

JYOTI OVERSEAS LTD.



CIN No : L72112MP1974PLCOO1260

ANNEXURE I TO CLAUSE 41

DIN No : 00042745

Part I

Statement of Audited Results for the Year ended September 30, 2015

Rs. in Lacs

Notes : Board Meeting dated November 10, 2015

Particulars (Refer Notes Below)	Rs in Lacs					
	3 months ended (30/09/2015)	Preceding 3 months ended (30/06/2015)	Corresponding 3 months ended in the previous year (30/09/2014)	Year to date figures for current period ended (30/09/2015)	Year to date figures for Previous year ended (30/09/2014)	Year to date figures for Previous Year ended (31/03/2015)
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	Qtr Rs in Lacs	Qtr Rs in Lacs	Qtr Rs in Lacs	Yearly Rs in Lacs	Yearly Rs in Lacs	Yearly Rs in Lacs
1. Income from Operations						
(a) Net Sales/Income from Operations (Net of excise duty)	0	0.00	0	0.00	0.00	0
(b) Other Operating Income	2.16	1.63	0	3.79	0.00	5.87
Total income from Operations (net)	2.16	1.63	0.00	3.79	0.00	5.87
2. Expenses						
(a) Cost of Materials consumed	0	0.00	0	0.00	0.00	0
(b) Purchase of stock-in-trade	0	0.00	0	0.00	0.00	0
(c) Changes in inventories of finished goods, work-in-progress and stockin- trade	0	0.00	0	0.00	0.00	0
(d) Employee benefits expense	0.23	0.23	0.12	0.45	0.12	0.57
(e) Depreciation and amortisation expense	3.97	3.97	3.75	7.94	7.50	15.87
(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	3.42	3.70	1.98	7.12	3.81	4.72
Total Expenses	7.62	7.89	5.84	15.51	11.42	21.16
3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	-5.45	-6.26	-5.84	-11.72	-11.42	-15.29
4. Other Income	0.00	0.00	0.00	0.00	0.00	0.00
5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	-5.45	-6.26	-5.84	-11.72	-11.42	-15.29
6. Finance Costs	0	0.00	0.00	0.00	0.00	0
7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	-5.45	-6.26	-5.84	-11.72	-11.42	-15.29
8. Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9. Profit / (Loss) from ordinary activities before tax (7 + 8)	-5.45	-6.26	-5.84	-11.72	-11.42	-15.29
10. Tax expense	0	0.00	0.00	0.00	0.00	0
11. Net Profit / (Loss) from ordinary activities after tax (9 + 10)	-5.45	-6.26	-5.84	-11.72	-11.42	-15.29

Mo No : 8889018999

Registered Office : 60, Sanwariya Nagar, Near Bank of India,

Ghatbillod, Dist. Dhar (M.P.) - 454 773 India Visit at : www.jolindia.com



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Particulars (Refer Notes Below)	Rs in Lacs					
	3 months ended (30/09/2015)	Preceding 3 months ended (30/06/2015)	Corresponding 3 months ended in the previous year (30/09/2014)	Year to date figures for current period ended (30/09/2015)	Year to date figures for Previous year ended (30/09/2014)	Year to date figures for Previous Year ended (31/03/2015)
	(Unaudited) Qtr	(Unaudited) Qtr	(Unaudited) Qtr	(Unaudited) Yearly	(Unaudited) Yearly	(Audited) Yearly
	Rs in Lacs	Rs in Lacs	Rs in Lacs	Rs in Lacs	Rs in Lacs	Rs in Lacs
12. Extraordinary items (net of tax expense ___ Lakhs)	0	0.00	0.00	0.00	0.00	0
13. Net Profit / (Loss) for the period (11 + 12)	-5.45	-6.26	-5.84	-11.72	-11.42	-15.29
14. Share of Profit / (loss) of associates *	0	0.00	0.00	0.00	0.00	0
15. Minority Interest*	0	0.00	0.00	0.00	0.00	0
16. Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	-5.45	-6.26	-5.84	-11.72	-11.42	-15.29
17. Paid-up equity share capital (Face Value of the Share Rs 10/- each)	646.30	646.30	646.30	646.30	646.30	646.3
18. Reserve excluding Revaluation Reserves (as per balance sheet of previous accounting year)	-3570.42	-3570.42	-3553.60	-3570.42	-3553.60	-3553.60
19.i Earnings Per Share (before extraordinary items) (of ` ___/- each) (not annualised):						
(a) Basic						
(b) Diluted	-0.08	-0.10	-0.09	-0.18	-0.18	-0.24
19.ii Earnings Per Share (after extraordinary items) (of ` ___/- each) (not annualised):						
(a) Basic						
(b) Diluted	-0.08	-0.10	-0.09	-0.18	-0.18	-0.24
See accompanying note to the Financial Results						

