



*D. B. Kapadia & Co.*

CHARTERED ACCOUNTANTS

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**D. B. KAPADIA**

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### Annexure IV to Listing Agreement for Debt Securities

Review Report to  
The Bombay Stock Exchange,  
Mumbai.

We have reviewed the accompanying statement of unaudited financial results of Medimatter Health Management Private Limited for the year ended 31<sup>st</sup> March 2015. This statement is the responsibility of the company's management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

The attached financial statements are not Consolidated Statement of Accounts and do not include the results of the subsidiaries and sub-subsidiaries of the Medimatter Health Management Private Limited for the year ended 31st March, 2015.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 29 of the Listing Agreement for debt securities including the manner in which it is to be disclosed, or that it contains any material misstatement.

For

D.B.Kapadia & Co.

Chartered Accountants



(C.A. D.B.KAPADIA)

Proprietor

Membership No. 045818

Firm Membership No. 112597W

Place : Mumbai

Date :

11 MAY 2015

(ALL IN INR)

Half yearly financial results for the period ended 31st March, 2015

Particulars	6 months ended (31/03/2015)	Corresponding 6 months ended in the previous year ended (30/09/2014)	Year to Date Figures for Current Year Ended (31/03/2015)	Previous accounting year ended (31/03/2014)
	Unaudited	Unaudited	Unaudited	Audited
1. (a) Net Sales/Income from Operations	NIL	400,000	400,000	350,000
(b) Other Operating Income	-	-	-	-
2. Expenditure	-	-	-	-
(a). Increase/decrease in stock in trade and work in progress	-	-	-	-
(b). Consumption of raw materials	-	-	-	-
(c). Purchase of traded goods	-	-	-	-
(d). Employees cost	-	-	-	-
(e). Depreciation	-	-	-	-
(f). Other expenditure	31,140	35,648	66,788	71,466
(g) Professional Charges	234,441	395,310	629,751	608,800
(h) Rates & Taxes	79	37,899	37,978	20,900
(i). Total	265,660	468,857	734,517	701,166
(Any item exceeding 10% of the total expenditure to be shown separately)	-	-	-	-
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(-) 265,660	(-) 68,857	(-) 334,517	(-) 3,51,166
4. Other Income	-	-	-	-
5. Profit before Interest & Exceptional Items (3+4)	(-) 265,660	(-) 68,857	(-) 334,517	(-) 3,51,166
6. Interest (Net)	138,715	109,662	248,377	256,971
7. Exceptional Items	NIL	(-) 29,881	(-) 29,881	8,322
8. Profit (+)/ Loss (-) from Ordinary Activities before tax (3) - (4+5+6)	(-) 126,945	10,924	(-) 116,021	(-) 85,873
9. Tax expense	-	-	-	309
10. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (7-8)	(-) 126,945	10,924	(-) 116,021	(-) 86,182
11. Extraordinary Items (net of tax expense Rs. _____)	-	-	-	(-) 63,900
12. Net Profit(+)/ Loss(-) for the period (9-10)	(-) 126,945	10,924	(-) 116,021	(-) 1,50,082
13. Paid-up equity share capital (Face Value of the Share shall be indicated) (Rs 10 each)	100,000	100,000	100,000	100,000
14. Paid up Debt Capital	530,000,000	530,000,000	530,000,000	530,000,000
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	1,76,350	1,76,350	1,76,350	1,76,350
16. Debenture Redemption Reserve	-	-	-	-
17. Earning Per Share (EPS)	(-) 12.69	1.09	(-) 11.60	(-) 15.01
18. Debt Equity Ratio	5300:1	5300:1	5300:1	5300:1
19. Debt Service Coverage Ratio	-	-	-	-
20. Interest Service Coverage Ratio	-	-	-	-

For  
D.B.Kapadia & Co.  
Chartered Accountants



(Sd/-) D.B. KAPADIA  
Proprietor  
Membership No. 045818  
Firm Membership No. 112597W  
Place : Mumbai  
Date :

11 MAY 2015

For  
Medimatter Health Management Pvt. Ltd.

(Director)  
MR. PRASHANT JHAVERI  
DIN. No. :- 02778619



Place : Mumbai  
Date :

11 MAY 2015