

ARUN K. AGARWAL & ASSOCIATES
CHARTERED ACCOUNTANTS

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LIMITED REVIEW REPORT

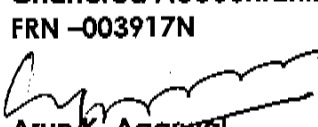
To,
The Board of Directors
ENGINEERS INDIA LIMITED

We have reviewed the accompanying statement of standalone unaudited financial results of **ENGINEERS INDIA LIMITED** ("the company") for the quarter and half year ended 30th September 2015, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquire of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statements of unaudited financial results prepared in accordance with the applicable Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Arun K Agarwal & Associates
Chartered Accountants
FRN -003917N


Arun K. Agarwal
(Partner)
Membership No. 082899



Place : New Delhi
Dated : 4th November, 2015

AGENDA ITEM NO.

ENGINEERS INDIA LIMITED



CIN: L74899DL1965GOI004352

Regd. Office : Engineers India Bhavan, 1, Bhikaji Cama Place, New Delhi-110066

Website: www.engineersindia.com ; e-mail: eil.mktg@eil.co.in ; Telephone: 011-26762121 ; Fax: 011-26718210

UNAUDITED FINANCIAL RESULTS (PROVISIONAL)
FOR THE QUARTER ENDED 30th SEPTEMBER, 2015

PART I		₹ in Lakhs						
Sl. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		Financial year ended	
		STANDALONE						
		30-Sep-15	30-Jun-15	30-Sep-14	30-Sep-15	30-Sep-14		31-Mar-15
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
1.	Income from operations							
	a) Net Sales/ Income From Operations	45054.04	39051.20	39083.05	84105.24	82612.95	171300.42	
	b) Other Operating Income	-	-	-	-	-	-	
	Total income from operations (not)	45054.04	39051.20	39083.05	84105.24	82612.95	171300.42	
2.	Expenses							
	a) Cost of materials consumed	-	-	-	-	-	-	
	b) Purchases of stock-in-trade	-	-	-	-	-	-	
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-	-	-	
	d) Employee benefits expense	14812.82	15158.88	14496.17	29909.48	29399.21	59194.89	
	e) Depreciation and amortisation expense	520.36	850.22	353.23	1370.58	888.98	1067.74	
	f) Other expenses							
	i) Sub-Contract payment	5903.47	6164.24	10546.47	12027.71	21037.58	32976.69	
	ii) Construction material	18355.81	10715.90	4789.12	27071.71	8572.14	25371.43	
	iii) Other expenses	2556.64	4176.74	7300.01	6843.38	15564.39	32326.88	
	Total expenses	40219.10	37063.76	37465.00	77282.86	76082.28	151832.43	
3.	Profit from Operations before Other Income, finance costs & Exceptional Items (1-2)	4834.94	1987.44	1598.95	6822.38	6530.67	19467.99	
4.	Other Income	8040.67	6864.36	7237.40	12955.03	14166.36	27310.80	
5.	Profit from ordinary activities before finance cost & Exceptional Items (3+4)	12875.61	8851.80	8836.35	19777.41	20697.03	46778.79	
6.	Finance costs	0.00	0.00	0.07	0.00	0.07	23.16	
7.	Profit from ordinary activities after finance cost but before Exceptional Items (5-6)	12875.61	8851.80	8836.37	19777.41	20696.96	46755.63	
8.	Exceptional Items	-	-	-	-	-	-	
9.	Profit from Ordinary Activities before tax (7-8)	12875.61	8851.80	8836.37	19777.41	20696.96	46755.63	
10.a	Provision for Taxation	3216.90	3026.85	3775.11	6243.75	8512.33	15923.00	
10.b	Short/ (Excess) Provision for earlier years	(42.00)	-	-	(42.00)	-	124.58	
10.c	Provision for Deferred Tax Liability/(Asset) including earlier years adjustment	750.36	144.95	(817.48)	895.31	(1734.38)	(60.10)	
11.	Net Profit from Ordinary Activities after tax (9-10)	9866.36	5680.00	6878.74	12630.35	13819.01	30797.64	
12.	Extraordinary Items (net of tax expense)	-	-	-	-	-	-	
13.	Net Profit for the period (11-12)	9866.36	5680.00	6878.74	12630.35	13819.01	30797.64	
14.	Paid-up equity share capital (Face Value of ₹ 6/-)	16846.84	16846.84	16846.84	16846.84	16846.84	16846.84	
15.	Reserves excluding Revaluation Reserves	-	-	-	-	-	239943.25	
16.	Earning Per Share (EPS)							
	i) Basic & diluted EPS before Extraordinary Items in ₹	2.00	1.89	1.74	3.75	4.13	9.14	
	ii) Basic & diluted EPS after Extraordinary Items in ₹	2.06	1.89	1.74	3.75	4.13	9.14	
PART II								
A PARTICULARS OF SHAREHOLDING								
1.	Public Shareholding							
	- Number Of Shares	103217689	103217689	103209301	103217689	103209301	103209301	
	- Percentage of Share holding	30.83%	30.83%	30.83%	30.83%	30.83%	30.83%	
2.	Promoters and Promoter group Shareholding							
	a) Pledged/ Encumbered							
	- Number of Shares	-	-	-	-	-	-	
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-	-	
	b) Non-encumbered							
	- Number of Shares	233718911	233718911	233727200	233718911	233727200	233727200	
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%	
	- Percentage of Shares (as a % of the total share capital of the company)	69.37%	69.37%	69.37%	69.37%	69.37%	69.37%	
Particulars		Three months ended 30-Sep-15						
B INVESTOR COMPLAINTS		IN NUMBERS						
Pending at the beginning of the quarter		0						
Received during the quarter		30						
Disposed of during the quarter		30						
Remaining unresolved at the end of the quarter		0						



