

**UNAUDITED FINANCIAL RESULTS
FOR THE SECOND QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2015**

(₹ in Lakh, except per share data)

Sr No	Particulars	Quarter ended			Half Year ended		Year Ended 31-03-15 (Audited)
		30-09-15	30-06-15	30-09-14	30-09-15	30-09-14	
1	Income from Operations	2,148.53	2,330.05	2,379.53	4,478.58	4,503.60	9,009.33
2	Expenses :						
	a) Employee benefits expense	343.09	602.87	437.69	945.96	915.85	1,602.93
	b) Stores and Spares Consumed	5.71	22.60	42.28	28.31	62.37	99.85
	c) Operating expenses	470.73	500.11	518.95	970.84	844.98	1,868.59
	d) Rent	196.64	194.24	168.50	390.88	368.30	1,030.99
	e) Depreciation	316.37	284.51	279.44	600.88	555.95	1,133.00
	f) Other expenses	511.84	394.27	533.94	906.11	960.10	1,788.82
	Total Expenses (Total a to f)	1,844.38	1,998.60	1,980.80	3,842.98	3,707.55	7,524.18
3	Profit from Operations before other income and finance costs (1 - 2)	304.15	331.45	398.73	635.60	796.05	1,485.15
4	Other Income	270.71	324.12	215.61	594.83	420.96	984.79
5	Profit from ordinary activities before finance costs (3 + 4)	574.86	655.57	614.34	1,230.43	1,217.01	2,469.94
6	Finance Costs	-	-	-	-	-	-
7	Profit from ordinary activities before tax (5 - 6)	574.86	655.57	614.34	1,230.43	1,217.01	2,469.94
8	Tax Expense						
	a) Provision for Current Tax	217.02	160.39	122.96	377.41	224.99	466.42
	b) Provision for Deferred Tax	(59.13)	51.41	(51.28)	(7.72)	(110.96)	(203.67)
9	Net Profit for the period (7 - 8)	416.97	443.77	542.66	860.74	1,102.98	2,207.19
10	Paid-up Equity Share Capital Equity Shares of ₹ 10/- each	1,510.00	1,510.00	1,510.00	1,510.00	1,510.00	1,510.00
11	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year						23,240.16
12	Earnings per share (Face Value of ₹ 10/-)						
	a) Basic	2.76	2.94	3.59	5.70	7.30	14.62
	b) Diluted	2.76	2.94	3.59	5.70	7.30	14.62
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding :						
	a) Number of Shares (in lakh)	82.40	82.40	82.40	82.40	82.40	82.40
	b) Percentage of shareholding (%)	54.57%	54.57%	54.57%	54.57%	54.57%	54.57%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
	b) Non-Encumbered						
	- Number of Shares (in lakh)	68.60	68.60	68.60	68.60	68.60	68.60
	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	45.43%	45.43%	45.43%	45.43%	45.43%	45.43%



Reliance
Industrial Infrastructure
Limited

Sr No	Particulars	3 months ended 30-09-2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	80
	Disposed of during the quarter	80
	Remaining unresolved at the end of the quarter	0

UNAUDITED STATEMENT OF ASSETS AND LIABILITIES

(₹ in Lakh)

Sr No	Particulars	As at	
		30th September, 2015	31st March, 2015 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	15 10.00	15 10.00
	(b) Reserves and Surplus	257 80.78	249 20.44
	Sub-total - Shareholders' Funds	272 90.78	264 30.44
2	Non - Current Liabilities		
	(a) Deferred Tax Liability (net)	26 66.94	26 74.66
	Sub-total - Non-Current Liabilities	26 66.94	26 74.66
3	Current Liabilities		
	(a) Trade Payables	14 10.84	14 80.04
	(b) Other Current Liabilities	9 08.54	7 58.52
	(c) Short-Term Provisions	1 89.11	7 82.79
	Sub-total - Current Liabilities	25 08.49	30 21.35
	TOTAL - EQUITY AND LIABILITIES	324 66.21	321 26.45
B	ASSETS		
1	Non - Current Assets		
	(a) Fixed Assets	113 31.00	114 52.68
	(b) Non-Current Investments	94 41.45	91 95.43
	(c) Long-Term Loans and Advances	5 69.46	11 57.55
	Sub-total - Non-Current Assets	213 41.91	218 05.66
2	Current Assets		
	(a) Current Investments	72 65.00	67 60.00
	(b) Inventories	1 85.48	1 11.51
	(c) Trade Receivables	20 49.66	15 99.51
	(d) Cash and Bank Balances	1 18.40	2 37.73
	(e) Short-Term Loans and Advances	15 05.76	16 12.04
	Sub-total - Current Assets	111 24.30	103 20.79
	TOTAL - ASSETS	324 66.21	321 26.45

