



A G P R S & ASSOCIATES
CHARTERED ACCOUNTANTS

PH : 2228415
M. : 9814055792
M. : 9417053225

Office:2,MALVIYA ENCLAVE,ADJOINING SITI CABLE OFFICE,M.M.MALVIYA ROAD, AMRITSAR

UNIROYAL INDUSTRIES LIMITED (CIN : L18101HR1993PLC033167)
AUDITED FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED 31ST MARCH, 2015

RS. IN LACS

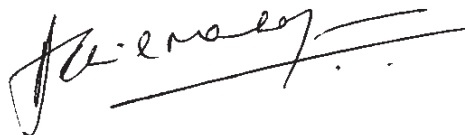
CONSOLIDATED		SL. No.	Particulars	STANDALONE				
YEAR ENDED				Unaudited	Unaudited	Unaudited	Audited	Audited
31.03.2015	31.03.2014			Quarter Ended	Quarter Ended	Year to date Ended	Year to date Ended	Year Ended
Audited	Audited			31.03.15	31.03.14	31.12.14	31.03.15	31.03.14
		1	2	3	4	5	6	7
5630.78	6075.64	1	(a) Sales / Income from Operations	576.88	525.61	1809.86	2386.74	2337.09
58.51	54.49		Less: Excise Duty/Service Tax	14.55	13.34	43.96	58.51	54.49
72.86	70.69		(b) Other Operating Income	16.63	17.34	56.23	72.86	70.69
		2	Expenditure					
181.17	(194.33)		a) (Increase)/decrease in stock-in-trade and work in Progress	2.57	(0.55)	1.57	4.14	(1.51)
457.99	414.73		b) Consumption of raw materials	108.73	98.85	360.96	469.69	429.43
3101.54	4042.83		c) Purchase of Traded Goods	18.68	25.02	86.04	104.72	210.77
485.24	393.96		d) Staff Cost	127.21	111.38	354.09	481.30	386.52
220.76	186.31		e) Depreciation	51.37	44.79	153.95	205.32	180.08
821.94	898.19		f) Other expenditure	184.28	216.78	627.15	811.43	871.64
5268.64	5741.69		g) Total expenditure	492.84	496.27	1583.76	2076.60	2076.93
376.49	350.15	3	Profit from operations before other income, interest & Exceptiona Items	86.12	33.34	238.37	324.49	276.36
11.94	16.95	4	Other Income	1.51	1.18	1.83	3.34	5.25
388.43	367.10	5	Profit Before Interest and Exceptional Items (3+4)	87.63	34.52	240.20	327.83	281.61
243.06	181.01	6	Interest	47.21	36.10	121.50	168.71	114.98
145.37	186.09	7	Profit After Interest but before Exceptional Items (5-6)	40.42	(1.58)	118.70	159.12	166.63
0.00	0.00	8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
145.37	186.09	9	Profit (+)/Loss(-) from ordinary activities before tax (7+8)	40.42	(1.58)	118.70	159.12	166.63
42.01	94.29	10	a) Provision for Taxation	42.01	87.85	0.00	42.01	87.85
7.28	5.71		b) Prior period Tax	1.54	4.47	5.25	6.79	5.66
6.79	(11.40)		c) Deferred Tax	10.48	(10.83)	-	10.48	(10.83)
89.29	97.49	11	Net Profit (+)/Loss(-) from ordinary activities after tax (9-10)	(13.61)	(83.07)	113.45	99.84	83.95
0.00	0.00	12	Extra Ordinary Items (Net of tax expenses)	0.00	0.00	0.00	0.00	0.00
89.29	97.49	13	Net Profit (+)/Loss(-) (11-12)	(13.61)	(83.07)	113.45	99.84	83.95
826.87	826.87	14	Paid up Equity Share Capital	826.87	826.87	826.87	826.87	826.87
10	10		(Face Value per Share (Rs.))	10.00	10.00	10	10	10
620.29	544.54	15	Reserves excluding revaluation reserves	-	-	-	593.60	506.23
1.08	1.18	16	Earning per Share Basic and Diluted (not annualised) (Rs.)	(0.16)	(1.00)	1.37	1.21	1.02
		17	Public shareholding					
4152353	4408353		No. of Shares	4152353	4408353	4152353	4152353	4408353
50.22	53.31		Percentage of Shareholding	50.22	53.31	50.22	50.22	53.31
			Prpmoter and promoter group shareholding					
			a) Pledged/Encumbered					
0.00	0.00		- Number of Shares	0.00	0.00	0.00	0.00	0.00
0.00	0.00		- Percentage of shares (as %age of the total shareholding of promoter promoter group	0.00	0.00	0.00	0.00	0.00
0.00	0.00		- Percentage of shares (as %age of the total share capital of the Comp	0.00	0.00	0.00	0.00	0.00
			b) Non Encumbered					
4116367	3860367		- Number of Shares	4116367	3860367	4116367	4116367	3860367
,100%	,100%		- Percentage of shares (as %age of the total shareholding of promoter promoter group	,100%	,100%	,100%	,100%	,100%
49.78	46.69		- Percentage of shares (as %age of the total share capital of the Comp	49.78	46.69	49.78	49.78	46.69
8268720	8268720			8268720	8268720	8268720	8268720	8268720

