



Brahmaputra Infrastructure Ltd.

Ref: Company Scrip Code: 535693

Dated: 14/11/2016

To,

The Bombay Stock Exchange Limited,

Phiroz Jeejeebhoy Tower,

1st Floor, Dalal Street,

Mumbai-400001

Subject: Un- Audited Financial Results Quarter and Half Year ending 30th September 2016 Pursuant to Regulation 33 of the SEBI (LODR) Regulations, 2015.

Dear Sir/ Madam,

This is to inform you that a meeting of the Board of Directors of the company was held today on November 14, 2016 and the Board of Directors approved Un-audited financial result for the quarter and Half Year ended 30th September, 2016 as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015. Please find enclosed results and the Limited Review Report of the Statutory Auditors of the Company.

Kindly take the same on record and oblige.

For and on the Behalf of the company

Brahmaputra Infrastructure Limited


Vivek Malhotra

Company Secretary & Compliance officer

Registered Office: Brahmaputra House, A-7, Mahipalpur (NH 8-Mahipalpur Crossing), New Delhi-110037

Phones: 91-11-42290200 (50 Lines) Fax: 91-11-41687880, 26787068

E-mail: delhi@brahmaputragroup.com web: www.brahmaputragroup.com

CIN:L55204DL1998PLC095933

LIMITED REVIEW REPORT

To,
The Board of Directors of Brahmaputra Infrastructure Limited

"We have reviewed the accompanying statement of unaudited standalone financial results ("the statement") of **Brahmaputra Infrastructure Limited** ("the company") for the quarter and half year ended 30th September, 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Company issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement."

For **A.B. BANSAL AND COMPANY**
CHARTERED ACCOUNTANTS
Firm Regd. No. 010538N

Place: New Delhi

Date: 14.11.2016



(Sunny Kohli)
Partner
M.No.513283



Brahmaputra Infrastructure Limited
 Regd. Off: Brahmaputra House, A-7, Mehra Road (NH-8 Crossing), New Delhi-110 037
 CIN : L5504DL1999PLC095933
 Tel No. 011-42290200; Fax No.011-41687880; Email: delhibrahmaputragroup.com; web: www. brahmaputragroup.com

