ESS	10,608.51	7,588.06
(b)Segment – WIND	180.93	308.69
(c)Unallocated	-	-
Total	10,789.44	7,896.75
Less: Inter Segment Revenue	-	-
Net sales / Income From Operations	10,789.44	7,896.75
	-	-
2. Segment Results (Profit) (+) / Loss (-) before tax		
(a) Segment – ESS	1,019.69	880.22
(b)Segment – WIND	(6.22)	32.68
(c)Unallocated	-	-
Total Profit Before Tax	1,013.47	912.90
	-	-
3. Capital Employed		
(Segment Assets – Segment Liabilities)		
(a) Segment – ESS	3,780.40	2,123.25
(b)Segment – WIND	(84.96)	(1.16)
(c)Unallocated	-	-
Total	3,695.44	2,122.09

For ADCC INFOCAD LIMITED

Amit Somani

CA Amit Somani
 Managing Director
 DIN: 00378635



PLACE: NAGPUR
 DATE: 30/05/2015

AUDITOR'S REPORT

TO THE MEMBERS OF M/S ADCC INFOCAD LIMITED

To,
Board of Directors of ADCC Infocad Limited

We have audited the yearly consolidated financial results of ADCC Infocad Limited, Nagpur for the year ended 31st March 2015, attached herewith, being submitted by the Issuer pursuant to the requirement of clause 43 of the SME Listing Agreement of BSE except for the disclosure regarding "Public Shareholding" and "Promoter and promoter group Shareholding" which have been traced from disclosures made by the management and have not been audited by us. This consolidated yearly financial results have been prepared on the basis of the consolidated financial statements which are the responsibility of the Issuer's Management. Our responsibility is to express an opinion on these consolidated financial results based on our audit of such consolidated financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to rule 7 of Companies (Accounts) Rules, 2014 as per Section 133 of the Companies Act, 2013 or by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

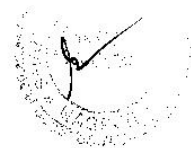


We did not audit the financial statements of three subsidiaries, whose financial statements reflect total assets of Rs.241 lacs as at March 31, 2015 and total revenues of Rs.267 lacs for the year ended on that date, as considered in the consolidated financial statements. These financial statements have been audited by other auditors whose reports have been furnished to us by the Management and our opinion on the consolidated financial statements, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors.

We have only reviewed the unaudited financial statements of two foreign subsidiary, whose financial statements reflect total assets of Rs.137 Lacs as at March 31, 2015 and total revenues of Rs. 287 Lacs for the year ended on that date, as considered in the consolidated financial statements after conversion of financial statements in local currency. These financial statements have been furnished to us by the Management after conversion into local currency and our opinion on the consolidated financial statements, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based on our review of the same.

In our opinion and to the best of our information and according to the explanation given to us these consolidated yearly financial results:

- (i) Includes the yearly financial results of the following entities.
 - (a) ADCC Infocom Private Limited (Subsidiary)
 - (b) ADCC Academy Private Limited (Subsidiary)
 - (c) AI Instruments Private Limited (Subsidiary)
 - (d) ADCC Tech Limited (Subsidiary)
 - (e) ADCC International East Africa Ltd (Foreign Subsidiary)
 - (f) ADCC Technology Zambia Limited (Foreign Subsidiary)
- (ii) Have been presented in accordance with the requirements of clause 43 of the SME Listing Agreement with BSE Limited in this regard: and
- (iii) gives a true and fair view of the consolidated net profit and other financial information for the year ended 31st March 2015.



- (iv) Further, we also report that we have on the basis of the books of accounts and other records and information and explanations given to us by the management, also verified the consolidated number of shares as well as percentage of shareholding in respect of aggregate amount of public shareholdings, as furnished by the company in terms of the clause 37 of the SME Listing Agreement of BSE and found the same to be correct.

For Shah Baheti Chandak & Co.

Chartered Accountants

FRN 109513W


Ashok Chandak
(Partner)

M. No.: 030828



Place: Nagpur
Date: 30.05.2015

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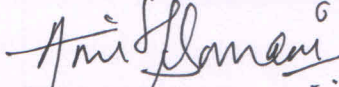
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**ANNEXURE VI TO CLAUSE 43 of SME LISTING AGREEMENT
CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES**

(Rs. In Lakhs)

Particulars	AS ON 31.03.2015		AS ON 31.03.2014	
	Audited		Audited	
(a) Capital		917.88		666.00
(b) Reserves and Surplus		2,763.05		1,450.78
		3,680.93		2,116.78
MINORITY INTEREST		16.50		14.69
LOAN FUNDS		1,797.47		2,402.27
TOTAL		5,494.89	-	4,533.74
FIXED ASSETS		2,633.39		2,410.77
INVESTMENTS		338.09		341.57
CURRENT ASSETS, LOANS AND ADVANCES				
(a) Inventories	2,828.98		2,164.39	
(b) Sundry Debtors	3,888.20		3,148.88	
(c) Cash and Bank balances	1,107.53		521.91	
(d) Other current assets	740.83		834.28	
(e) Loans and Advances	688.36	9,253.90	479.35	7,148.81
Less: Current Liabilities and Provisions				
(a) Liabilities	5,618.54		4,327.40	
(b) Provisions	1,167.59	-6786.14	1,040.01	-5367.41
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)		55.65		-
PROFIT AND LOSS ACCOUNT		-		-
TOTAL		5,494.89		4,533.74

For ADCC INFOCAD LIMITED

CA Amit Somani
Managing Director
DIN: 00378635

PLACE: NAGPUR

DATE: 30/05/2015