Mo No :8889018999



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JYOTI OVERSEAS LTD.



CIN No : L72112MP1974PLCOO1260

Particulars	Rs in Lacs					
	3 months ended (30/09/2015)	Preceding 3 months ended (30/06/2015)	Corresponding 3 months ended in the previous year (30/09/2014)	Year to date figures for current period ended (30/09/2015)	Year to date figures for Previous year ended (30/09/2014)	Year to date figures for Previous Year ended (31/03/2015)
(Refer Notes Below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	Qtr	Qtr	Qtr	Yearly	Yearly	Yearly
	Rs in Lacs	Rs in Lacs	Rs in Lacs	Rs in Lacs	Rs in Lacs	Rs in Lacs
Part II						
Statement of Audited Results for the Year ended September 30, 2015						
Rs. in Lacs						
Particulars	3 months ended (30/09/2015)	Preceding 3 months ended (30/06/2015)	Corresponding 3 months ended in the previous year (30/09/2014)	Year to date figures for current period ended (30/09/2015)	Year to date figures for Previous year ended (30/09/2014)	Year to date figures for Previous Year ended (31/03/2015)
A PARTICULARS OF SHAREHOLDING	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Public Shareholding						
Number of Shares	3641977	3641977	3641977	3641977	3641977	3641977
Percentage of shareholding	56.35%	56.35%	56.35%	56.35%	56.35%	56.35%
2. Promoters and Promoter Group Shareholding **						
a) Pledged/ Encumbered						
Number of Shares	0	0.00	0	0	0	0
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0	0.00	0	0	0	0
Percentage of shares (as a % of the total share capital of the company)						
b) Non-Encumbered						
Number of Shares	2820999	2820999	2820999	2820999	2820999	2820999
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
Percentage of shares (as a % of the total share capital of the company)	43.65%	43.65%	43.65%	43.65%	43.65%	43.65%

Particulars	3 month ended (30/09/2015)
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	0
Received during the quarter	3
Disposed of during the quarter	3
Remaining unresolved at the end of the quarter	0

Notes to the Audited Quarterly Result

- The above financial results were reviewed by the Audit Committee and have been considered and approved by the Board of Director at its meeting Held on November 10, 2015
- The Company's operations consist only of one segment i.e. textiles, hence segment reporting required under AS 17 is not applicable.
- The Financial Institutions Asset Reconstruction Company (India) Limited and Edelweiss Financial Services have taken the possession of secured assets of the company, under Securitisation and Reconstruction of Financial Assets, and Enforcement of Security Interests Act, 2002. The Commercial Tax Department has also attached the properties of the company to recover its dues. However due to the dispute between the secured creditors and the Commercial Tax department over the priority of charge on the secured assets the fate of the secured assets is uncertain. However, this does not affect going concern status of the company.

Place : Indore

Date : November 10, 2015



For Jyoti Overseas Ltd

Pramod Somani
DIN No : 00042745
Managing Director

Mo No : 8889018999

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JYOTI OVERSEAS LTD.