Notes :

- Figures for the corresponding periods have been restated, wherever necessary, to make them comparable.
- The Company is mainly engaged in infrastructure activity. All activities of the Company revolve around this main activity of the Company. As such, there are no separate reportable segments as per Accounting Standard on Segment Reporting (AS - 17).
- The Audit Committee reviewed the above results. The Board of Directors at its Meeting held on 12th October, 2015, approved the above results and its release. The Statutory Auditors of the Company have carried out a Limited Review of the results for the quarter ended 30th September, 2015.

For Reliance Industrial Infrastructure Limited


Dilip V. Dherai
Executive Director

Dated : 12th October, 2015

Independent Auditors' Review Report

To
The Board of Directors
Reliance Industrial Infrastructure Limited

We have reviewed the accompanying statement of unaudited financial results of **Reliance Industrial Infrastructure Limited** for the three month period ended September 30, 2015, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We have conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review of Interim Financial Information Performed by the Independent Auditor of the Entity* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the Accounting Standards issued under the Companies (Accounting Standards) Rules ,2006, which continue to apply as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules ,2014, and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Chaturvedi & Shah**
Chartered Accountants
(Registration No. 101720W)



Amit Chaturvedi
Partner
Membership No.103141

Mumbai,
Dated : **12th October, 2015**

Media Release

Reliance Industrial Infrastructure Ltd. ('RIIL') today reported its financial performance for the quarter ended 30th September 2015. Highlights of the unaudited financial results as compared to the previous quarters are:

SUMMARY OF FINANCIAL PERFORMANCE

(In Rs. Lakh)	2Q FY16	1Q FY16	2Q FY15	% Change wrt 1Q FY16	% Change wrt 2Q FY15	1 H FY 16	1 H FY 15	% Change wrt 1 H FY 15
Total Revenue *	2,419	2,654	2,595	-8.85%	-6.78%	5,073	4,925	3.01%
Income from Operations	2,149	2,330	2,380	-7.77%	-9.71%	4,479	4,504	-0.56%
PBDIT	891	940	894	-5.21%	-0.34%	1,831	1,773	3.27%
Profit Before Tax	575	656	614	-12.35%	-6.35%	1,231	1,217	1.15%
Net Profit	417	444	543	-6.08%	-23.20%	861	1,103	-21.94%
EPS (Rs.)	2.76	2.94	3.59	-6.04%	-23.16%	5.70	7.30	-21.96%

*Total Revenue includes Other Income

FINANCIAL PERFORMANCE

- During the half year ended September 30, 2015, RIIL achieved Total Revenue of ₹ 5073 lakh, an increase of 3.01%, as compared to ₹ 4925 lakh achieved in the corresponding quarter.
- During the half year ended September 30, 2015:
 - Income from Product Transportation Services was increased by 1% from ₹ 1229 lakh to ₹ 1240 lakh on Y-o-Y basis.
 - Income from Hiring Construction Machineries increased marginally from ₹ 1687 lakh as compared to ₹ 1682 lakh on Y-o-Y basis.



- Income from other Support Services decreased by 3% from ₹ 1592 lakh to ₹ 1552 lakh on Y-o-Y basis.
- Net Profit during the half year ended September 30, 2015 was ₹ 861 lakh as compared to ₹ 1103 lakh on Y-o-Y basis.

RIIL continues to provide infrastructure support services namely transportation of petroleum products and water through pipelines, construction machinery on hire and other support services to Reliance Industries Group, with a substantial portion provided to Reliance Industries Limited.

