

# S.R. DINODIA & Co. LLP

CHARTERED ACCOUNTANTS

K-39 Connaught Place, New Delhi-110001 INDIA  
Ph. : +91-(0)11-4370 3300 Fax : +91-(0)11-4151 3666

## LIMITED REVIEW REPORT

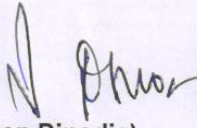
Review Report to  
The Board of Directors,  
Addi Industries Limited.

We have reviewed the accompanying statement of unaudited financial results of **Addi Industries Limited** ("the Company") for the quarter ended **September 30, 2015** ("the Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under section 133 of Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For S. R. Dinodia & Co. LLP.**  
Chartered Accountants,  
Firm's Registration Number 001478N/N500005

  
**(Sandeep Dinodia)**  
Partner  
Membership Number 083689



Place: New Delhi  
Date 13 NOV 2015

# S.R. DINODIA & Co. LLP

CHARTERED ACCOUNTANTS

K-39 Connaught Place, New Delhi-110001 INDIA  
Ph. : +91-(0)11-4370 3300 Fax : +91-(0)11-4151 3666

## LIMITED REVIEW REPORT

Review Report to  
The Board of Directors,  
Addi Industries Limited.

We have reviewed the accompanying statement of unaudited consolidated financial results of **Addi Industries Limited, 23, Eastern Avenue, Maharani Bagh, New Delhi - 110065**, for the period ended 30<sup>th</sup> September, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention, except that:

**We have not reviewed financial statements of one subsidiary Company Aum Texfeb Private Limited; whether reviewed by other auditors or by management for the purpose of limited review.**

that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S. R. Dinodia & Co. LLP.  
Chartered Accountants,  
Firm's Registration Number 001478N/N500005

(Sandeep Dinodia)  
Partner

Membership Number: 083689

Place: New Delhi

Date 13 NOV 2015





# ADDI INDUSTRIES LIMITED

A-106, SECTOR IV, NOIDA - 201301 (U.P.) INDIA

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E-MAIL : addiind@gmail.com, atul.addi@gmail.com

CIN No.: L51109DL1980PLC256335

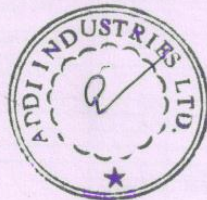
## Standalone Un-Audited Results for the Quarter ended September 30, 2015