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**UNAUDITED FINANCIAL RESULTS (PROVISIONAL)
FOR THE QUARTER ENDED 30th SEPTEMBER, 2015**

Segment wise Revenue, Results and Capital Employed

(₹ in Lakhs)

Particulars	QUARTER ENDED			HALF YEAR ENDED		Financial year ended
	STANDALONE					
	30-Sep-15 (Unaudited)	30-Jun-15 (Unaudited)	30-Sep-14 (Unaudited)	30-Sep-15 (Unaudited)	30-Sep-14 (Unaudited)	31-Mar-15 (Audited)
Segment Revenue						
Consultancy & Engineering Projects	25604.51	22506.58	22044.80	48110.09	45851.30	94797.31
Turnkey Projects	19449.53	16545.62	17019.15	35995.15	36761.65	76503.11
Total	45054.04	39051.20	39063.95	84105.24	82612.95	171300.42
Segment Profit from operations						
Consultancy & Engineering Projects	6713.75	4157.57	5623.32	10871.32	11955.22	24650.24
Turnkey Projects	713.41	628.65	(2,003.10)	1342.06	(803.03)	5602.19
Total (a)	7427.16	4786.22	3620.22	12213.38	11152.19	30252.43
Prior period adjustments	0.00	23.05	0.00	23.05	0.00	818.15
Interest	0.00	0.00	0.07	0.00	0.07	23.16
Other un- allocable expenditure	2592.22	2775.73	2021.27	5367.95	4621.52	9966.29
Total (b)	2592.22	2798.78	2021.34	5391.00	4621.59	10807.60
Other Income (c)	6040.67	6864.36	7237.49	12905.03	14166.36	27310.80
Profit Before Tax (a-b+c)	10875.61	8851.80	8836.37	19727.41	20696.96	48755.63
Capital Employed *	269420.44	262470.09	260060.28	269420.44	260060.28	256790.09

*Fixed assets used in the company's business or liabilities contracted have not been identified to any of the reportable segments, as the fixed assets and support services are used interchangeably between segments. Accordingly, no disclosure relating to total segment assets and liabilities has been made.

In Turnkey Projects of the company, margins do not accrue uniformly during the year. Hence, the financial performance of the segments can be discerned only on the basis of the figures for the full year.



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STATEMENT OF ASSETS AND LIABILITIES

Particulars	₹ in lakhs		
	Standalone		
	AS AT		
	30-Sep-15	30-Sep-14	31-Mar-15
	Unaudited	Unaudited	Audited
A EQUITY AND LIABILITIES			
1 Shareholders' funds			
(a) Share Capital	16846.84	16846.84	16846.84
(b) Reserves and Surplus	252573.60	243213.44	239943.25
Sub-total- Shareholders' funds	269420.44	260060.28	256790.09
2 Non-Current Liabilities			
(a) Other Long Term Liabilities	202.27	232.38	221.79
(b) Long Term Provisions	1762.75	2018.24	1746.82
Sub-total- Non-current liabilities	1965.02	2250.62	1968.61
3 Current Liabilities			
(a) Trade Payables	29118.21	29853.42	24655.80
(b) Other Current Liabilities	66842.31	55288.75	58089.36
(c) Short Term Provisions	35494.64	35512.60	50110.81
Sub-total- Current liabilities	131455.16	120654.77	132835.97
TOTAL- EQUITY AND LIABILITIES	402840.62	382965.67	391594.67
B ASSETS			
1 Non-current assets			
(a) Fixed Assets	29082.07	27129.36	28881.37
(b) Non-Current Investments	1635.92	1818.74	1638.96
(c) Deferred Tax Assets (Net)	22299.45	24838.96	23194.76
(d) Long Term Loans and Advances	4480.88	5039.06	4621.09
(e) Other Non Current Assets	61.15	57.12	58.14
Sub-total- Non-current assets	57539.47	58883.24	58394.32
2 Current Assets			
(a) Current Investments	3401.70	42351.03	12400.00
(b) Inventories	98.16	92.20	81.09
(c) Trade Receivables	57534.97	34719.63	42606.18
(d) Cash and Bank Balances	227908.54	196376.22	237292.29
(e) Short Term Loans and Advances	11004.77	9046.51	8530.26
(f) Other Current Assets	45353.01	41496.84	32290.53
Sub-total- Current assets	346301.15	324082.43	333200.35
TOTAL -ASSETS	402840.62	382965.67	391594.67

NOTES:

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 04/11/2015
- 2 The Auditors of the Company have carried out "Limited Review" of the above financial results
- 3 During the quarter, the Company has paid final dividend of Rs. 2/- per share (face value of Rs. 5/- each) for the financial year 2014-15
- 4 Previous period's figures have been recasted and / regrouped wherever necessary to make them comparable with current period's figures

By Order of the Board
For Engineers India Limited

Ram Singh
Director (Finance)
DIN: 02942267Place: New Delhi
Dated :4th November, 2015

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