



REGD. OFFICE PLOT E-1, ROAD NO. 7, WAGLE INDUSTRIAL ESTATE, THANE (W)-400604
UNAUDITED FINANCIAL RESULTS (REVIEWED) FOR THE QUARTER ENDED 30th September, 2015

(Rs. In Lacs)

| Sl. No. | Particulars | Quarter Ended | | | Half Year Ended | | Year Ended |
|--|--|-----------------|-----------------|-----------------|-----------------|-----------------|------------------|
| | | 30/09/2015 | 30/06/2015 | 30/09/2014 | 30/09/2015 | 30/09/2014 | 31/03/2015 |
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| | Income from Operations | | | | | | |
| 1 | Net Sales / Income from operations | 4,669.59 | 4,193.59 | 4,447.41 | 8,863.18 | 8,411.34 | 18,009.69 |
| | Total Income | 4,669.59 | 4,193.59 | 4,447.41 | 8,863.18 | 8,411.34 | 18,009.69 |
| 2 | Expenses | | | | | | |
| | a) (Increase)/Decrease in Stock-in trade & WIP | (6.02) | 1.89 | (211.32) | (4.13) | (283.60) | (433.68) |
| | b) Consumption of Raw Material | 3,342.31 | 3,224.98 | 3,633.51 | 6,567.29 | 6,737.47 | 13,437.72 |
| | c) Employees Cost | 225.81 | 230.11 | 194.51 | 455.92 | 382.88 | 741.85 |
| | d) Depreciation | 92.50 | 92.50 | 59.54 | 185.00 | 118.35 | 361.67 |
| | e) Other Expenditure | 688.46 | 327.91 | 519.63 | 1,016.37 | 873.73 | 2,807.47 |
| | Total Expenses | 4,343.06 | 3,877.39 | 4,195.87 | 8,220.45 | 7,828.83 | 16,915.03 |
| 3 | Profit from Operations before Other Income, Interest (1-2) | 326.54 | 316.20 | 251.54 | 642.74 | 582.51 | 1,094.66 |
| 4 | Other Income | 30.95 | 7.97 | 3.54 | 38.92 | 12.89 | 65.63 |
| 5 | Profit before Interest (3+4) | 357.49 | 324.17 | 255.08 | 681.66 | 595.40 | 1,160.29 |
| 6 | Interest | 182.00 | 144.09 | 153.17 | 326.09 | 295.85 | 718.72 |
| 7 | Profit from ordinary activities before Tax (5-6) | 175.49 | 180.08 | 101.91 | 355.57 | 299.55 | 441.57 |
| 8 | Tax expense | | | | | | |
| | - Current | 30.00 | 30.00 | 30.00 | 60.00 | 60.00 | 155.00 |
| | - Previous Year | - | - | - | - | - | 1.70 |
| | - Deferred | - | - | - | - | - | 47.99 |
| 9 | Net Profit from ordinary activities after tax (7-8) | 145.49 | 150.08 | 71.91 | 295.57 | 239.55 | 236.88 |
| 10 | Paid-up equity share capital | 472.52 | 472.52 | 472.52 | 472.52 | 472.52 | 472.52 |
| 11 | Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | 5,338.04 | 5,338.04 | 5,186.82 | 5,338.04 | 5,186.82 | 5,186.82 |
| 12 | Earnings Per Share (EPS) | | | | | | |
| | a) Basic EPS before extraordinary items (Face Value of Rs. 2 es | 0.62 | 0.64 | 0.30 | 1.25 | 1.01 | 1.00 |
| | b) Diluted EPS before extraordinary items (Face Value of Rs. 2 | 0.62 | 0.64 | 0.30 | 1.25 | 1.01 | 1.00 |
| Part II | | | | | | | |
| A PARTICULARS OF SHAREHOLDING | | | | | | | |
| 1 | Public shareholding | | | | | | |
| | - Number of shares | 59,74,378 | 59,74,378 | 59,74,378 | 59,74,378 | 59,74,378 | 59,74,378 |
| | - Percentage of shareholding | 25.29% | 25.29% | 25.29% | 25.29% | 25.29% | 25.29% |
| 2 | Promoters and promoter group | | | | | | |
| | Shareholding | | | | | | |
| | a) Pledged/Encumbered | | | | | | |
| | - Number of shares | - | - | - | - | - | - |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| | - Percentage of shares (as a % of the total share capital of the company) | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| | b) Non-encumbered | | | | | | |
| | - Number of shares | 1,76,51,500 | 1,76,51,500 | 1,76,51,500 | 1,76,51,500 | 1,76,51,500 | 1,76,51,500 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of shares (as a % of the total share capital of the company) | 74.71% | 74.71% | 74.71% | 74.71% | 74.71% | 74.71% |
| B INVESTOR COMPLAINTS | | | | | | | |
| Particulars | | | | | | | |
| Pending at the beginning of the quarter | | | | | | | |
| Received during the quarter | | | | | | | |
| Disposed of during the quarter | | | | | | | |
| Remaining unsolved at the end of the quarter | | | | | | | |