Part 1	Un-Audited Financial Results for the Quarter & Half Year ended 30th September 2016	Quarterly ended				Six Months ended		Rs. In Lacs Except EPS For Year ended
		30.09.2016 (Un-Audited)	30.06.2016 (Un-Audited)	30.09.2015 (Un-Audited)	30.09.2016 (Un-Audited)	30.09.2015 (Un-Audited)	31.03.2016 (Audited)	
1	Income from Operations							
	(a) Net Sales/Income from Operations (Net of excise duty)	3,740.15	5,315.69	4,474.62	9,055.84	9,544.08	22,289.31	
	(b) Other Operating Income							
	Total Income from Operations (net) (a)+(b)	3,740.15	5,315.69	4,474.62	9,055.84	9,544.08	22,289.31	
2	Expenses							
	(a) Cost of Materials consumed	821.11	1,341.68	674.50	2,162.79	2,477.99	6,002.97	
	(b) Purchase of stock-in-trade							
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(991.57)	(235.64)	87.38	(627.21)	(225.56)	(807.42)	
	(d) Employee benefits expense	187.63	227.30	227.39	414.93	486.70	1,094.23	
	(e) Depreciation and amortisation expense	3,339.5	319.48	347.29	653.43	748.19	1,400.32	
	(f) Other expenses (Any, item exceeding 10% of the total expenses relating to operations to be shown separately)	2,586.44	3,085.56	2,571.35	5,672.00	5,083.88	11,563.94	
	Total Expenses (a)+(b)+(c)+(d)+(e)+(f)	3,517.56	4,738.38	3,908.39	8,255.94	8,572.88	19,253.64	
3	Profit / (Loss) from operations before other income:	222.59	577.31	566.23	799.90	971.20	3,035.67	
	Finance costs and exceptional items (1/2)							
4	Other Income	130.70	17.56	3.86	148.26	11.86	61.42	
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	353.29	594.87	570.09	948.16	983.06	3,117.09	
6	Finance Costs	927.22	990.65	1,044.58	1,917.87	1,969.74	4,063.05	
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	(573.93)	(395.78)	(474.49)	(969.71)	(986.68)	(945.96)	
8	Exceptional Items		(425.01)		(425.01)		(983.29)	
9	Profit / (Loss) from ordinary activities before tax (7 + 8)	(573.93)	29.23	(474.49)	(544.70)	(1,198.21)	37.29	
10	Tax expense	1199.16	19.07	1153.95	1180.09	1319.48	(1,644)	
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	(374.77)	10.16	(320.54)	(364.61)	(878.73)	53.73	
12	Extraordinary items (net of tax expense Rs. _____ of associate and minority interest: (1) + (2))							
13	Net Profit / (Loss) after taxes but before share of profit / (loss) of associate and minority interest: (1) + (2)	(374.77)	10.16	(320.54)	(364.61)	(878.73)	53.73	
14	Share of Profit / (Loss) of associate							
15	Minority Interest	NA	NA	NA	NA	NA	NA	
16	Net Profit / (Loss) for the period (13 + 14 + 15)	(374.77)	10.16	(320.54)	(364.61)	(878.73)	53.73	
17 (a)	Face Value of the Share Rs. 10/- Each	2,901.84	2,901.84	2,901.84	2,901.84	2,901.84	2,901.84	
17 (b)	Face Value of the Share Rs. 10/- Each	1,389.00	1,389.00	1,389.00	1,389.00	1,389.00	1,389.00	
16	Reserve excluding Resurrection Reserves						9,684.30	
19	Earnings Per Share (EPS) before extraordinary items							
	(a) Face Value Rs. 10/- each (not annualised)	11.29	0.04	(1.10)	(1.26)	(3.02)	0.19	
	(b) Diluted	11.29	0.04	(1.10)	(1.26)	(3.02)	0.19	
	(c) Face Value Rs. 10/- each (not annualised)	11.29	0.04	(1.10)	(1.26)	(3.02)	0.19	
	(d) Diluted	11.29	0.04	(1.10)	(1.26)	(3.02)	0.19	
	(e) Face Value Rs. 10/- each (not annualised)	11.29	0.04	(1.10)	(1.26)	(3.02)	0.19	
	(f) Diluted	11.29	0.04	(1.10)	(1.26)	(3.02)	0.19	

S.No	SEGMENT REPORTING Particulars	Quarterly ended			Six Months ended		Year Ended
		30.09.2016 (Un-Audited)	30.06.2016 (Un-Audited)	30.09.2015 (Un-audited)	30.09.2016 (Unaudited)	30.09.2015 (Un-Audited)	
	1 Segment revenue						
a)	EPC Division	3,476.92	4,238.23	4380.18	7,715.15	9,345.53	21,059.46
b)	Real Estate Division	283.23	1,077.46	94.44	1,340.69	198.55	1,229.85
c)	Unallocated						
	Total:	3740.15	5,315.70	4474.62	9,055.84	9,544.08	22,289.31
	Less: Inter segment Revenue						
	Net Sales/Income from operations	3,740.15	5,315.70	4474.62	9,055.84	9,544.08	22,289.31
	2 Segment results Profit/(Loss) before tax and interest						
a)	EPC Division	314.11	1,257.61	524.83	1,571.72	745.88	3,540.13
b)	Real Estate Division	39.18	-237.73	45.26	(198.55)	23.65	560.21
c)	Unallocated						
	Total	353.29	1,019.88	570.09	1373.17	769.53	4,100.34
	Less:-						
	(i) Interest (including other finance cost)	927.21	990.66	1044.56	1,917.87	1,967.74	4,063.05
	(ii) Other un-allocable expenditure net off						
	(iii) Un-allocable income						
	Total Profit before tax	-573.92	29.23	-474.49	-544.7	(1,198.21)	37.29
	3 Capital employed						
a)	EPC Division				8,124.04	6,401.35	7,893.08
b)	Real Estate Division				5,439.89	6,595.75	6,081.06
c)	Unallocated						
	Total				13,563.93	12,997.10	13,974.14

Rs. In Lacs

Hot Brahmaputra Infrastructure Ltd.

(Sd/-) Kumar Prithvi
M.D.