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AUDITED STATEMENT OF ASSETS AND LIABILITIES AS PER CLAUSE 41 OF THE LISTING AGREEMENT FOR THE YEAR ENDED ON 31ST MARCH, 2015

CONSOLIDATED					
YEAR ENDED		SL. No.	Particulars	SIX MONTH ENDED	
31.03.2015	31.03.2014			31.03.2015	31.03.2014
Audited	Audited			Audited	Audited
		(1)	(2)	(3)	(4)
		A	EQUITY AND LIABILITIES		
		1	Shareholders' funds		
826.87	826.87		- Share Capital	826.87	826.87
620.29	544.54		- Reserves & Surplus	593.60	506.23
0.00	0.00		- Money received against share warrants	0.00	0.00
1447.16	1371.41		Subtotal Shareholders' funds	1420.47	1333.10
0.00	0.00	2	Share application Money pending allotment	0.00	0.00
		3	Non-current Liabilities		
1471.30	1267.25		- Long-Term borrowings	1381.30	1176.51
155.21	148.41		- Deferred Tax Liabilities (net)	156.53	146.06
0.00	0.00		- Other Long term liabilities	0.00	0.00
42.36	43.18		- Long term provisions	42.36	43.18
1668.87	1458.84		Subtotal- Non-current liabilities	1580.19	1365.75
		4	Current Liabilities		
720.47	677.26		- Short-Term borrowings	282.48	211.61
226.11	460.16		- Trade Payables	168.90	293.79
86.45	74.44		- Other current liabilities	85.81	70.40
42.01	94.29		- Short term provisions	42.01	87.85
1075.04	1306.15		Subtotal- Current liabilities	579.20	663.65
4191.07	4136.40		Total :- Equity and Liabilities.	3579.86	3362.50
		B	ASSETS		
		1	Non-current assets		
			- Fixed assets		
2027.00	1549.50		(i) Tangible assets	2007.84	1514.03
0.00	0.00		(ii) Intangible assets	0.00	0.00
0.00	602.33		(iii) capital Work- in-progress	0.00	602.33
0.00	0.00		(iv) Intangible assets under development	0.00	0.00
2027.00	2151.83		Subtotal- Fixed assets	2007.84	2116.36
398.26	119.46		- Non-current investments	563.26	284.46
0.00	0.00		- Deferred tax assets	0.00	0.00
21.39	22.80		- Long-term loans and advances	21.39	22.80
24.01	29.41		- Other non-current assets	24.01	29.41
2470.66	2323.50		Subtotal- Non-current assets	2616.50	2453.03
		2	Current assets		
31.18	40.57		- Current investments	31.18	40.57
593.94	794.29		- Inventories	162.30	185.61
973.90	823.43		- Trade receivables	681.62	541.78
29.54	26.47		- Cash and cash equivalents	21.16	22.32
72.02	107.33		- Short-term loans and advances	69.30	99.59
19.83	20.81		- Other current assets	17.80	19.60
1720.41	1812.90		Subtotal- Non-current assets	963.36	909.47
4191.07	4136.40		Total :- Assets	3579.86	3362.50

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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT

CONSOLIDATED		SL. No.	Particulars	STANDALONE			
				Audited	Audited	Audited	Audited
YEAR ENDED							
31.03.2015	31.03.2014						
Audited	Audited						
		1	2	3	4	5	6
		1	Segment Revenue				
2404.44	2358.55		A. Lables	580.47	530.79	2404.43	2358.54
0.00	0.00		B. Yarn/Cloth	0.00	0.00	0.00	0.00
3264.82	3778.97		Yarn/Cloth (Subsidiary)	0.00	0.00	0.00	0.00
5669.26	6137.52		Total	580.47	530.79	2404.43	2358.54
12.18	28.72		Elimination	0.00	0.00	0.00	0.00
5657.08	6108.80		Sales / Income from operations	580.47	530.79	2404.43	2358.54
		2	Segment Results (Profit before tax and interest)				
327.82	281.64		A. Lables	87.63	34.52	327.83	281.61
0.00	0.00		B. Yarn/Cloth	0.00	0.00	0.00	0.00
60.62	99.01		Yarn/Cloth (Subsidiary)	0.00	0.00	0.00	0.00
388.44	380.65		Total	87.63	34.52	327.83	281.61
243.06	194.55		Less Interest	47.21	36.10	168.71	114.98
0.00	0.00		Other un-allocable expenditure net of income	0.00	0.00	0.00	0.00
145.38	186.10		Total Profit before tax	40.42	(1.58)	159.12	166.63
		3	Capital Employed				
			(Segment Assets - Segment Liabilities)				
1255.47	1168.10		A. Lables	1420.47	1333.10	1420.47	1333.10
0.00	0.00		B. Yarn/Cloth	0.00	0.00	0.00	0.00
191.68	203.31		Yarn/Cloth (Subsidiary)	0.00	0.00	0.00	0.00
1447.15	1371.41		Capital Employed (including unallocable common)	1420.47	1333.10	1420.47	1333.10