PART I Particulars	Quarter ended			Half year ended		Year ended
	30/09/2015 Unaudited	30/06/2015 Unaudited	30/09/2014 Unaudited	30/09/2015 Unaudited	30/09/2014 Unaudited	31/03/2015 Audited
(In / Lakhs)						
<b>1. Income from operations</b>						
a. Net Sales/Income from Operation	16.97	0.00	0.13	16.97	0.13	19.00
b. Other Operating Income	0.01	0.00	0.00	0.01	0.00	1.06
<b>Total Income from operations (net)</b>	<b>16.98</b>	<b>0.00</b>	<b>0.13</b>	<b>16.98</b>	<b>0.13</b>	<b>20.06</b>
<b>2. Expenses</b>						
a. Cost of materials consumed	17.07	0.00	0.00	17.07	0.00	2.72
b. Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00	15.62
c. Changes in inventories of finished goods, works in progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
d. Employees Benefits expenses	8.63	8.26	12.81	16.89	23.24	41.14
e. Depreciation and amortisation expenses	11.85	11.82	14.65	23.67	29.31	48.50
f. Other expenses	9.70	9.63	24.75	19.33	43.17	75.59
<b>Total Expense</b>	<b>47.25</b>	<b>29.71</b>	<b>52.21</b>	<b>76.96</b>	<b>95.72</b>	<b>183.57</b>
<b>3. Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>-30.27</b>	<b>-29.71</b>	<b>-52.08</b>	<b>-59.98</b>	<b>-95.59</b>	<b>-163.51</b>
<b>4. Other income</b>	<b>35.24</b>	<b>126.90</b>	<b>37.24</b>	<b>162.14</b>	<b>92.75</b>	<b>242.73</b>
<b>5. Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+/-4)</b>	<b>4.97</b>	<b>97.19</b>	<b>-14.84</b>	<b>102.16</b>	<b>-2.84</b>	<b>79.22</b>
<b>6. Finance Costs</b>	<b>0.00</b>	<b>0.00</b>	<b>0.02</b>	<b>0.00</b>	<b>0.34</b>	<b>0.29</b>
<b>7. Profit / Loss from Ordinary activities before exceptional items (5+/-6)</b>	<b>4.97</b>	<b>97.19</b>	<b>-14.86</b>	<b>102.16</b>	<b>-3.18</b>	<b>78.93</b>
<b>8. Exceptional items</b>	<b>0.00</b>	<b>4.22</b>	<b>-0.69</b>	<b>4.22</b>	<b>-0.69</b>	<b>-0.73</b>
<b>9. Profit/(Loss) from ordinary activities before tax (7+/-8)</b>	<b>4.97</b>	<b>92.97</b>	<b>-14.17</b>	<b>97.94</b>	<b>-2.49</b>	<b>79.66</b>
<b>10. Tax Expense</b>						
-Current Tax	0.00	0.00	0.00	0.00	0.00	9.63
-Deferred Tax	2.51	-3.11	-2.08	-0.60	0.68	-10.33
-Mat credit Entitlement	0.00	0.00	0.00	0.00	0.00	-9.63
-Income Tax Adj. for earlier years	0.00	0.00	0.00	0.00	0.00	0.00
<b>11. Net Profit/(Loss) from ordinary activities after tax (9+/-10)</b>	<b>2.46</b>	<b>96.07</b>	<b>-12.09</b>	<b>98.54</b>	<b>-3.17</b>	<b>89.99</b>
<b>12. Extraordinary items</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>13. Net Profit/(Loss) for the period(11+/-12)</b>	<b>2.46</b>	<b>96.07</b>	<b>-12.09</b>	<b>98.54</b>	<b>-3.17</b>	<b>89.99</b>
<b>14. Paid-up equity share capital (Face Value per share Rs. 5/- each)</b>	<b>540.00</b>	<b>540.00</b>	<b>540.00</b>	<b>540.00</b>	<b>540.00</b>	<b>540.00</b>
<b>15. Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year</b>	<b>0.0</b>	<b>0.0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>1288.14</b>
<b>16. Earnings per share (before extraordinary items) of Rs. 5/- each (not annualized):</b>						
a) Basic	0.02	0.89	-0.11	0.91	-0.03	0.83
b) Diluted	0.02	0.89	-0.11	0.91	-0.03	0.83
<b>PART II</b>						
Particulars	Quarter ended			Half year ended		Year ended
	30/09/2015 Unaudited	30/06/2015 Unaudited	30/09/2014 Unaudited	30/09/2015 Unaudited	30/09/2014 Unaudited	31/03/2015 Audited
<b>A. PARTICULARS OF SHAREHOLDING</b>						
<b>1. Public Shareholding</b>						
- Number of Shares	2,778,399	2,778,399	2,778,399	2,778,399	2,778,399	2,778,399
- Percentage of Shareholding	25.73	25.73	25.73	25.73	25.73	25.73
<b>2. Promoter &amp; Promoter Gr. Shareholding</b>						
a) Pledged/Encumbered						
- Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-Encumbered						
- Number of Shares	8,018,175	8,018,175	8,018,175	8,018,175	8,018,175	8,018,175
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the company)	74.27	74.27	74.27	74.27	74.27	74.27
<b>B. INVESTOR COMPLAINTS</b>						
<b>Quarter Ended on 30-09-2015</b>						
Pending at the beginning of the Quarter	NIL					
Received during the Quarter	NIL					
Disposed off during the Quarter	NIL					
Remaining unresolved at the end of the Quarter	NIL					



**ADDI INDUSTRIES LTD.**  
 23, Eastern Avenue, Maharani Bagh, New Delhi-110065  
 CIN NO : L51109DL 1030 PLC 256335

STATEMENT OF ASSETS AND LIABILITIES Particulars	As at September 30, 2015 Unaudited	As at March 31, 2015 Audited
<b>A. Equity and Liabilities</b>		
<b>1. Shareholders' Funds</b>		
a. Share Capital	540.00	540.00
b. Reserves and Surplus	1467.10	1368.54
<b>Sub-total Shareholders' Funds</b>	<b>2007.09</b>	<b>1908.54</b>
<b>2. Share Application money pending allotment</b>	-	-
<b>3. Non-Current Liabilities</b>		
a. Long-term borrowings	-	-
b. Deferred Tax Liabilities (net)	22.10	22.70
c. Other long-term liabilities	-	-
d. Long-term provisions	18.48	18.48
<b>Sub-total Non-current liabilities</b>	<b>40.58</b>	<b>41.18</b>
<b>4. Current Liabilities</b>		
a. Short-term borrowings	-	-
b. Trade payables	9.58	19.35
c. Other Current liabilities	0.70	3.25
d. Short-term provisions	4.15	3.86
<b>Sub-total -Current Liabilities</b>	<b>14.43</b>	<b>26.46</b>
<b>Total-Equity and Liabilities</b>	<b>2062.10</b>	<b>1976.18</b>
<b>B. Assets</b>		
<b>1. Non-current Assets</b>		
a. Fixed Assets	414.30	441.52
b. Non-current Investments	324.93	324.93
c. Long-term loans and advances	748.22	699.07
d. Other non-current assets	-	3.94
<b>Sub-total - Non Current Assets</b>	<b>1487.45</b>	<b>1469.46</b>
<b>2. Current Assets</b>		
a. Current Investments	-	-
b. Inventories	-	17.07
c. Trade receivables	9.66	6.96
d. Cash and Cash equivalents	458.10	212.96
e. Short-term loans and advances	15.56	217.70
f. Other current assets	91.33	52.03
<b>Sub-total-Current Assets</b>	<b>574.65</b>	<b>506.72</b>
<b>Total- Assets</b>	<b>2062.10</b>	<b>1976.18</b>



