

## CAPRICORN SYSTEMS GLOBAL SOLUTIONS LIMITED

CIN : L52510TG1985PLC043347

Regd. Office : # 8-2-293/82A/ 408A, Plot No 408A, Road No 22A, Jubilee Hills, HYDERABAD – 500 033.

Ph : 9032008866, Web : www.capricornsys-global.com, Email : contact@capricornsys-global.com

### Un Audited Financial results for the Quarter ended on 30th September, 2015

Rs. in Lakhs

| S. No. | Particulars   | Quarter ended 30.09.15<br>(Un Audited) | Quarter ended 30.06.15<br>(Un Audited) | Quarter ended 30.09.14<br>(Un Audited) | Year to date ended 30.09.15<br>(Un Audited) | Year to date ended 30.09.14<br>(Un Audited) | Year ended 31.03.15<br>(Audited) |
|--------|---|--|--|--|---|---|----------------------------------|
| 1      | Income from operations  |  |  |  |   |   |                                  |
|        | (a) Net sales/income from operations  | 99.22                                  | 96.17                                  | 100.40                                 | 195.39                                      | 195.86                                      | 392.94                           |
|        | <b>Total income from operations (net)</b>   | <b>99.22</b>                           | <b>96.17</b>                           | <b>100.40</b>                          | <b>195.39</b>                               | <b>195.86</b>                               | <b>392.94</b>                    |
| 2      | Expenses  |  |  |  |   |   |                                  |
|        | (a) Employee benefits expense   | 76.32                                  | 72.50                                  | 74.05                                  | 148.82                                      | 147.26                                      | 292.51                           |
|        | (b) Depreciation and amortisation expense   | 4.00                                   | 2.50                                   | 2.25                                   | 6.50  | 4.50  | 9.40                             |
|        | (c) Other expenses  | 16.71                                  | 18.31                                  | 16.46                                  | 35.02                                       | 32.89                                       | 76.07                            |
|        | <b>Total Expenses</b>   | <b>97.03</b>                           | <b>93.31</b>                           | <b>92.76</b>                           | <b>190.34</b>                               | <b>184.45</b>                               | <b>377.98</b>                    |
| 3      | <b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>                 | <b>2.19</b>                            | <b>2.86</b>                            | <b>7.64</b>                            | <b>5.05</b>                                 | <b>11.41</b>                                | <b>14.96</b>                     |
| 4      | Other income  | 0.00                                   | 0.00                                   | 3.39                                   | 0.00  | 6.74  | 1.42                             |
| 5      | <b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>                    | <b>2.19</b>                            | <b>2.86</b>                            | <b>11.03</b>                           | <b>5.05</b>                                 | <b>18.15</b>                                | <b>16.38</b>                     |
| 6      | Finance costs   | 0.00                                   | 0.00                                   | 2.29                                   | 0.00  | 5.65  | 0.01                             |
| 7      | <b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>              | <b>2.19</b>                            | <b>2.86</b>                            | <b>8.74</b>                            | <b>5.05</b>                                 | <b>12.50</b>                                | <b>16.37</b>                     |
| 8      | Exceptional items   | 0.00                                   | 0.00                                   | 0.00                                   | 0.00  | 0.00  | 0.00                             |
| 9      | <b>Profit/(Loss) from ordinary activities before tax (7-8)</b>  | <b>2.19</b>                            | <b>2.86</b>                            | <b>8.74</b>                            | <b>5.05</b>                                 | <b>12.50</b>                                | <b>16.37</b>                     |
| 10     | Tax expense   | 0.72                                   | 0.94                                   | 2.88                                   | 1.67  | 4.13  | 5.98                             |
| 11     | <b>Net Profit / (Loss) from ordinary activities after tax (9 - 10)</b>  | <b>1.47</b>                            | <b>1.92</b>                            | <b>5.86</b>                            | <b>3.38</b>                                 | <b>8.37</b>                                 | <b>10.39</b>                     |
| 12     | Extraordinary items   | 0.00                                   | 0.00                                   | 0.00                                   | 0.00  | 0.00  | 0.00                             |
| 13     | <b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *</b> | <b>1.47</b>                            | <b>1.92</b>                            | <b>5.86</b>                            | <b>3.38</b>                                 | <b>8.37</b>                                 | <b>10.39</b>                     |
| 14     | Paid-up equity share capital<br>(Face Value of the Share Rs.10 each)  | 399.60                                 | 399.60                                 | 399.60                                 | 399.60                                      | 399.60                                      | 399.60                           |
| 15     | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year                               | 152.39                                 | 150.93                                 | 147.00                                 | 152.39                                      | 147.00                                      | 149.01                           |
| 16     | Earnings per share (before extraordinary items)<br>(of Rs.10 /- each) (not annualised) :<br>Basic & Diluted           | <b>0.04</b>                            | <b>0.05</b>                            | <b>0.15</b>                            | <b>0.08</b>                                 | <b>0.21</b>                                 | <b>0.26</b>                      |

