

BINAYAK TEX PROCESSORS LIMITED
384-M, 5th Floor, Dabholkar Wadi, Kalbadevi Road, Mumbai - 400002.

SCRIP CODE	523054
------------	--------

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09. 2015

(Rs. in Lakhs)

PART I							
Sr. No	Particulars	3 MONTHS ENDED 30TH SEPTEMBER 2015	3 MONTHS ENDED 30TH JUNE 2015	3 MONTHS ENDED 30TH SEPTEMBER 2014	6 MONTHS ENDED 30TH SEPTEMBER 2015	6 MONTHS ENDED 30TH SEPTEMBER 2014	12 MONTHS ENDED 31ST MARCH 2015
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
No. of Months		3	3	3	6	6	12
		(1)	(2)	(3)	(4)	(5)	(6)
1. A)	NET SALES/ INCOME FROM OPERATIONS	4670.11	4483.77	6494.67	9153.88	10207.85	20,388.20
B)	OTHER OPERATING INCOME					-	-
C)	TOTAL INCOME (A+B)	4,670.11	4,483.77	6,494.67	9,153.88	10,207.85	20,388.20
2	EXPENDITURE						
A)	(INCREASE)/DECREASE IN STOCK IN TRADE & WORK IN PROGRESS	(8.72)	406.63	461.77	397.91	403.84	439.91
B)	CONSUMPTION OF RAW MATERIALS	2990.22	2489.29	4372.77	5479.51	6990.86	14,128.78
C)	PURCHASE OF TRADED GOODS	96.04	121.04	152.83	217.08	194.74	297.04
D)	STAFF COST	86.67	79.64	86.08	166.31	161.48	321.19
E)	DEPRECIATION	37.59	37.33	22.41	74.93	44.12	133.54
F)	OTHER EXPENDITURE	1287.52	1180.18	1177.2	2467.69	2069.21	4,179.29
G)	TOTAL	4,489.32	4,314.11	6,273.06	8,803.43	9,864.25	19,499.75
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS AND EXCEPTIONAL ITEMS (1-2)	180.79	169.66	221.61	350.45	343.60	888.45
4	OTHER INCOME	30.60	30.48	29.85	61.09	59.77	120.28
5	PROFIT BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	211.39	200.14	251.46	411.54	403.37	1,008.73
6	FINANCE COSTS	129.70	107.73	136.95	237.43	197.22	467.45
7	PROFIT AFTER FINANCE COSTS BUT BEFORE EXCEPTIONAL ITEMS (5-6)	81.69	92.41	114.51	174.11	206.15	541.28
8	EXCEPTIONAL ITEMS	-	-	-	-	-	-
9	PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX (7+8)	81.69	92.41	114.51	174.11	206.15	541.28
10	TAX EXPENSES	34.64	24.65	32.97	59.29	62.61	159.61
11	NET PROFIT(+)/LOSS(-) FROM ORDINARY ACTIVITIES (9-10)	47.05	67.76	81.54	114.82	143.54	381.67
12	EXTRAORDINARY ITEMS (NET OF TAX EXPENSES RS. _____)						
13	NET PROFIT(+)/LOSS(-) (11-12)	47.05	67.76	81.54	114.82	143.54	381.67
14	SHARE OF PROFIT(+)/LOSS(-) OF ASSOCIATES*	-	-	-	-	-	-
15	MINORITY INTEREST*	-	-	-	-	-	-
16	NET PROFIT(+)/LOSS(-) AFTER TAXES, MINORITY INTEREST AND SHARE	47.05	67.76	81.54	114.82	143.54	381.67
17	PAID-UP EQUITY SHARE CAPITAL (FACE VALUE OF Rs.10/- EACH)	71.13	71.13	71.13	71.13	71.13	71.13
18	RESERVES EXCLUDING REVALUATION RESERVES (AS PER BALANCE SHEET) OF PREVIOUS ACCOUNTING YEAR						6067.14
19	EARNING PER SHARE (EPS)						
(A)	BASIC AND DILUTED EPS BEFORE EXTRAORDINARY ITEMS FOR THE (of Rs. ___/-each) (not annualised):	6.61	9.53	11.46	16.14	20.18	53.66
	(i) Basic						
	(ii) Diluted						
(B)	BASIC AND DILUTED EPS AFTER EXTRAORDINARY ITEMS FOR THE (of Rs. ___/-each) (not annualised):	6.61	9.53	11.46	16.14	20.18	53.66
	(i) Basic						
	(ii) Diluted						

BINAYAK TEX PROCESSORS LIMITED
384-M, 5th Floor, Dabholkar Wadi, Kalbadevi Road, Mumbai - 400002.

