

**LIMITED REVIEW REPORT TO THE BOARD OF DIRECTORS OF
MALLCOM (INDIA) LIMITED**

1. We have reviewed the accompanying statement of unaudited financial results of M/S **MALLCOM (INDIA) LTD.**, EN-12, Sector-V, Salt Lake City, Kolkata-700091, for the quarter and half yearly ended 30th September, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ sub Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" notified pursuant to the Companies (Accounting Standards) Rules, 2006 which continues to be applicable under Section 133 of the Companies Act, 2013 in terms of Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement

19A, Jawaharlal Nehru Road,
Kolkata - 700 087.

Dated : Nov 13th 2015

For **S. K. SINGHANIA & CO.**
CHARTERED ACCOUNTANTS,
(Firm Registration No. 302206E)


(RAJESH KR. SINGHANIA
M. NO. 52722)

PARTNER



MALLCOM (INDIA) LIMITED

Regd. Office: Mallcom Towers, EN-12, Sector-V, Salt Lake City, Kolkata - 700091

CIN: L51109WB1983PLC037008

UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30th September, 2015

Part I		(Rs. in Lakhs)					
Statement of Standalone Unaudited Results for the Quarter/Half Year Ended 30th September 2015		Quarter Ended			Half Year Ended		Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	2	3	4	5	6	7	8
1	Income From Operations						
a)	Net Sales / Income From Operations	6,323.10	5,335.88	5,891.75	11,058.98	11,081.78	28,490.70
b)	Other Operating Income	(113.77)	12.22	(1.94)	(101.55)	10.19	15.34
	Total Income from Operations (Net)	6,209.33	5,348.10	5,889.81	11,657.43	11,091.97	28,506.04
2	Expenditure						
a)	Cost of Raw Materials Consumed	3,138.48	2,784.21	4,206.07	5,902.69	7,925.99	17,223.87
b)	Purchase of Stock-in-Trade	2,858.69	1,598.61	689.00	4,257.30	1,573.42	5,908.35
c)	Changes in Inventories of finished goods, work-in-progress and Stock-in-Trade	(606.23)	89.17	(102.46)	(517.06)	(588.87)	(301.98)
d)	Employee benefits expense	161.86	158.16	198.05	320.02	393.20	766.34
e)	Depreciation and amortisation expense	95.52	85.82	63.05	181.34	128.18	416.80
f)	Other expenses	400.87	269.33	468.81	670.20	898.69	1,305.37
	Total Expenditure	5,849.19	4,966.30	5,620.82	10,814.49	10,360.81	26,317.77
3	Profit from operations before other income, finance costs and Exceptional items (1-2)	360.14	382.80	369.29	742.94	741.36	1,188.27
4	Other Income	9.63	1.35	7.84	10.98	10.07	21.88
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	369.77	384.15	376.93	753.92	751.43	1,210.15
6	Finance Costs	69.73	36.13	82.20	105.88	128.73	335.68
7	Profit from ordinary activities after finance costs but before Exceptional items (5-6)	300.04	348.02	294.73	648.06	622.70	874.47
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(+)/Loss(-)/from Ordinary Activities before Tax(7+8)	300.04	348.02	294.73	648.06	622.70	874.47
10	Tax Expense						
	Current	85.00	115.00	102.00	200.00	200.00	330.00
	Deferred	-	-	-	-	-	12.95
	Income Tax Earlier Years	-	-	-	-	-	18.04
11	Net Profit/(+)/Loss(-)/from Ordinary activities after Tax(9-10)	215.04	233.02	192.73	448.06	422.70	613.48
12	Extra Ordinary Item (net of tax expense)	-	-	-	-	-	-
13	Net Profit/(+)/Loss(-) for the period (12-13)	215.04	233.02	192.73	448.06	422.70	613.48
14	Paid-up Equity Share Capital (Face value of Rs.10/- each)	624.00	624.00	624.00	624.00	624.00	624.00
15	Reserve (excluding Revaluation Reserves)						
16	Earnings Per Share (Before and After Extra Ordinary Items) (not annualised) (Rs.)						
a)	Basic	3.45	3.73	3.09	7.18	6.77	8.23
b)	Diluted	3.45	3.73	3.09	7.18	6.77	8.23