Rs. In Lacs

Notes : I The Statement of Assets and Liabilities		Six Months ended		Year Ended
Sr. No	Particulars	30.09.2016 (Un-Audited)	30.09.2015 (Un-Audited)	31.03.2016 (Audited)
A	EQUITY AND LIABILITIES			
1	Shareholders' funds			
	(a) Equity Share capital	2,901.84	2,901.84	2,901.84
	(b) Preference shares	1,388.00	1,388.00	1,388.00
	(c) Reserves and surplus	9,285.58	8,707.26	9,684.30
	(d) Money received against share warrants			
	Sub-total - Shareholders' funds	13,575.42	12,997.10	13,974.14
2	Share application money pending allotment			
3	Minority Interest			
4	Non-current liabilities			
	(a) Long-term borrowings	15,003.46	16,849.63	16,188.65
	(b) Deferred tax liabilities (net)	222.33	46.70	402.42
	(c) Other long-term liabilities	7,844.93	9,296.95	7,768.50
	(d) Long-term provision	143.86	118.92	144.06
	Sub-total - Non-current liabilities	23,214.58	26,312.20	24,523.63
5	Current liabilities			
	(a) Short term borrowings	16,528.20	16,177.57	17,958.42
	(b) Trade payables	5,596.29	6,642.31	7,054.72
	(c) Other current liabilities	8,823.66	8,527.34	7,499.00
	(d) Short-term provisions	10.62	8.26	10.62
	Sub-total - Current liabilities	30,958.77	31,355.48	32,522.76
	TOTAL - EQUITY AND LIABILITIES	67,748.77	70,664.78	71,020.53
B	ASSETS			
1	Non-current assets			
	(a) Fixed assets	5,266.57	6,531.46	5,890.41
	(b) Goodwill on consolidation #			
	(c) Non-current investments	2,742.24	3,353.93	3,129.00
	(d) Deferred tax assets (net)			
	(e) Long term loans and advances	2,074.81	3,871.51	4,029.39
	(f) Other non-current assets	11,594.40	10,396.97	11,161.77
	Sub-total - Non-current assets	21,678.02	24,153.87	24,210.57
2	Current assets			
	(a) Current investments			
	(b) Inventories	34,441.58	32,972.87	34,668.68
	(c) Trade receivables	7,751.31	9,430.65	7,854.29
	(d) Cash and cash equivalents	122.13	412.29	590.48
	(e) Short-term loans and advances	3,755.73	3,695.10	3,696.51
	(f) Other current assets			
	Sub-total - Current assets	46,070.75	46,510.91	46,809.96
	Total - Assets	67,748.77	70,664.78	71,020.53

- 2 The Company has the following segments - (a) EPC Division (b) Real Estate Division
- 3 The above financial results for the quarter & Half Year ended as on 30th September 2016 have been reviewed as per Regulation 33 of the Sebi Listing Regulations 2015 by the Audit Committee and approved by the Board of Directors in its meeting held on 14.11.2016.
- 4 The figures of the corresponding Previous period / Year have been regrouped/ recast/ reclassified wherever considered necessary to correspond to current period/ year classification.
- 5 The financial results for the quarter & Half year ended ended 30th September 2016 have been subjected to Limited Review as per Regulation 33 of the Sebi Listing Regulations 2015 by the Statutory Auditors of the company. There is no Qualification in the Limited Review Report issued in respect of the above financial results.
- 6 The financial statements have been prepared in accordance with the accounting standards (AS) issued by the chartered Accountants of India.
- 7 No Provision made for slow moving "WIP" amounting to Rs. 62.30 Crs.
- 8 Company paid up capital is divided in to two parts as follows-
- | | |
|---|-------------|
| (a) Equity Listed Share Capital | 290,184,000 |
| (b) Unlisted 0.01% Cumulative Redeemable Preference Share capital | 138,800,000 |
| Redeemable Preference Share capital | |
| Total Paid up Share Capital | 428,984,000 |

Place : New Delhi
Date : 14.11.2016

For Brahmaputra Infrastructure Limited

For Brahmaputra Infrastructure Ltd.
Sanjeev Kumar Pritahni
Joint Managing Director

Sanjeev Kumar Pritahni
Joint Managing Director
Din : 00003647