SCRIP CODE	523054
------------	--------

SELECTED INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 30.09. 2015

PART II							
Sr. No	Particulars	3 MONTHS ENDED 30TH SEPTEMBER 2015	3 MONTHS ENDED 30TH JUNE 2015	3 MONTHS ENDED 30TH SEPTEMBER 2014	6 MONTHS ENDED 30TH SEPTEMBER 2015	6 MONTHS ENDED 30TH SEPTEMBER 2014	12 MONTHS ENDED 31ST MARCH 2015
		(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(UNAUDITED)	(AUDITED)
	No. of Months	3	3	3	6	6	12
		(1)	(2)	(3)	(4)	(5)	(6)
A	PARTICULAR OF SHAREHOLDING						
17	PUBLIC SHAREHOLDING						
	- NUMBER OF SHARES	306891	282191	282191	282191	282191	282191
	- PERCENTAGE OF SHAREHOLDING	43.15%	39.67%	39.67%	39.67%	39.67%	39.67%
18	PROMOTER AND PROMOTER GROUP SHAREHOLDING **						
	A) PLEDGED / ENCUMBERED						
	- NUMBER OF SHARES	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP)						
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)						
	B) NON-ENCUMBERED						
	- NUMBER OF SHARES	404409	429109	429109	429109	429109	429109
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- PERCENTAGE OF SHARES (AS A % OF THE TOTAL SHARE CAPITAL OF THE COMPANY)	56.85%	60.33%	60.33%	60.33%	60.33%	60.33%

B	INVESTORS COMPLAINTS	3 MONTHS ENDED 30/09/2015
	Pending at the beginning of the year	Nil
	Received during the quarter	Nil
	Disposed during the quarter	Nil
	Remaining unsolved during the quarter	Nil

STATEMENT OF ASSETS & LIABILITIES



(Rs. in Lacs)

		30.09.2015 (UN AUDITED)	31.03.2015 (AUDITED)
A	<u>EQUITY AND LIABILITIES:</u>		
1	SHAREHOLDER'S FUNDS		
	Share Capital	71.13	71.13
	Reserves and Surplus	6181.87	6067.06
	Sub-Total - Shareholder's Funds	6253.00	6138.19
2	NON-CURRENT LIABILITIES		
	Long-term borrowings	21.05	29.43
	Long-term Provisions	-	-
	Deffered Tax Liabilities (Net)	144.22	154.93
	Sub-Total - Non-Current Liabilities	165.27	184.36
3	CURRENT LIABILITIES		
	Short-term borrowings	4384.78	4783.14
	Trade Payables	1990.73	2978.23
	Other current Liabilities	720.61	87.01
	Short-term Provisions	-	17.12
	Sub-Total - Current Liabilities	7096.12	7865.5
	TOTAL - EQUITIES AND LIABILITIES	13514.39	14188.05
B	<u>ASSETS</u>		
1	NON-CURRENT ASSETS		
	Fixed Assets		
	Tangible assets	998.88	1051.63
	Intangible assets	3.36	4.28
	Capital W.I.P.	33.59	-
	Non-Current Investments	737.1	737.10
	Long term loans and advances	1357.81	1357.81
	Other non-current Assets	719.22	626.44
	Sub-Total - Non-Current Assets	3849.96	3777.26
2	CURRENT ASSETS		
	Inventories	1884.52	1779.21
	Trade Receivables	5658.45	6280.56
	Cash and Cash Equivalents	500.45	684.18
	Short-Term Loans and Advances	1621.01	1666.84
	Sub-Total - Current Assets	9664.43	10410.79
	TOTAL-ASSETS	13514.39	14188.05

NOTES:

- The financial results were reviewed by the Audit Committee and approved by the Board of Directors of the company in their meeting held on November 6, 2015.
- The entire operations of the company relate to only one segment viz., "TEXTILES". Therefore, Segment Report as defined in Accounting Standard 17 is not applicable.
- The statutory auditors have carried out a Limited Review of the above unaudited financial result in terms of clause 41 of the Listing Agreement
- The figures of results of previous quarter/period have been reclassified/regrouped wherever found necessary to correspond those of the current quarter/period.

Mumbai
NOVEMBER 6, 2015.


BINAYAK TEX PROCESSORS LTD.

PRADIP PACHERIWALA
DIRECTOR



SUNDARLAL, DESAI & KANODIA

CHARTERED ACCOUNTANTS

903, Arcadia, NCPA Road, 195, Nariman Point, Mumbai - 400 021.
Tel.: 91-22-2283 2801 / 2288 1544 Fax : 91-22-2282 3889 Email : sdkca89@yahoo.com

Limited Review Report to the board of directors on unaudited financial results for the quarter and half year ended 30th September, 2015.

We have reviewed the accompanying statement of standalone Unaudited Financial Results of **M/s. Binayak Tex Processors Limited** ('the Company') for the quarter and half year ended **30th September 2015** (the 'Statement'), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The Statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchange in India. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

In terms with the amendment to clause 41 of the Listing Agreement issued by the Securities and Exchange Board of India, the Company has presented a Statement of Assets and Liabilities as at 30th September, 2015, along with corresponding figures for the previous year in the statements.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement. A review of interim financial information consists principally of applying analytical procedures to financial data and making enquiries of company personnel responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above and nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the applicable Accounting Standards notified pursuant to Companies (Accounting Standards) Rules, 2006 and other recognized accounting practices and policies has not disclosed fairly in all material respects, the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For : Sundarlal, Desai & Kanodia
Chartered Accountants
Firm Registration No. 110560W**

Place : Mumbai

Date : November 6, 2015

**(Mukul B. Desai)
(Partner)
Mem.No.033978**

