INTEGRA CAPITAL MANAGEMENT LIMITED CIN NO. L744899DL1990PLC040042

Regd. Office: 32-Regal Building, Sansad Marg, New Delhi-110 001

unaudited financial results (provisional) for the three months ended 30th September, 2015

(Rupees in Lacs) Year to date Year to date Previous Corresponding 3 months ended Corresponding Particulars figures for the accounting year 3 months ended 3 months ended figures for the ended in the previous current period previous year ended ended year 30.06.2015 30.09.2015 30.09.2014 31.03.2015 30.09.2014 30.09.2015 Unaudited Unaudited Audited Unaudited Unaudited Unaudited [2] [3] [2] [5] [6] [7] [1] 26.84 25.46 0.00 52.30 0.00 59.22 1 **Income from Operations** 38.32 12.85 15.18 6.88 5.97 10.33 Other Income 65.15 15.18 97.54 10.33 33.72 31.43 Total 2 Expenditure 25.30 0.00 50.18 0.00 56.17 24.88 - Change of Inventories 2.26 4.41 0.79 0.81 0.91 1.60 - Employees cost 1.28 0.32 0.20 0.64 0.10 - Depreciation 0.10 7.21 12.11 3.22 7.52 4.37 - Other expenditure 3.15 59.50 10.11 73.97 28.92 30.58 4.45 - Total Profit from operations before other income, 3 5.65 5.07 23.57 0.85 5.88 4.80 interest & exceptional items (1-2) 4 Other Income 23.57 0.85 5.88 5.65 5.07 Profit before interest & exceptional items (3+4) 4.80 5 6 Interest Profit after interest but before exceptional 7 5.88 5.65 5.07 23.57 0.85 4.80 items (5-6) 23.57 8 **Exceptional items** Profit(+)/Loss(-) from ordinary activities 9 5.07 23.57 0.85 5.88 5.65 4.80 before tax (7+8)10 Tax expense 0.37 Net Profit (+)/Loss(-) from ordinary activities 11 23.20 5.07 0.85 5.88 5.65 4.80 after tax (9-10) 0.50 3.32 Extraordinary item (net of tax expense) 3.32 12 5.07 22.70 5.88 2.33 4.80 (2.47)13 Net Profit (+)/Loss (-) for the period (11-12) Paid-up equity share capital (Rs. 10/- per 14 470.28 470.28 470.28 470.28 470.28 470.28 Reserve excluding revaluation reserve as per 15 (105.42)balance sheet of previous accounting year 0.48 0.05 0.11 0.10 (0.05)0.13 Earnings (basic) per share 16 17 Public shareholding 1,175,700 1,175,700 1,175,700 1,175,700 1,175,700 1,175,700 - Number of shares 25% 25% 25% 25% 25% 25% - Percentage of shareholding 18 Promoters and Promoter group Shareholding a) Pledged/Encumbered 667,000 667,000 667,000 667,000 667,000 667,000 - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and 18.91% 18.91% 18.91% 18.91% 18.91% promoter group) 18.91% - Percentage of shares (as a % of the 14.18% 14.18% 14.18% 14.18% 14.18% 14.18% total share capital of the company) b) Non-encumbered 2,860,100 2,860,100 2,860,100 2,860,100 2,860,100 2,860,100 - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and 81.09% 81.09% 81.09% 81 09% 81 00% 81 09%

STATEMENT OF ASSETS & LIABILITIES

		As at 30.09.2015 Unaudited	As at 31.03.2015 Audited
HAREHOLDERS' FUNDS: (a) Capital (b) Reserves and Surplus (c) Current Liabilities and Provisions		485.15 (103.09) 0	485.15 (105.42 0.34
TOTAL FIXED ASSETS	Rs.	382.06 3.06	380.07 3.10
INVESTMENTS CURRENT ASSETS, LOANS AND ADVANCES		289.58	294.98
(a) Inventories (b) Sundry Debtors		31.80	29.83
(c) Cash and Bank Balances		11.89	16.31
(d) Other Current Assets		45.73	35.79
(e) Loans and Advances		-	2
TOTAL	Rs.	382.06	380.07

Notes:

- 1 Segment Reporting as defined in Accounting Standard 17 is not applicable to the Company.
- 2 The above unaudited financial results were taken on record by the Board of Directors at their meeting held on 06.11.2015.
- 3 There were no investor complaints pending at the beginning as well as at the end of the quarter; and no complaints were received during the quarter.
- 4 The Company has appointed Alankit Assignments Limited, New Delhi as its Registrars for physical & depository purposes; and the equity shares have been demated with the NSDL and the CDSL.

For Integra Capital Management Limited,

New Delhi Dated: 06.11.2015

TARUN VOHRA
DIN NO. 00030470

Director

Review report to Integra Capital Management Limited

We have reviewd the accompanying statement of unaudited financial results of Integra Capital Management Limited for the period ended 30.09.2015. This statement is the responsibility of Company's management and has been approved by the Board of directors/committee of Board of directors.

For H.K. Dua & Co. (Chartered Accountants)

H.K. DUA [PARTNER]

Membership No. 080727 ACC

New Delhi Dated: 06.11.2015



H. K. DUA & CO.

CHARTERED ACCOUNTANTS

309, Jyoti Shikhar, 8 District Centre, Janak Puri, New Delhi-110058 Phones: 011-25511883, 25532737, Fax: 011-25532737 E-mail: harshdua@hotmail.com • rkchau910@yahoo.com

LIMITED REVIEW REPORT OF THE AUDITORS OF M/S INTEGRA CAPITAL MANAGEMENT LIMITED, NEW DELHI

"We have reviewed the accompanying statement of unaudited financial results of M/s Integra Capital Management Limited for the period ended 30 September.2015. Except for the disclosures regarding 'Public Shareholding' and Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us" This statement is the responsibility of the Company's management and has been approved by the Board Directors/Committee of Board of Directors. Our responsibility is to issue a report on this financial statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagement to Review Financial Statement issued by Institute of Chartered Accountants of India. The standard required that we planned to perform the review to obtained moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquires of companies personnel and analytical applied to financial date and thus provides less assurance that an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention and causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the applicable standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement "except for the disclosures regarding 'Public Shareholding' and Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us" including the manner in which is to be disclosed or that it contains any material misstatement."

Dated: 06.11.2015 Place: New Delhi

For H.K. Dua & Co. (Chartered Accountants)

C.A. H.K. Dua (Partner)

M.No. 080727