#### PART II

##### A PARTICULARS OF SHAREHOLDING

|   |  |         |         |         |         |         |         |
|---|--|---------|---------|---------|---------|---------|---------|
| 1 | <b>Public shareholding</b>   |         |         |         |         |         |         |
|   | Number of shares   | 1318900 | 1318900 | 1318900 | 1318900 | 1318900 | 1318900 |
|   | Percentage of shareholding   | 33.01%  | 33.01%  | 33.01%  | 33.01%  | 33.01%  | 33.01%  |
| 2 | <b>Promoters and Promoter Group Shareholding</b>   |         |         |         |         |         |         |
|   | <b>a) Pledged / Encumbered</b>   |         |         |         |         |         |         |
|   | - Number of shares   | 0       | 0       | 0       | 0       | 0       | 0       |
|   | - Percentage of shares (as a % of the total shareholding of promoter and promoter group)     | 0.00%   | 0.00%   | 0.00%   | 0.00%   | 0.00%   | 0.00%   |
|   | - Percentage of shares (as a % of the total share capital of the company)                    | 0.00%   | 0.00%   | 0.00%   | 0.00%   | 0.00%   | 0.00%   |
|   | <b>b) Non - encumbered</b>   |         |         |         |         |         |         |
|   | - Number of shares   | 2677100 | 2677100 | 2677100 | 2677100 | 2677100 | 2677100 |
|   | - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
|   | - Percentage of shares (as a % of the total share Capital of the company)                    | 66.99%  | 66.99%  | 66.99%  | 66.99%  | 66.99%  | 66.99%  |

##### Statement of Assets and Liabilities

(RS IN LAKHS)