**ADDI INDUSTRIES LTD.**  
 23, Eastern Avenue, Maharani Bagh, New Delhi-110065  
 CIN NO : L51109DL 1980 PLC 256335

**Consolidated Un-Audited Results for the Quarter ended September 30, 2015**

PART I Particulars	Quarter ended			Half year ended		Year ended
	30/09/2015 Unaudited	30/06/2015 Unaudited	30/09/2014 Unaudited	30/09/2015 Unaudited	30/09/2014 Unaudited	31/03/2015 Audited
<b>1. Income from operations</b>						
a. Net Sales/Income from Operation	16.97	0.00	0.13	16.97	0.13	19.00
b. Other Operating Income	0.01	0.00	0.00	0.01	0.00	1.06
<b>Total Income from operations (net)</b>	<b>16.98</b>	<b>0.00</b>	<b>0.13</b>	<b>16.98</b>	<b>0.13</b>	<b>20.06</b>
<b>2. Expenses</b>						
a. Cost of materials consumed	17.07	0.00	0.00	17.07	0.00	2.72
b. Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00	15.62
c. Changes in inventories of finished goods, works in progress and stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
d. Employees Benefits expenses	8.63	8.26	12.81	16.89	23.24	41.14
e. Depreciation and amortisation expenses	11.85	11.82	14.65	23.67	29.31	48.50
f. Other expenses	9.72	9.64	24.77	19.36	43.19	75.79
<b>Total Expense</b>	<b>47.27</b>	<b>29.73</b>	<b>52.23</b>	<b>76.99</b>	<b>95.74</b>	<b>183.78</b>
<b>3. Profit/(Loss) from operations before other Income, finance costs and exceptional items (1-2)</b>	<b>-30.29</b>	<b>-29.73</b>	<b>-52.10</b>	<b>-60.01</b>	<b>-95.61</b>	<b>-163.72</b>
<b>4. Other Income</b>	<b>37.99</b>	<b>129.30</b>	<b>39.63</b>	<b>167.29</b>	<b>97.51</b>	<b>252.30</b>
<b>5. Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+/-4)</b>	<b>7.70</b>	<b>99.57</b>	<b>-12.47</b>	<b>107.28</b>	<b>1.90</b>	<b>88.58</b>
<b>6. Finance Costs</b>	<b>0.01</b>	<b>0.00</b>	<b>0.02</b>	<b>0.01</b>	<b>0.34</b>	<b>0.36</b>
<b>7. Profit / Loss from Ordinary activities before exceptional items (5+/-6)</b>	<b>7.69</b>	<b>99.57</b>	<b>-12.49</b>	<b>107.27</b>	<b>1.56</b>	<b>88.20</b>
<b>8. Exceptional Items</b>	<b>0.00</b>	<b>4.22</b>	<b>-0.69</b>	<b>4.22</b>	<b>-0.69</b>	<b>-0.73</b>
<b>9. Profit/(Loss) from ordinary activities before tax (7+/-8)</b>	<b>7.69</b>	<b>95.35</b>	<b>-11.80</b>	<b>103.05</b>	<b>2.25</b>	<b>89.93</b>
<b>10. Tax Expense</b>						
-Current Tax	0.00	0.00	0.00	0.00	0.00	9.93
-Deferred Tax	2.51	-3.11	-2.08	-0.60	0.68	-10.33
-Mat credit Entitlement	0.00	0.00	0.00	0.00	0.00	-9.63
-Income Tax Adj. for earlier years	0.00	0.00	0.00	0.00	0.00	0.00
<b>11. Net Profit/(Loss) from ordinary activities after tax (9+/-10)</b>	<b>5.19</b>	<b>98.46</b>	<b>-9.72</b>	<b>103.65</b>	<b>1.57</b>	<b>98.96</b>
<b>12. Extraordinary items</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>13. Net Profit/(Loss) for the period(11+/-12)</b>	<b>5.19</b>	<b>98.46</b>	<b>-9.72</b>	<b>103.65</b>	<b>1.57</b>	<b>98.96</b>
<b>14. Paid-up equity share capital (Face Value per share Rs. 5/- each)</b>	<b>540.00</b>	<b>540.00</b>	<b>540.00</b>	<b>540.00</b>	<b>540.00</b>	<b>540.00</b>
<b>15. Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year</b>	<b>0.0</b>	<b>0.0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>1329.00</b>
<b>16. Earnings per share (before extraordinary items) of Rs. 5/- each (not annualized):</b>						
a) Basic	0.05	0.91	-0.09	0.96	0.01	0.92
b) Diluted	0.05	0.91	-0.09	0.96	0.01	0.92
<b>PART II</b>						
<b>Particulars</b>	<b>Quarter ended</b>			<b>Half year ended</b>		<b>Year ended</b>
	<b>30/09/2015 Unaudited</b>	<b>30/06/2015 Unaudited</b>	<b>30/09/2014 Unaudited</b>	<b>30/09/2015 Unaudited</b>	<b>30/09/2014 Unaudited</b>	<b>31/03/2015 Audited</b>
<b>A. PARTICULARS OF SHAREHOLDING</b>						
<b>1. Public Shareholding</b>						
-Number of Shares	2,778,399	2,778,399	2,778,399	2,778,399	2,778,399	2,778,399
-Percentage of Shareholding	25.73	25.73	25.73	25.73	25.73	25.73
<b>2. Promoter &amp; Promoter Gr.Shareholding</b>						
a) Pledged/Encumbered						
-Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
-Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-Encumbered						
-Number of Shares	8,018,175	8,018,175	8,018,175	8,018,175	8,018,175	8,018,175
-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
-Percentage of shares (as a % of the total share capital of the company)	74.27	74.27	74.27	74.27	74.27	74.27
<b>B. INVESTOR COMPLAINTS</b>						
Pending at the beginning of the Quarter	Quarter Ended on 30-09-2015					
Received during the Quarter	NIL					
Disposed off during the Quarter	NIL					
Remaining unresolved at the end of the Quarter	NIL					