- The above results were reviewed by the Audit Committee & taken on record at the Meeting of the Board of Directors held on November 7, 2015.
- Nil investor complaints were received during the quarter. There was no complaint outstanding at the beginning or at the end of the quarter.
- Provision for deferred tax if any will be made at year end.
- Figures have been regrouped wherever necessary.

For: GEE LIMITED

Payal Agarwal

PAYAL AGARWAL
DIRECTOR

Place: Kalyan
Date: 7th November, 2015



GWELD
OF TRUST

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2015

| SL. NO | PARTICULARS | Half year ended | | year ended | |
|----------|--------------------------------|-----------------|---------------|---------------|---------------|
| | | 30/09/2015 | 30/09/2014 | 31/03/2015 | 31/03/2014 |
| | | Unaudited | Unaudited | audited | audited |
| 1 | SHAREHOLDERS' FUNDS: | | | | |
| | (a) Capital | 473 | 473 | 473 | 473 |
| | (b) Reserves and Surplus | 5,768 | 5,473 | 5,385 | 5,233 |
| | | 6,241 | 5,945 | 5,857 | 5,706 |
| 2 | Non Current Liabilities | | | | |
| | Long-term borrowings | 1,073 | 1,664 | 1,070 | 1,315 |
| | Deferred Tax Liabilities (Net) | 516 | 421 | 518 | 421 |
| | Other Long-Term Liabilities | 2 | 68 | 9 | 10 |
| | | 1,591 | 2,153 | 1,597 | 1,747 |
| | Current Liabilities | | | | |
| | Short-term borrowings | 4,278 | 3,362 | 3,582 | 2,708 |
| | Trade Payables | 1,122 | 1,359 | 1,275 | 664 |
| | Other current liabilities | 364 | 709 | 1,201 | 1,111 |
| | Short-term Provisions | 675 | 157 | 185 | 237 |
| | | 6,439 | 5,586 | 6,243 | 4,720 |
| | TOTAL | 14,271 | 13,685 | 13,697 | 12,172 |
| 1 | Non Current Assets | | | | |
| | Fixed Assets | 4,783 | 5,040 | 4,826 | 5,048 |
| | Investments | 390 | 262 | 262 | 261 |
| | Long Term Loans and Advances | 103 | 133 | 153 | 150 |
| | | 5,276 | 5,435 | 5,240 | 5,459 |
| 2 | Current Assets | | | | |
| | Inventories | 3,581 | 3,526 | 3,336 | 3,020 |
| | Trade Receivables | 3,053 | 3,088 | 3,454 | 2,657 |
| | Cash and Bank Balances | 221 | 120 | 314 | 86 |
| | Short Term Loans and Advances | 1,949 | 1,507 | 1,306 | 937 |
| | Other Current Assets | 191 | 10 | 47 | 13 |
| | | 8,995 | 8,250 | 8,457 | 6,713 |
| | TOTAL | 14,271 | 13,685 | 13,697 | 12,172 |

Place Kalyan
Date 07/11/2015

For: GEE LIMITED

Payal Agarwal
PAYAL AGARWAL
DIRECTOR

GEE LIMITED

Registered Office

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AUDITOR'S REPORT ON LIMITED REVIEW

We have reviewed the accompanying statement of unaudited financial results of GEE Limited for the six month period ended September 30, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on review.

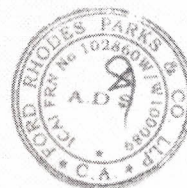
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ford Rhodes Parks & Co.LLP
Chartered Accountants
ICAI Firm Registration No.102860W/ W100089



A.D. Shenoy
Partner
Membership No.11549



Dated: 7th November, 2015
Place: Mumbai