| Particulars                                 | As at 30th September 2015 |                                | As at year end 31st March 2015 |                                | Particulars  | Quarter ended 30.09.15 |
|---|---------------------------|--------------------------------|--------------------------------|--------------------------------|--|------------------------|
|   | As at 30th September 2015 | As at year end 31st March 2015 | As at year end 31st March 2015 | As at year end 31st March 2015 |  |                        |
| <b>A EQUITY AND LIABILITIES</b>             |                           |                                |                                |                                | <b>B. INVESTOR COMPLAINTS</b>  |                        |
| 1 Shareholders' funds                       |                           |                                |                                |                                | Pending at the beginning of the quarter  | Nil                    |
| (a) Share capital                           | 399.60                    | 399.60                         |                                |                                | Received during the quarter  | Nil                    |
| (b) Reserves and surplus                    | 152.39                    | 149.01                         |                                |                                | Disposed during the quarter  | Nil                    |
| <b>Sub-total - Shareholders' funds</b>      | <b>551.99</b>             | <b>548.61</b>                  |                                |                                | Remaining unresolved at the end of the quarter   | Nil                    |
| 2 Share application money pending allotment | -                         | -                              |                                |                                |  |                        |
| 3 Non-current liabilities                   |                           |                                |                                |                                | <b>Notes :</b>   |                        |
| (a) Long-term borrowings                    | 0.00                      | 0.00                           |                                |                                | 1 The above Financial Results were reviewed by the Audit Committee of the Board and approved by the Board of Directors at their respective meetings held on 13th November, 2015. |                        |
| (b) Deferred tax liabilities (net)          | 0.00                      | 0.00                           |                                |                                | 2 Company has only Software Development Activity and hence, details under "Segment Reporting" are not furnished.   |                        |
| (c) Other long-term liabilities             | 0.00                      | 0.00                           |                                |                                | 3 Comparative figures have been re-grouped and recast wherever considered necessary.   |                        |
| (d) Long-term provisions                    | 0.00                      | 0.00                           |                                |                                | 4 The above Financial Results are subjected to limited review by the Statutory Auditors of the company.  |                        |
| <b>Sub-total - Non-current liabilities</b>  | <b>0.00</b>               | <b>0.00</b>                    |                                |                                |  |                        |
| 4 Current liabilities                       |                           |                                |                                |                                |  |                        |
| (a) Short-term borrowings                   | 103.29                    | 101.15                         |                                |                                |  |                        |
| (b) Trade payables                          | 1.75                      | 2.37                           |                                |                                |  |                        |
| (c) Other current liabilities               | 1.88                      | 11.87                          |                                |                                |  |                        |
| (d) Short-term provisions                   | 20.60                     | 24.81                          |                                |                                |  |                        |
| <b>Sub-total - Current liabilities</b>      | <b>127.52</b>             | <b>140.20</b>                  |                                |                                |  |                        |
| <b>TOTAL - EQUITY AND LIABILITIES</b>       | <b>679.51</b>             | <b>688.81</b>                  |                                |                                |  |                        |
| <b>B ASSETS</b>                             |                           |                                |                                |                                |  |                        |
| 1 Non-current assets                        |                           |                                |                                |                                |  |                        |
| (a) Fixed Assets                            | 343.03                    | 349.53                         |                                |                                |  |                        |
| (b) Non-current investments                 | 0.00                      | 0.00                           |                                |                                |  |                        |
| (c) Deferred tax assets (net)               | 0.17                      | 0.17                           |                                |                                |  |                        |
| (d) Long-term loans and advances            | 225.87                    | 209.62                         |                                |                                |  |                        |
| <b>Sub-total - Non-current assets</b>       | <b>569.07</b>             | <b>559.32</b>                  |                                |                                |  |                        |
| 2 Current assets                            |                           |                                |                                |                                |  |                        |
| (a) Current investments                     | 0.00                      | -                              |                                |                                |  |                        |
| (b) Inventories                             | 0.00                      | 0.00                           |                                |                                |  |                        |
| (c) Trade receivables                       | 0.00                      | 0.00                           |                                |                                |  |                        |
| (d) Cash and cash equivalents               | 34.66                     | 24.18                          |                                |                                |  |                        |
| (e) Short-term loans and advances           | 75.78                     | 105.31                         |                                |                                |  |                        |
| <b>Sub-total - Current assets</b>           | <b>110.44</b>             | <b>129.49</b>                  |                                |                                |  |                        |
| <b>TOTAL - ASSETS</b>                       | <b>679.51</b>             | <b>688.81</b>                  |                                |                                |  |                        |

For Capricorn Systems Global Solutions Limited

Sd/-  
S. Man Mohan Rao  
Managing Director  
(DIN : 00109433)

Place : Hyderabad  
Date : 13<sup>th</sup> November, 2015

14x24

For Capricorn Systems Global Solutions Ltd.

*S. Man Mohan Rao*  
Managing Director

**Satyanarayana & Co.**  
**CHARTERED ACCOUNTANTS**

5-5-88/5, AMAR MANSION,  
RANIGUNJ, SECUNDERABAD - 500 003.

PHONES OFF : 277 18 992

277 15 028

663 39 972

FAX : 040 - 277 14 814

G. SATYANARAYANA RES : 278 00 479

J. JAGANNADHA RAO RES : 277 65 195

CH. SESHAGIRI RAO RES : 278 41 166

G. VENKATARATNAM RES : 278 00 569

E-MAIL : satco@sol.net.in

**AUDITOR'S LIMITED REVIEW REPORT**

**The Board of Directors,**  
**Capricorn Systems Global Solutions Limited**  
8-2-293/82A/8A, Plot No. 408A, Road No. 22A,  
Jubilee Hills  
HYDERABAD – 500 033.

“We have reviewed the accompanying statement of un-audited financial results of M/s. **Capricorn Systems Global Solutions Limited** for the Quarter Ended 30<sup>th</sup> September 2015, prepared by the Company pursuant to Clause 41 of the Listing Agreement with Stock Exchanges in India. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors.

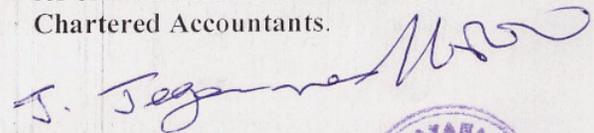
A review of interim financial information consists principally of applying analytical procedures for financial data and making inquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such an opinion.

Bases on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of un audited financial results prepared in accordance with accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: HYDERABAD.

Date: 13<sup>th</sup> November 2015.

for SATYANARAYANA & Co.  
Chartered Accountants.



**J. Jagannadha Rao.**  
Partner  
Membership No.: 006239