**ADDI INDUSTRIES LTD.**

23, Eastern Avenue, Maharani Bagh, New Delhi-110065

CIN NO : L51109DL 1980 PLC 256335

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES Particulars	As at September 30, 2015	As at March 31, 2015
	Unaudited	Audited
<b>A. Equity and Liabilities</b>		
<b>1. Shareholders' Funds</b>		
a. Share Capital	540.00	540.00
b. Reserves and Surplus	1522.03	1418.36
<b>Sub-total Shareholders' Funds</b>	<b>2062.02</b>	<b>1958.36</b>
<b>2. Share Application money pending allotment</b>	-	-
<b>3. Non-Current Liabilities</b>		
a. Long-term borrowings	-	-
b. Deferred Tax Liabilities (net)	22.10	22.70
c. Other long-term liabilities	-	-
d. Long-term provisions	18.48	18.48
<b>Sub-total Non-current liabilities</b>	<b>40.58</b>	<b>41.18</b>
<b>4. Current Liabilities</b>		
a. Short-term borrowings	-	-
b. Trade payables	10.14	19.43
c. Other Current liabilities	0.70	4.08
d. Short-term provisions	4.32	3.86
<b>Sub-total -Current Liabilities</b>	<b>15.16</b>	<b>27.37</b>
<b>Total-Equity and Liabilities</b>	<b>2117.77</b>	<b>2026.91</b>
<b>B. Assets</b>		
<b>1. Non-current Assets</b>		
a. Fixed Assets	414.30	441.52
b. Non-current Investments	351.03	351.01
c. Long-term loans and advances	748.52	698.96
d. Other non-current assets	1.80	3.94
<b>Sub-total - Non Current Assets</b>	<b>1515.65</b>	<b>1495.43</b>
<b>2. Current Assets</b>		
a. Current Investments	-	-
b. Inventories	-	17.07
c. Trade receivables	9.66	6.96
d. Cash and Cash equivalents	477.86	234.25
e. Short-term loans and advances	15.56	221.17
f. Other current assets	99.04	52.03
<b>Sub-total-Current Assets</b>	<b>602.12</b>	<b>531.48</b>
<b>Total-Assets</b>	<b>2117.77</b>	<b>2026.91</b>

**Notes :**

1. The above financial results were approved by Audit Committee and have been taken on record by the Board of Directors in their meeting held on 13th November, 2015.
2. The Statutory Auditors have carried out a "Limited Review" of the financial results for the quarter ended September 30, 2015.
3. There is no segment reporting since the Company is manufacturing one product only.
4. The Board of Directors have been exploring the modalities to go into the manufacturing of woven garments for better business prospects. The Directors are hopeful of achieving better working results for augmenting the resources and profitability of the company in the ensuing period.
5. Figures for the prior period have been regrouped and / or rearranged wherever considered necessary.

Place : New Delhi  
Dated : November 13, 2015

By Order of the Board

  
C.L. Jain  
Mg. Director