CIN No : L72112MP1974PLCOO1260

Statement of Assets and Liabilities for the half year ended September 30 , 2015
As per Clause 41 of the Listing Agreement

	Particulars	Half Year Ended	Year Ended
		As At Year ended 30.09.2015	As At Year ended 31.03.2015
A	EQUITY AND LIABILITIES	Un-Audited	Audited
1	Shareholders Funds :		
	Share Capital	64629760	64629760
	Reserve and Surplus	(358214590)	(357042287)
	Money received against share warrant		
	Sub- total- Shareholders funds	-293584830	-292412527
2	Share application money pending allotment		
3	Minority interest*		
4	Non- Current Liabilities		
	(a) Long -term borrowings	0	0
	(b) Deferred tax liabilities (net)	0	0
	(c) Other long-term liabilities	0	0
	(d) Long-term provisions	0	0
	Sub- total- Non-current Liabilities	0	0
5	Current Liabilities		
	(a) Short-term borrowings	18825659	18825659
	(b) Trade payables	9260660	8652891
	(c) Other current liabilities	293015334	293199002
	(d) Short-term provisions	1710559	1510559
	Sub-total- Current liabilities	322812212	322188111
	TOTAL -EQUITY AND LIABILITIES	29227382	29775584
B	ASSETS		
1	Non- current assets		
	(a) Fixed assets	19047747	19841747
	(b) Goodwill on consolidation	0	0
	(c) Non- current investments	0	0
	(d) deferred tax assets (net)	0	0
	(e) Long-terms loans and advances	0	0
	(f) Other non-current assets	0	0
	Sub- total - Non-current assets	19047747	19841747
2	Current assets		
	(a) Current Investments	0	0
	(b) Inventories	0	0
	(c) Trade receivables	0	0
	(d) Cash, cash equivalents and other bank balances	109434	14897
	(e) Short-term loans and advances	10070201	9918940
	(f) Other current assets		
	Sub- total - Current Assets	10179635	9933837
	TOTAL ASSETS	29227382	29775584

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DIRECTOR

The limited review report for companies other than banks

Review Report to the Bombay Stock Exchange, Mumbai

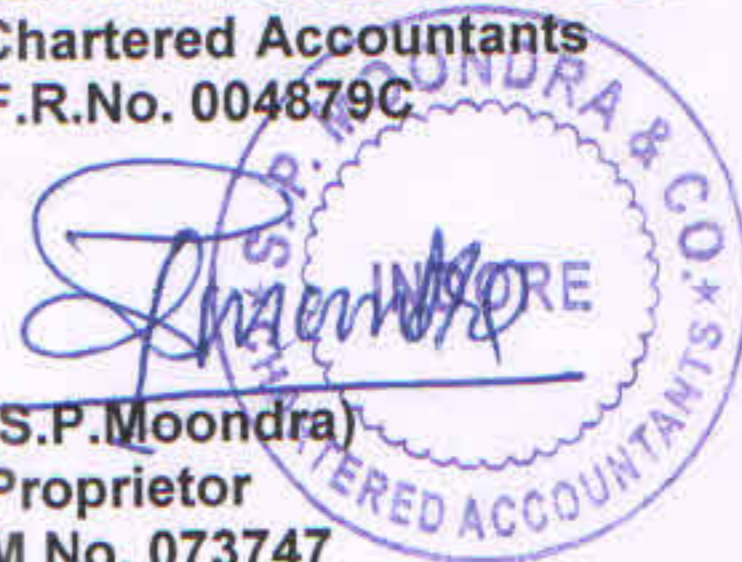
We have reviewed the accompanying statement of unaudited financial results of **M/s Jyoti Overseas Limited** for the period ended **30/09/2015** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Indore
Dated : 10/11/2015

FOR S.P. MOONDRA & CO.
Chartered Accountants
F.R.No. 004879C



(S.P. Moondra)
Proprietor
M.No. 073747