

RGVN (NORTH EAST) MICROFINANCE LTD.

Registered Office

House No.2, Padma Path,
Zoo Road Tiniali, Bye-Lane No. 8,
Guwahati-781 024, Assam, India
CIN U65923AS2008 PLC 00 8742



Contact Details

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Website : www.rgvnnemfl.com

Ref No. :

Date :

RGVN (NE) MFL/ADM/2016-17/BSE/351

11/11/2016

To,

The Secretary
Bombay Stock Exchange
Phiroze Jeejeebhoy Towers, 25th Floor
Dalal Street
Mumbai- 400001
Maharashtra

Ref:- Scrip Code/ SYMBOL:- 952427 & 952454/BSE

Sub:- Asset Cover details pursuant to Regulation 54 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

In compliance of the requirement of Regulation 54 of SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 in respect of Listed, Secured, Redeemable and Non-Convertible Debentures aggregating to **Rs.16,00,00,000/-** (Rupees Sixteen Crores only) & **Rs. 33, 26, 00,000/-** (Rupees Thirty Three Crores Twenty Six Lakhs only), we are attaching a certificate from the statutory auditors of the Company confirming that

- the company has maintain hundred percent asset cover sufficient to discharge the principal amount at all times for the non-convertible debt securities issued
- the extent and nature of security created and maintained with respect to its secured listed non-convertible debt securities.

Thanking You,
Yours faithfully,

For RGVN (NORTH EAST) MICROFINANCE LIMITED

Pragati Mour

**Pragati Mour
(Company Secretary)**





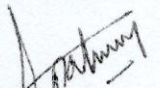
10th Nov, 2016

TO WHOMSOEVER IT MAY CONCERN

This is to certify that RGVN (North East) Microfinance Limited bearing CIN:U65923AS2008PLC008742 having registered office at H.No.2, Padma path, Bye Lane No.8, Zoo Road Tiniali, Guwahati, Assam - 781 024 has created and maintained "Book-Debts" as security to the following extent:

- a) 110% - against Rs.16 Cr Non-Convertible debentures issued to Micro finance initiative for Asia (MFIA) (arrangers/managers: Blue-Orchad)
- b) 100% assets cover against Rs.33.26 Cr Non-Convertible debentures issued to AAV S.A.R.L (Luxembourg) (arrangers/managers: Symbiotics)

For D. Patwary & Co.
Chartered Accountants
Firm Registration Number: 324523E


Amit Patwari
Membership no:061971