NOTES:

- These audited financial results for the quarter/ year ended 31st March ,2015 and statement of assets and liabilities as on 31st March, 2015 have been reviewed by the Audit Committee. The Board of Directors at its meeting held on 29th May, 2015 approved the above results and their release.
- These Audited financial results for the quarter/year ended 31st March, 2015 have been compiled as per clause 41 of the Listing Agreement with the Stock Exchanges and have been prepared based on the same set of accounting policies and practices followed for the year ended 31st March, 2014.
- The Audited Financial results (Consolidated) for the year ended 31.03.2015 includes results of 100% subsidiary viz; A M Textiles and Knitwears Limited.
- Status of investors complaint : No investor complaints were pending as on 1st January, 2015. Complaints received and resolved during the quarter : NIL. Pending as on 31st March, 2015 : NIL
- Previous year figures have been recast where ever necessary.

for Uniroyal Industries Limited

Panchkula
29th May, 2015

(Akhil Mahajan)
Executive Director
DIN : 00007599

As per our attached report of even date

For A G P R S & Associates.

(Pankaj Khullar)
Partner
Firm Registration No. 006943N



A G P R S & ASSOCIATES
CHARTERED ACCOUNTANTS

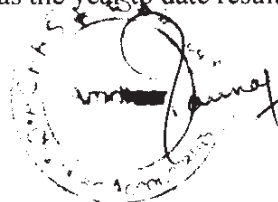
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Auditor's Report on Quarterly Financial Results and Year to Date Results
of the Company Pursuant to the Clause 41 of the Listing Agreement

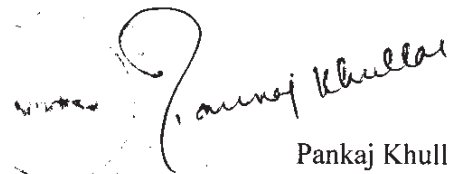
To,
Board of Directors of
Uniroyal Industries Ltd,

1. We have audited the quarterly financial results of Uniroyal Industries Limited for the quarter ended March 31,2015 and the financial results for the year ended March 31,2015, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. The quarterly financial results are the derived figures between the audited figures in respect of the year ended March 31, 2015 and the published year-to-date figures up to December 31,2014, being the date of the end of the third quarter of the current financial year, which were subject to limited review. The financial results for the quarter ended March31,2015 have been prepared on the basis of the financial results for the nine-month period ended December,31,2014, the audited annual financial statements as at and for the year ended March 31,2015, and the relevant requirements of Clause 41 of the Listing Agreement and are the responsibility of the Company's management and have been approved by the Board of Directors of the Company. Our responsibility is to express an opinion on these financial results based on our review of the financial results for the nine-month period ended December 31,2014 which was prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules 2006 read with Rule 7 of the Companies (Accounts) Rules 2014 in respect of section 133 of Companies Act,2013 and other accounting principles generally accepted in India.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.
3. In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year-to-date results:



- i. are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
 - ii. give a true and fair view of the net profit and other financial information for the quarter ended March 31,2015 and for the year ended March 31,2015.
4. Further, read with paragraph 1 above, we report that the figures for the quarter ended March 31,2015 represent the derived figures between the audited figures in respect of the financial year ended March31,2015 and the published year-to-date figures up to December 31,2014, being the date of the end of the third quarter of the current financial year, which were subjected to a limited review as stated in paragraph 1 above, as required under Clause 41(I)(d) of the Listing Agreement.
5. Further, and with paragraph 1 above we also report that we have, on the basis of the books of account and other record and information and explanation given to us by management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholding, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

For A G P R S & Associates,
Chartered Accountant



Pankaj Khullar
(Partner)

Firm Regn.No.006943N

Place : Panchkula
Dated: 29.05.2015