PART - II

A PARTICULARS OF SHAREHOLDING		Quarter Ended			Half Year Ended		Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
1	Public Shareholding						
a)	Number of Shares	15,83,634	15,83,634	17,29,894	15,83,634	17,29,894	17,29,894
b)	Percentage of Shareholding	25.38%	25.38%	27.72%	25.38%	27.72%	27.72%
2	Promoters and Promoter Group Shareholding						
a)	Pledged/Encumbered						
	-Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	-	-	-	-	-	-
	-Percentage of Shares (as a % of the total share Capital of the Company)	-	-	-	-	-	-
b)	Non - Encumbered						
	-Number of Shares	46,56,366	46,56,366	45,10,106	46,56,366	45,10,106	45,10,106
	-Percentage of Shares(as a % of the total shareholding of Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
	-Percentage of Shares(as a % of the total share Capital of the Company)	74.62%	74.62%	72.28%	74.62%	72.28%	72.28%
B INVESTOR COMPLAINTS		3 months ended 30.09.2015					
	Pending at the beginning of the Quarter						NIL
	Received during the Quarter						NIL
	Resolved during the Quarter						NIL
	Remaining unresolved at the end of the quarter						NIL



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Mallcom (India) Ltd.

Regd. Office : Mallcom Towers, EN-12, Sector-V, Salt Lake City, Kolkata-700 091

CIN: L51109WB1983PLC037008

STATEMENT OF ASSETS AND LIABILITIES :

(Rs. In Lakhs)

	PARTICULARS	As on 30.09.2015	As on 31.03.2015
A	EQUITY AND LIABILITIES		
1	SHAREHOLDERS' FUNDS		
	(a) Share Capital	624.00	624.00
	(b) Reserves and Surplus	4,875.24	4,427.17
	Sub-total - Shareholders' funds	5,499.24	5,051.17
2	Non-current liabilities		
	(a) Long-term borrowings	57.97	159.11
	(b) Deferred tax liabilities (net)	3.56	3.56
	(c) Long-term provisions	30.00	16.14
	Sub-total - Non-current liabilities	91.53	178.81
3	Current liabilities		
	(a) Short-term borrowings	5,008.17	4,528.48
	(b) Trade Payables	3,345.70	2,905.41
	(c) Other Current Liabilities	1,090.17	1,382.98
	(d) Short-term provisions	-	112.65
	Sub-total-Current liabilities	9,444.04	8,929.52
	Total - Equity and Liabilities	15,034.81	14,159.50
B	ASSETS		
1	Non-current Assets		
	(a) Fixed Assets		
	i) Tangible Assets	2,612.44	2,295.56
	ii) Intangible Assets	16.22	17.29
	iii) Capital WIP	204.82	496.93
	(b) Non-current investments	545.73	645.73
	(c) Long-term loans and advances	211.57	167.03
	Sub-total - Non-current assets	3,590.78	3,622.54
2	Current Assets		
	(a) Inventories	4,991.69	4,331.52
	(b) Trade receivables	2,707.94	2,874.01
	(c) Cash and cash equivalents	194.60	85.59
	(d) Short-term loans and advances	3,549.80	3,245.83
	Sub-total - Current assets	11,444.03	10,536.95
	Total - Assets	15,034.81	14,159.50



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NOTES :

- The above results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 13th November 2015
1. The above results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 13th November 2015
 2. The Statutory Auditors have carried out Limited Review of the above financial results. Provision for Deferred Tax will be done at the time of preparation of Annual Accounts for the Financial Year ended 31st March 2016.
 3. Figures for the corresponding previous periods have been regrouped/rearranged wherever necessary to make them comparable.
 - 5a. Business Segment: The entire turnover of the Company consist of sale of "Industrial Safety Products" being the single business segment in which Company presently deals with.
 - 5b. Geographical Segment: The total sales are divided into India and other countries. The following table shows the distribution of the company's sales by geographical market regardless of where

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
Revenues from Operations:						
Outside India	4,918.11	3,715.60	4,687.25	8,633.71	8,655.39	20,703.22
Within India	962.04	1,305.01	854.86	2,267.05	1,840.75	4,291.36
	5,880.15	5,020.61	5,542.11	10,900.76	10,496.14	24,994.58

Date: 13/11/2015
Place: Kolkata

By order of the Board of Directors
For Malcom (India) Ltd.

A.K. Mall
A.K.Mall
Managing Director

